

Male Hypogonadism Market Report by Therapy Type (Testosterone Replacement Therapy, Gonadotropin-Releasing Hormones Therapy), Drug Delivery (Topical Gels, Injectables, Transdermal Patches, and Others), Application (Kallmann Syndrome, Klinefelters Syndrome, Pituitary Disorders, and Others), and Region 2024-2032

<https://marketpublishers.com/r/MC844B2B65B8EN.html>

Date: January 2024

Pages: 140

Price: US\$ 3,899.00 (Single User License)

ID: MC844B2B65B8EN

Abstracts

The global male hypogonadism market size reached US\$ 3.7 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 5.6 Billion by 2032, exhibiting a growth rate (CAGR) of 4.54% during 2024-2032. A considerable rise in the prevalence of testosterone deficiency in males, the rising awareness of male hypogonadism treatment choices among the patient population, and increasing health consciousness represent some of the key factors driving the market.

Male hypogonadism is a medical condition in which the testes fail to produce enough testosterone, leading to a lack of muscle growth, impaired hair growth, breast development, as well as a lack of deepening of the voice. The medical condition is characterized by a lack of testosterone or spermatozoa production in men. It is caused owing to the disorder related to the testes (primary hypogonadism) or the hypothalamic-pituitary axis (secondary hypogonadism). An individual with hypogonadism may suffer from a variety of organ dysfunctions as well as a reduction in quality of life since it originates from a testicular problem or disorder that affects the hypothalamus and pituitary gland. Hypogonadism in men can be genetic or acquired, caused by hormonal imbalances, medications or aging. Several congenital enzyme abnormalities are responsible for causing different degrees of androgen resistance throughout the body. Hypogonadism is most common in men over the age of 60, and the symptoms and

indications of the deficiency vary accordingly.

Male Hypogonadism Market Trends:

The global market is primarily driven by a considerable rise in the prevalence of testosterone deficiency in males, along with the growing infertility rates. This can be attributed to the increasing incidences of chronic lifestyle disorders, including obesity and diabetes. In line with this, the expanding geriatric population that is more susceptible to developing male hypogonadism is also providing an impetus to the market. Moreover, the rising awareness of male hypogonadism treatment choices among the patient population is also acting as a significant growth-inducing factor. Government bodies across several countries are promoting awareness of hypogonadism treatment methods, including testosterone replacement therapy (TST). However, severe adverse reactions associated with external testosterone hormone injections are acting as a significant growth-restraining factor for the male hypogonadism market. Conversely, the increasing number of clinical trials and the emergence of new treatment options are expected to create new male hypogonadism market opportunities for growth during the forecast period. Apart from this, continual technological advancements in the development of medical infrastructure on the global level are creating a positive outlook for the market. Some of the other factors contributing to the market include rapid urbanization, increasing health consciousness, high medical expenditure and extensive research and development (R&D) activities.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global male hypogonadism market, along with forecasts at the global, regional, and country level from 2024-2032. Our report has categorized the market based on therapy type, drug delivery and application.

Therapy Type Insights

Testosterone Replacement Therapy

Gonadotropin-Releasing Hormones Therapy

The report has provided a detailed breakup and analysis of the male hypogonadism market based on the therapy type. This includes testosterone replacement therapy and gonadotropin-releasing hormones therapy. According to the report, testosterone replacement therapy represented the largest segment.

Drug Delivery Insights

Topical Gels
Injectables
Transdermal Patches
Others

The report has provided a detailed breakup and analysis of the male hypogonadism market based on the drug delivery. This includes topical gels, injectables, transdermal patches, and others. According to the report, topical gels represented the largest segment.

Application Insights

Kallmann Syndrome
Klinefelters Syndrome
Pituitary Disorders
Others

A detailed breakup and analysis of the male hypogonadism market based on the application has also been provided in the report. This includes Kallmann Syndrome, Klinefelters Syndrome, pituitary disorders, and others.

