

Medical Lifting Slings Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

https://marketpublishers.com/r/MC4A206A3729EN.html

Date: November 2023

Pages: 147

Price: US\$ 2,499.00 (Single User License)

ID: MC4A206A3729EN

Abstracts

The global medical lifting slings market size reached US\$ 883.9 Million in 2022. Looking forward, IMARC Group expects the market to reach US\$ 1,600.4 Million by 2028, exhibiting a growth rate (CAGR) of 10.40% during 2022-2028.

Medical lifting slings are assistive devices that help in the manual and mechanical transfer of patients that are unable to move. They also assist in creating an optimal working condition and providing quality care while giving the user a sense of security and control. They are made from a variety of materials, including nylon, padded, mesh, canvas, polypropylene, and cotton. They are durable and easy to use and provide optimal functionality to both patients and caregivers. As a result, they are widely utilized in hospitals and home care centers to transfer patients safely from the bed, toilet, and wheelchair. Presently, leading manufacturers are introducing medical lifting slings that eliminate the risk of musculoskeletal injuries and accidents caused during the lifting, repositioning, and transferring of patients.

Medical Lifting Slings Market Trends:

Road accidents and traumatic experiences are the leading causes of disability that can injure the spinal cord, fracture bones and limbs, and lead to brain damage. This, in confluence with a considerable rise in the number of fatal road accidents, represents one of the key factors bolstering the market growth. In addition, the increasing prevalence of arthritis, obesity, fibromyalgia, osteoporosis, neurological disorders, and Parkinson's disease, which can escalate the risk of developing mobility impairment, is contributing to market growth. Moreover, the incidence of physical disabilities gradually increases with advancing age. This, in confluence with the growing geriatric population



across the globe, is positively influencing the need for assistive devices like medical lifting slings to obtain mobility. Apart from this, several market players are launching novel designs integrated with advanced systems to expand their product portfolio and existing market share. This is anticipated to create a positive outlook for the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global medical lifting slings market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product, material, usage type and end user.

Breakup by Product:

Standing Slings

Seating Slings

Universal Slings Bariatric Slings

Transfer Slings

Others

Breakup by Material:

Nylon Slings Padded Slings Canvas Slings Mesh Slings Others

Breakup by Usage Type:

Disposable Slings Reusable Slings

Breakup by End User:

Hospitals
Home Care Facilities
Others



Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Arjo (Getinge AB), Bestcare, Etac AB, GF Health Products Inc., Hillrom Services Inc., Invacare Corporation, Joerns Healthcare LLC, Nausicaa Medical, Medline Industries Inc., Sunrise Medical Inc., Guldmann Inc. and Vancare.

Key Questions Answered in This Report:

How has the global medical lifting slings market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global medical lifting slings market? What are the key regional markets?



What is the breakup of the market based on the product?

What is the breakup of the market based on the material?

What is the breakup of the market based on the usage type?

What is the breakup of the market based on the end user?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global medical lifting slings market and who are the key players?

What is the degree of competition in the industry?



Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL MEDICAL LIFTING SLINGS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT

- 6.1 Standing Slings
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Seating Slings
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Universal Slings



- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Bariatric Slings
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Transfer Slings
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast
- 6.6 Others
 - 6.6.1 Market Trends
 - 6.6.2 Market Forecast

7 MARKET BREAKUP BY MATERIAL

- 7.1 Nylon Slings
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Padded Slings
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Canvas Slings
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Mesh Slings
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Others
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast

8 MARKET BREAKUP BY USAGE TYPE

- 8.1 Disposable Slings
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Reusable Slings
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast



9 MARKET BREAKUP BY END USER

- 9.1 Hospitals
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
- 9.2 Home Care Facilities
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast
- 9.3 Others
 - 9.3.1 Market Trends
 - 9.3.2 Market Forecast

10 MARKET BREAKUP BY REGION

- 10.1 North America
 - 10.1.1 United States
 - 10.1.1.1 Market Trends
 - 10.1.1.2 Market Forecast
 - 10.1.2 Canada
 - 10.1.2.1 Market Trends
 - 10.1.2.2 Market Forecast
- 10.2 Asia-Pacific
 - 10.2.1 China
 - 10.2.1.1 Market Trends
 - 10.2.1.2 Market Forecast
 - 10.2.2 Japan
 - 10.2.2.1 Market Trends
 - 10.2.2.2 Market Forecast
 - 10.2.3 India
 - 10.2.3.1 Market Trends
 - 10.2.3.2 Market Forecast
 - 10.2.4 South Korea
 - 10.2.4.1 Market Trends
 - 10.2.4.2 Market Forecast
 - 10.2.5 Australia
 - 10.2.5.1 Market Trends
 - 10.2.5.2 Market Forecast
 - 10.2.6 Indonesia
 - 10.2.6.1 Market Trends



