

# Metal Foil Tapes Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

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## Abstracts

The global metal foil tapes market size reached US\$ 2.9 Billion in 2021. Looking forward, IMARC Group expects the market to reach US\$ 3.9 Billion by 2027, exhibiting a growth rate (CAGR) of 5.4% during 2022-2027. Keeping in mind the uncertainties of COVID-19, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic on different end use industries. These insights are included in the report as a major market contributor.

Metal foil tapes combine the exceptional qualities of long-lasting adhesive tape with metals like lead, copper, steel, aluminum, and tin plating. They provide performance benefits, such as versatility, malleability, conductivity, easy tear, vapor barrier, excellent conformability, and improved resistance to fire. As a result, they are used in the aerospace and automotive industries worldwide to meet strict standards of heating, ventilation, and air conditioning (HVAC) systems. Presently, several manufacturers have introduced metal foil tapes with an acrylic adhesive coating. These tapes offer more durability, longevity, cohesion, and thermal stability than rubber adhesion. They are considered ideal for being used in buildings, such as house wraps and foil-faced insulation, wherein high-temperature resistance and electrical conductivity are required.

### Metal Foil Tapes Market Trends:

The flourishing construction industry on account of rapid urbanization and industrialization, rising global population, and increasing per capita income represents one of the key factors positively influencing the market. Moreover, the growing focus on improving the existing infrastructure of healthcare institutions and schools is contributing to the market growth. Additionally, the implementation of stringent building safety codes to help ensure safe, sustainable, affordable, and resilient structures is boosting the

sales of metal foil tapes around the world. Metal foil tapes can sustain temperature fluctuations, exposure to ultraviolet (UV) light and solvents, which impact the efficiency of other tapes. As a result, they are gaining traction in industrial applications to protect packages, electrical capacitors, and insulation. Apart from this, the leading manufacturers are offering high-performance, multi-purpose products in a variety of materials, widths, lengths, and thicknesses. These products have excellent strength and chemical resistance, which is anticipated to expand the application of metal foil tapes.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global metal foil tapes market report, along with forecasts at the global, regional and country level from 2022-2027. Our report has categorized the market based on metal type, adhesive type and end user.

#### Breakup by Metal Type:

- Aluminum
- Copper
- Lead
- Others

#### Breakup by Adhesive Type:

- Acrylic
- Silicone
- Rubber
- Others

#### Breakup by End User:

- Automotive and Transportation
- Building and Construction
- Aerospace and Defense
- Electronics
- Others

#### Breakup by Region:

North America  
United States  
Canada  
Asia-Pacific  
China  
Japan  
India  
South Korea  
Australia  
Indonesia  
Others  
Europe  
Germany  
France  
United Kingdom  
Italy  
Spain  
Russia  
Others  
Latin America  
Brazil  
Mexico  
Others  
Middle East and Africa

#### Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being 3M Company, Advance Tapes International Ltd, CGS Technologies Inc. (Systems Integrators LLC), EIS Fabrico (EIS Inc.), Maxell Holdings Ltd., Jiangyin Bondtape Technology Corporation, Marian Inc., MBK Enterprises Inc., Morgan Industries Limited, Shurtape Technologies LLC (STM Industries Inc.) and The Zippertubing Company.

#### Key Questions Answered in This Report:

How has the global metal foil tapes market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global metal foil tapes market?

What are the key regional markets?

What is the breakup of the market based on the metal type?

What is the breakup of the market based on the adhesive type?

What is the breakup of the market based on the end user?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global metal foil tapes market and who are the key players?

What is the degree of competition in the industry?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 GLOBAL METAL FOIL TAPES MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### **6 MARKET BREAKUP BY METAL TYPE**

- 6.1 Aluminum
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Copper
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3 Lead

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Others
  - 6.4.1 Market Trends
  - 6.4.2 Market Forecast

## **7 MARKET BREAKUP BY ADHESIVE TYPE**

- 7.1 Acrylic
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Silicone
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast
- 7.3 Rubber
  - 7.3.1 Market Trends
  - 7.3.2 Market Forecast
- 7.4 Others
  - 7.4.1 Market Trends
  - 7.4.2 Market Forecast

