

Marine Electric Vehicle Market Report by Vehicle Type (Military Vehicle, Work Boat, Leisure and Tourist Surface Boat, Autonomous Underwater Vehicle, and Others), Propulsion Type (Battery Electric Vehicle, Plug-in Hybrid Vehicle, Hybrid Electric Vehicle), Application (On-Water Applications, Underwater Applications), and Region 2024-2032

<https://marketpublishers.com/r/MACC8F22439BEN.html>

Date: March 2024

Pages: 123

Price: US\$ 3,899.00 (Single User License)

ID: MACC8F22439BEN

Abstracts

The global marine electric vehicle market size reached US\$ 4.6 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 9.6 Billion by 2032, exhibiting a growth rate (CAGR) of 8.3% during 2024-2032. Increasing environmental awareness, stringent government regulations on emissions, advancements in battery technology, reduced operational costs, rising interest in sustainable tourism, and innovations in electric propulsion systems are contributing to market expansion.

Marine electric vehicles (EVs) represent a sustainable and environmentally friendly mode of water transportation, operating exclusively on renewable energy sources (RES) to power their electric propulsion systems. These vessels stand out for their low maintenance requirements, cost-effective operation, and notably reduced environmental impact in comparison to their fossil fuel-driven counterparts in the maritime industry. Furthermore, the inherent characteristics of marine EVs, including diminished wave production, enhanced speed capabilities, and reduced noise emissions, make them particularly well-suited for wildlife tours, ensuring minimal disruption to natural ecosystems. Notably, a discernible shift in consumer preferences, favoring hybrid electric boats over traditional diesel-powered ones, is driving robust growth in the market for marine EVs, spanning both commercial and recreational sectors. This transition underscores the increasing recognition of the benefits of electric propulsion in

the maritime domain.

The global marine electric vehicle market is influenced by the growing awareness of environmental concerns, which has led to an increased demand for eco-friendly transportation options. This is further supported by the stringent government regulations and emissions standards across the globe that are pushing for cleaner propulsion technologies. Additionally, the improving battery technology and infrastructure for charging electric boats are making these vessels more practical and accessible, further augmenting the market growth. Moreover, the reduction in operational costs associated with electric marine vehicles, compared to traditional fossil-fuel-powered ones, is another significant driver for the market. Apart from this, the rising interest in sustainable tourism and recreational boating and advancements in electric propulsion systems, such as improved power efficiency and longer battery life, are fueling the market growth.

Marine Electric Vehicle Market Trends/Drivers:

Growing environmental awareness

The global marine electric vehicle market is experiencing significant growth due to the increasing awareness of environmental concerns. With climate change and pollution becoming critical issues, there is a rising demand for transportation solutions that are more eco-friendly. This has led to a surge in interest in electric vessels, as they offer a cleaner and more sustainable alternative to traditional fossil-fuel-powered boats. Consumers and businesses alike are recognizing the importance of reducing their carbon footprint, and this has translated into a strong market demand for marine electric vehicles.

Stringent government regulations

Stringent government regulations and emissions standards across the globe are playing a pivotal role in driving the growth of the marine electric vehicle market. Governments are imposing strict limits on emissions from marine transportation to mitigate air and water pollution. This regulatory environment is incentivizing the maritime industry to adopt cleaner propulsion technologies, including electric propulsion systems. Vessel operators are increasingly required to comply with these standards, and as a result, they are turning to electric vessels as a viable solution to meet these stringent regulatory requirements.

Advancements in battery technology

Advancements in battery technology are a key driver of the global marine electric vehicle market. As battery technology continues to improve, electric boats are becoming more practical and efficient. These advancements include higher energy density batteries, faster charging capabilities, and longer battery life. The development of more robust battery infrastructure and charging networks further supports the adoption of electric marine vehicles. With better energy storage solutions, electric boats can operate for longer durations and cover larger distances, making them a viable choice for a wider range of applications, from leisure boating to commercial shipping. These advancements are enhancing the overall value proposition of electric marine vehicles and contributing to their rapid market expansion.

Marine Electric Vehicle Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global marine electric vehicle market report, along with forecasts at the global, regional, and country levels for 2024-2032. Our report has categorized the market based on vehicle type, propulsion type, and application.

Breakup by Vehicle Type:

Military Vehicle

Work Boat

Leisure and Tourist Surface Boat

Autonomous Underwater Vehicle

Others

Military vehicle dominates the market

The report has provided a detailed breakup and analysis of the market based on the vehicle type. This includes military vehicle, work boat, leisure and tourist surface boat, autonomous underwater vehicle, and others. According to the report, military vehicle represented the largest segment.

