

Medical Waste Containers Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

https://marketpublishers.com/r/MC06DF8B042CEN.html

Date: June 2023

Pages: 139

Price: US\$ 2,499.00 (Single User License)

ID: MC06DF8B042CEN

Abstracts

The global medical waste containers market size reached US\$ 2,219 Million in 2022. Looking forward, IMARC Group expects the market to reach US\$ 3,274 Million by 2028, exhibiting a growth rate (CAGR) of 6.2% during 2023-2028.

Medical waste containers are special containers used to dispose of medical waste produced from healthcare facilities. They are designed to contain and seal medical waste, such as body parts, organs, tissues, items contaminated by blood, medical sharps, biohazardous waste, medication, and radioactive waste that can potentially harm the environment or human health. They are widely utilized to safely store and transport medical waste, prevent contamination, and avoid accidental contact of staff and patients with infectious materials. Depending on the type of waste to be collected, they are color-coded and labeled to distinguish them from others. As a result, medical waste containers find extensive applications in hospitals, veterinary clinics, tattoo parlors, pharmaceutical companies, and other healthcare facilities due to their durability, chemical resistance, and puncture-proof nature.

Medical Waste Containers Market Trends:

The increasing number of hospitals and other healthcare facilities across the globe represents the primary factor driving the market growth. Besides this, the rising awareness regarding the benefits of proper medical waste management for curbing the spread of infections and related health hazards is catalyzing the demand for medical waste containers. Additionally, there has been a significant rise in the volume of diagnostic and lab testing samples due to the widespread prevalence of chronic diseases and the recent onset of coronavirus disease (COVID-19). This, along with the growing cases of hospital-acquired infections (HAI) on account of lack of sanitation and



precautions, is accelerating the product adoption rates for proper medical waste disposal to protect against contamination and minimize the risk of illnesses. Furthermore, the implementation of stringent safety and environmental conservation policies by governments of various countries for the containment and proper disposal of waste is also propelling the market growth. Other factors, including the increasing hospital admission rates, growing geriatric population, improving healthcare infrastructure, rising number of surgeries, and extensive research and development (R&D) activities in the pharmaceutical field, are also creating a favorable market outlook.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global medical waste containers market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on type of waste, product and end user

Breakup by Type of Waste:

General Medical Waste Infectious Medical Waste Hazardous Medical Waste Radioactive Medical Waste Others

Breakup by Product:

Chemotherapy Containers
Biohazardous Medical Waste Containers
Sharps Medical Waste Containers
Resource Conservation and Recovery Act (RCRA) Containers
Others

Breakup by End User:

Hospitals and Private Clinics
Pharmaceutical and Biotechnology Companies and CROs
Academic Research Institutes
Diagnostic Laboratories
Others



Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Becton Dickinson and Company, Bemis Manufacturing Company, Bondtech Corporation, Cardinal Health Inc., Daniels Sharpsmart Inc., EnviroTain LLC, Henry Schein Inc., Mauser Packaging Solutions, Medegen Medical Products (Inteplast Group Corporation), Stericycle Inc., Terra Universal Inc. and Thermo Fisher Scientific Inc.

Report Coverage:

Key Questions Answered in This Report



- 1. What was the size of the global medical waste containers market in 2022?
- 2. What is the expected growth rate of the global medical waste containers market during 2023-2028?
- 3. What are the key factors driving the global medical waste containers market?
- 4. What has been the impact of COVID-19 on the global medical waste containers market?
- 5. What is the breakup of the global medical waste containers market based on the type of waste?
- 6. What is the breakup of the global medical waste containers market based on the product?
- 7. What is the breakup of the global medical waste containers market based on the end user?
- 8. What are the key regions in the global medical waste containers market?
- 9. Who are the key players/companies in the global medical waste containers market?



Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL MEDICAL WASTE CONTAINERS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TYPE OF WASTE

- 6.1 General Medical Waste
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Infectious Medical Waste
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Hazardous Medical Waste



- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Radioactive Medical Waste
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Others
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast

7 MARKET BREAKUP BY PRODUCT

- 7.1 Chemotherapy Containers
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Biohazardous Medical Waste Containers
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Sharps Medical Waste Containers
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Resource Conservation and Recovery Act (RCRA) Containers
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Others
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast

8 MARKET BREAKUP BY END USER

- 8.1 Hospitals and Private Clinics
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Pharmaceutical and Biotechnology Companies and CROs
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Academic Research Institutes
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Diagnostic Laboratories



- 8.4.1 Market Trends
- 8.4.2 Market Forecast
- 8.5 Others
 - 8.5.1 Market Trends
 - 8.5.2 Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1 North America
 - 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast
 - 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
 - 9.2.1 China
 - 9.2.1.1 Market Trends
 - 9.2.1.2 Market Forecast
 - 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
 - 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
 - 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
 - 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
 - 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
 - 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
- 9.3.1 Germany



