

# Metal Fabrication Equipment Market Report by Type (Cutting, Machining, Welding, Bending, and Others), Application (Job Shops, Automotive, Aerospace and Defense, Mechanical Applications, and Others), and Region 2024-2032

<https://marketpublishers.com/r/M1319BBFB62AEN.html>

Date: March 2024

Pages: 144

Price: US\$ 2,999.00 (Single User License)

ID: M1319BBFB62AEN

## Abstracts

The global metal fabrication equipment market size reached US\$ 70.7 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 102.5 Billion by 2032, exhibiting a growth rate (CAGR) of 4.1% during 2024-2032. The rising automation across various industries, the increasing integration of advanced technologies such as like artificial intelligence (AI), Internet of Things (IoT), and cloud computing, and the escalating demand for customized metal products represent some of the key factors driving the market.

Metal fabrication equipment refers to the machinery, tools, and equipment used in the process of shaping, cutting, joining, and assembling metal components and structures. This equipment is specifically designed and built to handle various tasks involved in metal fabrication, enabling the transformation of raw metal materials into finished products. includes tools such as laser cutting machines, plasma cutters, and shearing machines used to cut metal sheets or plates into desired shapes and sizes. It also includes forming equipment to shape metal sheets and plates into different forms. In addition, it consists of welding, machining, finishing, and assembly equipment for carrying out different tasks. Metal fabrication equipment plays a crucial role in the construction and architecture industries. It is used to fabricate structural components, such as beams, columns, and trusses, as well as architectural elements like railings, stairs, and fa?ades. It is also used in the automotive and aerospace industries for manufacturing vehicle bodies, frames, engine components, and aircraft structures. The versatility and capabilities of this equipment allow for the production of various metal

products across different industries.

#### Metal Fabrication Equipment Market Trends:

The market is primarily driven by the increasing automation across various industries. Nowadays, manufacturers are investing in new and advanced equipment to improve productivity, reduce downtime, and enhance product quality which is escalating the demand for metal fabrication equipment. In addition, the increasing industrialization and infrastructure development across various regions represent another major growth-inducing factor. As economies grow and urbanization expands, there is a need for metal components and structures in industries such as construction, automotive, energy, and manufacturing, increasing the need for metal fabrication equipment. Besides this, the rising integration of advanced technologies such as artificial intelligence (AI), Internet of Things (IoT), and cloud computing that enable real-time monitoring, predictive maintenance, data analytics, and remote control of metal fabrication equipment, leading to improved operational efficiency and cost savings, is also contributing to market growth. Moreover, with growing environmental concerns and rising energy costs, manufacturers are developing machines with energy-saving features, such as advanced power management systems, regenerative braking, and smart controls, to minimize energy consumption and reduce carbon footprint. This, coupled with the escalating demand for customized metal products is propelling the market growth. Metal fabrication equipment enables manufacturers to offer tailored solutions to their customers, meeting their specific requirements and designs.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global metal fabrication equipment market, along with forecasts at the global, regional, and country levels from 2024-2032. Our report has categorized the market based on type and application.

#### Type Insights:

- Cutting
- Machining
- Welding
- Bending
- Others

The report has provided a detailed breakup and analysis of the metal fabrication equipment market based on the type. This includes cutting, machining, welding,

bending, and others. According to the report, cutting represented the largest segment.

#### Application Insights:

Job Shops

Automotive

Aerospace and Defense

Mechanical Applications

Others

A detailed breakup and analysis of the metal fabrication equipment market based on the application has also been provided in the report. This includes Job shops, automotive, aerospace and defense, mechanical applications, and others. According to the report, automotive accounted for the largest market share.

#### Regional Insights:

North America

United States

Canada

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Latin America

Brazil

Mexico

## Others

### Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, Asia Pacific was the largest market for metal fabrication equipment. Some of the factors driving the Asia Pacific metal fabrication equipment market included various technological advancements, rapid industrialization, and increasing automation across various industries.

### Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global metal fabrication equipment market. Detailed profiles of all major companies have been provided. Some of the companies covered include Amada Co. Ltd., BTD Manufacturing Inc., Bystronic Group, DMG MORI Co. Ltd., IPG Photonics Corporation, Jet Edge INC., Messer Cutting Systems GmbH (MEC Group), Omax Corporation (Hypertherm Inc.), TRUMPF GmbH + Co. KG., etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

### Key Questions Answered in This Report:

How has the global metal fabrication equipment market performed so far, and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global metal fabrication equipment market?

What is the impact of each driver, restraint, and opportunity on the global metal fabrication equipment market?

What are the key regional markets?

Which countries represent the most attractive metal fabrication equipment market?

What is the breakup of the market based on the type?

Which is the most attractive type in the metal fabrication equipment market?

What is the breakup of the market based on the application?

Which is the most attractive application in the metal fabrication equipment market?

What is the competitive structure of the global metal fabrication equipment market?

Who are the key players/companies in the global metal fabrication equipment market?

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