Regional Insights

North America
United States
Canada
Asia Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom

Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets that include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and Middle East and Africa. According to the report, North America was the largest market for male hypogonadism. Some of the factors driving the North America male hypogonadism market include the growing geriatric population, rising prevalence of sedentary lifestyle and related medical conditions, increasing number of clinical trials, the emergence of new treatment options, etc.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global male hypogonadism market. Detailed profiles of all major companies have also been provided. Some of the companies covered include AbbVie Inc, Endo International Plc, Ferring Holding S.A, Gr?nenthal GmbH, Lilly USA, LLC (Eli Lilly and Company), Pfizer Inc, Sun Pharmaceutical Industries Limited, Teva Pharmaceutical Industries Ltd, etc.

Key Questions Answered in This Report:

How has the global male hypogonadism market performed so far and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global male hypogonadism market?

What are the key regional markets?

Which countries represent the most attractive male hypogonadism markets?

What is the breakup of the market based on the therapy type?

What is the breakup of the market based on the drug delivery?

What is the breakup of the market based on the application?

What is the competitive structure of the global male hypogonadism market?

Who are the key players/companies in the global male hypogonadism market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL MALE HYPOGONADISM MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY THERAPY TYPE

- 6.1 Testosterone Replacement Therapy
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Gonadotropin-Releasing Hormones Therapy
 - 6.2.1 Market Trends

6.2.3 Market Forecast

7 MARKET BREAKUP BY DRUG DELIVERY

7.1 Topical Gels

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Injectables

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Transdermal Patches

7.3.1 Market Trends

7.3.2 Market Forecast

7.4 Others

7.4.1 Market Trends

7.4.2 Market Forecast

8 MARKET BREAKUP BY APPLICATION

8.1 Kallmann Syndrome

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Klinefelters Syndrome

8.2.1 Market Trends

8.2.2 Market Forecast

8.3 Pituitary Disorders

8.3.1 Market Trends

8.3.2 Market Forecast

8.4 Others

8.4.1 Market Trends

8.4.2 Market Forecast

9 MARKET BREAKUP BY REGION

9.1 North America

9.1.1 United States

9.1.1.1 Market Trends

9.1.1.2 Market Forecast

9.1.2 Canada

- 9.1.2.1 Market Trends
- 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
 - 9.2.1 China
 - 9.2.1.1 Market Trends
 - 9.2.1.2 Market Forecast
 - 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
 - 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
 - 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
 - 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
 - 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
 - 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
 - 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
 - 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
 - 9.3.5 Spain
 - 9.3.5.1 Market Trends

- 9.3.5.2 Market Forecast
- 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
- 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends
 - 9.5.2 Market Breakup by Country
 - 9.5.3 Market Forecast

10 DRIVERS, RESTRAINTS, AND OPPORTUNITIES

- 10.1 Overview
- 10.2 Drivers
- 10.3 Restraints
- 10.4 Opportunities

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants

12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

14.1 Market Structure

14.2 Key Players

14.3 Profiles of Key Players

14.3.1 AbbVie Inc

14.3.1.1 Company Overview

14.3.1.2 Product Portfolio

14.3.1.3 Financials

14.3.1.4 SWOT Analysis

14.3.2 Endo International Plc

14.3.2.1 Company Overview

14.3.2.2 Product Portfolio

14.3.2.3 Financials

14.3.2.4 SWOT Analysis

14.3.3 Ferring Holding S.A

14.3.3.1 Company Overview

14.3.3.2 Product Portfolio

14.3.4 Gr?nenthal GmbH

14.3.4.1 Company Overview

14.3.4.2 Product Portfolio

14.3.4.3 SWOT Analysis

14.3.5 Lilly USA, LLC (Eli Lilly and Company)

14.3.5.1 Company Overview

14.3.5.2 Product Portfolio

14.3.6 Pfizer Inc

14.3.6.1 Company Overview

14.3.6.2 Product Portfolio

14.3.6.3 Financials

14.3.6.4 SWOT Analysis

14.3.7 Sun Pharmaceutical Industries Limited

14.3.7.1 Company Overview

14.3.7.2 Product Portfolio

14.3.7.3 Financials

- 14.3.7.4 SWOT Analysis
- 14.3.8 Teva Pharmaceutical Industries Ltd
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: Male Hypogonadism Market: Key Industry Highlights, 2023 & 2032

