

# **Medical Membrane Market Report by Technology (Microfiltration, Ultrafiltration, Nanofiltration, Dialysis, Gas Filtration, and Others), Material (Acrylics, Polypropylene (PP), Polyvinylidene Fluoride (PVDF), Polysulfone (PSU) and Polyether Sulfone (PESU), Polytetrafluoroethylene (PTFE), and Others), Application (Pharmaceutical Filtration, IV Infusion and Sterile Filtration, Bio-Artificial Processes, Drug Delivery, Hemodialysis, and Others), and Region 2024-2032**

<https://marketpublishers.com/r/M012337FEC20EN.html>

Date: March 2024

Pages: 143

Price: US\$ 3,899.00 (Single User License)

ID: M012337FEC20EN

## **Abstracts**

The global medical membrane market size reached US\$ 3.9 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 7.7 Billion by 2032, exhibiting a growth rate (CAGR) of 7.5% during 2024-2032.

Medical membrane refers to a technology utilized in drug delivery, tissue regeneration, artificial organs, and diagnostic devices. It assists in processing products with high purity and the concentration, separation and purification of various medical processes. It also aids in the treatment of patients suffering from various pathologies by removing toxins from the blood. It is used as a selective barrier to keep immune system components from encountering implants while allowing nutrients and metabolites to permeate the cells freely. As a result, it finds applications in hospitals, ambulatory centers, clinics, and community healthcare centers around the world.

Medical Membrane Market Trends:

There is currently a rise in the prevalence of chronic diseases like renal failure, diabetes, and atherosclerosis across the globe. This, along with the growing utilization of medical membrane in dialysis for filtration and blood purification, represents one of the key factors driving the market. Moreover, there is an increase in the employment of medical membranes in the recovery of concentrated proteins and enzymes. This, coupled with the rising awareness among individuals about the benefits of the medical membrane, is propelling the growth of the market. In addition, the escalating demand for medical membrane devices, such as microfiltration, intravenous (IV) infusion filters and sterile filtration, for curing various diseases is offering lucrative growth opportunities to industry investors. Besides this, the growing need for artificial organ implants due to organ failure is positively influencing the market. Apart from this, rising applications of ultra-pure water for manufacturing pharmaceutical products are catalyzing the demand for medical membranes. Additionally, the escalating demand for medical membrane in wastewater treatment as it has a higher selectivity towards critical components is bolstering the growth of the market.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global medical membrane market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on technology, material and application.

#### Breakup by Technology:

- Microfiltration
- Ultrafiltration
- Nanofiltration
- Dialysis
- Gas Filtration
- Others

#### Breakup by Material:

- Acrylics
- Polypropylene (PP)
- Polyvinylidene Fluoride (PVDF)
- Polysulfone (PSU) and Polyether Sulfone (PESU)
- Polytetrafluoroethylene (PTFE)
- Others

### Breakup by Application:

- Pharmaceutical Filtration
- IV Infusion and Sterile Filtration
- Bio-Artificial Processes
- Drug Delivery
- Hemodialysis
- Others

### Breakup by Region:

- North America
  - United States
  - Canada
- Asia-Pacific
  - China
  - Japan
  - India
  - South Korea
  - Australia
  - Indonesia
  - Others
- Europe
  - Germany
  - France
  - United Kingdom
  - Italy
  - Spain
  - Russia
  - Others
- Latin America
  - Brazil
  - Mexico
  - Others
- Middle East and Africa

### Competitive Landscape:

The competitive landscape of the industry has also been examined along with the

profiles of the key players being 3M Company, Asahi Kasei Medical Co. Ltd. (Asahi Kasei Corporation), Hangzhou Cobetter Filtration Equipment Co. Ltd., Koch Separation Solutions (Koch Engineered Solutions), Medtronic plc, Merck KGaA, Pall Corporation (Danaher Corporation), Sartorius AG, Thermo Fisher Scientific and W. L. Gore & Associates Inc.