- 10.2.6.2 Market Forecast
- 10.2.7 Others
 - 10.2.7.1 Market Trends
 - 10.2.7.2 Market Forecast
- 10.3 Europe
- 10.3.1 Germany
 - 10.3.1.1 Market Trends
 - 10.3.1.2 Market Forecast
- 10.3.2 France
 - 10.3.2.1 Market Trends
 - 10.3.2.2 Market Forecast
- 10.3.3 United Kingdom
 - 10.3.3.1 Market Trends
- 10.3.3.2 Market Forecast
- 10.3.4 Italy
 - 10.3.4.1 Market Trends
 - 10.3.4.2 Market Forecast
- 10.3.5 Spain
 - 10.3.5.1 Market Trends
 - 10.3.5.2 Market Forecast
- 10.3.6 Russia
 - 10.3.6.1 Market Trends
 - 10.3.6.2 Market Forecast
- 10.3.7 Others
 - 10.3.7.1 Market Trends
 - 10.3.7.2 Market Forecast
- 10.4 Latin America
 - 10.4.1 Brazil
 - 10.4.1.1 Market Trends
 - 10.4.1.2 Market Forecast
 - 10.4.2 Mexico
 - 10.4.2.1 Market Trends
 - 10.4.2.2 Market Forecast
 - 10.4.3 Others
 - 10.4.3.1 Market Trends
 - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
 - 10.5.1 Market Trends
- 10.5.2 Market Breakup by Country



10.5.3 Market Forecast

11 SWOT ANALYSIS

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
 - 15.3.1 Arjo (Getinge AB)
 - 15.3.1.1 Company Overview
 - 15.3.1.2 Product Portfolio
 - 15.3.2 Bestcare
 - 15.3.2.1 Company Overview
 - 15.3.2.2 Product Portfolio
 - 15.3.3 Etac AB
 - 15.3.3.1 Company Overview
 - 15.3.3.2 Product Portfolio
 - 15.3.4 GF Health Products Inc.
 - 15.3.4.1 Company Overview



- 15.3.4.2 Product Portfolio
- 15.3.5 Hillrom Services Inc.
 - 15.3.5.1 Company Overview
 - 15.3.5.2 Product Portfolio
- 15.3.6 Invacare Corporation
 - 15.3.6.1 Company Overview
 - 15.3.6.2 Product Portfolio
 - 15.3.6.3 Financials
 - 15.3.6.4 SWOT Analysis
- 15.3.7 Joerns Healthcare LLC
- 15.3.7.1 Company Overview
- 15.3.7.2 Product Portfolio
- 15.3.8 Nausicaa Medical
 - 15.3.8.1 Company Overview
 - 15.3.8.2 Product Portfolio
- 15.3.9 Medline Industries Inc.
- 15.3.9.1 Company Overview
- 15.3.9.2 Product Portfolio
- 15.3.9.3 SWOT Analysis
- 15.3.10 Sunrise Medical Inc.
 - 15.3.10.1 Company Overview
 - 15.3.10.2 Product Portfolio
- 15.3.11 Guldmann Inc.
 - 15.3.11.1 Company Overview
 - 15.3.11.2 Product Portfolio
- 15.3.12 Vancare
 - 15.3.12.1 Company Overview
 - 15.3.12.2 Product Portfolio



List Of Tables

LIST OF TABLES

Table 1: Global: Medical Lifting Slings Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Medical Lifting Slings Market Forecast: Breakup by Product (in Million

US\$), 2023-2028

Table 3: Global: Medical Lifting Slings Market Forecast: Breakup by Material (in Million

US\$), 2023-2028

Table 4: Global: Medical Lifting Slings Market Forecast: Breakup by Usage Type (in

Million US\$), 2023-2028

Table 5: Global: Medical Lifting Slings Market Forecast: Breakup by End User (in Million

US\$), 2023-2028

Table 6: Global: Medical Lifting Slings Market Forecast: Breakup by Region (in Million

US\$), 2023-2028

Table 7: Global: Medical Lifting Slings Market: Competitive Structure

Table 8: Global: Medical Lifting Slings Market: Key Players



List Of Figures

LIST OF FIGURES

Figure 1: Global: Medical Lifting Slings Market: Major Drivers and Challenges

Figure 2: Global: Medical Lifting Slings Market: Sales Value (in Million US\$), 2017-2022

Figure 3: Global: Medical Lifting Slings Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 4: Global: Medical Lifting Slings Market: Breakup by Product (in %), 2022

Figure 5: Global: Medical Lifting Slings Market: Breakup by Material (in %), 2022

Figure 6: Global: Medical Lifting Slings Market: Breakup by Usage Type (in %), 2022

Figure 7: Global: Medical Lifting Slings Market: Breakup by End User (in %), 2022

Figure 8: Global: Medical Lifting Slings Market: Breakup by Region (in %), 2022

Figure 9: Global: Medical Lifting Slings (Standing Slings) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: Medical Lifting Slings (Standing Slings) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: Medical Lifting Slings (Seating Slings) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: Medical Lifting Slings (Seating Slings) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: Medical Lifting Slings (Universal Slings) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: Medical Lifting Slings (Universal Slings) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: Medical Lifting Slings (Bariatric Slings) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: Medical Lifting Slings (Bariatric Slings) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: Medical Lifting Slings (Transfer Slings) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: Medical Lifting Slings (Transfer Slings) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: Medical Lifting Slings (Other Products) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: Medical Lifting Slings (Other Products) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Global: Medical Lifting Slings (Nylon Slings) Market: Sales Value (in Million US\$), 2017 & 2022



