

# Mexico Commercial Refrigeration Market Size, Share, Trends and Forecast by Product Type, End User, and Region, 2026-2034

<https://marketpublishers.com/r/MA1D059937A7EN.html>

Date: June 2026

Pages: 116

Price: US\$ 3,999.00 (Single User License)

ID: MA1D059937A7EN

## Abstracts

The Mexico commercial refrigeration market size reached USD 379.5 Million in 2025 . Looking forward, IMARC Group expects the market to reach USD 529.7 Million by 2034 , exhibiting a growth rate (CAGR) of 3.59% during 2026-2034 . ?The market is driven by the expanding food retail chains, advancements in refrigeration technologies, increasing demand for cold chain logistics, and growing need of healthcare sector for temperature-controlled storage solutions.

### MEXICO COMMERCIAL REFRIGERATION MARKET TRENDS:

#### Expansion of Food Retail and Cold Chain Logistics

The market is significantly propelled by the rapid growth of food retail chains, supermarkets, and convenience stores. As consumer preferences shift toward fresh and frozen foods, there's an escalating demand for efficient cold storage solutions, driving the Mexico commercial refrigeration market growth. Additionally, the expansion of cold chain logistics, essential for transporting perishable goods, necessitates advanced refrigeration systems to maintain product integrity. This trend is further amplified by Mexico's strategic position as a trade hub, facilitating the movement of goods across North and South America, thereby reinforcing the need for robust refrigeration infrastructure. ?For instance, in December 2024, Canadian Pacific Kansas City (CPKC), a leader in intermodal freight transportation, and Americold Realty Trust, a global frontrunner in temperature-controlled logistics, are preparing to investigate co-development prospects in Mexico, to enhance the flow of temperature-sensitive commodities throughout the United States, Mexico, and Canada.

## Sustainability Initiatives and Regulatory Compliance

Environmental sustainability and adherence to regulatory standards are pivotal in fueling Mexico commercial refrigeration market share. Government policies promoting energy efficiency and the reduction of greenhouse gas emissions are encouraging businesses to adopt greener refrigeration technologies. Incentives for using low-global-warming-potential refrigerants and implementing energy-saving practices are influencing purchasing decisions. Companies are increasingly investing in equipment that complies with international environmental protocols, reflecting a broader commitment to sustainability and responsible resource management within the industry.

## Advancements in Refrigeration Technologies

Technological innovations are reshaping Mexico's commercial refrigeration landscape. The introduction of energy-efficient systems, smart refrigeration units, and eco-friendly refrigerants addresses both environmental concerns and operational cost efficiencies. Manufacturers are focusing on developing equipment that not only reduces energy consumption but also integrates advanced monitoring and control systems, creating a positive impact on the Mexico commercial refrigeration market outlook. These advancements cater to the growing demand for sustainable and intelligent refrigeration solutions, aligning with global trends and regulatory standards aimed at reducing carbon footprints and enhancing energy conservation. ?

## MEXICO COMMERCIAL REFRIGERATION MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the regional level for 2026-2034. Our report has categorized the market based on product type and end user.

### Product Type Insights:

Chest Refrigeration

Deep Freezers

Bottle Coolers

Storage Water Coolers

Commercial Kitchen Refrigeration

Medical Refrigeration

Others

The report has provided a detailed breakup and analysis of the market based on the product type. This includes chest refrigeration, deep freezers, bottle coolers, storage water coolers, commercial kitchen refrigeration, medical refrigeration, and others.

End User Insights:

Full Service Restaurant, Quick Service Restaurant and Hotels

Food Processing Industry

Hospitals

Retail Pharmacies

Supermarket/Hypermarket

Convenience Stores

Others

A detailed breakup and analysis of the market based on the end user have also been provided in the report. This includes full service restaurant, quick service restaurant and hotels, food processing industry, hospitals, retail pharmacies, supermarket/hypermarket, convenience stores, and others.