### Key Questions Answered in This Report

1. What was the size of the global medical membrane market in 2023?
2. What is the expected growth rate of the global medical membrane market during 2024-2032?
3. What has been the impact of COVID-19 on the global medical membrane market?
4. What are the key factors driving the global medical membrane market?
5. What is the breakup of the global medical membrane market based on technology?
6. What is the breakup of the global medical membrane market based on the material?
7. What is the breakup of the global medical membrane market based on the application?
8. What are the key regions in the global medical membrane market?
9. Who are the key players/companies in the global medical membrane market?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 GLOBAL MEDICAL MEMBRANE MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### **6 MARKET BREAKUP BY TECHNOLOGY**

- 6.1 Microfiltration
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Ultrafiltration
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3 Nanofiltration

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Dialysis
  - 6.4.1 Market Trends
  - 6.4.2 Market Forecast
- 6.5 Gas Filtration
  - 6.5.1 Market Trends
  - 6.5.2 Market Forecast
- 6.6 Others
  - 6.6.1 Market Trends
  - 6.6.2 Market Forecast

## **7 MARKET BREAKUP BY MATERIAL**

- 7.1 Acrylics
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Polypropylene (PP)
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast
- 7.3 Polyvinylidene Fluoride (PVDF)
  - 7.3.1 Market Trends
  - 7.3.2 Market Forecast
- 7.4 Polysulfone (PSU) and Polyether Sulfone (PESU)
  - 7.4.1 Market Trends
  - 7.4.2 Market Forecast
- 7.5 Polytetrafluoroethylene (PTFE)
  - 7.5.1 Market Trends
  - 7.5.2 Market Forecast
- 7.6 Others
  - 7.6.1 Market Trends
  - 7.6.2 Market Forecast

## **8 MARKET BREAKUP BY APPLICATION**

- 8.1 Pharmaceutical Filtration
  - 8.1.1 Market Trends
  - 8.1.2 Market Forecast
- 8.2 IV Infusion and Sterile Filtration

- 8.2.1 Market Trends
- 8.2.2 Market Forecast
- 8.3 Bio-Artificial Processes
  - 8.3.1 Market Trends
  - 8.3.2 Market Forecast
- 8.4 Drug Delivery
  - 8.4.1 Market Trends
  - 8.4.2 Market Forecast
- 8.5 Hemodialysis
  - 8.5.1 Market Trends
  - 8.5.2 Market Forecast
- 8.6 Others
  - 8.6.1 Market Trends
  - 8.6.2 Market Forecast

## **9 MARKET BREAKUP BY REGION**

- 9.1 North America
  - 9.1.1 United States
    - 9.1.1.1 Market Trends
    - 9.1.1.2 Market Forecast
  - 9.1.2 Canada
    - 9.1.2.1 Market Trends
    - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
  - 9.2.1 China
    - 9.2.1.1 Market Trends
    - 9.2.1.2 Market Forecast
  - 9.2.2 Japan
    - 9.2.2.1 Market Trends
    - 9.2.2.2 Market Forecast
  - 9.2.3 India
    - 9.2.3.1 Market Trends
    - 9.2.3.2 Market Forecast
  - 9.2.4 South Korea
    - 9.2.4.1 Market Trends
    - 9.2.4.2 Market Forecast
  - 9.2.5 Australia
    - 9.2.5.1 Market Trends

