

Medical Nonwoven Disposables Market Report by Product (Incontinence Products, Surgical Nonwoven Products, Wound Dressings), Material (Polypropylene, Polyethylene, Polyamides and Polyester, Acrylic, and Others), Distribution Channel (Hospital Pharmacies, Retail Pharmacies, Online Stores, and Others), and Region 2023-2028

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Abstracts

The global medical nonwoven disposables market size reached US\$ 11.8 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 18.8 Billion by 2028, exhibiting a growth rate (CAGR) of 8.07% during 2022-2028.

Medical nonwoven disposables are organized structures of textiles made using linen, cotton, polyester, polypropylene, polytetrafluoroethylene (PTFE), and other fibers. They are widely utilized in surgical environments as they protect against fluid, particulate, and microorganisms, thereby reducing the risk of cross-contamination between patients and healthcare professionals. Some of the commonly utilized medical nonwoven disposables include shoe covers, bed linen, lab coats, and single-use caps. At present, several manufacturers are offering a comprehensive range of medical nonwoven disposables manufactured using premium quality fabric in unique sizes, thicknesses, and textures.

Medical Nonwoven Disposables Market Trends:

Surgeries often require prolonged bed rest and hospital stays, which increases the risk of developing hospital-acquired infections (HAIs). This, along with the increasing number of individuals undergoing surgical interventions due to the rising prevalence of chronic diseases, represents one of the key factors positively influencing the demand

for medical nonwoven disposables worldwide. The market growth can also be attributed to the increasing geriatric population across the globe, which is more susceptible to develop serious health complications. Apart from this, rising awareness about their benefits, such as sterility, breathability, comfort, and antibacterial properties, is also propelling the market growth. Moreover, the increasing concerns among parents about the negative impact of using regular diapers on babies are contributing to the adoption of medical nonwoven disposables to make skin-friendly diapers. Furthermore, due to the growing environmental concerns, several leading manufacturers are introducing biodegradable product variants, which are made using biopolymer like polylactic acid (PLA). They are also developing surgical masks, gowns, and drapes with an improved finish, liquid repellent, virus-proof, and bacterial barrier properties, which is projected to impel the growth of the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global medical nonwoven disposables market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product, material and distribution channel.

Breakup by Product:

- Incontinence Products
 - Disposable Underwear
 - Cotton Pads
 - Disposable Panty Shields
 - Disposable Diapers
 - Others
- Surgical Nonwoven Products
 - Surgical Masks
 - Drape
 - Shoe Covers
 - Caps
 - Gowns
 - Swabs
 - Others
- Wound Dressings
 - Bandage
 - Tapes
 - Post-Operative Wound Dressing

Operative Wound Dressing
Dressing Pad
Others

Breakup by Material:

Polypropylene
Polyethylene
Polyamides and Polyester
Acrylic
Others

Breakup by Distribution Channel:

Hospital Pharmacies
Retail Pharmacies
Online Stores
Others

Breakup by Region:

North America
United States
Canada
Asia-Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Ahlstrom-Munksjö Oyj, Berry Global Inc., Cardinal Health Inc., Cypress Medical Products LLC (Mckesson Corporation), Domtar Corporation, Dynarex Corporation, Freudenberg & Co. KG, Georgia-Pacific (Koch Industries), Kimberly-Clark Corporation, Medline Industries Inc., Paul Hartmann AG and Unicharm Corporation.

Key Questions Answered in This Report:

How has the global medical nonwoven disposables market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global medical nonwoven disposables market?

What are the key regional markets?

What is the breakup of the market based on the product?

What is the breakup of the market based on the material?

What is the breakup of the market based on the distribution channel?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global medical nonwoven disposables market and who are the key players?

What is the degree of competition in the industry?

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