The military vehicle segment is influenced by technological advancements in defense and automotive industries. These innovations include improved armor, communication systems, and weapon integration, enhancing the vehicles' capabilities. Moreover, geopolitical tensions and security concerns across regions lead to increased defense budgets and procurement of military vehicles. Nations invest in modernizing their military fleets, which drives demand in the sector. In line with this, the need for versatility in military operations fuels the development of multi-purpose military vehicles capable of

performing various tasks. This versatility reduces the need for specialized vehicles, streamlining logistics and maintenance. Furthermore, emphasis on soldier safety has led to the incorporation of advanced safety features in military vehicles, further boosting their demand. Apart from this, environmental concerns push for more fuel-efficient and environmentally friendly military vehicles, promoting research in hybrid and electric military vehicle technology.

Breakup by Propulsion Type:

- Battery Electric Vehicle
- Plug-in Hybrid Vehicle
- Hybrid Electric Vehicle

Hybrid electric vehicle dominates the market

The report has provided a detailed breakup and analysis of the market based on the propulsion type. This includes battery electric vehicle, plug-in hybrid vehicle, and hybrid electric vehicle. According to the report, hybrid electric vehicle represented the largest segment.

The hybrid electric vehicle (HEV) segment is experiencing significant growth, driven by the increasing emphasis on environmental sustainability and the need to reduce greenhouse gas emissions. These vehicles combine an internal combustion engine with an electric motor, offering improved fuel efficiency and lower emissions compared to traditional gasoline-powered cars. Moreover, government incentives and regulations are playing a crucial role in promoting HEVs. Many countries are providing financial incentives, tax credits, and rebates to encourage the adoption of hybrid vehicles. Additionally, governments are imposing stricter fuel efficiency and emission standards, which HEVs help automakers meet. In line with this, advancements in hybrid technology are making these vehicles more attractive. The development of more efficient batteries and regenerative braking systems has increased the performance and range of HEVs, reducing concerns about battery life and range anxiety.

Breakup by Application:

- On-Water Applications
- Underwater Applications

On-water applications dominate the market

The report has provided a detailed breakup and analysis of the market based on the application. This includes on-water applications and underwater applications. According to the report, on-water applications represented the largest segment.

The on-water applications segment in the marine electric vehicle market is being driven by the growing emphasis on environmental sustainability and the reduction of greenhouse gas emissions. These systems offer a cleaner and more eco-friendly alternative to traditional fossil-fuel-powered engines, aligning with global efforts to combat climate change. In line with this, government regulations and emissions standards are pushing for cleaner technologies in the marine industry, making electric propulsion systems a favorable choice for compliance. Stringent regulations on emissions, noise pollution, and fuel efficiency are motivating boat manufacturers and operators to explore electric alternatives. Furthermore, advancements in battery technology are playing a crucial role in driving the on-water electric vehicle segment. Improved battery energy density, charging efficiency, and longer cycle life are making electric boats more practical and viable for extended use in various applications, such as leisure boating, ferries, and water taxis.

Breakup by Region:

- North America
 - United States
 - Canada
- Asia Pacific
 - China
 - Japan
 - India
 - South Korea
 - Australia
 - Indonesia
 - Others
- Europe
 - Germany
 - France
 - United Kingdom
 - Italy
 - Spain
 - Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

North America exhibits a clear dominance, accounting for the largest marine electric vehicle market share

The market research report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, North America accounted for the largest market share.

In North America, several key factors are driving the growth of the marine electric vehicle market, including environmental consciousness and an increasing number of consumers and businesses recognizing the importance of sustainable transportation solutions. This awareness has led to a growing demand for electric vessels that produce fewer emissions and have a smaller carbon footprint. Moreover, stringent environmental regulations and emissions standards set by North American governments are a powerful driver. These regulations push the maritime industry to adopt cleaner propulsion technologies, favoring electric vessels to comply with these requirements effectively. Additionally, the region's focus on technological innovation and research and development has resulted in advancements in battery technology and electric propulsion systems. These advancements improve the efficiency, range, and reliability of electric marine vehicles, making them more appealing to consumers and commercial operators alike.

Competitive Landscape:

The competitive landscape of the global marine electric vehicle market is characterized by intense rivalry and a growing number of players vying for market share. Companies in this sector are striving to establish themselves as leaders in the industry, driven by the increasing demand for cleaner and more sustainable maritime transportation options. Innovation is a key driver of competition, with companies focusing on developing advanced electric propulsion systems, energy-efficient battery technologies, and cutting-edge charging infrastructure. These innovations aim to provide customers

with more reliable and cost-effective electric vessels, further intensifying the competition. Partnerships and collaborations are also prevalent in the market, with companies seeking to leverage each other's strengths and resources to accelerate the development and adoption of marine electric vehicles. Additionally, market players are keen on expanding their geographical presence to tap into emerging markets with high growth potential.