- 9.2.5.2 Market Forecast
- 9.2.6 Indonesia
  - 9.2.6.1 Market Trends
  - 9.2.6.2 Market Forecast
- 9.2.7 Others
  - 9.2.7.1 Market Trends
  - 9.2.7.2 Market Forecast
- 9.3 Europe
  - 9.3.1 Germany
    - 9.3.1.1 Market Trends
    - 9.3.1.2 Market Forecast
  - 9.3.2 France
    - 9.3.2.1 Market Trends
    - 9.3.2.2 Market Forecast
  - 9.3.3 United Kingdom
    - 9.3.3.1 Market Trends
    - 9.3.3.2 Market Forecast
  - 9.3.4 Italy
    - 9.3.4.1 Market Trends
    - 9.3.4.2 Market Forecast
  - 9.3.5 Spain
    - 9.3.5.1 Market Trends
    - 9.3.5.2 Market Forecast
  - 9.3.6 Russia
    - 9.3.6.1 Market Trends
    - 9.3.6.2 Market Forecast
  - 9.3.7 Others
    - 9.3.7.1 Market Trends
    - 9.3.7.2 Market Forecast
- 9.4 Latin America
  - 9.4.1 Brazil
    - 9.4.1.1 Market Trends
    - 9.4.1.2 Market Forecast
  - 9.4.2 Mexico
    - 9.4.2.1 Market Trends
    - 9.4.2.2 Market Forecast
  - 9.4.3 Others
    - 9.4.3.1 Market Trends
    - 9.4.3.2 Market Forecast



## 9.5 Middle East and Africa

### 9.5.1 Market Trends

### 9.5.2 Market Breakup by Country

### 9.5.3 Market Forecast

## **10 SWOT ANALYSIS**

### 10.1 Overview

### 10.2 Strengths

### 10.3 Weaknesses

### 10.4 Opportunities

### 10.5 Threats

## **11 VALUE CHAIN ANALYSIS**

## **12 PORTERS FIVE FORCES ANALYSIS**

### 12.1 Overview

### 12.2 Bargaining Power of Buyers

### 12.3 Bargaining Power of Suppliers

### 12.4 Degree of Competition

### 12.5 Threat of New Entrants

### 12.6 Threat of Substitutes

## **13 PRICE ANALYSIS**

## **14 COMPETITIVE LANDSCAPE**

### 14.1 Market Structure

### 14.2 Key Players

### 14.3 Profiles of Key Players

#### 14.3.1 3M Company

##### 14.3.1.1 Company Overview

##### 14.3.1.2 Product Portfolio

##### 14.3.1.3 Financials

##### 14.3.1.4 SWOT Analysis

#### 14.3.2 Asahi Kasei Medical Co. Ltd. (Asahi Kasei Corporation)

##### 14.3.2.1 Company Overview

##### 14.3.2.2 Product Portfolio

- 14.3.3 Hangzhou Cobetter Filtration Equipment Co. Ltd.
  - 14.3.3.1 Company Overview
  - 14.3.3.2 Product Portfolio
- 14.3.4 Koch Separation Solutions (Koch Engineered Solutions)
  - 14.3.4.1 Company Overview
  - 14.3.4.2 Product Portfolio
  - 14.3.4.3 SWOT Analysis
- 14.3.5 Medtronic plc
  - 14.3.5.1 Company Overview
  - 14.3.5.2 Product Portfolio
  - 14.3.5.3 Financials
  - 14.3.5.4 SWOT Analysis
- 14.3.6 Merck KGaA
  - 14.3.6.1 Company Overview
  - 14.3.6.2 Product Portfolio
  - 14.3.6.3 Financials
  - 14.3.6.4 SWOT Analysis
- 14.3.7 Pall Corporation (Danaher Corporation)
  - 14.3.7.1 Company Overview
  - 14.3.7.2 Product Portfolio
  - 14.3.7.3 SWOT Analysis
- 14.3.8 Sartorius AG
  - 14.3.8.1 Company Overview
  - 14.3.8.2 Product Portfolio
  - 14.3.8.3 Financials
  - 14.3.8.4 SWOT Analysis
- 14.3.9 Thermo Fisher Scientific
  - 14.3.9.1 Company Overview
  - 14.3.9.2 Product Portfolio
  - 14.3.9.3 Financials
  - 14.3.9.4 SWOT Analysis
- 14.3.10 W. L. Gore & Associates Inc.
  - 14.3.10.1 Company Overview
  - 14.3.10.2 Product Portfolio
  - 14.3.10.3 SWOT Analysis