- 9.3.1.1 Market Trends
- 9.3.1.2 Market Forecast
- 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
- 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
- 9.3.4 Italy
 - 9.3.4.1 Market Trends
- 9.3.4.2 Market Forecast
- 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
- 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
- 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends
 - 9.5.2 Market Breakup by Country
 - 9.5.3 Market Forecast

10 SWOT ANALYSIS

- 10.1 Overview
- 10.2 Strengths



- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
 - 14.3.1 Becton Dickinson and Company
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
 - 14.3.1.3 Financials
 - 14.3.1.4 SWOT Analysis
 - 14.3.2 Bemis Manufacturing Company
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.3 Bondtech Corporation
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
 - 14.3.4 Cardinal Health Inc.
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
 - 14.3.4.3 Financials
 - 14.3.4.4 SWOT Analysis
 - 14.3.5 Daniels Sharpsmart Inc.



- 14.3.5.1 Company Overview
- 14.3.5.2 Product Portfolio
- 14.3.6 EnviroTain LLC
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio
- 14.3.7 Henry Schein Inc.
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
 - 14.3.7.3 Financials
 - 14.3.7.4 SWOT Analysis
- 14.3.8 Mauser Packaging Solutions
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
- 14.3.9 Medegen Medical Products (Inteplast Group Corporation)
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
- 14.3.10 Stericycle Inc.
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
 - 14.3.10.3 Financials
 - 14.3.10.4 SWOT Analysis
- 14.3.11 Terra Universal Inc.
 - 14.3.11.1 Company Overview
 - 14.3.11.2 Product Portfolio
- 14.3.12 Thermo Fisher Scientific Inc.
 - 14.3.12.1 Company Overview
 - 14.3.12.2 Product Portfolio
 - 14.3.12.3 Financials
 - 14.3.12.4 SWOT Analysis



List Of Tables

LIST OF TABLES

Table 1: Global: Medical Waste Containers Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Medical Waste Containers Market Forecast: Breakup by Type of Waste (in Million US\$), 2023-2028

Table 3: Global: Medical Waste Containers Market Forecast: Breakup by Product (in Million US\$), 2023-2028

Table 4: Global: Medical Waste Containers Market Forecast: Breakup by End User (in Million US\$), 2023-2028

Table 5: Global: Medical Waste Containers Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 6: Global: Medical Waste Containers Market: Competitive Structure

Table 7: Global: Medical Waste Containers Market: Key Players



List Of Figures

LIST OF FIGURES

Figure 1: Global: Medical Waste Containers Market: Major Drivers and Challenges

Figure 2: Global: Medical Waste Containers Market: Sales Value (in Million US\$),

2017-2022

Figure 3: Global: Medical Waste Containers Market Forecast: Sales Value (in Million

US\$), 2023-2028

Figure 4: Global: Medical Waste Containers Market: Breakup by Type of Waste (in %),

2022

Figure 5: Global: Medical Waste Containers Market: Breakup by Product (in %), 2022

Figure 6: Global: Medical Waste Containers Market: Breakup by End User (in %), 2022

Figure 7: Global: Medical Waste Containers Market: Breakup by Region (in %), 2022

Figure 8: Global: Medical Waste Containers (General Medical Waste) Market: Sales

Value (in Million US\$), 2017 & 2022

Figure 9: Global: Medical Waste Containers (General Medical Waste) Market Forecast:

Sales Value (in Million US\$), 2023-2028

Figure 10: Global: Medical Waste Containers (Infectious Medical Waste) Market: Sales

Value (in Million US\$), 2017 & 2022

Figure 11: Global: Medical Waste Containers (Infectious Medical Waste) Market

Forecast: Sales Value (in Million US\$), 2023-2028

Figure 12: Global: Medical Waste Containers (Hazardous Medical Waste) Market: Sales

Value (in Million US\$), 2017 & 2022

Figure 13: Global: Medical Waste Containers (Hazardous Medical Waste) Market

Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: Medical Waste Containers (Radioactive Medical Waste) Market:

Sales Value (in Million US\$), 2017 & 2022

Figure 15: Global: Medical Waste Containers (Radioactive Medical Waste) Market

Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: Global: Medical Waste Containers (Other Type of Wastes) Market: Sales

Value (in Million US\$), 2017 & 2022

Figure 17: Global: Medical Waste Containers (Other Type of Wastes) Market Forecast:

Sales Value (in Million US\$), 2023-2028

Figure 18: Global: Medical Waste Containers (Chemotherapy Containers) Market: Sales

Value (in Million US\$), 2017 & 2022

Figure 19: Global: Medical Waste Containers (Chemotherapy Containers) Market

Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: Global: Medical Waste Containers (Biohazardous Medical Waste Containers)



Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: Global: Medical Waste Containers (Biohazardous Medical Waste Containers)

Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 22: Global: Medical Waste Containers (Sharps Medical Waste Containers)

Market: Sales Value (in Million US\$), 2017 & 2022

Figure 23: Global: Medical Waste Containers (Sharps Medical Waste Containers)

Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Medical Waste Containers (Resource Conservation and Recovery

Act (RCRA) Containers) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Medical Waste Containers (Resource Conservation and Recovery

Act (RCRA) Containers) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: Global: Medical Waste Containers (Other Products) Market: Sales Value (in

Million US\$), 2017 & 2022

Figure 27: Global: Medical Waste Containers (Other Products) Market Forecast: Sales

Value (in Million US\$), 2023-2028

Figure 28: Global: Medical Waste Containers (Hospitals and Private Clinics) Market:

Sales Value (in Million US\$), 2017 & 2022

Figure 29: Global: Medical Waste Containers (Hospitals and Private Clinics) Market

Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: Global: Medical Waste Containers (Pharmaceutical and Biotechnology

Companies and CROs) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: Global: Medical Waste Containers (Pharmaceutical and Biotechnology

Companies and CROs) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: Global: Medical Waste Containers (Academic Research Institutes) Market:

Sales Value (in Million US\$), 2017 & 2022

Figure 33: Global: Medical Waste Containers (Academic Research Institutes) Market

Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: Global: Medical Waste Containers (Diagnostic Laboratories) Market: Sales

Value (in Million US\$), 2017 & 2022

Figure 35: Global: Medical Waste Containers (Diagnostic Laboratories) Market

Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: Global: Medical Waste Containers (Other End Users) Market: Sales Value (in

Million US\$), 2017 & 2022

Figure 37: Global: Medical Waste Containers (Other End Users) Market Forecast: Sales

Value (in Million US\$), 2023-2028

Figure 38: North America: Medical Waste Containers Market: Sales Value (in Million

US\$), 2017 & 2022

Figure 39: North America: Medical Waste Containers Market Forecast: Sales Value (in

Million US\$), 2023-2028



Figure 40: United States: Medical Waste Containers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: United States: Medical Waste Containers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: Canada: Medical Waste Containers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: Canada: Medical Waste Containers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: Asia-Pacific: Medical Waste Containers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: Asia-Pacific: Medical Waste Containers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: China: Medical Waste Containers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: China: Medical Waste Containers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: Japan: Medical Waste Containers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: Japan: Medical Waste Containers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: India: Medical Waste Containers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: India: Medical Waste Containers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: South Korea: Medical Waste Containers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: South Korea: Medical Waste Containers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 54: Australia: Medical Waste Containers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: Australia: Medical Waste Containers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: Indonesia: Medical Waste Containers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: Indonesia: Medical Waste Containers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 58: Others: Medical Waste Containers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: Others: Medical Waste Containers Market Forecast: Sales Value (in Million



US\$), 2023-2028

Figure 60: Europe: Medical Waste Containers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 61: Europe: Medical Waste Containers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 62: Germany: Medical Waste Containers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: Germany: Medical Waste Containers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 64: France: Medical Waste Containers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: France: Medical Waste Containers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: United Kingdom: Medical Waste Containers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: United Kingdom: Medical Waste Containers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 68: Italy: Medical Waste Containers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: Italy: Medical Waste Containers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 70: Spain: Medical Waste Containers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: Spain: Medical Waste Containers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 72: Russia: Medical Waste Containers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 73: Russia: Medical Waste Containers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 74: Others: Medical Waste Containers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 75: Others: Medical Waste Containers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 76: Latin America: Medical Waste Containers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 77: Latin America: Medical Waste Containers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 78: Brazil: Medical Waste Containers Market: Sales Value (in Million US\$), 2017 & 2022



Figure 79: Brazil: Medical Waste Containers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 80: Mexico: Medical Waste Containers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 81: Mexico: Medical Waste Containers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 82: Others: Medical Waste Containers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 83: Others: Medical Waste Containers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 84: Middle East and Africa: Medical Waste Containers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 85: Middle East and Africa: Medical Waste Containers Market: Breakup by Country (in %), 2022

Figure 86: Middle East and Africa: Medical Waste Containers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 87: Global: Medical Waste Containers Industry: SWOT Analysis

Figure 88: Global: Medical Waste Containers Industry: Value Chain Analysis

Figure 89: Global: Medical Waste Containers Industry: Porter's Five Forces Analysis



I would like to order

Product name: Medical Waste Containers Market: Global Industry Trends, Share, Size, Growth,

Opportunity and Forecast 2023-2028

Product link: https://marketpublishers.com/r/MC06DF8B042CEN.html

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/MC06DF8B042CEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

