

Mexico Aquaculture Market Size, Share, Trends and Forecast by Fish Type, Environment, Distribution Channel, and Region, 2026-2034

<https://marketpublishers.com/r/M6E46053B6EFEN.html>

Date: June 2026

Pages: 118

Price: US\$ 3,999.00 (Single User License)

ID: M6E46053B6EFEN

Abstracts

The Mexico aquaculture market size reached 1.00 Million Tons in 2025 . Looking forward, IMARC Group expects the market to reach 1.50 Million Tons by 2034 , exhibiting a growth rate (CAGR) of 4.05% during 2026-2034 . The market is driven by rising seafood demand, government support for sustainable fish farming, and advancements in aquaculture technology. Increasing investments in shrimp and tilapia farming, coupled with export opportunities and a focus on eco-friendly practices, are further fueling the market growth, while improved feed quality and disease management enhance overall production efficiency.

MEXICO AQUACULTURE MARKET TRENDS:

Expansion of Sustainable and Eco-Friendly Aquaculture Practices

The Mexican aquaculture industry is increasingly shifting towards sustainable and environmentally friendly practices. The adoption of recirculating aquaculture systems (RAS) and biofloc technology is growing, aiming to minimize water consumption and improve waste management. Certification programs like Best Aquaculture Practices (BAP) and Aquaculture Stewardship Council (ASC) are being put into practice at large to meet global standards and enhance export competitiveness. Investments in alternative sustainable feeds, such as insect-based and plant-protein sources, are further boosting the industry's sustainability credentials. Regulatory frameworks are also being beefed up to support responsible aquaculture practices. These drivers are being spurred on by increasing consumer sensitivity to environmental issues and demand for sustainably produced seafood both in domestic and export markets.

Rising Export Demand for High-Value Aquaculture Products

Mexico's aquaculture sector continues to expand, with fisheries and aquaculture production surpassing 2 million metric tons in 2024, valued at MX\$37.59 billion (approximately US\$1.8 billion). High-value species like shrimp, tilapia, and tuna are fueling robust export growth, with the United States being the top destination because of growing seafood consumption and demand for responsibly produced products. The United States-Mexico-Canada Agreement (USMCA) is enabling smooth trade, increasing export revenues, and improving market access. In order to cut reliance on a single market, diversification activities are focusing on Europe and Asia. Investment in modern processing plants and cold-chain logistics guarantee high-quality products and adherence to stringent international food safety requirements. These investments are enhancing Mexico's competitiveness on the international front, making the country a primary position in the global seafood trade.

Technological Advancements Driving Production Efficiency

The integration of cutting-edge technologies is transforming Mexico's aquaculture sector, and production and efficiency are on the rise. Precision aquaculture, based on artificial intelligence (AI) and the Internet of Things (IoT), is streamlining feeding timetables, water quality monitoring, and disease outbreaks. Automated monitoring and remote sensing technologies are supporting farmers in taking informed decisions to increase yield and reduce losses. Genetic innovations in selective breeding programs are also enhancing disease resistance and growth of major aquaculture species. In addition, blockchain traceability systems are adopted to enhance the supply chain openness and respond to consumers' demand for responsibly produced seafood. These technological innovations are making the aquaculture industry in Mexico more competitive and more resilient.

MEXICO AQUACULTURE MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the region level for 2026-2034. Our report has categorized the market based on fish type, environment and distribution channel.

Fish Type Insights:

Freshwater Fish

Molluscs

Crustaceans

Others

The report has provided a detailed breakup and analysis of the market based on the fish type. This includes freshwater fish, molluscs, crustaceans, and others.

Environment Insights:

Fresh Water

Marine Water

Brackish Water

A detailed breakup and analysis of the market based on the environment have also been provided in the report. This includes fresh water, marine water, and brackish water.

Distribution Channel Insights:

Traditional Retail

Supermarkets and Hypermarkets

Specialized Retailers

Online Stores

Others

The report has provided a detailed breakup and analysis of the market based on the distribution channel. This includes traditional retail, supermarkets and hypermarkets, specialized retailers, online stores, and others.

Regional Insights:

Northern Mexico

Central Mexico

Southern Mexico

Others

The report has also provided a comprehensive analysis of all the major regional markets, which include Northern, Central, Southern Mexico, and Others.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

Frequently Asked Questions About the Mexico Aquaculture Market Report

- 1.What is the current size of the Mexico aquaculture market?
- 2.What is the expected growth rate of the Mexico aquaculture market during 2026-2034?
- 3.What factors are driving the growth of the Mexico aquaculture market?
- 4.Which segments are covered in the Mexico aquaculture market report?
- 5.What trends are shaping the future of the Mexico aquaculture market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 MEXICO AQUACULTURE MARKET - INTRODUCTION

- 4.1 Overview
- 4.2 Market Dynamics
- 4.3 Industry Trends
- 4.4 Competitive Intelligence

5 MEXICO AQUACULTURE MARKET LANDSCAPE

- 5.1 Historical and Current Market Trends (?2020-2025?)
- 5.2 Market Forecast (?2026-2034?)

6 MEXICO AQUACULTURE MARKET - BREAKUP BY FISH TYPE

- 6.1 Freshwater Fish
 - 6.1.1 Overview
 - 6.1.2 Historical and Current Market Trends (?2020-2025?)
 - 6.1.3 Market Forecast (?2026-2034?)
- 6.2 Molluscs
 - 6.2.1 Overview
 - 6.2.2 Historical and Current Market Trends (?2020-2025?)

