

Medium-Density Fibreboard (MDF) Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

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Abstracts

The global medium-density fibreboard market reached a value of US\$ 22.4 Billion in 2021. Looking forward, IMARC Group expects the market to reach US\$ 33.3 Billion by 2027, exhibiting a CAGR of 6.7% during 2022-2027. Keeping in mind the uncertainties of COVID-19, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic on different end use sectors. These insights are included in the report as a major market contributor.

Medium-density fibreboard (MDF) is an engineered wood product composed of wood fibres that are mixed along with resin and wax and compressed into flat panels under heat and pressure. It is denser than plywood and does not expand or contract in humid or moist weather. It also offers superior quality and is usually available at a significantly lower price point when compared to other wood products. Owing to these advantages, MDF is widely utilized in a variety of residential and commercial projects, which include flooring, furniture, cabinetry, ceiling molding and industrial packaging.

The burgeoning building and construction industry, especially in developing countries, represents one of the primary factors contributing to the growth of the global MDF market. Moreover, MDF is an environment-friendly wood product, which is manufactured using recycled wood, and aids in saving trees and protecting the environment. As a result, governments in various countries are encouraging individuals to adopt wood panels, which is further impelling the MDF market growth. Furthermore, on account of rapid urbanization, rising global population and inflating income levels, there is a rise in the number of commercial and residential spaces. This, in turn, is anticipated to boost the overall sales of MDF in the coming years.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global medium-density fibreboard market, along with forecasts at the global and regional level from 2022-2027. Our report has categorized the market based on residential and commercial applications, and new construction and replacement applications.

Breakup by Residential and Commercial Applications:

Residential
Commercial

As MDF is light in weight and serves as an effective alternative to solid wood or plywood, it finds numerous applications in the residential sector, wherein it is used in embossing and furniture panels.

Breakup by New Construction and Replacement Applications:

New Construction
Replacement Application

New construction accounts for the majority of the total market share. This can be attributed to the superior working properties and easy availability of MDF in a wide range of sheet thicknesses and sizes.

Regional Insights:

Asia Pacific
Europe
North America
Latin America
Middle East and Africa

On the geographical front, Asia Pacific represents the largest market owing to the burgeoning construction industry and the rising demand for better housing and furniture in the region. This can also be attributed to the population growth, and inflating income levels and improving standards of living of the individuals.

Competitive Landscape:

The competitive landscape of the market has been analyzed in the report, along with the detailed profiles of the major players operating in the industry. Some of these players are:

Dynea AS
M. Kaindl OG / Kaindl Flooring GmbH
Sonae Arauco
Duratex

Key Questions Answered in This Report

1. What was the global medium-density fiberboard market size in 2021?
2. What will be the global medium-density fiberboard market outlook during the forecast period (2022-2027)?
3. What are the global medium-density fiberboard market drivers?
4. What are the major trends in the global medium-density fiberboard market?
5. What is the impact of COVID-19 on the global medium-density fiberboard market?
6. What is the global medium-density fiberboard market breakup by application?
7. What is the global medium-density fiberboard market breakup by construction?
8. What are the major regions in the global medium-density fiberboard market?

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