## **8 MARKET BREAKUP BY END USER**

- 8.1 Automotive and Transportation
  - 8.1.1 Market Trends
  - 8.1.2 Market Forecast
- 8.2 Building and Construction
  - 8.2.1 Market Trends
  - 8.2.2 Market Forecast
- 8.3 Aerospace and Defense
  - 8.3.1 Market Trends
  - 8.3.2 Market Forecast
- 8.4 Electronics
  - 8.4.1 Market Trends
  - 8.4.2 Market Forecast
- 8.5 Others
  - 8.5.1 Market Trends
  - 8.5.2 Market Forecast

## **9 MARKET BREAKUP BY REGION**

### **9.1 North America**

#### **9.1.1 United States**

##### **9.1.1.1 Market Trends**

##### **9.1.1.2 Market Forecast**

#### **9.1.2 Canada**

##### **9.1.2.1 Market Trends**

##### **9.1.2.2 Market Forecast**

### **9.2 Asia-Pacific**

#### **9.2.1 China**

##### **9.2.1.1 Market Trends**

##### **9.2.1.2 Market Forecast**

#### **9.2.2 Japan**

##### **9.2.2.1 Market Trends**

##### **9.2.2.2 Market Forecast**

#### **9.2.3 India**

##### **9.2.3.1 Market Trends**

##### **9.2.3.2 Market Forecast**

#### **9.2.4 South Korea**

##### **9.2.4.1 Market Trends**

##### **9.2.4.2 Market Forecast**

#### **9.2.5 Australia**

##### **9.2.5.1 Market Trends**

##### **9.2.5.2 Market Forecast**

#### **9.2.6 Indonesia**

##### **9.2.6.1 Market Trends**

##### **9.2.6.2 Market Forecast**

#### **9.2.7 Others**

##### **9.2.7.1 Market Trends**

##### **9.2.7.2 Market Forecast**

### **9.3 Europe**

#### **9.3.1 Germany**

##### **9.3.1.1 Market Trends**

##### **9.3.1.2 Market Forecast**

#### **9.3.2 France**

##### **9.3.2.1 Market Trends**

##### **9.3.2.2 Market Forecast**

#### **9.3.3 United Kingdom**

- 9.3.3.1 Market Trends
- 9.3.3.2 Market Forecast
- 9.3.4 Italy
  - 9.3.4.1 Market Trends
  - 9.3.4.2 Market Forecast
- 9.3.5 Spain
  - 9.3.5.1 Market Trends
  - 9.3.5.2 Market Forecast
- 9.3.6 Russia
  - 9.3.6.1 Market Trends
  - 9.3.6.2 Market Forecast
- 9.3.7 Others
  - 9.3.7.1 Market Trends
  - 9.3.7.2 Market Forecast
- 9.4 Latin America
  - 9.4.1 Brazil
    - 9.4.1.1 Market Trends
    - 9.4.1.2 Market Forecast
  - 9.4.2 Mexico
    - 9.4.2.1 Market Trends
    - 9.4.2.2 Market Forecast
  - 9.4.3 Others
    - 9.4.3.1 Market Trends
    - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
  - 9.5.1 Market Trends
  - 9.5.2 Market Breakup by Country
  - 9.5.3 Market Forecast

## **10 SWOT ANALYSIS**

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

## **11 VALUE CHAIN ANALYSIS**



## **12 PORTERS FIVE FORCES ANALYSIS**

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

## **13 PRICE ANALYSIS**

## **14 COMPETITIVE LANDSCAPE**

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
  - 14.3.1 3M Company
    - 14.3.1.1 Company Overview
    - 14.3.1.2 Product Portfolio
    - 14.3.1.3 Financials
    - 14.3.1.4 SWOT Analysis
  - 14.3.2 Advance Tapes International Ltd
    - 14.3.2.1 Company Overview
    - 14.3.2.2 Product Portfolio
  - 14.3.3 CGS Technologies Inc. (Systems Integrators LLC)
    - 14.3.3.1 Company Overview
    - 14.3.3.2 Product Portfolio
  - 14.3.4 EIS Fabrico (EIS Inc.)
    - 14.3.4.1 Company Overview
    - 14.3.4.2 Product Portfolio
  - 14.3.5 Maxell Holdings Ltd.
    - 14.3.5.1 Company Overview
    - 14.3.5.2 Product Portfolio
    - 14.3.5.3 Financials
  - 14.3.6 Jiangyin Bondtape Technology Corporation
    - 14.3.6.1 Company Overview
    - 14.3.6.2 Product Portfolio
  - 14.3.7 Marian Inc.
    - 14.3.7.1 Company Overview

