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Medical Disposables Market Report by Product (Wound Management Products, Drug Delivery Products, Diagnostic and Laboratory Disposables, Dialysis Disposables, Incontinence Products, Respiratory Supplies, Sterilization Supplies, Non-woven Disposables, Disposable Masks, Disposable Eye Gear, Disposable Gloves, Hand Sanitizers, and Others), Raw Material (Plastic Resin, Nonwoven Material, Rubber, Paper and Paperbound, Metals, Glass, and Others), End Use (Hospitals, Home Healthcare, Outpatient/Primary Care Facilities, and Others), and Region 2024-2032

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Abstracts

The global medical disposables market size reached US$ 432.1 Billion in 2023. Looking forward, IMARC Group expects the market to reach US$ 877.3 Billion by 2032, exhibiting a growth rate (CAGR) of 8% during 2024-2032. The rising prevalence of dental disorders, an increase in dental tourism in the emerging markets, and an increase in the disposable income in developing nations are some of the major factors propelling the market.

Medical disposables refer to single-use products and devices that are utilized in various healthcare settings, contributing to infection control, patient safety, and efficient medical practices. These items are designed to be used once and then disposed of, preventing the risk of cross-contamination and the transmission of infectious diseases. Medical

disposables encompass a wide range of products, including gloves, face masks, syringes, needles, surgical gowns, drapes, bandages, catheters, and more. These items play a crucial role in maintaining hygiene and preventing the spread of infections in healthcare facilities such as hospitals, clinics, and laboratories.

The growing awareness of healthcare-associated infections (HAIs) has prompted a heightened focus on infection control measures. Medical disposables, being designed for single use, play a pivotal role in reducing the risk of cross-contamination and HAIs, driving their demand. Additionally, the escalating prevalence of chronic diseases, such as diabetes and cardiovascular conditions, necessitates frequent medical interventions and monitoring. Single-use medical disposables like syringes, insulin pens, and test strips are crucial for managing these conditions, bolstering market growth. Other than this, the COVID-19 pandemic underscored the vital role of medical disposables in safeguarding healthcare workers and patients. Personal protective equipment (PPE), such as masks, gloves, and gowns, have become emblematic of infection control, resulting in increased consumption and demand. Besides this, the emerging economies are investing in healthcare infrastructure to provide accessible and quality medical services. This expansion requires a consistent supply of medical disposables, both for routine care and emergency response. In line with this, medical disposables simplify procedures, enhance efficiency, and reduce turnaround times. They also eliminate the need for complex sterilization processes and reduce the risk of human errors, thereby improving patient outcomes. Moreover, technological progress has led to the development of innovative medical procedures and devices that require sterile environments and disposable tools to minimize complications. The expanding landscape of minimally invasive surgeries and diagnostic techniques is further expected to provide a favorable market outlook.

Medical Disposables Market Trends/Drivers:
Increasing Emphasis on Infection Control

HAIs pose significant risks to patients and can lead to extended hospital stays, increased healthcare costs, and even mortality. To combat this, medical disposables have gained prominence as critical tools for infection prevention. Single-use products, such as gloves, masks, and sterile drapes, create a barrier between patients, healthcare workers, and potentially harmful pathogens. These disposables significantly reduce the likelihood of cross-contamination, thus safeguarding both patients and medical personnel. With healthcare institutions focusing on reducing HAIs to improve patient outcomes, the demand for medical disposables remains robust.

Rising Chronic Diseases

Conditions like diabetes, requiring regular blood glucose monitoring and insulin administration, necessitate the use of disposable syringes, lancets, and test strips. Similarly, cardiovascular diseases demand frequent interventions such as catheterizations, stent placements, and angioplasties, all of which require sterile single-use tools. The convenience, safety, and accuracy offered by medical disposables play a pivotal role in managing chronic diseases effectively. As populations age and chronic disease rates continue to climb, the reliance on these disposable products is expected to grow, driving innovation and expansion within the medical disposables market.