## List Of Tables

### LIST OF TABLES

Table 1: Global: Medical Membrane Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Medical Membrane Market Forecast: Breakup by Technology (in Million US\$), 2024-2032

Table 3: Global: Medical Membrane Market Forecast: Breakup by Material (in Million US\$), 2024-2032

Table 4: Global: Medical Membrane Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 5: Global: Medical Membrane Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 6: Global: Medical Membrane Market: Competitive Structure

Table 7: Global: Medical Membrane Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Medical Membrane Market: Major Drivers and Challenges

Figure 2: Global: Medical Membrane Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Medical Membrane Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 4: Global: Medical Membrane Market: Breakup by Technology (in %), 2023

Figure 5: Global: Medical Membrane Market: Breakup by Material (in %), 2023

Figure 6: Global: Medical Membrane Market: Breakup by Application (in %), 2023

Figure 7: Global: Medical Membrane Market: Breakup by Region (in %), 2023

Figure 8: Global: Medical Membrane (Microfiltration) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 9: Global: Medical Membrane (Microfiltration) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 10: Global: Medical Membrane (Ultrafiltration) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 11: Global: Medical Membrane (Ultrafiltration) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 12: Global: Medical Membrane (Nanofiltration) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 13: Global: Medical Membrane (Nanofiltration) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 14: Global: Medical Membrane (Dialysis) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 15: Global: Medical Membrane (Dialysis) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 16: Global: Medical Membrane (Gas Filtration) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 17: Global: Medical Membrane (Gas Filtration) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 18: Global: Medical Membrane (Other Technologies) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 19: Global: Medical Membrane (Other Technologies) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 20: Global: Medical Membrane (Acrylics) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 21: Global: Medical Membrane (Acrylics) Market Forecast: Sales Value (in

Million US\$), 2024-2032

Figure 22: Global: Medical Membrane (Polypropylene (PP) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 23: Global: Medical Membrane (Polypropylene (PP) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 24: Global: Medical Membrane (Polyvinylidene Fluoride (PVDF) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 25: Global: Medical Membrane (Polyvinylidene Fluoride (PVDF) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 26: Global: Medical Membrane (Polysulfone (PSU) and Polyether Sulfone (PESU) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 27: Global: Medical Membrane (Polysulfone (PSU) and Polyether Sulfone (PESU) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 28: Global: Medical Membrane (Polytetrafluoroethylene (PTFE) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 29: Global: Medical Membrane (Polytetrafluoroethylene (PTFE) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 30: Global: Medical Membrane (Other Materials) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 31: Global: Medical Membrane (Other Materials) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 32: Global: Medical Membrane (Pharmaceutical Filtration) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 33: Global: Medical Membrane (Pharmaceutical Filtration) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 34: Global: Medical Membrane (IV Infusion and Sterile Filtration) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 35: Global: Medical Membrane (IV Infusion and Sterile Filtration) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 36: Global: Medical Membrane (Bio-Artificial Processes) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 37: Global: Medical Membrane (Bio-Artificial Processes) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 38: Global: Medical Membrane (Drug Delivery) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 39: Global: Medical Membrane (Drug Delivery) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 40: Global: Medical Membrane (Hemodialysis) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 41: Global: Medical Membrane (Hemodialysis) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 42: Global: Medical Membrane (Other Applications) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 43: Global: Medical Membrane (Other Applications) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 44: North America: Medical Membrane Market: Sales Value (in Million US\$), 2018 & 2023

Figure 45: North America: Medical Membrane Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 46: United States: Medical Membrane Market: Sales Value (in Million US\$), 2018 & 2023

Figure 47: United States: Medical Membrane Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 48: Canada: Medical Membrane Market: Sales Value (in Million US\$), 2018 & 2023

Figure 49: Canada: Medical Membrane Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 50: Asia-Pacific: Medical Membrane Market: Sales Value (in Million US\$), 2018 & 2023

Figure 51: Asia-Pacific: Medical Membrane Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 52: China: Medical Membrane Market: Sales Value (in Million US\$), 2018 & 2023

