

Metal Print Packaging Market by Type (Cans, Caps and Closure, Barrels and Drums), Raw Material (Steel, Aluminum), Printing Process (Offset Lithography, Gravure, Flexography, Digital, and Others), End User (Beverage, Food, Health Care, Personal Care, and Others), and Region 2024-2032

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# **Abstracts**

The global metal print packaging market size reached US\$ 119.8 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 159.6 Billion by 2032, exhibiting a growth rate (CAGR) of 3.14% during 2024-2032. The increasing demand for ready-to-eat (RTE) food products, rising sales of personal care and cosmetic products, and the advent of digital printing technology represent some of the key factors driving the market.

Metal print packaging relies on metal materials, such as aluminum, tin, or steel, to manufacture packaging containers for various products. It is easy to use, unbreakable, and can withstand extreme pressure and temperature. It is strong, durable, corrosion resistant, and offers a barrier against bacteria, viruses, and other pathogens. It provides a premium look and feel and protection against tampering, theft, and other forms of damage. It also helps in improving the brand visibility and attracting customers. At present, key players operating worldwide are offering customized solutions to meet specific product needs and requirements of different industries and gain a competitive edge.

Metal Print Packaging Market Trends:

Metal print packaging is employed in the food and beverage (F&B) industry for the packaging, preserving, and protecting of food products and drinks. This, coupled with



the escalating demand for ready-to-eat (RTE) food products on account of hectic lifestyles and the expanding purchasing power of individuals, represents one of the key factors propelling the market growth around the world. Moreover, the rising consumption of beverages like beer, energy drinks, fruit juices, and soda is bolstering the growth of the market. In addition, the growing use of metal print packaging in the pharmaceutical industry for the packaging of medicines, medical products, and other supplies to protect and preserve the potency and effectiveness of medications is influencing the market positively. Apart from this, there is an increase in the utilization of metal print packaging in various personal care and cosmetic products to protect them from light, air, and moisture. This, coupled with the rising sales of personal care and cosmetic products on account of the growing focus of people on their physical appearance, is creating a positive outlook for the market. Furthermore, the increasing adoption of metal print packaging in the healthcare industry to protect and transport medical devices, including surgical instruments, diagnostic equipment, and implantable devices, is strengthening the growth of the market. Besides this, the advent of digital printing technology that allows high quality and detailed graphics to be printed onto metal print packaging to enhance its appearance and durability is favoring the growth of the market.

# Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global metal print packaging market, along with forecasts at the global, regional, and country levels from 2024-2032. Our report has categorized the market based on type, raw material, printing process, and end user.

Type Insights:

Cans
Caps and Closure
Barrels and Drums

The report has provided a detailed breakup and analysis of the metal print packaging market based on the type. This includes cans, caps and closure, and barrels and drums. According to the report, cans represented the largest segment.

Raw Material Insights:

Steel Aluminum



A detailed breakup and analysis of the metal print packaging market based on the raw material has also been provided in the report. This includes steel and aluminum. According to the report, steel accounted for the largest market share.

Printing Process Insights:

Offset Lithography Gravure Flexography Digital Others

The report has provided a detailed breakup and analysis of the metal print packaging market based on the printing process. This includes offset lithography, gravure, flexography, digital, and others. According to the report, offset lithography represented the largest segment.

End User Insights:

Beverage Food

**Health Care** 

Personal Care

Others

A detailed breakup and analysis of the metal print packaging market based on the end user has also been provided in the report. This includes beverage, food, health care, personal care, and others. According to the report, food accounted for the largest market share.

Regional Insights:

North America
United States
Canada
Asia Pacific

Asia Pacilic

China

Japan



India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, Asia Pacific was the largest market for metal print packaging. Some of the factors driving the Asia Pacific metal print packaging market included inflating income levels, increasing demand for ready-to-eat (RTE) food products, rising consumption of beverages, etc.

## Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global metal print packaging market. Competitive analysis such as market structure, market share by key players, player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided. Some of the companies covered include Ball Corporation, CCL Container Inc. (CCL Industries Inc.), Crown Holdings Inc., Envases Metal?rgicos De ?lava S.A., hubergroup Deutschland GmbH, Koenig & Bauer MetalPrint GmbH, Tonejet Limited (TTP Group plc), etc.

Key Questions Answered in This Report:



How has the global metal print packaging market performed so far, and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global metal print packaging market?

What is the impact of each driver, restraint, and opportunity on the global metal print packaging market?

What are the key regional markets?

Which countries represent the most attractive metal print packaging market?

What is the breakup of the market based on the type?

Which is the most attractive type in the metal print packaging market?

What is the breakup of the market based on the raw material?

Which is the most attractive raw material in the metal print packaging market?

What is the breakup of the market based on printing process?

Which is the most attractive printing process in the metal print packaging market?

What is the breakup of the market based on end user?

Which is the most attractive end user in the metal print packaging market?

What is the competitive structure of the global metal print packaging market?

Who are the key players/companies in the global metal print packaging market?



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