

# **Medical Cooling Systems Market by Type (Water Cooled Chillers, Air Cooled Chillers), Application (Medical Imaging, Medical Lasers, Medical Cold Storage and Testing, Healthcare Dehumidification, and Others), End User (Original Equipment Manufacturer (OEMs), Hospitals and Clinics, Diagnostic Imaging Centers, and Others), and Region 2024-2032**

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## **Abstracts**

The global medical cooling systems market size reached US\$ 742.8 Million in 2023. Looking forward, IMARC Group expects the market to reach US\$ 1,055.2 Million by 2032, exhibiting a growth rate (CAGR) of 3.86% during 2024-2032. The rising product utilization in medical imaging systems, increasing incidence of chronic diseases, and the widespread product adoption in medical storage represent some of the key factors driving the market.

Medical cooling systems refer to equipment designed to maintain optimal temperature and reduce the heat load generated by medical devices. It includes air and water-based cooling systems consisting of several components, such as a compressor, heat exchanger, condenser, radiator, coolant, filter, and driver board. Medical cooling systems are widely used in imaging applications, analytical and laboratory equipment, dehumidification, laser devices, ventilation and respiratory care, linear accelerator, and cold storage. These systems provide faster thermal cycling, increase the service life of medical equipment, prevent performance variability, and minimize the risk of premature component failure. Medical cooling systems help in ensuring patient safety, preserving medical samples and supplies and supporting the proper functioning of medical

equipment. As a result, they are extensively used in hospitals, clinics, and diagnostic centers.

#### Medical Cooling Systems Market Trends:

The rising product utilization in medical imaging systems is one of the primary factors driving the market growth. Medical cooling systems are widely used in several imaging devices, such as computer tomography (CT), magnetic resonance imaging (MRI), positron emission tomography (PET) scan, angiography, and X-ray machine to maintain the optimum condition, reduce thermal stress, and enhance accuracy, reliability, and performance of the equipment. In addition to this, the growing demand for diagnostic imaging tools due to increasing incidences of chronic diseases, such as cancer, neurological disorders, tuberculosis, chronic respiratory ailments, and gastrointestinal and cardiovascular diseases (CVDs), is acting as another growth-inducing factor. Furthermore, the widespread product adoption in medical storage and warehousing applications to preserve and maintain the quality of blood, insulin, medical supplies, drugs, vaccines, biological samples, and other temperature-sensitive products is providing an impetus to the market growth. Additionally, the introduction of self-contained liquid cooling systems (LCS) that provide a high coefficient of performance (COP), ensure low power operation, and maximize the uptime of medical imaging equipment is positively influencing the market growth. Apart from this, rising product adoption in various laser treatments, such as hair and tattoo removal, vascular lesion procedures, and body sculpting to protect the epidermis, minimize pain and discomfort, and maximize the performance of laser is favoring the market growth. Moreover, increasing product demand in injury treatment and post-operative recovery to enhance the healing process, reduce swelling, and control edema is propelling the market growth. Other factors, including the rising geriatric population, increasing investment in the research and development (R&D) of advanced cooling systems, and significant growth in the healthcare industry, are anticipated to drive the market growth.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global medical cooling systems market, along with forecasts at the global, regional, and country levels from 2024-2032. Our report has categorized the market based on type, application, and end user.

#### Type Insights:

Water Cooled Chillers

Air Cooled Chillers

The report has provided a detailed breakup and analysis of the medical cooling systems market based on the type. This includes water and air cooled chillers. According to the report, water cooled chillers represented the largest segment.

#### Application Insights:

- Medical Imaging
- Medical Lasers
- Medical Cold Storage and Testing
- Healthcare Dehumidification
- Others

A detailed breakup and analysis of the medical cooling systems market based on the application has also been provided in the report. This includes medical imaging, medical lasers, medical cold storage and testing, healthcare dehumidification, and others. According to the report, medical imaging accounted for the largest market share.

#### End User Insights:

- Original Equipment Manufacturer (OEMs)
- Hospitals and Clinics
- Diagnostic Imaging Centers
- Others

A detailed breakup and analysis of the medical cooling systems market based on the end user has also been provided in the report. This includes original equipment manufacturer (OEMs), hospitals and clinics, diagnostic imaging centers, and others. According to the report, OEMs accounted for the largest market share.

#### Regional Insights:

- North America
  - United States
  - Canada
- Europe
  - Germany
  - France
  - United Kingdom

Italy  
Spain  
Russia  
Others  
Asia Pacific  
China  
Japan  
India  
South Korea  
Australia  
Indonesia  
Others  
Latin America  
Brazil  
Mexico  
Others  
Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, North America was the largest market for medical cooling systems. Some of the factors driving the North America medical cooling systems market included the rising incidences of chronic diseases, rapid technological advancements, and significant growth in the healthcare industry.

#### Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global medical cooling systems market. Competitive analysis such as market structure, market share by key players, player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided. Some of the companies covered include Advanced Cooling Technologies Inc., American Chiller Service Inc., BEEHE (Taicang) Electric Co. Ltd., Cold Shot Chillers, Drake Refrigeration Inc., Filtrine Manufacturing Company, General Air Products Inc., Haskris, KKT chillers Inc., Legacy Chillers Inc., Motivair Corporation, STULZ GmbH, Whaley Products Inc., etc.

### Key Questions Answered in This Report:

How has the global medical cooling systems market performed so far, and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global medical cooling systems market?

What is the impact of each driver, restraint, and opportunity on the global medical cooling systems market?

What are the key regional markets?

Which countries represent the most attractive medical cooling systems market?

What is the breakup of the market based on the type?

Which is the most attractive type in the medical cooling systems market?

What is the breakup of the market based on the application?

Which is the most attractive application in the medical cooling systems market?

What is the breakup of the market based on end user?

Which is the most attractive end user in the medical cooling systems market?

What is the competitive structure of the global medical cooling systems market?

Who are the key players/companies in the global medical cooling systems market?

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