The report has provided a comprehensive analysis of the competitive landscape in the market. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

Andaman Boatyard
Boesch Motorboote AG
Corvus Energy Ltd.
Duffy Electric Boat Co
Electrovaya Inc
Ruban Bleu
Saft Groupe S.A. (Total SE)
The Boeing Company
Torqeedo GmbH
Triton Submarines LLC
W?rtsil? Oyj Abp

Recent Developments:

In March 2022, ShadowCat and Triton Submarines collaborated to develop and introduce a new Launch and Recovery Craft (LARC) dubbed SHADOWLARK.

In July 2023, Electrovaya Inc. launched a new battery pack for heavy-duty, high-voltage applications including buses, delivery trucks, construction trucks, hybrid fuel cell/battery systems and stationary energy storage systems.

In August 2023, Corvus Energy got selected by technology group W?rtsil? to supply the battery systems for what is claimed as the world's largest fully-electric lightweight Ro-Pax ferry.

Key Questions Answered in This Report

1. What was the size of the global marine electric vehicle market in 2023?
2. What is the expected growth rate of the global marine electric vehicle market during 2024-2032?
3. What are the key factors driving the global marine electric vehicle market?

4. What has been the impact of COVID-19 on the global marine electric vehicle market?
5. What is the breakup of the global marine electric vehicle market based on the vehicle type?
6. What is the breakup of the global marine electric vehicle market based on the propulsion type?
7. What is the breakup of the global marine electric vehicle market based on the application?
8. What are the key regions in the global marine electric vehicle market?
9. Who are the key players/companies in the global marine electric vehicle market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL MARINE ELECTRIC VEHICLE MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY VEHICLE TYPE

- 6.1 Military Vehicle
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Work Boat
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Leisure and Tourist Surface Boat

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Autonomous Underwater Vehicle
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Others
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast

7 MARKET BREAKUP BY PROPULSION TYPE

- 7.1 Battery Electric Vehicle
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Plug-in Hybrid Vehicle
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Hybrid Electric Vehicle
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast

8 MARKET BREAKUP BY APPLICATION

- 8.1 On-Water Applications
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Underwater Applications
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1 North America
 - 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast
 - 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast

9.2 Asia-Pacific

9.2.1 China

9.2.1.1 Market Trends

9.2.1.2 Market Forecast

9.2.2 Japan

9.2.2.1 Market Trends

9.2.2.2 Market Forecast

9.2.3 India

9.2.3.1 Market Trends

9.2.3.2 Market Forecast

9.2.4 South Korea

9.2.4.1 Market Trends

9.2.4.2 Market Forecast

9.2.5 Australia

9.2.5.1 Market Trends

9.2.5.2 Market Forecast

9.2.6 Indonesia

9.2.6.1 Market Trends

9.2.6.2 Market Forecast

9.2.7 Others

9.2.7.1 Market Trends

9.2.7.2 Market Forecast

9.3 Europe

9.3.1 Germany

9.3.1.1 Market Trends

9.3.1.2 Market Forecast

9.3.2 France

9.3.2.1 Market Trends

9.3.2.2 Market Forecast

9.3.3 United Kingdom

9.3.3.1 Market Trends

9.3.3.2 Market Forecast

9.3.4 Italy

9.3.4.1 Market Trends

9.3.4.2 Market Forecast

9.3.5 Spain

9.3.5.1 Market Trends

9.3.5.2 Market Forecast

9.3.6 Russia

9.3.6.1 Market Trends

9.3.6.2 Market Forecast

9.3.7 Others

9.3.7.1 Market Trends

9.3.7.2 Market Forecast

9.4 Latin America

9.4.1 Brazil

9.4.1.1 Market Trends

9.4.1.2 Market Forecast

9.4.2 Mexico

9.4.2.1 Market Trends

9.4.2.2 Market Forecast

9.4.3 Others

9.4.3.1 Market Trends

9.4.3.2 Market Forecast

9.5 Middle East and Africa

9.5.1 Market Trends

9.5.2 Market Breakup by Country

9.5.3 Market Forecast

10 SWOT ANALYSIS

10.1 Overview

10.2 Strengths

10.3 Weaknesses

10.4 Opportunities

10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

12.1 Overview

12.2 Bargaining Power of Buyers

12.3 Bargaining Power of Suppliers

12.4 Degree of Competition

12.5 Threat of New Entrants

12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

14.1 Market Structure

14.2 Key Players

14.3 Profiles of Key Players

14.3.1 Andaman Boatyard

14.3.1.1 Company Overview

14.3.1.2 Product Portfolio

14.3.2 Boesch Motorboote AG

14.3.2.1 Company Overview

14.3.2.2 Product Portfolio

14.3.3 Corvus Energy Ltd.

14.3.3.1 Company Overview

14.3.3.2 Product Portfolio

14.3.4 Duffy Electric Boat Co

14.3.4.1 Company Overview

14.3.4.2 Product Portfolio

14.3.5 Electrovaya Inc

14.3.5.1 Company Overview

14.3.5.2 Product Portfolio

14.3.5.3 Financials

14.3.5.4 SWOT Analysis

14.3.6 Ruban Bleu

14.3.6.1 Company Overview

14.3.6.2 Product Portfolio

14.3.7 Saft Groupe S.A. (Total SE)

14.3.7.1 Company Overview

14.3.7.2 Product Portfolio

14.3.8 The Boeing Company

14.3.8.1 Company Overview

14.3.8.2 Product Portfolio

14.3.8.3 Financials

14.3.8.4 SWOT Analysis

14.3.9 Torqeedo GmbH

14.3.9.1 Company Overview

14.3.9.2 Product Portfolio

14.3.9.3 Financials

14.3.10 Triton Submarines LLC

14.3.10.1 Company Overview

14.3.10.2 Product Portfolio

14.3.11 W?rtsil? Oyj Abp

14.3.11.1 Company Overview

14.3.11.2 Product Portfolio

14.3.11.3 Financials

14.3.11.4 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Marine Electric Vehicle Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Marine Electric Vehicle Market Forecast: Breakup by Vehicle Type (in Million US\$), 2024-2032

Table 3: Global: Marine Electric Vehicle Market Forecast: Breakup by Propulsion Type (in Million US\$), 2024-2032

Table 4: Global: Marine Electric Vehicle Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 5: Global: Marine Electric Vehicle Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 6: Global: Marine Electric Vehicle Market: Competitive Structure

Table 7: Global: Marine Electric Vehicle Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Marine Electric Vehicle Market: Major Drivers and Challenges

Figure 2: Global: Marine Electric Vehicle Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Marine Electric Vehicle Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 4: Global: Marine Electric Vehicle Market: Breakup by Vehicle Type (in %), 2023

Figure 5: Global: Marine Electric Vehicle Market: Breakup by Propulsion Type (in %), 2023

Figure 6: Global: Marine Electric Vehicle Market: Breakup by Application (in %), 2023

Figure 7: Global: Marine Electric Vehicle Market: Breakup by Region (in %), 2023

Figure 8: Global: Marine Electric Vehicle (Military Vehicle) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 9: Global: Marine Electric Vehicle (Military Vehicle) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 10: Global: Marine Electric Vehicle (Work Boat) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 11: Global: Marine Electric Vehicle (Work Boat) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 12: Global: Marine Electric Vehicle (Leisure and Tourist Surface Boat) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 13: Global: Marine Electric Vehicle (Leisure and Tourist Surface Boat) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 14: Global: Marine Electric Vehicle (Autonomous Underwater Vehicle) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 15: Global: Marine Electric Vehicle (Autonomous Underwater Vehicle) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 16: Global: Marine Electric Vehicle (Others) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 17: Global: Marine Electric Vehicle (Others) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 18: Global: Marine Electric Vehicle (Battery Electric Vehicle) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 19: Global: Marine Electric Vehicle (Battery Electric Vehicle) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 20: Global: Marine Electric Vehicle (Plug-in Hybrid Vehicle) Market: Sales Value

(in Million US\$), 2018 & 2023

Figure 21: Global: Marine Electric Vehicle (Plug-in Hybrid Vehicle) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 22: Global: Marine Electric Vehicle (Hybrid Electric Vehicle) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 23: Global: Marine Electric Vehicle (Hybrid Electric Vehicle) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 24: Global: Marine Electric Vehicle (On-Water Applications) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 25: Global: Marine Electric Vehicle (On-Water Applications) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 26: Global: Marine Electric Vehicle (Underwater Applications) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 27: Global: Marine Electric Vehicle (Underwater Applications) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 28: North America: Marine Electric Vehicle Market: Sales Value (in Million US\$), 2018 & 2023

Figure 29: North America: Marine Electric Vehicle Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 30: United States: Marine Electric Vehicle Market: Sales Value (in Million US\$), 2018 & 2023