Advancements in Medical Technology

Rapid advancements in medical technology have transformed the landscape of healthcare, leading to the emergence of innovative medical procedures and devices. Many of these cutting-edge procedures require a sterile environment to minimize the risk of infections. Medical disposables, such as specialized catheters, surgical drapes, and diagnostic tools, ensure that these advanced procedures can be conducted safely and effectively. Moreover, the trend toward minimally invasive surgeries, enabled by sophisticated instruments and tools, relies heavily on disposable equipment to maintain the highest standards of hygiene. As the field of medical technology continues to evolve, the demand for specialized medical disposables will remain a driving force in shaping the market's growth trajectory.

Medical Disposables Industry Segmentation:
IMARC Group provides an analysis of the key trends in each segment of the global medical disposables market report, along with forecasts at the global, regional and country levels from 2024-2032. Our report has categorized the market based on product, raw material and end use.

Breakup by Product:

Wound Management Products
Drug Delivery Products
Diagnostic and Laboratory Disposables
Dialysis Disposables
Incontinence Products
Respiratory Supplies
Sterilization Supplies

Non-woven Disposables
Disposable Masks
Disposable Eye Gear
Disposable Gloves
Hand Sanitizers
Others

Sterilization supplies dominate the market

The report has provided a detailed breakup and analysis of the market based on the product. This includes wound management products, drug delivery products, diagnostic and laboratory disposables, dialysis disposables, incontinence products, respiratory supplies, sterilization supplies, non-woven disposables, disposable masks, disposable eye gear, disposable gloves, hand sanitizers, and others. According to the report, sterilization supplies represented the largest segment.

Sterilization supplies encompass a wide range of products, including sterilization wraps, pouches, indicators, and autoclave tapes. These disposables are vital in ensuring that medical instruments and equipment are effectively sterilized before use in procedures and patient care. With stringent regulatory standards mandating the use of sterile instruments, healthcare facilities rely heavily on these supplies to prevent cross-contamination and HAIs. Furthermore, the increasing adoption of minimally invasive surgeries and advanced medical procedures necessitates impeccable instrument sterilization. The global medical community's continued efforts to curb the spread of infectious diseases, along with the ongoing emphasis on patient safety, drive the demand for sterilization supplies, making it the largest and most crucial segment within the global medical disposables market.

Breakup by Raw Material:

Plastic Resin
Nonwoven Material
Rubber
Paper and Paperboard
Metals
Glass
Others

Plastic resin holds the largest share in the market

A detailed breakup and analysis of the market based on the raw material has also been provided in the report. This includes plastic resin, nonwoven material, rubber, paper and paperboard, metals, glass, and others. According to the report, plastic resin accounted for the largest market share.

Plastics are renowned for their versatility, enabling them to be molded into a wide variety of medical disposable products, ranging from syringes and catheters to gloves and tubing. This adaptability allows manufacturers to address the diverse needs of healthcare facilities efficiently. Additionally, plastic resins can be engineered to exhibit properties crucial for medical applications, such as biocompatibility, chemical resistance, and sterility maintenance. They can be formulated to prevent interactions with medications and bodily fluids while ensuring a safe and effective environment for patient care. Other than this, plastic disposables are often lightweight and cost-effective, aligning well with the demands of both healthcare providers and patients. The ease of mass production and customization further enhances their attractiveness for medical applications. Moreover, plastics' ability to be produced with minimal risk of contamination and to withstand sterilization processes like autoclaving or ethylene oxide treatment contributes to their prevalence in medical disposables.

Breakup by End Use:

Hospitals
Home Healthcare
Outpatient/Primary Care Facilities
Others

Hospitals dominate the market

The report has provided a detailed breakup and analysis of the market based on the end use. This includes hospitals, home healthcare, outpatient/primary care facilities, and others. According to the report, hospitals represented the largest segment.

Hospitals serve as vital centers for medical diagnosis, treatment, surgery, and patient care, thereby requiring a substantial volume of medical disposables to ensure optimal infection control and patient safety. Within hospitals, a wide range of medical procedures, surgeries, and interventions take place, each demanding specific disposable items. Sterile gloves, masks, drapes, syringes, and catheters are few medical disposables needed to maintain a safe and hygienic environment. The criticality

of infection prevention, particularly in a high-risk environment like a hospital, drives the demand for these single-use products. Additionally, hospitals cater to a diverse patient population with varying medical needs. This diversity necessitates an extensive array of medical disposables to address different conditions and procedures, contributing to the significant consumption of these products.

