

Medical Robotic Systems Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

The global medical robotic systems market size reached US\$ 16.1 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 50.9 Billion by 2028, exhibiting a growth rate (CAGR) of 19.3% during 2023-2028.

Medical robotic systems include robots that are utilized in the healthcare industry for surgical interventions and rehabilitation. Typically, these systems consist of mechanical arms with attached surgical instruments, and an installed camera. The most commonly used robotic systems include computer-controlled electromechanical devices called telemanipulators, which use the actions of the surgeon on one side to control the effector on the other side. These systems provide advanced visualization functionalities using HD cameras that provide surgeons with a detailed view of the concerned area, illustrated up to microscopic structures. Besides this, the robotic systems also offer relatively improved technical dexterity as they can rotate 360 degrees with superior maneuverability. Since they enable surgeons to reach hard-to-access areas in an efficient manner, they are extensively used as a crucial component in remotely controlled, minimally invasive procedures.

Medical Robotic Systems Market Trends:

The market is majorly driven by the increasing demand for minimally invasive surgeries (MIS). This can be attributed to the escalating preference for smaller incisions, fewer cuts, decreased scarring, reduced pain, improved safety, and faster recovery periods that are associated with MIS across the surgical domain. In line with this, the rising geriatric population and the continual technological advancements in novel surgical modalities are propelling the market growth across the globe. The market is further driven by the growing funding for research and development (R&D) activities focusing

on medical robotics and the expanding healthcare expenditure. Some of the other factors contributing to the product demand include continual technological advancements, the augmenting need for automation in the healthcare industry, a considerable rise in the cases of trauma injuries, and the rapidly expanding medical tourism sector.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global medical robotic systems market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product, deployment mode and end user.

Breakup by Product:

- Surgical Robots
- Orthopedic Surgical Robots
- Neurosurgical Robotic Systems
- Laparoscopy Robotic Systems
- Steerable Robotic Catheters
- Rehabilitation Robots
- Assistive Robots
- Prosthetics
- Orthotics
- Therapeutic Robots
- Exoskeleton Robotic Systems
- Noninvasive Radiosurgery Robots
- TrueBeam STx Radiosurgery System
- CyberKnife Robotic Radiosurgery System
- Gamma Knife Perfexion Radiosurgery System
- Hospital and Pharmacy Robots
- Telemedicine Robots
- I.V. Robots
- Cart Transportation Robots
- Emergency Response Robotic Systems

Breakup by Deployment Mode:

- On-premises
- Cloud-based

Breakup by End User:

- Hospitals
- Ambulatory Surgical Centers
- Rehabilitation Centers
- Others

Breakup by Region:

- North America
 - United States
 - Canada
- Asia-Pacific
 - China
 - Japan
 - India
 - South Korea
 - Australia
 - Indonesia
 - Others
- Europe
 - Germany
 - France
 - United Kingdom
 - Italy
 - Spain
 - Russia
 - Others
- Latin America
 - Brazil
 - Mexico
 - Others
- Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Accuray Incorporated, Auris Health Inc. (Johnson & Johnson), DENSO Corporation, Intuitive Surgical Inc., iRobot Corporation, Medtronic

plc, Omnicell Inc., Renishaw plc, Siemens Healthineers AG (Siemens AG), Stryker Corporation, Titan Medical Inc. and Zimmer Biomet.

Key Questions Answered in This Report

1. What was the size of the global medical robotic systems market in 2022?
2. What is the expected growth rate of the global medical robotic systems market during 2023-2028?
3. What are the key factors driving the global medical robotic systems market?
4. What has been the impact of COVID-19 on the global medical robotic systems market?
5. What is the breakup of the global medical robotic systems market based on the product?
6. What are the key regions in the global medical robotic systems market?
7. Who are the key players/companies in the global medical robotic systems market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL MEDICAL ROBOTIC SYSTEMS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT

- 6.1 Surgical Robots
 - 6.1.1 Market Trends
 - 6.1.2 Key Segments
 - 6.1.2.1 Orthopedic Surgical Robots
 - 6.1.2.2 Neurosurgical Robotic Systems
 - 6.1.2.3 Laparoscopy Robotic Systems
 - 6.1.2.4 Steerable Robotic Catheters