Regional Insights:

Northern Mexico

Central Mexico

Southern Mexico

Others

The report has also provided a comprehensive analysis of all the major regional markets, which include Northern Mexico, Central Mexico, Southern Mexico, and others.

#### COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

#### KEY QUESTIONS ANSWERED IN THIS REPORT

How has the Mexico commercial refrigeration market performed so far and how will it perform in the coming years?

What is the breakup of the Mexico commercial refrigeration market on the basis of product type?

What is the breakup of the Mexico commercial refrigeration market on the basis of end user?

What is the breakup of the Mexico commercial refrigeration market on the basis of region?

What are the various stages in the value chain of the Mexico commercial refrigeration market?

What are the key driving factors and challenges in the Mexico commercial refrigeration market?

What is the structure of the Mexico commercial refrigeration market and who are the key players?

What is the degree of competition in the Mexico commercial refrigeration market?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 MEXICO COMMERCIAL REFRIGERATION MARKET - INTRODUCTION**

- 4.1 Overview
- 4.2 Market Dynamics
- 4.3 Industry Trends
- 4.4 Competitive Intelligence

### **5 MEXICO COMMERCIAL REFRIGERATION MARKET LANDSCAPE**

- 5.1 Historical and Current Market Trends (2020-2025)
- 5.2 Market Forecast (2026-2034)

### **6 MEXICO COMMERCIAL REFRIGERATION MARKET - BREAKUP BY PRODUCT TYPE**

- 6.1 Chest Refrigeration
  - 6.1.1 Overview
  - 6.1.2 Historical and Current Market Trends (2020-2025)
  - 6.1.3 Market Forecast (2026-2034)
- 6.2 Deep Freezers
  - 6.2.1 Overview

- 6.2.2 Historical and Current Market Trends (2020-2025)
- 6.2.3 Market Forecast (2026-2034)
- 6.3 Bottle Coolers
  - 6.3.1 Overview
  - 6.3.2 Historical and Current Market Trends (2020-2025)
  - 6.3.3 Market Forecast (2026-2034)
- 6.4 Storage Water Coolers
  - 6.4.1 Overview
  - 6.4.2 Historical and Current Market Trends (2020-2025)
  - 6.4.3 Market Forecast (2026-2034)
- 6.5 Commercial Kitchen Refrigeration
  - 6.5.1 Overview
  - 6.5.2 Historical and Current Market Trends (2020-2025)
  - 6.5.3 Market Forecast (2026-2034)
- 6.6 Medical Refrigeration
  - 6.6.1 Overview
  - 6.6.2 Historical and Current Market Trends (2020-2025)
  - 6.6.3 Market Forecast (2026-2034)
- 6.7 Others
  - 6.7.1 Historical and Current Market Trends (2020-2025)
  - 6.7.2 Market Forecast (2026-2034)

## **7 MEXICO COMMERCIAL REFRIGERATION MARKET - BREAKUP BY END USER**

- 7.1 Full Service Restaurant, Quick Service Restaurant and Hotels
  - 7.1.1 Overview
  - 7.1.2 Historical and Current Market Trends (2020-2025)
  - 7.1.3 Market Forecast (2026-2034)
- 7.2 Food Processing Industry
  - 7.2.1 Overview
  - 7.2.2 Historical and Current Market Trends (2020-2025)
  - 7.2.3 Market Forecast (2026-2034)
- 7.3 Hospitals
  - 7.3.1 Overview
  - 7.3.2 Historical and Current Market Trends (2020-2025)
  - 7.3.3 Market Forecast (2026-2034)
- 7.4 Retail Pharmacies
  - 7.4.1 Overview
  - 7.4.2 Historical and Current Market Trends (2020-2025)

- 7.4.3 Market Forecast (2026-2034)
- 7.5 Supermarket/Hypermarket
  - 7.5.1 Overview
  - 7.5.2 Historical and Current Market Trends (2020-2025)
  - 7.5.3 Market Forecast (2026-2034)
- 7.6 Convenience Stores
  - 7.6.1 Overview
  - 7.6.2 Historical and Current Market Trends (2020-2025)
  - 7.6.3 Market Forecast (2026-2034)
- 7.7 Others
  - 7.7.1 Historical and Current Market Trends (2020-2025)
  - 7.7.2 Market Forecast (2026-2034)