Breakup by Region:

North America
United States
Canada
Asia-Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

North America exhibits a clear dominance in the market

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Latin America

(Brazil, Mexico, and others); and the Middle East and Africa. According to the report, North America accounted for the largest market share.

North America possesses a well-established and sophisticated healthcare ecosystem, characterized by world-class hospitals, research institutions, and medical facilities. The region's emphasis on delivering high-quality patient care and advanced medical procedures necessitates a substantial demand for medical disposables. Additionally, the region's high healthcare expenditure allows for the consistent procurement of medical disposables to maintain rigorous infection control standards. The priority placed on patient safety and infection prevention drives the utilization of single-use products, contributing to the robust demand for medical disposables. Other than this, stringent regulatory frameworks and quality standards in North America ensure that medical disposables adhere to the highest levels of safety and efficacy. This focus on regulatory compliance enhances trust in these products, further bolstering their consumption. Furthermore, North America's responsiveness to technological advancements and innovations in healthcare fosters the adoption of novel medical procedures and devices, many of which rely on disposable tools to maintain sterility and prevent infections.

Competitive Landscape:
Prominent companies invest significantly in research and development to create cutting-edge medical disposable products that align with emerging medical trends. This includes developing materials with enhanced biocompatibility, sustainability, and infection resistance, as well as designing disposables tailored to specific medical procedures. Additionally, leading companies continually expand their portfolios to encompass a wide array of medical disposables, catering to various medical disciplines and procedures. This diversification ensures they can offer comprehensive solutions that meet the needs of different healthcare settings. Other than this, key players are actively entering new markets and regions to tap into unmet healthcare demands. By leveraging their expertise and distribution networks, they aim to provide medical disposables to underserved areas, thus contributing to global healthcare access. Besides this, collaboration with healthcare institutions, research centers, and regulatory bodies enables key players to stay updated on industry trends and regulatory changes. These partnerships foster knowledge exchange, aid in compliance, and drive mutual growth. In line with this, numerous major players are focusing on sustainability by exploring eco-friendly materials and manufacturing processes for their disposables. These efforts align with growing environmental awareness and consumer demands for greener healthcare solutions.

The report has provided a comprehensive analysis of the competitive landscape in the

market. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

3M Company
Abbott Laboratories
AMMEX Corporation
Ansell Ltd.
B Braun Melsungen AG
Becton Dickinson and Company
Boston Scientific Corporation
Cardinal Health Inc.
Medline Industries LP
Medtronic plc
Narang Medical Limited
Smith & Nephew plc
Terumo Cardiovascular Systems Corporation (Terumo Medical Corporation)

Recent Developments:
In 2023, AMMEX Corp. has recently launched a new lineup of disposable gloves. These gloves are designed to protect users in various situations, including medical settings. Boston Scientific is transforming lives through innovative medical solutions that improve the health of patients worldwide. The company has introduced the EXALT Model D Duodenoscope, which is the first and only FDA-cleared single-use (disposable) duodenoscope on the market.

Key Questions Answered in This Report

1. What was the size of the global medical disposables market in 2023?
2. What is the expected growth rate of the global medical disposables market during 2024-2032?
3. What are the key factors driving the global medical disposables market?
4. What has been the impact of COVID-19 on the global medical disposables market?
5. What is the breakup of the global medical disposables market based on the product?
6. What is the breakup of the global medical disposables market based on the raw material?
7. What is the breakup of the global medical disposables market based on end use?
8. What are the key regions in the global medical disposables market?
9. Who are the key players/companies in the global medical disposables market?

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Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

2.1 Objectives of the Study
2.2 Stakeholders
2.3 Data Sources
  2.3.1 Primary Sources
  2.3.2 Secondary Sources
2.4 Market Estimation
  2.4.1 Bottom-Up Approach
  2.4.2 Top-Down Approach
2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

4.1 Overview
4.2 Key Industry Trends

5 GLOBAL MEDICAL DISPOSABLES MARKET

5.1 Market Overview
5.2 Market Performance
5.3 Impact of COVID-19
5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCTS

