

Mexico Corrugated Boxes Market Size, Share, Trends and Forecast by Material Used, End Use, and Region, 2026-2034

<https://marketpublishers.com/r/M82B27BE3A5BEN.html>

Date: June 2026

Pages: 122

Price: US\$ 2,999.00 (Single User License)

ID: M82B27BE3A5BEN

Abstracts

The Mexico corrugated boxes market size reached USD 2.54 Billion in 2025 . Looking forward, IMARC Group expects the market to reach USD 2.95 Billion by 2034 , exhibiting a growth rate (CAGR) of 1.62%? ?????? during 2026-2034 . The market is expanding due to the rising demand from the retail, industrial, and agricultural industries, driven by the growth in exports, mounting logistics networks, and a move toward sustainable, lightweight packaging solutions that are cost-effective and provide protection to the products throughout supply chains.

MEXICO CORRUGATED BOXES MARKET TRENDS:

Growth of E-Commerce and Home Deliveries

Mexico's growing e-commerce business is driving demand for corrugated boxes sharply higher. As more shoppers buy online, retailers and logistics companies need secure, light, and protective packaging. Corrugated boxes are especially popular because they are cost-effective, recyclable, and have high structural integrity. Online food delivery, consumer electronics, personal care products, and apparel are among the main drivers of demand. The growth of express delivery operations and fulfillment centers nationwide is driving faster turnover of secondary and tertiary packaging. Retailers are also turning to branded and customized corrugated solutions to improve unboxing experiences. At the same time, regulations driving sustainable packaging are fueling this trend, as corrugated boxes fit within recyclability objectives. As a result of Mexico's robust manufacturing sector and access to the U.S. market, cross-border e-commerce is also driving stable box exports. These factors are together supporting the importance of corrugated packaging in last-mile delivery and distribution networks.

Preference for Lightweight and Recyclable Packaging

There is increased demand in Mexico for light, recyclable packaging, which has led to a trend towards corrugated box manufacturing. Companies are increasingly choosing materials that reduce shipping weight and environmental impact while maintaining durability. Corrugated boxes meet these needs with their excellent strength-to-weight ratio and high recyclability. Packaging efficiency has now emerged as a strategic priority for industries like food and beverages (F&B), electronics, and pharmaceuticals where storage and transportation cost optimization are paramount. Also, as corporate sustainability targets become more aggressive, corrugated packaging from recycled content is increasingly coming into focus. Manufacturers are investing in less-material design innovation without sacrificing integrity. For instance, in December of 2024, Baja Box introduced self-assembling corrugated boxes made from recycled materials, enhancing production capacity and cutting down logistics costs through automation and eco-friendly practices specific to automotive, manufacturing, and medical industries. Moreover, perceived consumer attitudes are also changing, with customers gravitating toward products packaged in smaller, sustainable, and biodegradable materials. These trends are driving the widespread adoption of corrugated alternatives over single-use rigid plastics or multi-packs, supporting sustained growth across retail, industrial, and agricultural supply chains.

Expansion of Industrial and Agricultural Exports

Mexico's export-oriented manufacturing sector—autos parts and components, electronics, and fresh fruit and vegetables—is driving growth in stable demand for corrugated boxes. Corrugated packaging provides protective and economic solutions for long-distance deliveries, particularly of delicate or perishable products. Exporters appreciate its convenience of customization, stacking strength, and moisture resistance, which makes it ideal for shipping in changed conditions of climate. Agricultural exports such as avocados, berries, and citrus often depend on corrugated trays and cartons, which maintain product integrity. Industrial exporters, in turn, need heavy-duty corrugated solutions to manage sophisticated supply chains. With increasing trade agreements serving to make Mexico a strategic trade partner for export markets, demands for standardized and export-compliant packaging are mounting. Corrugated boxes are serving at the center of achieving such logistics requirements. Continued infrastructure investment in warehousing and transport infrastructure is similarly adding to corrugated product throughput and reaffirming its significance to export-linked industry segments. These trends indicate future investment and innovation in export-

grade corrugated packaging. According to the sources, in October 2023, Mexico's corrugated packaging industry gained prominence as Monterrey welcomed ACCCSA's 41st convention, bringing together 100+ international exhibitors to highlight innovation, sustainability, and supply chain partnership.

MEXICO CORRUGATED BOXES MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the country level for 2026-2034. Our report has categorized the market based on material used and end use.

Material Used Insights:

Recycled Corrugates

Virgin Corrugates

The report has provided a detailed breakup and analysis of the market based on the material used. This includes recycled corrugates and virgin corrugates.

End Use Insights:

Food Products and Beverages

Paper Products

Electrical and Electronic Goods

Personal Care and Household Goods

Chemicals

Glassware and Ceramics

Textile Goods

Others

A detailed breakup and analysis of the market based on the end use have also been provided in the report. This includes food products and beverages, paper products, electrical and electronic goods, personal care and household goods, chemicals, glassware and ceramics, textile goods and others.

Regional Insights:

Northern Mexico

Central Mexico

Southern Mexico

Others

The report has also provided a comprehensive analysis of all the major regional markets, which include Northern Mexico, Central Mexico, Southern Mexico, and others.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

KEY QUESTIONS ANSWERED IN THIS REPORT

How has the Mexico corrugated boxes market performed so far and how will it perform in the coming years?

What is the breakup of the Mexico corrugated boxes market on the basis of material used?

What is the breakup of the Mexico corrugated boxes market on the basis of end use?

What is the breakup of the Mexico corrugated boxes market on the basis of

region?

What are the various stages in the value chain of the Mexico corrugated boxes market?

What are the key driving factors and challenges in the Mexico corrugated boxes?

What is the structure of the Mexico corrugated boxes market and who are the key players?