Table 2: Global: Male Hypogonadism Market Forecast: Breakup by Therapy Type (in Million US\$), 2024-2032

Table 3: Global: Male Hypogonadism Market Forecast: Breakup by Drug Delivery (in Million US\$), 2024-2032

Table 4: Global: Male Hypogonadism Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 5: Global: Male Hypogonadism Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 6: Global: Male Hypogonadism Market: Competitive Structure

Table 7: Global: Male Hypogonadism Market: Key Players

List Of Figures

LIST OF FIGURES

- Figure 1: Global: Male Hypogonadism Market: Major Drivers and Challenges
- Figure 2: Global: Male Hypogonadism Market: Sales Value (in Billion US\$), 2018-2023
- Figure 3: Global: Male Hypogonadism Market Forecast: Sales Value (in Billion US\$), 2024-2032
- Figure 4: Global: Male Hypogonadism Market: Breakup by Therapy Type (in %), 2023
- Figure 5: Global: Male Hypogonadism Market: Breakup by Drug Delivery (in %), 2023
- Figure 6: Global: Male Hypogonadism Market: Breakup by Application (in %), 2023
- Figure 7: Global: Male Hypogonadism Market: Breakup by Region (in %), 2023
- Figure 8: Global: Male Hypogonadism (Testosterone Replacement Therapy) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 9: Global: Male Hypogonadism (Testosterone Replacement Therapy) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 10: Global: Male Hypogonadism (Gonadotropin-Releasing Hormones Therapy) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 11: Global: Male Hypogonadism (Gonadotropin-Releasing Hormones Therapy) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 12: Global: Male Hypogonadism (Topical Gels) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 13: Global: Male Hypogonadism (Topical Gels) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 14: Global: Male Hypogonadism (Injectables) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 15: Global: Male Hypogonadism (Injectables) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 16: Global: Male Hypogonadism (Transdermal Patches) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 17: Global: Male Hypogonadism (Transdermal Patches) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 18: Global: Male Hypogonadism (Other Drug Deliveries) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 19: Global: Male Hypogonadism (Other Drug Deliveries) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 20: Global: Male Hypogonadism (Kallmann Syndrome) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 21: Global: Male Hypogonadism (Kallmann Syndrome) Market Forecast: Sales

Value (in Million US\$), 2024-2032

Figure 22: Global: Male Hypogonadism (Klinefelters Syndrome) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 23: Global: Male Hypogonadism (Klinefelters Syndrome) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 24: Global: Male Hypogonadism (Pituitary Disorders) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 25: Global: Male Hypogonadism (Pituitary Disorders) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 26: Global: Male Hypogonadism (Other Applications) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 27: Global: Male Hypogonadism (Other Applications) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 28: North America: Male Hypogonadism Market: Sales Value (in Million US\$), 2018 & 2023

Figure 29: North America: Male Hypogonadism Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 30: United States: Male Hypogonadism Market: Sales Value (in Million US\$), 2018 & 2023

Figure 31: United States: Male Hypogonadism Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 32: Canada: Male Hypogonadism Market: Sales Value (in Million US\$), 2018 & 2023

Figure 33: Canada: Male Hypogonadism Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 34: Asia-Pacific: Male Hypogonadism Market: Sales Value (in Million US\$), 2018 & 2023

Figure 35: Asia-Pacific: Male Hypogonadism Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 36: China: Male Hypogonadism Market: Sales Value (in Million US\$), 2018 & 2023