## **8 MEXICO COMMERCIAL REFRIGERATION MARKET – BREAKUP BY REGION**

- 8.1 Northern Mexico
  - 8.1.1 Overview
  - 8.1.2 Historical and Current Market Trends (2020-2025)
  - 8.1.3 Market Breakup by Product Type
  - 8.1.4 Market Breakup by End User
  - 8.1.5 Key Players
  - 8.1.6 Market Forecast (2026-2034)
- 8.2 Central Mexico
  - 8.2.1 Overview
  - 8.2.2 Historical and Current Market Trends (2020-2025)
  - 8.2.3 Market Breakup by Product Type
  - 8.2.4 Market Breakup by End User
  - 8.2.5 Key Players
  - 8.2.6 Market Forecast (2026-2034)
- 8.3 Southern Mexico
  - 8.3.1 Overview
  - 8.3.2 Historical and Current Market Trends (2020-2025)
  - 8.3.3 Market Breakup by Product Type
  - 8.3.4 Market Breakup by End User
  - 8.3.5 Key Players
  - 8.3.6 Market Forecast (2026-2034)
- 8.4 Others
  - 8.4.1 Historical and Current Market Trends (2020-2025)
  - 8.4.2 Market Forecast (2026-2034)



## **9 MEXICO COMMERCIAL REFRIGERATION MARKET – COMPETITIVE LANDSCAPE**

- 9.1 Overview
- 9.2 Market Structure
- 9.3 Market Player Positioning
- 9.4 Top Winning Strategies
- 9.5 Competitive Dashboard
- 9.6 Company Evaluation Quadrant

## **10 PROFILES OF KEY PLAYERS**

- 10.1 Company A
  - 10.1.1 Business Overview
  - 10.1.2 Products Offered
  - 10.1.3 Business Strategies
  - 10.1.4 SWOT Analysis
  - 10.1.5 Major News and Events
- 10.2 Company B
  - 10.2.1 Business Overview
  - 10.2.2 Products Offered
  - 10.2.3 Business Strategies
  - 10.2.4 SWOT Analysis
  - 10.2.5 Major News and Events
- 10.3 Company C
  - 10.3.1 Business Overview
  - 10.3.2 Products Offered
  - 10.3.3 Business Strategies
  - 10.3.4 SWOT Analysis
  - 10.3.5 Major News and Events
- 10.4 Company D
  - 10.4.1 Business Overview
  - 10.4.2 Products Offered
  - 10.4.3 Business Strategies
  - 10.4.4 SWOT Analysis
  - 10.4.5 Major News and Events
- 10.5 Company E
  - 10.5.1 Business Overview

- 10.5.2 Products Offered
- 10.5.3 Business Strategies
- 10.5.4 SWOT Analysis
- 10.5.5 Major News and Events

## **11 MEXICO COMMERCIAL REFRIGERATION MARKET - INDUSTRY ANALYSIS**

- 11.1 Drivers, Restraints, and Opportunities
  - 11.1.1 Overview
  - 11.1.2 Drivers
  - 11.1.3 Restraints
  - 11.1.4 Opportunities
- 11.2 Porters Five Forces Analysis
  - 11.2.1 Overview
  - 11.2.2 Bargaining Power of Buyers
  - 11.2.3 Bargaining Power of Suppliers
  - 11.2.4 Degree of Competition
  - 11.2.5 Threat of New Entrants
  - 11.2.6 Threat of Substitutes
- 11.3 Value Chain Analysis

## **12 APPENDIX**

## I would like to order

Product name: Mexico Commercial Refrigeration Market Size, Share, Trends and Forecast by Product Type, End User, and Region, 2026-2034

Product link: <https://marketpublishers.com/r/MA1D059937A7EN.html>

Price: US\$ 3,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/MA1D059937A7EN.html>