- 6.1.3 Market Forecast
- 6.2 Rehabilitation Robots
 - 6.2.1 Market Trends
 - 6.2.2 Key Segments
 - 6.2.2.1 Assistive Robots
 - 6.2.2.2 Prosthetics
 - 6.2.2.3 Orthotics
 - 6.2.2.4 Therapeutic Robots
 - 6.2.2.5 Exoskeleton Robotic Systems
 - 6.2.3 Market Forecast
- 6.3 Noninvasive Radiosurgery Robots
 - 6.3.1 Market Trends
 - 6.3.2 Key Segments
 - 6.3.2.1 TrueBeam STx Radiosurgery System
 - 6.3.2.2 CyberKnife Robotic Radiosurgery System
 - 6.3.2.3 Gamma Knife Perfexion Radiosurgery System
 - 6.3.3 Market Forecast
- 6.4 Hospital and Pharmacy Robots
 - 6.4.1 Market Trends
 - 6.4.2 Key Segments
 - 6.4.2.1 Telemedicine Robots
 - 6.4.2.2 I.V. Robots
 - 6.4.2.3 Cart Transportation Robots
 - 6.4.3 Market Forecast
- 6.5 Emergency Response Robotic Systems
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast

7 MARKET BREAKUP BY DEPLOYMENT MODE

- 7.1 On-premises
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Cloud-based
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast

8 MARKET BREAKUP BY END USER

- 8.1 Hospitals
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Ambulatory Surgical Centers
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Rehabilitation Centers
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Others
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1 North America
 - 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast
 - 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
 - 9.2.1 China
 - 9.2.1.1 Market Trends
 - 9.2.1.2 Market Forecast
 - 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
 - 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
 - 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
 - 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
 - 9.2.6 Indonesia

- 9.2.6.1 Market Trends
- 9.2.6.2 Market Forecast
- 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
 - 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
 - 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
 - 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
 - 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
 - 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends

9.5.2 Market Breakup by Country

9.5.3 Market Forecast

10 SWOT ANALYSIS

10.1 Overview

10.2 Strengths

10.3 Weaknesses

10.4 Opportunities

10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

12.1 Overview

12.2 Bargaining Power of Buyers

12.3 Bargaining Power of Suppliers

12.4 Degree of Competition

12.5 Threat of New Entrants

12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

14.1 Market Structure

14.2 Key Players

14.3 Profiles of Key Players

14.3.1 Accuray Incorporated

14.3.1.1 Company Overview

14.3.1.2 Product Portfolio

14.3.1.3 Financials

14.3.1.4 SWOT Analysis

14.3.2 Auris Health Inc. (Johnson & Johnson)

14.3.2.1 Company Overview

14.3.2.2 Product Portfolio

14.3.3 DENSO Corporation

14.3.3.1 Company Overview

- 14.3.3.2 Product Portfolio
- 14.3.3.3 Financials
- 14.3.3.4 SWOT Analysis
- 14.3.4 Intuitive Surgical Inc.
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
 - 14.3.4.3 Financials
 - 14.3.4.4 SWOT Analysis
- 14.3.5 iRobot Corporation
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
 - 14.3.5.3 Financials
 - 14.3.5.4 SWOT Analysis
- 14.3.6 Medtronic plc
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio
 - 14.3.6.3 Financials
 - 14.3.6.4 SWOT Analysis
- 14.3.7 Omnicell Inc.
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
 - 14.3.7.3 Financials
 - 14.3.7.4 SWOT Analysis
- 14.3.8 Renishaw plc
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
 - 14.3.8.3 Financials
- 14.3.9 Siemens Healthineers AG (Siemens AG)
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
 - 14.3.9.3 Financials
 - 14.3.9.4 SWOT Analysis
- 14.3.10 Stryker Corporation
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
 - 14.3.10.3 Financials
 - 14.3.10.4 SWOT Analysis
- 14.3.11 Titan Medical Inc.
 - 14.3.11.1 Company Overview

- 14.3.11.2 Product Portfolio
- 14.3.11.3 Financials
- 14.3.11.4 SWOT Analysis
- 14.3.12 Zimmer Biomet
 - 14.3.12.1 Company Overview
 - 14.3.12.2 Product Portfolio
 - 14.3.12.3 Financials
 - 14.3.12.4 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Medical Robotic Systems Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Medical Robotic Systems Market Forecast: Breakup by Product (in Million US\$), 2023-2028

Table 3: Global: Medical Robotic Systems Market Forecast: Breakup by Deployment Mode (in Million US\$), 2023-2028