6.1 Wound Management Products
  6.1.1 Market Trends
  6.1.2 Market Forecast
6.2 Drug Delivery Products
  6.2.1 Market Trends
  6.2.2 Market Forecast
6.3 Diagnostic and Laboratory Disposables

6.3.1 Market Trends
6.3.2 Market Forecast
6.4 Dialysis Disposables
6.4.1 Market Trends
6.4.2 Market Forecast
6.5 Incontinence Products
6.5.1 Market Trends
6.5.2 Market Forecast
6.6 Respiratory Supplies
6.6.1 Market Trends
6.6.2 Market Forecast
6.7 Sterilization Supplies
6.7.1 Market Trends
6.7.2 Market Forecast
6.8 Non-woven Disposables
6.8.1 Market Trends
6.8.2 Market Forecast
6.9 Disposable Masks
6.9.1 Market Trends
6.9.2 Market Forecast
6.10 Disposable Eye Gear
6.10.1 Market Trends
6.10.2 Market Forecast
6.11 Disposable Gloves
6.11.1 Market Trends
6.11.2 Market Forecast
6.12 Hand Sanitizers
6.12.1 Market Trends
6.12.2 Market Forecast
6.13 Others
6.13.1 Market Trends
6.13.2 Market Forecast

7 MARKET BREAKUP BY RAW MATERIAL

7.1 Plastic Resin
7.1.1 Market Trends
7.1.2 Market Forecast
7.2 Nonwoven Material

7.2.1 Market Trends
7.2.2 Market Forecast
7.3 Rubber
7.3.1 Market Trends
7.3.2 Market Forecast
7.4 Paper and Paperboard
7.4.1 Market Trends
7.4.2 Market Forecast
7.5 Metals
7.5.1 Market Trends
7.5.2 Market Forecast
7.6 Glass
7.6.1 Market Trends
7.6.2 Market Forecast
7.7 Others
7.7.1 Market Trends
7.7.2 Market Forecast

8 MARKET BREAKUP BY END USE

8.1 Hospitals
8.1.1 Market Trends
8.1.2 Market Forecast
8.2 Home Healthcare
8.2.1 Market Trends
8.2.2 Market Forecast
8.3 Outpatient/Primary Care Facilities
8.3.1 Market Trends
8.3.2 Market Forecast
8.4 Others
8.4.1 Market Trends
8.4.2 Market Forecast

9 MARKET BREAKUP BY REGION

9.1 North America
9.1.1 United States
9.1.1.1 Market Trends
9.1.1.2 Market Forecast

9.1.2 Canada
9.1.2.1 Market Trends
9.1.2.2 Market Forecast
9.2 Asia-Pacific
9.2.1 China
9.2.1.1 Market Trends
9.2.1.2 Market Forecast
9.2.2 Japan
9.2.2.1 Market Trends
9.2.2.2 Market Forecast
9.2.3 India
9.2.3.1 Market Trends
9.2.3.2 Market Forecast
9.2.4 South Korea
9.2.4.1 Market Trends
9.2.4.2 Market Forecast
9.2.5 Australia
9.2.5.1 Market Trends
9.2.5.2 Market Forecast
9.2.6 Indonesia
9.2.6.1 Market Trends
9.2.6.2 Market Forecast
9.2.7 Others
9.2.7.1 Market Trends
9.2.7.2 Market Forecast
9.3 Europe
9.3.1 Germany
9.3.1.1 Market Trends
9.3.1.2 Market Forecast
9.3.2 France
9.3.2.1 Market Trends
9.3.2.2 Market Forecast
9.3.3 United Kingdom
9.3.3.1 Market Trends
9.3.3.2 Market Forecast
9.3.4 Italy
9.3.4.1 Market Trends
9.3.4.2 Market Forecast
9.3.5 Spain

9.3.5.1 Market Trends
9.3.5.2 Market Forecast
9.3.6 Russia
9.3.6.1 Market Trends
9.3.6.2 Market Forecast
9.3.7 Others
9.3.7.1 Market Trends
9.3.7.2 Market Forecast
9.4 Latin America
9.4.1 Brazil
9.4.1.1 Market Trends
9.4.1.2 Market Forecast
9.4.2 Mexico
9.4.2.1 Market Trends
9.4.2.2 Market Forecast
9.4.3 Others
9.4.3.1 Market Trends
9.4.3.2 Market Forecast
9.5 Middle East and Africa
9.5.1 Market Trends
9.5.2 Market Breakup by Country
9.5.3 Market Forecast

