

Mexico Automotive HVAC Market Size, Share, Trends and Forecast by Component, Technology, Vehicle Type, and Region, 2026-2034

<https://marketpublishers.com/r/ME4BED3C560AEN.html>

Date: June 2026

Pages: 118

Price: US\$ 2,999.00 (Single User License)

ID: ME4BED3C560AEN

Abstracts

The Mexico automotive HVAC market size reached USD 562.3 Million in 2025. Looking forward, IMARC Group expects the market to reach USD 820.2 Million by 2034, exhibiting a growth rate (CAGR) of 4.16% during 2026-2034. The market is driven by rising demand for energy-efficient systems, stricter emission regulations, and the growth of electric vehicles. Increasing consumer preference for smart, connected climate control solutions and health-conscious features such as air purification also fuels market expansion. Additionally, continual technological advancements and the integration of AI and IoT in HVAC systems are further expanding the Mexico automotive HVAC market share.

MEXICO AUTOMOTIVE HVAC MARKET TRENDS:

Rising Demand for Energy-Efficient HVAC Systems

The market is witnessing a growing demand for energy-efficient systems due to increasing fuel prices and stringent environmental regulations. In April 2025, the price of gasoline in Mexico rose to USD 1.21 per liter from USD 1.16 in March, nearing the record price of USD 1.41 in 2024, according to industry reports. The rising costs are pushing the need for energy-efficient car HVAC systems. As a result, Mexican manufacturers are under pressure to develop climate control technologies that minimize fuel consumption and enhance vehicle efficiency. Automotive and consumer companies are interested in HVAC technologies to achieve energy savings and improved comfort inside the cabin. Value-added emerging technologies, including variable displacement compressors, electrically driven compressors, and smart climate control systems, lower the engine loading, thereby increasing fuel efficiency, lowering emissions, and

presenting an opportunity for Mexico, which has committed to sustainability at a worldwide level. The expansion of hybrid and EVs will also enable manufacturers to embrace these technologies towards their evolution of more eco-friendly HVAC technologies since both technologies can utilize battery power instead of engine-driven accessory components. Manufacturers are now investing a portion of their research and development (R&D) activities to create lightweight, highest-efficiency systems that can be utilized for conventional and electric vehicles. Moreover, increased consumer consciousness of their impact on the environment will drive the adoption of energy-efficient HVAC technology and grow this part of the market.

To get more information of this market Request Sample

Integration of Advanced Smart HVAC Technologies

The rise in smart technology integration, driven by the increasing demand for enhanced passenger comfort and connectivity, is facilitating the Mexico automotive HVAC market growth. Modern HVAC systems now feature automated temperature control, air quality sensors, and smartphone-enabled adjustments, offering a personalized driving experience. The adoption of internet of things (IoT) and artificial intelligence (AI) in automotive HVAC allows for predictive climate control, where the system adjusts settings based on external weather conditions and passenger preferences. As per industry reports, US imports from Mexico totaled USD 475 Billion in 2023, exceeding those of China for the first time in two decades, as over 830 foreign firms established operations in Mexican industrial parks between 2018 and 2023. Another 450 firms are projected by 2025, making Mexico a hub for auto HVAC and climate control production, driven by low labor costs, geographic proximity to the US, and benefits of the USMCA free trade pact. As a reaction to the growing demand, major companies have established extensive manufacturing facilities in Monterrey. Furthermore, cabin air purification systems with HEPA filters and UV sterilization are gaining popularity due to accelerated health concerns post-pandemic. Automakers are also incorporating voice-activated controls and seamless integration with infotainment systems, enhancing user convenience. As vehicles become more connected and autonomous, the demand for intelligent HVAC solutions will continue to rise, positioning Mexico as a key market for advanced automotive climate control technologies.

MEXICO AUTOMOTIVE HVAC MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the country and regional levels for 2026-2034. Our report has

categorized the market based on component, technology, and vehicle type.

Component Insights:

Evaporator

Compressor

Condenser

Expansion Valve

Receiver-drier

Others

The report has provided a detailed breakup and analysis of the market based on the component. This includes evaporator, compressor, condenser, expansion valve, receiver-drier, and others.

Technology Insights:

Automatic

Manual

A detailed breakup and analysis of the market based on the technology have also been provided in the report. This includes automatic and manual.

Vehicle Type Insights:

Passenger Cars

Commercial Vehicle

Electric Vehicle

The report has provided a detailed breakup and analysis of the market based on the vehicle type. This includes passenger cars, commercial vehicle, and electric vehicle.

Regional Insights:

Northern Mexico

Central Mexico

Southern Mexico

Others

The report has also provided a comprehensive analysis of all the major regional markets, which include Northern Mexico, Central Mexico, Southern Mexico, and Others.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

KEY QUESTIONS ANSWERED IN THIS REPORT

How has the Mexico automotive HVAC market performed so far and how will it perform in the coming years?

What is the breakup of the Mexico automotive HVAC market on the basis of component?

What is the breakup of the Mexico automotive HVAC market on the basis of technology?

What is the breakup of the Mexico automotive HVAC market on the basis of vehicle type?

What is the breakup of the Mexico automotive HVAC market on the basis of region?

What are the various stages in the value chain of the Mexico automotive HVAC market?

What are the key driving factors and challenges in the Mexico automotive HVAC?

What is the structure of the Mexico automotive HVAC market and who are the key

players?