- 14.3.7.2 Product Portfolio
- 14.3.8 MBK Enterprises Inc.
  - 14.3.8.1 Company Overview
  - 14.3.8.2 Product Portfolio
- 14.3.9 Morgan Industries Limited
  - 14.3.9.1 Company Overview
  - 14.3.9.2 Product Portfolio
- 14.3.10 Shurtape Technologies LLC (STM Industries Inc.)
  - 14.3.10.1 Company Overview
  - 14.3.10.2 Product Portfolio
- 14.3.11 The Zippertubing Company
  - 14.3.11.1 Company Overview
  - 14.3.11.2 Product Portfolio

## List Of Tables

### LIST OF TABLES

Table 1: Global: Metal Foil Tapes Market: Key Industry Highlights, 2021 and 2027

Table 2: Global: Metal Foil Tapes Market Forecast: Breakup by Metal Type (in Million US\$), 2022-2027

Table 3: Global: Metal Foil Tapes Market Forecast: Breakup by Adhesive Type (in Million US\$), 2022-2027

Table 4: Global: Metal Foil Tapes Market Forecast: Breakup by End User (in Million US\$), 2022-2027

Table 5: Global: Metal Foil Tapes Market Forecast: Breakup by Region (in Million US\$), 2022-2027

Table 6: Global: Metal Foil Tapes Market: Competitive Structure

Table 7: Global: Metal Foil Tapes Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Metal Foil Tapes Market: Major Drivers and Challenges

Figure 2: Global: Metal Foil Tapes Market: Sales Value (in Billion US\$), 2016-2021

Figure 3: Global: Metal Foil Tapes Market Forecast: Sales Value (in Billion US\$), 2022-2027

Figure 4: Global: Metal Foil Tapes Market: Breakup by Metal Type (in %), 2021

Figure 5: Global: Metal Foil Tapes Market: Breakup by Adhesive Type (in %), 2021

Figure 6: Global: Metal Foil Tapes Market: Breakup by End User (in %), 2021

Figure 7: Global: Metal Foil Tapes Market: Breakup by Region (in %), 2021

Figure 8: Global: Metal Foil Tapes (Aluminum) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 9: Global: Metal Foil Tapes (Aluminum) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 10: Global: Metal Foil Tapes (Copper) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 11: Global: Metal Foil Tapes (Copper) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 12: Global: Metal Foil Tapes (Lead) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 13: Global: Metal Foil Tapes (Lead) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 14: Global: Metal Foil Tapes (Other Metal Types) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 15: Global: Metal Foil Tapes (Other Metal Types) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 16: Global: Metal Foil Tapes (Acrylic) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 17: Global: Metal Foil Tapes (Acrylic) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 18: Global: Metal Foil Tapes (Silicone) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 19: Global: Metal Foil Tapes (Silicone) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 20: Global: Metal Foil Tapes (Rubber) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 21: Global: Metal Foil Tapes (Rubber) Market Forecast: Sales Value (in Million US\$), 2022-2027

US\$), 2022-2027

Figure 22: Global: Metal Foil Tapes (Other Adhesive Types) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 23: Global: Metal Foil Tapes (Other Adhesive Types) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 24: Global: Metal Foil Tapes (Automotive and Transportation) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 25: Global: Metal Foil Tapes (Automotive and Transportation) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 26: Global: Metal Foil Tapes (Building and Construction) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 27: Global: Metal Foil Tapes (Building and Construction) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 28: Global: Metal Foil Tapes (Aerospace and Defense) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 29: Global: Metal Foil Tapes (Aerospace and Defense) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 30: Global: Metal Foil Tapes (Electronics) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 31: Global: Metal Foil Tapes (Electronics) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 32: Global: Metal Foil Tapes (Other End Users) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 33: Global: Metal Foil Tapes (Other End Users) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 34: North America: Metal Foil Tapes Market: Sales Value (in Million US\$), 2016 & 2021