Figure 37: China: Male Hypogonadism Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 38: Japan: Male Hypogonadism Market: Sales Value (in Million US\$), 2018 & 2023

Figure 39: Japan: Male Hypogonadism Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 40: India: Male Hypogonadism Market: Sales Value (in Million US\$), 2018 & 2023

Figure 41: India: Male Hypogonadism Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 42: South Korea: Male Hypogonadism Market: Sales Value (in Million US\$), 2018 & 2023

Figure 43: South Korea: Male Hypogonadism Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 44: Australia: Male Hypogonadism Market: Sales Value (in Million US\$), 2018 & 2023

Figure 45: Australia: Male Hypogonadism Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 46: Indonesia: Male Hypogonadism Market: Sales Value (in Million US\$), 2018 & 2023

Figure 47: Indonesia: Male Hypogonadism Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 48: Others: Male Hypogonadism Market: Sales Value (in Million US\$), 2018 & 2023

Figure 49: Others: Male Hypogonadism Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 50: Europe: Male Hypogonadism Market: Sales Value (in Million US\$), 2018 & 2023

Figure 51: Europe: Male Hypogonadism Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 52: Germany: Male Hypogonadism Market: Sales Value (in Million US\$), 2018 & 2023

Figure 53: Germany: Male Hypogonadism Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 54: France: Male Hypogonadism Market: Sales Value (in Million US\$), 2018 & 2023

Figure 55: France: Male Hypogonadism Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 56: United Kingdom: Male Hypogonadism Market: Sales Value (in Million US\$), 2018 & 2023

Figure 57: United Kingdom: Male Hypogonadism Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 58: Italy: Male Hypogonadism Market: Sales Value (in Million US\$), 2018 & 2023

Figure 59: Italy: Male Hypogonadism Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 60: Spain: Male Hypogonadism Market: Sales Value (in Million US\$), 2018 & 2023

Figure 61: Spain: Male Hypogonadism Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 62: Russia: Male Hypogonadism Market: Sales Value (in Million US\$), 2018 & 2023

Figure 63: Russia: Male Hypogonadism Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 64: Others: Male Hypogonadism Market: Sales Value (in Million US\$), 2018 & 2023

Figure 65: Others: Male Hypogonadism Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 66: Latin America: Male Hypogonadism Market: Sales Value (in Million US\$), 2018 & 2023

Figure 67: Latin America: Male Hypogonadism Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 68: Brazil: Male Hypogonadism Market: Sales Value (in Million US\$), 2018 & 2023

Figure 69: Brazil: Male Hypogonadism Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 70: Mexico: Male Hypogonadism Market: Sales Value (in Million US\$), 2018 & 2023

Figure 71: Mexico: Male Hypogonadism Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 72: Others: Male Hypogonadism Market: Sales Value (in Million US\$), 2018 & 2023

Figure 73: Others: Male Hypogonadism Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 74: Middle East and Africa: Male Hypogonadism Market: Sales Value (in Million US\$), 2018 & 2023

Figure 75: Middle East and Africa: Male Hypogonadism Market: Breakup by Country (in %), 2023

Figure 76: Middle East and Africa: Male Hypogonadism Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 77: Global: Male Hypogonadism Industry: Drivers, Restraints, and Opportunities

Figure 78: Global: Male Hypogonadism Industry: Value Chain Analysis

Figure 79: Global: Male Hypogonadism Industry: Porter's Five Forces Analysis

I would like to order

Product name: Male Hypogonadism Market Report by Therapy Type (Testosterone Replacement Therapy, Gonadotropin-Releasing Hormones Therapy), Drug Delivery (Topical Gels, Injectables, Transdermal Patches, and Others), Application (Kallmann Syndrome, Klinefelters Syndrome, Pituitary Disorders, and Others), and Region 2024-2032

Product link: <https://marketpublishers.com/r/MC844B2B65B8EN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/MC844B2B65B8EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970