What is the degree of competition in the Mexico automotive HVAC market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 MEXICO AUTOMOTIVE HVAC MARKET - INTRODUCTION

- 4.1 Overview
- 4.2 Market Dynamics
- 4.3 Industry Trends
- 4.4 Competitive Intelligence

5 MEXICO AUTOMOTIVE HVAC MARKET LANDSCAPE

- 5.1 Historical and Current Market Trends (2020-2025)
- 5.2 Market Forecast (2026-2034)

6 MEXICO AUTOMOTIVE HVAC MARKET - BREAKUP BY COMPONENT

- 6.1 Evaporator
 - 6.1.1 Overview
 - 6.1.2 Historical and Current Market Trends (2020-2025)
 - 6.1.3 Market Forecast (2026-2034)
- 6.2 Compressor
 - 6.2.1 Overview
 - 6.2.2 Historical and Current Market Trends (2020-2025)

6.2.3 Market Forecast (2026-2034)

6.3 Condenser

6.3.1 Overview

6.3.2 Historical and Current Market Trends (2020-2025)

6.3.3 Market Forecast (2026-2034)

6.4 Expansion Valve

6.4.1 Overview

6.4.2 Historical and Current Market Trends (2020-2025)

6.4.3 Market Forecast (2026-2034)

6.5 Receiver-drier

6.5.1 Overview

6.5.2 Historical and Current Market Trends (2020-2025)

6.5.3 Market Forecast (2026-2034)

6.6 Others

6.6.1 Historical and Current Market Trends (2020-2025)

6.6.2 Market Forecast (2026-2034)

7 MEXICO AUTOMOTIVE HVAC MARKET - BREAKUP BY TECHNOLOGY

7.1 Automatic

7.1.1 Overview

7.1.2 Historical and Current Market Trends (2020-2025)

7.1.3 Market Forecast (2026-2034)

7.2 Manual

7.2.1 Overview

7.2.2 Historical and Current Market Trends (2020-2025)

7.2.3 Market Forecast (2026-2034)

8 MEXICO AUTOMOTIVE HVAC MARKET - BREAKUP BY VEHICLE TYPE

8.1 Passenger Cars

8.1.1 Overview

8.1.2 Historical and Current Market Trends (2020-2025)

8.1.3 Market Forecast (2026-2034)

8.2 Commercial Vehicle

8.2.1 Overview

8.2.2 Historical and Current Market Trends (2020-2025)

8.2.3 Market Forecast (2026-2034)

8.3 Electric Vehicle

8.3.1 Overview

8.3.2 Historical and Current Market Trends (2020-2025)

8.3.3 Market Forecast (2026-2034)

9 MEXICO AUTOMOTIVE HVAC MARKET – BREAKUP BY REGION

9.1 Northern Mexico

9.1.1 Overview

9.1.2 Historical and Current Market Trends (2020-2025)

9.1.3 Market Breakup by Component

9.1.4 Market Breakup by Technology

9.1.5 Market Breakup by Vehicle Type

9.1.6 Key Players

9.1.7 Market Forecast (2026-2034)

9.2 Central Mexico

9.2.1 Overview

9.2.2 Historical and Current Market Trends (2020-2025)

9.2.3 Market Breakup by Component

9.2.4 Market Breakup by Technology

9.2.5 Market Breakup by Vehicle Type

9.2.6 Key Players

9.2.7 Market Forecast (2026-2034)

9.3 Southern Mexico

9.3.1 Overview

9.3.2 Historical and Current Market Trends (2020-2025)

9.3.3 Market Breakup by Component

9.3.4 Market Breakup by Technology

9.3.5 Market Breakup by Vehicle Type

9.3.6 Key Players

9.3.7 Market Forecast (2026-2034)

9.4 Others

9.4.1 Historical and Current Market Trends (2020-2025)

9.4.2 Market Forecast (2026-2034)

10 MEXICO AUTOMOTIVE HVAC MARKET – COMPETITIVE LANDSCAPE

10.1 Overview

10.2 Market Structure

10.3 Market Player Positioning

- 10.4 Top Winning Strategies
- 10.5 Competitive Dashboard
- 10.6 Company Evaluation Quadrant

11 PROFILES OF KEY PLAYERS

- 11.1 Company A
 - 11.1.1 Business Overview
 - 11.1.2 Products Offered
 - 11.1.3 Business Strategies
 - 11.1.4 SWOT Analysis
 - 11.1.5 Major News and Events
- 11.2 Company B
 - 11.2.1 Business Overview
 - 11.2.2 Products Offered
 - 11.2.3 Business Strategies
 - 11.2.4 SWOT Analysis
 - 11.2.5 Major News and Events
- 11.3 Company C
 - 11.3.1 Business Overview
 - 11.3.2 Products Offered
 - 11.3.3 Business Strategies
 - 11.3.4 SWOT Analysis
 - 11.3.5 Major News and Events
- 11.4 Company D
 - 11.4.1 Business Overview
 - 11.4.2 Products Offered
 - 11.4.3 Business Strategies
 - 11.4.4 SWOT Analysis
 - 11.4.5 Major News and Events
- 11.5 Company E
 - 11.5.1 Business Overview
 - 11.5.2 Products Offered
 - 11.5.3 Business Strategies
 - 11.5.4 SWOT Analysis
 - 11.5.5 Major News and Events

12 MEXICO AUTOMOTIVE HVAC MARKET - INDUSTRY ANALYSIS

12.1 Drivers, Restraints, and Opportunities

12.1.1 Overview

12.1.2 Drivers

12.1.3 Restraints

12.1.4 Opportunities

12.2 Porters Five Forces Analysis

12.2.1 Overview

12.2.2 Bargaining Power of Buyers

12.2.3 Bargaining Power of Suppliers

12.2.4 Degree of Competition

12.2.5 Threat of New Entrants

12.2.6 Threat of Substitutes

12.3 Value Chain Analysis

13 APPENDIX

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