Figure 22: Global: Medical Lifting Slings (Nylon Slings) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: Medical Lifting Slings (Padded Slings) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: Medical Lifting Slings (Padded Slings) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Global: Medical Lifting Slings (Canvas Slings) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: Medical Lifting Slings (Canvas Slings) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Global: Medical Lifting Slings (Mesh Slings) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: Global: Medical Lifting Slings (Mesh Slings) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Global: Medical Lifting Slings (Other Materials) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: Global: Medical Lifting Slings (Other Materials) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: Global: Medical Lifting Slings (Disposable Slings) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: Global: Medical Lifting Slings (Disposable Slings) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: Global: Medical Lifting Slings (Reusable Slings) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: Global: Medical Lifting Slings (Reusable Slings) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: Global: Medical Lifting Slings (Hospitals) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: Global: Medical Lifting Slings (Hospitals) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: Global: Medical Lifting Slings (Home Care Facilities) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: Global: Medical Lifting Slings (Home Care Facilities) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: Global: Medical Lifting Slings (Other End Users) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: Global: Medical Lifting Slings (Other End Users) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: North America: Medical Lifting Slings Market: Sales Value (in Million US\$),



2017 & 2022

Figure 42: North America: Medical Lifting Slings Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: United States: Medical Lifting Slings Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: United States: Medical Lifting Slings Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: Canada: Medical Lifting Slings Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: Canada: Medical Lifting Slings Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: Asia-Pacific: Medical Lifting Slings Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: Asia-Pacific: Medical Lifting Slings Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: China: Medical Lifting Slings Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: China: Medical Lifting Slings Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: Japan: Medical Lifting Slings Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: Japan: Medical Lifting Slings Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: India: Medical Lifting Slings Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: India: Medical Lifting Slings Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: South Korea: Medical Lifting Slings Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: South Korea: Medical Lifting Slings Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: Australia: Medical Lifting Slings Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: Australia: Medical Lifting Slings Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: Indonesia: Medical Lifting Slings Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: Indonesia: Medical Lifting Slings Market Forecast: Sales Value (in Million US\$), 2023-2028



Figure 61: Others: Medical Lifting Slings Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: Others: Medical Lifting Slings Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: Europe: Medical Lifting Slings Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: Europe: Medical Lifting Slings Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: Germany: Medical Lifting Slings Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: Germany: Medical Lifting Slings Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: France: Medical Lifting Slings Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: France: Medical Lifting Slings Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: United Kingdom: Medical Lifting Slings Market: Sales Value (in Million US\$), 2017 & 2022

Figure 70: United Kingdom: Medical Lifting Slings Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 71: Italy: Medical Lifting Slings Market: Sales Value (in Million US\$), 2017 & 2022

Figure 72: Italy: Medical Lifting Slings Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 73: Spain: Medical Lifting Slings Market: Sales Value (in Million US\$), 2017 & 2022

Figure 74: Spain: Medical Lifting Slings Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 75: Russia: Medical Lifting Slings Market: Sales Value (in Million US\$), 2017 & 2022

Figure 76: Russia: Medical Lifting Slings Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 77: Others: Medical Lifting Slings Market: Sales Value (in Million US\$), 2017 & 2022

Figure 78: Others: Medical Lifting Slings Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 79: Latin America: Medical Lifting Slings Market: Sales Value (in Million US\$), 2017 & 2022

Figure 80: Latin America: Medical Lifting Slings Market Forecast: Sales Value (in Million



US\$), 2023-2028

Figure 81: Brazil: Medical Lifting Slings Market: Sales Value (in Million US\$), 2017 & 2022

Figure 82: Brazil: Medical Lifting Slings Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 83: Mexico: Medical Lifting Slings Market: Sales Value (in Million US\$), 2017 & 2022

Figure 84: Mexico: Medical Lifting Slings Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 85: Others: Medical Lifting Slings Market: Sales Value (in Million US\$), 2017 & 2022

Figure 86: Others: Medical Lifting Slings Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 87: Middle East and Africa: Medical Lifting Slings Market: Sales Value (in Million US\$), 2017 & 2022

Figure 88: Middle East and Africa: Medical Lifting Slings Market: Breakup by Country (in %), 2022

Figure 89: Middle East and Africa: Medical Lifting Slings Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 90: Global: Medical Lifting Slings Industry: SWOT Analysis

Figure 91: Global: Medical Lifting Slings Industry: Value Chain Analysis

Figure 92: Global: Medical Lifting Slings Industry: Porter's Five Forces Analysis



I would like to order

Product name: Medical Lifting Slings Market: Global Industry Trends, Share, Size, Growth, Opportunity

and Forecast 2023-2028

Product link: https://marketpublishers.com/r/MC4A206A3729EN.html

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/MC4A206A3729EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