10 SWOT ANALYSIS

10.1 Overview
10.2 Strengths
10.3 Weaknesses
10.4 Opportunities
10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

12.1 Overview
12.2 Bargaining Power of Buyers
12.3 Bargaining Power of Suppliers
12.4 Degree of Competition

12.5 Threat of New Entrants
12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

14.1 Market Structure
14.2 Key Players
14.3 Profiles of Key Players
14.3.1 3M Company
14.3.1.1 Company Overview
14.3.1.2 Product Portfolio
14.3.1.3 Financials
14.3.1.4 SWOT Analysis
14.3.2 Abbott Laboratories
14.3.2.1 Company Overview
14.3.2.2 Product Portfolio
14.3.2.3 Financials
14.3.2.4 SWOT Analysis
14.3.3 AMMEX Corporation
14.3.3.1 Company Overview
14.3.3.2 Product Portfolio
14.3.4 Ansell Ltd.
14.3.4.1 Company Overview
14.3.4.2 Product Portfolio
14.3.4.3 Financials
14.3.4.4 SWOT Analysis
14.3.5 B Braun Melsungen AG
14.3.5.1 Company Overview
14.3.5.2 Product Portfolio
14.3.5.3 SWOT Analysis
14.3.6 Becton Dickinson and Company
14.3.6.1 Company Overview
14.3.6.2 Product Portfolio
14.3.6.3 Financials
14.3.6.4 SWOT Analysis
14.3.7 Boston Scientific Corporation
14.3.7.1 Company Overview

14.3.7.2 Product Portfolio
14.3.7.3 Financials
14.3.7.4 SWOT Analysis
14.3.8 Cardinal Health Inc.
14.3.8.1 Company Overview
14.3.8.2 Product Portfolio
14.3.8.3 Financials
14.3.8.4 SWOT Analysis
14.3.9 Medline Industries LP
14.3.9.1 Company Overview
14.3.9.2 Product Portfolio
14.3.9.3 SWOT Analysis
14.3.10 Medtronic plc
14.3.10.1 Company Overview
14.3.10.2 Product Portfolio
14.3.10.3 Financials
14.3.10.4 SWOT Analysis
14.3.11 Narang Medical Limited
14.3.11.1 Company Overview
14.3.11.2 Product Portfolio
14.3.12 Smith & Nephew plc
14.3.12.1 Company Overview
14.3.12.2 Product Portfolio
14.3.12.3 Financials
14.3.12.4 SWOT Analysis
14.3.13 Terumo Cardiovascular Systems Corporation (Terumo Medical Corporation)
14.3.13.1 Company Overview
14.3.13.2 Product Portfolio

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List Of Tables

LIST OF TABLES

Table 1: Global: Medical Disposables Market: Key Industry Highlights, 2023 & 2032
Table 2: Global: Medical Disposables Market Forecast: Breakup by Product (in Million US$), 2024-2032
Table 3: Global: Medical Disposables Market Forecast: Breakup by Raw Material (in Million US$), 2024-2032
Table 4: Global: Medical Disposables Market Forecast: Breakup by End Use (in Million US$), 2024-2032
Table 5: Global: Medical Disposables Market Forecast: Breakup by Region (in Million US$), 2024-2032
Table 6: Global: Medical Disposables Market: Competitive Structure
Table 7: Global: Medical Disposables Market: Key Players