Table 4: Global: Medical Robotic Systems Market Forecast: Breakup by End User (in Million US\$), 2023-2028

Table 5: Global: Medical Robotic Systems Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 6: Global: Medical Robotic Systems Market: Competitive Structure

Table 7: Global: Medical Robotic Systems Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Medical Robotic Systems Market: Major Drivers and Challenges

Figure 2: Global: Medical Robotic Systems Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Medical Robotic Systems Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Medical Robotic Systems Market: Breakup by Product (in %), 2022

Figure 5: Global: Medical Robotic Systems Market: Breakup by Deployment Mode (in %), 2022

Figure 6: Global: Medical Robotic Systems Market: Breakup by End User (in %), 2022

Figure 7: Global: Medical Robotic Systems Market: Breakup by Region (in %), 2022

Figure 8: Global: Medical Robotic Systems (Surgical Robots) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 9: Global: Medical Robotic Systems (Surgical Robots) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 10: Global: Medical Robotic Systems (Rehabilitation Robots) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 11: Global: Medical Robotic Systems (Rehabilitation Robots) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 12: Global: Medical Robotic Systems (Noninvasive Radiosurgery Robots) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: Global: Medical Robotic Systems (Noninvasive Radiosurgery Robots) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: Medical Robotic Systems (Hospital and Pharmacy Robots) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: Global: Medical Robotic Systems (Hospital and Pharmacy Robots) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: Global: Medical Robotic Systems (Emergency Response Robotic Systems) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: Global: Medical Robotic Systems (Emergency Response Robotic Systems) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: Global: Medical Robotic Systems (On-premises) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 19: Global: Medical Robotic Systems (On-premises) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: Global: Medical Robotic Systems (Cloud-based) Market: Sales Value (in

Million US\$), 2017 & 2022

Figure 21: Global: Medical Robotic Systems (Cloud-based) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 22: Global: Medical Robotic Systems (Hospitals) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 23: Global: Medical Robotic Systems (Hospitals) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Medical Robotic Systems (Ambulatory Surgical Centers) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Medical Robotic Systems (Ambulatory Surgical Centers) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: Global: Medical Robotic Systems (Rehabilitation Centers) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: Global: Medical Robotic Systems (Rehabilitation Centers) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: Global: Medical Robotic Systems (Other End Users) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: Global: Medical Robotic Systems (Other End Users) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: North America: Medical Robotic Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: North America: Medical Robotic Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: United States: Medical Robotic Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: United States: Medical Robotic Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: Canada: Medical Robotic Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: Canada: Medical Robotic Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: Asia-Pacific: Medical Robotic Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: Asia-Pacific: Medical Robotic Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: China: Medical Robotic Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 39: China: Medical Robotic Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: Japan: Medical Robotic Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: Japan: Medical Robotic Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: India: Medical Robotic Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: India: Medical Robotic Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: South Korea: Medical Robotic Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: South Korea: Medical Robotic Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: Australia: Medical Robotic Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: Australia: Medical Robotic Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: Indonesia: Medical Robotic Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: Indonesia: Medical Robotic Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: Others: Medical Robotic Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: Others: Medical Robotic Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: Europe: Medical Robotic Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: Europe: Medical Robotic Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 54: Germany: Medical Robotic Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: Germany: Medical Robotic Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: France: Medical Robotic Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: France: Medical Robotic Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 58: United Kingdom: Medical Robotic Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: United Kingdom: Medical Robotic Systems Market Forecast: Sales Value (in

Million US\$), 2023-2028

Figure 60: Italy: Medical Robotic Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 61: Italy: Medical Robotic Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 62: Spain: Medical Robotic Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: Spain: Medical Robotic Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 64: Russia: Medical Robotic Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: Russia: Medical Robotic Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: Others: Medical Robotic Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: Others: Medical Robotic Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 68: Latin America: Medical Robotic Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: Latin America: Medical Robotic Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 70: Brazil: Medical Robotic Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: Brazil: Medical Robotic Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 72: Mexico: Medical Robotic Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 73: Mexico: Medical Robotic Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 74: Others: Medical Robotic Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 75: Others: Medical Robotic Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 76: Middle East and Africa: Medical Robotic Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 77: Middle East and Africa: Medical Robotic Systems Market: Breakup by Country (in %), 2022

Figure 78: Middle East and Africa: Medical Robotic Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 79: Global: Medical Robotic Systems Industry: SWOT Analysis

Figure 80: Global: Medical Robotic Systems Industry: Value Chain Analysis

Figure 81: Global: Medical Robotic Systems Industry: Porter's Five Forces Analysis

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