

Mexico Aviation Fuel Market Size, Share, Trends and Forecast by Fuel, Aircraft, End Use, and Region, 2026-2034

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Abstracts

The Mexico aviation fuel market size reached USD 4.1 Billion in 2025 . Looking forward, IMARC Group expects the market to reach USD 6.0 Billion by 2034 , exhibiting a growth rate (CAGR) of 4.07% during 2026-2034 . The market is driven by rising air travel demand, fueled by low-cost carrier expansion and increasing tourism. Additionally, infrastructure upgrades and strategic partnerships with fuel suppliers enhance distribution efficiency. Government policies promoting sustainable aviation fuel (SAF) and global decarbonization mandates are further expanding the Mexico aviation fuel market share.

MEXICO AVIATION FUEL MARKET TRENDS:

Increasing Demand for Sustainable Aviation Fuel (SAF) in Mexico

The market is experiencing a growing shift toward Sustainable Aviation Fuel (SAF) due to global sustainability mandates and airline decarbonization goals. The International Air Transport Association (IATA) has set a target for net-zero carbon emissions by 2050, prompting Mexican airlines and fuel suppliers to explore SAF blends. Mexico's strategic location as a key aviation hub in Latin America further accelerates this trend, with major airports such as Mexico City International (AICM) and Cancun International considering SAF integration. Additionally, government policies promoting renewable energy and partnerships with biofuel producers are also supporting the Mexico aviation fuel market growth. Mexico's clean energy industry is making significant progress, with renewable resources supplying 24.1% of electricity generated in 2022, with modern renewables alone covering 12.97% of final energy consumption. Both biofuels and waste consumed 6.7% of the total energy usage in the same year, mainly used by the residential market

at almost 80%. With Mexico looking to cut carbon emissions, these advancements indicate that there is huge potential for the advancement of sustainable aviation fuel (SAF) in line with global energy transition goals. Moreover, investments in bio-refineries and collaborations with international energy firms indicate a strong future for SAF in Mexico's aviation sector, aligning with global environmental standards and reducing carbon footprints.

Expansion of Low-Cost Carriers Driving Jet Fuel Consumption

The rapid growth of low-cost carriers (LCCs) in Mexico is significantly increasing jet fuel demand. In 2023, Mexico's jet fuel consumption reached approximately 89.98 thousand barrels per day, marking a significant increase from 86.75 thousand barrels per day in 2022. Airlines such as Volaris and Viva Aerobus are expanding domestic and international routes, leveraging Mexico's growing middle-class population and rising air travel affordability. This trend is further supported by increasing tourism, particularly in destinations including Cancun, Los Cabos, and Puerto Vallarta. As LCCs operate high-frequency, short-haul flights, their fuel consumption per passenger is higher than traditional airlines, leading to greater overall jet fuel demand. To meet this rise, Pemex and private fuel suppliers are enhancing distribution networks and storage capacities at key airports. However, fuel price volatility and reliance on U.S. imports pose supply risks. Despite these challenges, the continued expansion of budget airlines is expected to sustain robust jet fuel demand, reinforcing Mexico's position as a key aviation market in Latin America.

MEXICO AVIATION FUEL MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the country and regional levels for 2026-2034. Our report has categorized the market based on fuel, aircraft, and end use.

Fuel Insights:

Jet A

Jet A1

Jet B

JP 5

JP 8

Avgas

Biofuel

The report has provided a detailed breakup and analysis of the market based on the fuel. This includes jet A, jet A1, jet B, JP 5, JP 8, avgas, and biofuel.

Aircraft Insights:

Fixed Wings

Rotorcraft

Others

A detailed breakup and analysis of the market based on the aircraft have also been provided in the report. This includes fixed wings, rotorcraft, and others.

End Use Insights:

Commercial

Military

Private

Others

The report has provided a detailed breakup and analysis of the market based on the end use. This includes commercial, military, private, and others.

Regional Insights:

Northern Mexico

Central Mexico

Southern Mexico

Others

The report has also provided a comprehensive analysis of all the major regional markets, which include Northern Mexico, Central Mexico, Southern Mexico, and Others.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

Frequently Asked Questions About the Mexico Aviation Fuel Market Report

- 1.What is the current size of the Mexico aviation fuel market?
- 2.What is the expected growth rate of the Mexico aviation fuel market during 2026-2034?
- 3.What factors are driving the growth of the Mexico aviation fuel market?
- 4.Which segments are covered in the Mexico aviation fuel market report?
- 5.What trends are shaping the future of the Mexico aviation fuel market?

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