6.2.3 Market Forecast (?2026-2034?)

6.3 Crustaceans

6.3.1 Overview

6.3.2 Historical and Current Market Trends (?2020-2025?)

6.3.3 Market Forecast (?2026-2034?)

6.4 Others

6.4.1 Historical and Current Market Trends (?2020-2025?)

6.4.2 Market Forecast (?2026-2034?)

7 MEXICO AQUACULTURE MARKET - BREAKUP BY ENVIRONMENT

7.1 Fresh Water

7.1.1 Overview

7.1.2 Historical and Current Market Trends (?2020-2025?)

7.1.3 Market Forecast (?2026-2034?)

7.2 Marine Water

7.2.1 Overview

7.2.2 Historical and Current Market Trends (?2020-2025?)

7.2.3 Market Forecast (?2026-2034?)

7.3 Brackish Water

7.3.1 Overview

7.3.2 Historical and Current Market Trends (?2020-2025?)

7.3.3 Market Forecast (?2026-2034?)

8 MEXICO AQUACULTURE MARKET - BREAKUP BY DISTRIBUTION CHANNEL

8.1 Traditional Retail

8.1.1 Overview

8.1.2 Historical and Current Market Trends (?2020-2025?)

8.1.3 Market Forecast (?2026-2034?)

8.2 Supermarkets and Hypermarkets

8.2.1 Overview

8.2.2 Historical and Current Market Trends (?2020-2025?)

8.2.3 Market Forecast (?2026-2034?)

8.3 Specialized Retailers

8.3.1 Overview

8.3.2 Historical and Current Market Trends (?2020-2025?)

8.3.3 Market Forecast (?2026-2034?)

8.4 Online Stores

8.4.1 Overview

8.4.2 Historical and Current Market Trends (?2020-2025?)

8.4.3 Market Forecast (?2026-2034?)

8.5 Others

8.5.1 Historical and Current Market Trends (?2020-2025?)

8.5.2 Market Forecast (?2026-2034?)

9 MEXICO AQUACULTURE MARKET – BREAKUP BY REGION

9.1 Northern Mexico

9.1.1 Overview

9.1.2 Historical and Current Market Trends (?2020-2025?)

9.1.3 Market Breakup by Fish Type

9.1.4 Market Breakup by Environment

9.1.5 Market Breakup by Distribution Channel

9.1.6 Key Players

9.1.7 Market Forecast (?2026-2034?)

9.2 Central Mexico

9.2.1 Overview

9.2.2 Historical and Current Market Trends (?2020-2025?)

9.2.3 Market Breakup by Fish Type

9.2.4 Market Breakup by Environment

9.2.5 Market Breakup by Distribution Channel

9.2.6 Key Players

9.2.7 Market Forecast (?2026-2034?)

9.3 Southern Mexico

9.3.1 Overview

9.3.2 Historical and Current Market Trends (?2020-2025?)

9.3.3 Market Breakup by Fish Type

9.3.4 Market Breakup by Environment

9.3.5 Market Breakup by Distribution Channel

9.3.6 Key Players

9.3.7 Market Forecast (?2026-2034?)

9.4 Others

9.4.1 Historical and Current Market Trends (?2020-2025?)

9.4.2 Market Forecast (?2026-2034?)

10 MEXICO AQUACULTURE MARKET – COMPETITIVE LANDSCAPE

- 10.1 Overview
- 10.2 Market Structure
- 10.3 Market Player Positioning
- 10.4 Top Winning Strategies
- 10.5 Competitive Dashboard
- 10.6 Company Evaluation Quadrant

11 PROFILES OF KEY PLAYERS

- 11.1 Company A
 - 11.1.1 Business Overview
 - 11.1.2 Products Offered
 - 11.1.3 Business Strategies
 - 11.1.4 SWOT Analysis
 - 11.1.5 Major News and Events
- 11.2 Company B
 - 11.2.1 Business Overview
 - 11.2.2 Products Offered
 - 11.2.3 Business Strategies
 - 11.2.4 SWOT Analysis
 - 11.2.5 Major News and Events
- 11.3 Company C
 - 11.3.1 Business Overview
 - 11.3.2 Products Offered
 - 11.3.3 Business Strategies
 - 11.3.4 SWOT Analysis
 - 11.3.5 Major News and Events
- 11.4 Company D
 - 11.4.1 Business Overview
 - 11.4.2 Products Offered
 - 11.4.3 Business Strategies
 - 11.4.4 SWOT Analysis
 - 11.4.5 Major News and Events
- 11.5 Company E
 - 11.5.1 Business Overview
 - 11.5.2 Products Offered
 - 11.5.3 Business Strategies
 - 11.5.4 SWOT Analysis
 - 11.5.5 Major News and Events

12 MEXICO AQUACULTURE MARKET - INDUSTRY ANALYSIS

12.1 Drivers, Restraints, and Opportunities

12.1.1 Overview

12.1.2 Drivers

12.1.3 Restraints

12.1.4 Opportunities

12.2 Porters Five Forces Analysis

12.2.1 Overview

12.2.2 Bargaining Power of Buyers

12.2.3 Bargaining Power of Suppliers

12.2.4 Degree of Competition

12.2.5 Threat of New Entrants

12.2.6 Threat of Substitutes

12.3 Value Chain Analysis

13 APPENDIX

I would like to order

Product name: Mexico Aquaculture Market Size, Share, Trends and Forecast by Fish Type, Environment, Distribution Channel, and Region, 2026-2034

Product link: <https://marketpublishers.com/r/M6E46053B6EFEN.html>

Price: US\$ 3,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M6E46053B6EFEN.html>