Figure 31: United States: Marine Electric Vehicle Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 32: Canada: Marine Electric Vehicle Market: Sales Value (in Million US\$), 2018 & 2023

Figure 33: Canada: Marine Electric Vehicle Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 34: Asia-Pacific: Marine Electric Vehicle Market: Sales Value (in Million US\$), 2018 & 2023

Figure 35: Asia-Pacific: Marine Electric Vehicle Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 36: China: Marine Electric Vehicle Market: Sales Value (in Million US\$), 2018 & 2023

Figure 37: China: Marine Electric Vehicle Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 38: Japan: Marine Electric Vehicle Market: Sales Value (in Million US\$), 2018 & 2023

Figure 39: Japan: Marine Electric Vehicle Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 40: India: Marine Electric Vehicle Market: Sales Value (in Million US\$), 2018 & 2023

Figure 41: India: Marine Electric Vehicle Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 42: South Korea: Marine Electric Vehicle Market: Sales Value (in Million US\$), 2018 & 2023

Figure 43: South Korea: Marine Electric Vehicle Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 44: Australia: Marine Electric Vehicle Market: Sales Value (in Million US\$), 2018 & 2023

Figure 45: Australia: Marine Electric Vehicle Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 46: Indonesia: Marine Electric Vehicle Market: Sales Value (in Million US\$), 2018 & 2023

Figure 47: Indonesia: Marine Electric Vehicle Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 48: Others: Marine Electric Vehicle Market: Sales Value (in Million US\$), 2018 & 2023

Figure 49: Others: Marine Electric Vehicle Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 50: Europe: Marine Electric Vehicle Market: Sales Value (in Million US\$), 2018 & 2023

Figure 51: Europe: Marine Electric Vehicle Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 52: Germany: Marine Electric Vehicle Market: Sales Value (in Million US\$), 2018 & 2023

Figure 53: Germany: Marine Electric Vehicle Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 54: France: Marine Electric Vehicle Market: Sales Value (in Million US\$), 2018 & 2023

Figure 55: France: Marine Electric Vehicle Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 56: United Kingdom: Marine Electric Vehicle Market: Sales Value (in Million US\$), 2018 & 2023

Figure 57: United Kingdom: Marine Electric Vehicle Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 58: Italy: Marine Electric Vehicle Market: Sales Value (in Million US\$), 2018 & 2023

Figure 59: Italy: Marine Electric Vehicle Market Forecast: Sales Value (in Million US\$),

2024-2032

Figure 60: Spain: Marine Electric Vehicle Market: Sales Value (in Million US\$), 2018 & 2023

Figure 61: Spain: Marine Electric Vehicle Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 62: Russia: Marine Electric Vehicle Market: Sales Value (in Million US\$), 2018 & 2023

Figure 63: Russia: Marine Electric Vehicle Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 64: Others: Marine Electric Vehicle Market: Sales Value (in Million US\$), 2018 & 2023

Figure 65: Others: Marine Electric Vehicle Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 66: Latin America: Marine Electric Vehicle Market: Sales Value (in Million US\$), 2018 & 2023

Figure 67: Latin America: Marine Electric Vehicle Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 68: Brazil: Marine Electric Vehicle Market: Sales Value (in Million US\$), 2018 & 2023

Figure 69: Brazil: Marine Electric Vehicle Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 70: Mexico: Marine Electric Vehicle Market: Sales Value (in Million US\$), 2018 & 2023

Figure 71: Mexico: Marine Electric Vehicle Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 72: Others: Marine Electric Vehicle Market: Sales Value (in Million US\$), 2018 & 2023

Figure 73: Others: Marine Electric Vehicle Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 74: Middle East and Africa: Marine Electric Vehicle Market: Sales Value (in Million US\$), 2018 & 2023

Figure 75: Middle East and Africa: Marine Electric Vehicle Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 76: Middle East and Africa: Marine Electric Vehicle Market: Breakup by Country (in %), 2023

Figure 77: Global: Marine Electric Vehicle Industry: SWOT Analysis

Figure 78: Global: Marine Electric Vehicle Industry: Value Chain Analysis

Figure 79: Global: Marine Electric Vehicle Industry: Porter's Five Forces Analysis

I would like to order

Product name: Marine Electric Vehicle Market Report by Vehicle Type (Military Vehicle, Work Boat, Leisure and Tourist Surface Boat, Autonomous Underwater Vehicle, and Others), Propulsion Type (Battery Electric Vehicle, Plug-in Hybrid Vehicle, Hybrid Electric Vehicle), Application (On-Water Applications, Underwater Applications), and Region 2024-2032

Product link: <https://marketpublishers.com/r/MACC8F22439BEN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/MACC8F22439BEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970