

Membranous Nephropathy Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034

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Abstracts

The 7 major membranous nephropathy markets reached a value of US\$ 125.8 Million in 2023. Looking forward, IMARC Group expects the 7MM to reach US\$ 190.5 Million by 2034, exhibiting a growth rate (CAGR) of 3.84% during 2024-2034.

The membranous nephropathy market has been comprehensively analyzed in IMARC's new report titled "Membranous Nephropathy Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034". Membranous nephropathy refers to a type of renal disease characterized by thickening and inflammation of the glomerular basement membrane, which is a crucial component of the kidney's filtration system. The symptoms of this ailment often develop gradually and may not be apparent in the early stages. As the disease advances, individuals suffering from the illness may experience swelling in the legs and ankles, fatigue, weight gain, foamy or frothy urine, and, in severe cases, hypertension (high blood pressure). The diagnosis of membranous nephropathy typically involves a combination of clinical evaluation, physical examination, laboratory tests, and a kidney biopsy. The presence of proteinuria, especially with elevated levels of albumin, is a key indicator. A kidney biopsy is also performed to confirm the diagnosis and assess the extent of glomerular damage. Additional tests, such as blood workups and imaging studies, are often conducted to determine the underlying cause and rule out other health conditions.

The escalating incidence of immune dysfunction, which can lead to an erroneous attack on the kidney's filtering system, resulting in protein leakage into the urine and potential renal impairment, is primarily driving the membranous nephropathy market. In addition to this, the inflating utilization of effective medications, such as angiotensin-converting enzyme inhibitors and angiotensin receptor blockers, owing to their numerous benefits,

like symptom relief, controlled inflammation, and decreased proteinuria, is also creating a positive outlook for the market. Moreover, the widespread adoption of dietary modifications and lifestyle changes, including a low-sodium diet and regular exercise, to normalize blood pressure, reduce the strain on the kidneys, and slow down the progression of the illness, is further bolstering the market growth. Apart from this, the rising usage of plasmapheresis and immunoabsorption therapies, which involve filtering the blood to remove harmful antibodies causing kidney damage, thereby preserving kidney function and improving patients' quality of life, is acting as another significant growth-inducing factor. Additionally, the emerging popularity of novel treatment modalities, such as complement inhibitors and B-cell-targeting therapies, since they aim to specifically target the aberrant immune responses involved in the disease pathogenesis, is expected to drive the membranous nephropathy market during the forecast period.

IMARC Group's new report provides an exhaustive analysis of the membranous nephropathy market in the United States, EU5 (Germany, Spain, Italy, France, and United Kingdom) and Japan. This includes treatment practices, in-market, and pipeline drugs, share of individual therapies, market performance across the seven major markets, market performance of key companies and their drugs, etc. The report also provides the current and future patient pool across the seven major markets. According to the report the United States has the largest patient pool for membranous nephropathy and also represents the largest market for its treatment. Furthermore, the current treatment practice/algorithm, market drivers, challenges, opportunities, reimbursement scenario and unmet medical needs, etc. have also been provided in the report. This report is a must-read for manufacturers, investors, business strategists, researchers, consultants, and all those who have any kind of stake or are planning to foray into the membranous nephropathy market in any manner.

Time Period of the Study

Base Year: 2023

Historical Period: 2018-2023

Market Forecast: 2024-2034

Countries Covered

United States

Germany

France

United Kingdom
Italy
Spain
Japan

Analysis Covered Across Each Country

Historical, current, and future epidemiology scenario
Historical, current, and future performance of the membranous nephropathy market
Historical, current, and future performance of various therapeutic categories in the market
Sales of various drugs across the membranous nephropathy market
Reimbursement scenario in the market
In-market and pipeline drugs
Competitive Landscape:
This report also provides a detailed analysis of the current membranous nephropathy marketed drugs and late-stage pipeline drugs.

In-Market Drugs

Drug Overview
Mechanism of Action
Regulatory Status
Clinical Trial Results
Drug Uptake and Market Performance

Late-Stage Pipeline Drugs

Drug Overview
Mechanism of Action
Regulatory Status
Clinical Trial Results
Drug Uptake and Market Performance

*Kindly note that the drugs in the above table only represent a partial list of marketed/pipeline drugs, and the complete list has been provided in the report.

Key Questions Answered in this Report:
Market Insights

How has the membranous nephropathy market performed so far and how will it perform in the coming years?

What are the markets shares of various therapeutic segments in 2023 and how are they expected to perform till 2034?

What was the country-wise size of the membranous nephropathy market across the seven major markets in 2023 and what will it look like in 2034?

What is the growth rate of the membranous nephropathy market across the seven major markets and what will be the expected growth over the next ten years?

What are the key unmet needs in the market?

Epidemiology Insights

What is the number of prevalent cases (2018-2034) of membranous nephropathy across the seven major markets?

What is the number of prevalent cases (2018-2034) of membranous nephropathy by age across the seven major markets?

What is the number of prevalent cases (2018-2034) of membranous nephropathy by gender across the seven major markets?

How many patients are diagnosed (2018-2034) with membranous nephropathy across the seven major markets?

What is the size of the membranous nephropathy patient pool (2018-2023) across the seven major markets?

What would be the forecasted patient pool (2024-2034) across the seven major markets?

What are the key factors driving the epidemiological trend of membranous nephropathy?

What will be the growth rate of patients across the seven major markets?

Membranous Nephropathy: Current Treatment Scenario, Marketed Drugs and Emerging Therapies

What are the current marketed drugs and what are their market performance?

What are the key pipeline drugs and how are they expected to perform in the coming years?

How safe are the current marketed drugs and what are their efficacies?

How safe are the late-stage pipeline drugs and what are their efficacies?

What are the current treatment guidelines for membranous nephropathy drugs across the seven major markets?

Who are the key companies in the market and what are their market shares?

What are the key mergers and acquisitions, licensing activities, collaborations, etc. related to the membranous nephropathy market?

What are the key regulatory events related to the membranous nephropathy market?

What is the structure of clinical trial landscape by status related to the membranous nephropathy market?

What is the structure of clinical trial landscape by phase related to the membranous nephropathy market?

What is the structure of clinical trial landscape by route of administration related to the membranous nephropathy market?

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