Figure 53: China: Medical Membrane Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 54: Japan: Medical Membrane Market: Sales Value (in Million US\$), 2018 & 2023

Figure 55: Japan: Medical Membrane Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 56: India: Medical Membrane Market: Sales Value (in Million US\$), 2018 & 2023

Figure 57: India: Medical Membrane Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 58: South Korea: Medical Membrane Market: Sales Value (in Million US\$), 2018 & 2023

Figure 59: South Korea: Medical Membrane Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 60: Australia: Medical Membrane Market: Sales Value (in Million US\$), 2018 & 2023

Figure 61: Australia: Medical Membrane Market Forecast: Sales Value (in Million US\$),

2024-2032

Figure 62: Indonesia: Medical Membrane Market: Sales Value (in Million US\$), 2018 & 2023

Figure 63: Indonesia: Medical Membrane Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 64: Others: Medical Membrane Market: Sales Value (in Million US\$), 2018 & 2023

Figure 65: Others: Medical Membrane Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 66: Europe: Medical Membrane Market: Sales Value (in Million US\$), 2018 & 2023

Figure 67: Europe: Medical Membrane Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 68: Germany: Medical Membrane Market: Sales Value (in Million US\$), 2018 & 2023

Figure 69: Germany: Medical Membrane Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 70: France: Medical Membrane Market: Sales Value (in Million US\$), 2018 & 2023

Figure 71: France: Medical Membrane Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 72: United Kingdom: Medical Membrane Market: Sales Value (in Million US\$), 2018 & 2023

Figure 73: United Kingdom: Medical Membrane Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 74: Italy: Medical Membrane Market: Sales Value (in Million US\$), 2018 & 2023

Figure 75: Italy: Medical Membrane Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 76: Spain: Medical Membrane Market: Sales Value (in Million US\$), 2018 & 2023

Figure 77: Spain: Medical Membrane Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 78: Russia: Medical Membrane Market: Sales Value (in Million US\$), 2018 & 2023

Figure 79: Russia: Medical Membrane Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 80: Others: Medical Membrane Market: Sales Value (in Million US\$), 2018 & 2023

Figure 81: Others: Medical Membrane Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 82: Latin America: Medical Membrane Market: Sales Value (in Million US\$), 2018 & 2023

Figure 83: Latin America: Medical Membrane Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 84: Brazil: Medical Membrane Market: Sales Value (in Million US\$), 2018 & 2023

Figure 85: Brazil: Medical Membrane Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 86: Mexico: Medical Membrane Market: Sales Value (in Million US\$), 2018 & 2023

Figure 87: Mexico: Medical Membrane Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 88: Others: Medical Membrane Market: Sales Value (in Million US\$), 2018 & 2023

Figure 89: Others: Medical Membrane Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 90: Middle East and Africa: Medical Membrane Market: Sales Value (in Million US\$), 2018 & 2023

Figure 91: Middle East and Africa: Medical Membrane Market: Breakup by Country (in %), 2023

Figure 92: Middle East and Africa: Medical Membrane Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 93: Global: Medical Membrane Industry: SWOT Analysis

Figure 94: Global: Medical Membrane Industry: Value Chain Analysis

Figure 95: Global: Medical Membrane Industry: Porter's Five Forces Analysis



## I would like to order

Product name: Medical Membrane Market Report by Technology (Microfiltration, Ultrafiltration, Nanofiltration, Dialysis, Gas Filtration, and Others), Material (Acrylics, Polypropylene (PP), Polyvinylidene Fluoride (PVDF), Polysulfone (PSU) and Polyether Sulfone (PESU), Polytetrafluoroethylene (PTFE), and Others), Application (Pharmaceutical Filtration, IV Infusion and Sterile Filtration, Bio-Artificial Processes, Drug Delivery, Hemodialysis, and Others), and Region 2024-2032

Product link: <https://marketpublishers.com/r/M012337FEC20EN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M012337FEC20EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms

& Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970