Figure 35: North America: Metal Foil Tapes Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 36: United States: Metal Foil Tapes Market: Sales Value (in Million US\$), 2016 & 2021

Figure 37: United States: Metal Foil Tapes Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 38: Canada: Metal Foil Tapes Market: Sales Value (in Million US\$), 2016 & 2021

Figure 39: Canada: Metal Foil Tapes Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 40: Asia-Pacific: Metal Foil Tapes Market: Sales Value (in Million US\$), 2016 & 2021

Figure 41: Asia-Pacific: Metal Foil Tapes Market Forecast: Sales Value (in Million US\$),

2022-2027

Figure 42: China: Metal Foil Tapes Market: Sales Value (in Million US\$), 2016 & 2021

Figure 43: China: Metal Foil Tapes Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 44: Japan: Metal Foil Tapes Market: Sales Value (in Million US\$), 2016 & 2021

Figure 45: Japan: Metal Foil Tapes Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 46: India: Metal Foil Tapes Market: Sales Value (in Million US\$), 2016 & 2021

Figure 47: India: Metal Foil Tapes Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 48: South Korea: Metal Foil Tapes Market: Sales Value (in Million US\$), 2016 & 2021

Figure 49: South Korea: Metal Foil Tapes Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 50: Australia: Metal Foil Tapes Market: Sales Value (in Million US\$), 2016 & 2021

Figure 51: Australia: Metal Foil Tapes Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 52: Indonesia: Metal Foil Tapes Market: Sales Value (in Million US\$), 2016 & 2021

Figure 53: Indonesia: Metal Foil Tapes Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 54: Others: Metal Foil Tapes Market: Sales Value (in Million US\$), 2016 & 2021

Figure 55: Others: Metal Foil Tapes Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 56: Europe: Metal Foil Tapes Market: Sales Value (in Million US\$), 2016 & 2021

Figure 57: Europe: Metal Foil Tapes Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 58: Germany: Metal Foil Tapes Market: Sales Value (in Million US\$), 2016 & 2021

Figure 59: Germany: Metal Foil Tapes Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 60: France: Metal Foil Tapes Market: Sales Value (in Million US\$), 2016 & 2021

Figure 61: France: Metal Foil Tapes Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 62: United Kingdom: Metal Foil Tapes Market: Sales Value (in Million US\$), 2016 & 2021

Figure 63: United Kingdom: Metal Foil Tapes Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 64: Italy: Metal Foil Tapes Market: Sales Value (in Million US\$), 2016 & 2021

Figure 65: Italy: Metal Foil Tapes Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 66: Spain: Metal Foil Tapes Market: Sales Value (in Million US\$), 2016 & 2021

Figure 67: Spain: Metal Foil Tapes Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 68: Russia: Metal Foil Tapes Market: Sales Value (in Million US\$), 2016 & 2021

Figure 69: Russia: Metal Foil Tapes Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 70: Others: Metal Foil Tapes Market: Sales Value (in Million US\$), 2016 & 2021

Figure 71: Others: Metal Foil Tapes Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 72: Latin America: Metal Foil Tapes Market: Sales Value (in Million US\$), 2016 & 2021

Figure 73: Latin America: Metal Foil Tapes Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 74: Brazil: Metal Foil Tapes Market: Sales Value (in Million US\$), 2016 & 2021

Figure 75: Brazil: Metal Foil Tapes Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 76: Mexico: Metal Foil Tapes Market: Sales Value (in Million US\$), 2016 & 2021

Figure 77: Mexico: Metal Foil Tapes Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 78: Others: Metal Foil Tapes Market: Sales Value (in Million US\$), 2016 & 2021

Figure 79: Others: Metal Foil Tapes Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 80: Middle East and Africa: Metal Foil Tapes Market: Sales Value (in Million US\$), 2016 & 2021

Figure 81: Middle East and Africa: Metal Foil Tapes Market: Breakup by Country (in %), 2021

Figure 82: Middle East and Africa: Metal Foil Tapes Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 83: Global: Metal Foil Tapes Industry: SWOT Analysis

Figure 84: Global: Metal Foil Tapes Industry: Value Chain Analysis

Figure 85: Global: Metal Foil Tapes Industry: Porter's Five Forces Analysis

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