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List Of Figures

LIST OF FIGURES

Figure 1: Global: Medical Disposables Market: Major Drivers and Challenges
Figure 2: Global: Medical Disposables Market: Sales Value (in Billion US$), 2018-2023
Figure 3: Global: Medical Disposables Market Forecast: Sales Value (in Billion US$), 2024-2032
Figure 4: Global: Medical Disposables Market: Breakup by Product (in %), 2023
Figure 5: Global: Medical Disposables Market: Breakup by Raw Material (in %), 2023
Figure 6: Global: Medical Disposables Market: Breakup by End Use (in %), 2023
Figure 7: Global: Medical Disposables Market: Breakup by Region (in %), 2023
Figure 8: Global: Medical Disposables (Wound Management Products) Market: Sales Value (in Million US$), 2018 & 2023
Figure 9: Global: Medical Disposables (Wound Management Products) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 10: Global: Medical Disposables (Drug Delivery Products) Market: Sales Value (in Million US$), 2018 & 2023
Figure 11: Global: Medical Disposables (Drug Delivery Products) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 12: Global: Medical Disposables (Diagnostic and Laboratory Disposables) Market: Sales Value (in Million US$), 2018 & 2023
Figure 13: Global: Medical Disposables (Diagnostic and Laboratory Disposables) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 14: Global: Medical Disposables (Dialysis Disposables) Market: Sales Value (in Million US$), 2018 & 2023
Figure 15: Global: Medical Disposables (Dialysis Disposables) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 16: Global: Medical Disposables (Incontinence Products) Market: Sales Value (in Million US$), 2018 & 2023
Figure 17: Global: Medical Disposables (Incontinence Products) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 18: Global: Medical Disposables (Respiratory Supplies) Market: Sales Value (in Million US$), 2018 & 2023
Figure 19: Global: Medical Disposables (Respiratory Supplies) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 20: Global: Medical Disposables (Sterilization Supplies) Market: Sales Value (in Million US$), 2018 & 2023
Figure 21: Global: Medical Disposables (Sterilization Supplies) Market Forecast: Sales

Value (in Million US$), 2024-2032
Figure 22: Global: Medical Disposables (Non-woven Disposables) Market: Sales Value (in Million US$), 2018 & 2023
Figure 23: Global: Medical Disposables (Non-woven Disposables) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 24: Global: Medical Disposables (Disposable Masks) Market: Sales Value (in Million US$), 2018 & 2023
Figure 25: Global: Medical Disposables (Disposable Masks) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 26: Global: Medical Disposables (Disposable Eye Gear) Market: Sales Value (in Million US$), 2018 & 2023
Figure 27: Global: Medical Disposables (Disposable Eye Gear) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 28: Global: Medical Disposables (Disposable Gloves) Market: Sales Value (in Million US$), 2018 & 2023
Figure 29: Global: Medical Disposables (Disposable Gloves) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 30: Global: Medical Disposables (Hand Sanitizers) Market: Sales Value (in Million US$), 2018 & 2023
Figure 31: Global: Medical Disposables (Hand Sanitizers) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 32: Global: Medical Disposables (Other Products) Market: Sales Value (in Million US$), 2018 & 2023
Figure 33: Global: Medical Disposables (Other Products) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 34: Global: Medical Disposables (Plastic Resin) Market: Sales Value (in Million US$), 2018 & 2023
Figure 35: Global: Medical Disposables (Plastic Resin) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 36: Global: Medical Disposables (Nonwoven Material) Market: Sales Value (in Million US$), 2018 & 2023
Figure 37: Global: Medical Disposables (Nonwoven Material) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 38: Global: Medical Disposables (Rubber) Market: Sales Value (in Million US$), 2018 & 2023
Figure 39: Global: Medical Disposables (Rubber) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 40: Global: Medical Disposables (Paper and Paperboard) Market: Sales Value (in Million US$), 2018 & 2023

Figure 41: Global: Medical Disposables (Paper and Paperboard) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 42: Global: Medical Disposables (Metals) Market: Sales Value (in Million US$), 2018 & 2023
Figure 43: Global: Medical Disposables (Metals) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 44: Global: Medical Disposables (Glass) Market: Sales Value (in Million US$), 2018 & 2023
Figure 45: Global: Medical Disposables (Glass) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 46: Global: Medical Disposables (Other Raw Materials) Market: Sales Value (in Million US$), 2018 & 2023
Figure 47: Global: Medical Disposables (Other Raw Materials) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 48: Global: Medical Disposables (Hospitals) Market: Sales Value (in Million US$), 2018 & 2023
Figure 49: Global: Medical Disposables (Hospitals) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 50: Global: Medical Disposables (Home Healthcare) Market: Sales Value (in Million US$), 2018 & 2023
Figure 51: Global: Medical Disposables (Home Healthcare) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 52: Global: Medical Disposables (Outpatient/Primary Care Facilities) Market: Sales Value (in Million US$), 2018 & 2023
Figure 53: Global: Medical Disposables (Outpatient/Primary Care Facilities) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 54: Global: Medical Disposables (Other End Uses) Market: Sales Value (in Million US$), 2018 & 2023
Figure 55: Global: Medical Disposables (Other End Uses) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 56: North America: Medical Disposables Market: Sales Value (in Million US$), 2018 & 2023
Figure 57: North America: Medical Disposables Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 58: United States: Medical Disposables Market: Sales Value (in Million US$), 2018 & 2023
Figure 59: United States: Medical Disposables Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 60: Canada: Medical Disposables Market: Sales Value (in Million US$), 2018 &

