

Mexico Consumer Electronics Recycling Market Size, Share, Trends and Forecast by Source Type, Material Recovered, Recycler Type, Application, and Region, 2026-2034

<https://marketpublishers.com/r/M6C5E61E83B8EN.html>

Date: June 2026

Pages: 118

Price: US\$ 2,999.00 (Single User License)

ID: M6C5E61E83B8EN

Abstracts

The Mexico consumer electronics recycling market size reached USD 155.1 Million in 2025. Looking forward, IMARC Group expects the market to reach USD 269.2 Million by 2034, exhibiting a growth rate (CAGR) of 6.13% during 2026-2034. The market is driven by increasing awareness of environmental sustainability, as well as the growing demand for minimizing electronic waste in Mexico. In addition to this, the influence of government policies and regulations is encouraging the recycling process of consumer electronics. Also, the growing adoption of advanced recycling technologies and the shift towards circular economy practices by manufacturers and consumers are further augmenting the Mexico consumer electronics recycling market share.

MEXICO CONSUMER ELECTRONICS RECYCLING MARKET TRENDS:

Growing Consumer Awareness of Environmental Impact

Increased consumer awareness regarding the environmental consequences of the improper disposal of electronic products is a key trend fueling market expansion. Public awareness of the detrimental effects of e-waste on health and the environment has grown, and consequently, demand for environmentally friendly disposal has increased. According to industry reports in 2023, Mexico produces more than 1 million tons of e-waste per year, with fewer than 10% of this disposed of by industrial recycling. This alarming statistic highlights the need for more effective recycling systems and consumer participation in proper e-waste management. Media campaigns, educational initiatives, and other initiatives are continuously implemented in Mexico to raise awareness of the

issue of e-waste. This makes Mexican consumers more aware of the environmental threat of toxic materials like lead, mercury, and cadmium contained in electronics. The change in customer behavior not only backs the demand for e-waste recycling facilities but also compels enterprises to design creative solutions in order to serve the growing demands for sustainability and minimize the ill effects of e-waste.

Increasing Use of Consumer Electronics

Increasing use of consumer electronics in Mexico is a major factor contributing to the Mexico consumer electronics recycling market growth. With the growing penetration of laptops, tablets, smartphones, televisions, and other electronic products, the number of obsolete electronic goods is increasing steadily. Besides this, the fast-growing digital culture of the country, with a larger number of customers spending on high-end technology for domestic and business purposes, fuels the market expansion. According to industry reports, Hisense, one of the leading Mexican companies, has increased its production of televisions in Mexico, manufacturing 9.5 million televisions every year. This mirrors a larger trend of growing adoption of new electronic products, as users routinely upgrade their devices, resulting in the discarding of older models. The accelerated rate of product replacement further increases pressure for successful recycling methods. In addition, growing adoption of internet of things (IoT) and continued shift towards digital media are promoting the usage of networked electronics. The high rate of technological obsolescence in these products, along with the expanding market, directly leads to the necessity for efficient and effective e-waste management solutions, hence creating a demand for consumer electronics recycling in the country.

MEXICO CONSUMER ELECTRONICS RECYCLING MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the country and regional levels for 2026-2034. Our report has categorized the market based on source type, material recovered, recycler type, and application.

Source Type Insights:

Household Appliances

Washing Machines

Refrigerators

Air Conditioners

Others

Consumer Electronics

Televisions

Computers and IT Devices

Mobile Phones

Others

Industrial Equipment

The report has provided a detailed breakup and analysis of the market based on the source type. This includes household appliances (washing machines, refrigerators, air conditioners, and others), consumer electronics (televisions, computers and IT devices, mobile phones, and others), industrial equipment, and others.

Material Recovered Insights:

Metals

Plastics

Glass

A detailed breakup and analysis of the market based on the material recovered have also been provided in the report. This includes metals, plastics, glass, and others.

Recycler Type Insights:

Metal Recyclers

Plastic Recyclers

Glass Recyclers

PCB (Printed Circuit Board) Recyclers

The report has provided a detailed breakup and analysis of the market based on the recycler type. This includes metal recyclers, plastic recyclers, glass recyclers, and PCB (printed circuit board) recyclers.

Application Insights:

Disposal Methods

Reuse

Landfill

Incineration

Recycling Processes

A detailed breakup and analysis of the market based on the application have also been provided in the report. This includes disposal methods (reuse, landfill, and incineration) and recycling processes.

Regional Insights:

Northern Mexico

Central Mexico

Southern Mexico

The report has also provided a comprehensive analysis of all the major regional

markets, which include Northern Mexico, Central Mexico, Southern Mexico, and others.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

KEY QUESTIONS ANSWERED IN THIS REPORT

How has the Mexico consumer electronics recycling market performed so far and how will it perform in the coming years?

What is the breakup of the Mexico consumer electronics recycling market on the basis of source type?

What is the breakup of the Mexico consumer electronics recycling market on the basis of material recovered?

What is the breakup of the Mexico consumer electronics recycling market on the basis of recycler type?

What is the breakup of the Mexico consumer electronics recycling market on the basis of application?

What is the breakup of the Mexico consumer electronics recycling market on the basis of region?

What are the various stages in the value chain of the Mexico consumer electronics recycling market?

What are the key driving factors and challenges in the Mexico consumer electronics recycling market?

What is the structure of the Mexico consumer electronics recycling market and who are the key players?

What is the degree of competition in the Mexico consumer electronics recycling market?

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