What is the degree of competition in the Mexico corrugated boxes market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 MEXICO CORRUGATED BOXES MARKET - INTRODUCTION

- 4.1 Overview
- 4.2 Market Dynamics
- 4.3 Industry Trends
- 4.4 Competitive Intelligence

5 MEXICO CORRUGATED BOXES MARKET LANDSCAPE

- 5.1 Historical and Current Market Trends (2020-2025)
- 5.2 Market Forecast (2026-2034)

6 MEXICO CORRUGATED BOXES MARKET - BREAKUP BY MATERIAL USED

- 6.1 Recycled Corrugates
 - 6.1.1 Overview
 - 6.1.2 Historical and Current Market Trends (2020-2025)
 - 6.1.3 Market Forecast (2026-2034)
- 6.2 Virgin Corrugates
 - 6.2.1 Overview
 - 6.2.2 Historical and Current Market Trends (2020-2025)

6.2.3 Market Forecast (2026-2034)

7 MEXICO CORRUGATED BOXES MARKET - BREAKUP BY END USE

7.1 Food Products and Beverages

7.1.1 Overview

7.1.2 Historical and Current Market Trends (2020-2025)

7.1.3 Market Forecast (2026-2034)

7.2 Paper Products

7.2.1 Overview

7.2.2 Historical and Current Market Trends (2020-2025)

7.2.3 Market Forecast (2026-2034)

7.3 Electrical and Electronic Goods

7.3.1 Overview

7.3.2 Historical and Current Market Trends (2020-2025)

7.3.3 Market Forecast (2026-2034)

7.4 Personal Care and Household Goods

7.4.1 Overview

7.4.2 Historical and Current Market Trends (2020-2025)

7.4.3 Market Forecast (2026-2034)

7.5 Chemicals

7.5.1 Overview

7.5.2 Historical and Current Market Trends (2020-2025)

7.5.3 Market Forecast (2026-2034)

7.6 Glassware and Ceramics

7.6.1 Overview

7.6.2 Historical and Current Market Trends (2020-2025)

7.6.3 Market Forecast (2026-2034)

7.7 Textile Goods

7.7.1 Overview

7.7.2 Historical and Current Market Trends (2020-2025)

7.7.3 Market Forecast (2026-2034)

7.8 Others

7.8.1 Historical and Current Market Trends (2020-2025)

7.8.2 Market Forecast (2026-2034)

8 MEXICO CORRUGATED BOXES MARKET – BREAKUP BY REGION

8.1 Northern Mexico

- 8.1.1 Overview
- 8.1.2 Historical and Current Market Trends (2020-2025)
- 8.1.3 Market Breakup by Material Used
- 8.1.4 Market Breakup by End Use
- 8.1.5 Key Players
- 8.1.6 Market Forecast (2026-2034)
- 8.2 Central Mexico
 - 8.2.1 Overview
 - 8.2.2 Historical and Current Market Trends (2020-2025)
 - 8.2.3 Market Breakup by Material Used
 - 8.2.4 Market Breakup by End Use
 - 8.2.5 Key Players
 - 8.2.6 Market Forecast (2026-2034)
- 8.3 Southern Mexico
 - 8.3.1 Overview
 - 8.3.2 Historical and Current Market Trends (2020-2025)
 - 8.3.3 Market Breakup by Material Used
 - 8.3.4 Market Breakup by End Use
 - 8.3.5 Key Players
 - 8.3.6 Market Forecast (2026-2034)
- 8.4 Others
 - 8.4.1 Historical and Current Market Trends (2020-2025)
 - 8.4.2 Market Forecast (2026-2034)

9 MEXICO CORRUGATED BOXES MARKET – COMPETITIVE LANDSCAPE

- 9.1 Overview
- 9.2 Market Structure
- 9.3 Market Player Positioning
- 9.4 Top Winning Strategies
- 9.5 Competitive Dashboard
- 9.6 Company Evaluation Quadrant

10 PROFILES OF KEY PLAYERS

- 10.1 Company A
 - 10.1.1 Business Overview
 - 10.1.2 Products Offered
 - 10.1.3 Business Strategies

- 10.1.4 SWOT Analysis
- 10.1.5 Major News and Events
- 10.2 Company B
 - 10.2.1 Business Overview
 - 10.2.2 Products Offered
 - 10.2.3 Business Strategies
 - 10.2.4 SWOT Analysis
 - 10.2.5 Major News and Events
- 10.3 Company C
 - 10.3.1 Business Overview
 - 10.3.2 Products Offered
 - 10.3.3 Business Strategies
 - 10.3.4 SWOT Analysis
 - 10.3.5 Major News and Events
- 10.4 Company D
 - 10.4.1 Business Overview
 - 10.4.2 Products Offered
 - 10.4.3 Business Strategies
 - 10.4.4 SWOT Analysis
 - 10.4.5 Major News and Events
- 10.5 Company E
 - 10.5.1 Business Overview
 - 10.5.2 Products Offered
 - 10.5.3 Business Strategies
 - 10.5.4 SWOT Analysis
 - 10.5.5 Major News and Events

11 MEXICO CORRUGATED BOXES MARKET - INDUSTRY ANALYSIS

- 11.1 Drivers, Restraints, and Opportunities
 - 11.1.1 Overview
 - 11.1.2 Drivers
 - 11.1.3 Restraints
 - 11.1.4 Opportunities
- 11.2 Porters Five Forces Analysis
 - 11.2.1 Overview
 - 11.2.2 Bargaining Power of Buyers
 - 11.2.3 Bargaining Power of Suppliers
 - 11.2.4 Degree of Competition

- 11.2.5 Threat of New Entrants
- 11.2.6 Threat of Substitutes
- 11.3 Value Chain Analysis

12 APPENDIX

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