2023
Figure 61: Canada: Medical Disposables Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 62: Asia-Pacific: Medical Disposables Market: Sales Value (in Million US$), 2018 & 2023
Figure 63: Asia-Pacific: Medical Disposables Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 64: China: Medical Disposables Market: Sales Value (in Million US$), 2018 & 2023
Figure 65: China: Medical Disposables Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 66: Japan: Medical Disposables Market: Sales Value (in Million US$), 2018 & 2023
Figure 67: Japan: Medical Disposables Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 68: India: Medical Disposables Market: Sales Value (in Million US$), 2018 & 2023
Figure 69: India: Medical Disposables Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 70: South Korea: Medical Disposables Market: Sales Value (in Million US$), 2018 & 2023
Figure 71: South Korea: Medical Disposables Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 72: Australia: Medical Disposables Market: Sales Value (in Million US$), 2018 & 2023
Figure 73: Australia: Medical Disposables Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 74: Indonesia: Medical Disposables Market: Sales Value (in Million US$), 2018 & 2023
Figure 75: Indonesia: Medical Disposables Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 76: Others: Medical Disposables Market: Sales Value (in Million US$), 2018 & 2023
Figure 77: Others: Medical Disposables Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 78: Europe: Medical Disposables Market: Sales Value (in Million US$), 2018 & 2023
Figure 79: Europe: Medical Disposables Market Forecast: Sales Value (in Million US$), 2024-2032

Figure 80: Germany: Medical Disposables Market: Sales Value (in Million US$), 2018 & 2023
Figure 81: Germany: Medical Disposables Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 82: France: Medical Disposables Market: Sales Value (in Million US$), 2018 & 2023
Figure 83: France: Medical Disposables Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 84: United Kingdom: Medical Disposables Market: Sales Value (in Million US$), 2018 & 2023
Figure 85: United Kingdom: Medical Disposables Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 86: Italy: Medical Disposables Market: Sales Value (in Million US$), 2018 & 2023
Figure 87: Italy: Medical Disposables Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 88: Spain: Medical Disposables Market: Sales Value (in Million US$), 2018 & 2023
Figure 89: Spain: Medical Disposables Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 90: Russia: Medical Disposables Market: Sales Value (in Million US$), 2018 & 2023
Figure 91: Russia: Medical Disposables Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 92: Others: Medical Disposables Market: Sales Value (in Million US$), 2018 & 2023
Figure 93: Others: Medical Disposables Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 94: Latin America: Medical Disposables Market: Sales Value (in Million US$), 2018 & 2023
Figure 95: Latin America: Medical Disposables Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 96: Brazil: Medical Disposables Market: Sales Value (in Million US$), 2018 & 2023
Figure 97: Brazil: Medical Disposables Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 98: Mexico: Medical Disposables Market: Sales Value (in Million US$), 2018 & 2023
Figure 99: Mexico: Medical Disposables Market Forecast: Sales Value (in Million US$), 2024-2032

Figure 100: Others: Medical Disposables Market: Sales Value (in Million US$), 2018 & 2023
Figure 101: Others: Medical Disposables Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 102: Middle East and Africa: Medical Disposables Market: Sales Value (in Million US$), 2018 & 2023
Figure 103: Middle East and Africa: Medical Disposables Market: Breakup by Country (in %), 2023
Figure 104: Middle East and Africa: Medical Disposables Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 105: Global: Medical Disposables Industry: SWOT Analysis
Figure 106: Global: Medical Disposables Industry: Value Chain Analysis
Figure 107: Global: Medical Disposables Industry: Porter's Five Forces Analysis

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