

Male External Catheters Market by Type (Disposable External Catheters, Reusable External Catheters), Application (Hospitals, Home Care, and Others), and Region 2024-2032

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Abstracts

The global male external catheters market size reached US\$ 1.7 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 3.2 Billion by 2032, exhibiting a growth rate (CAGR) of 6.66% during 2024-2032. The growing geriatric population across the globe, continual advancements in medical technology and the introduction of male external catheters with additional features, such as anti-leak mechanisms and improved adhesion, are key factors driving the market.

Male external catheters are medical devices designed to manage urinary incontinence in men. It is a non-invasive alternative to traditional indwelling catheters requiring insertion into the urethra. It consists of a sheath made of soft, flexible material, such as silicone or latex, placed over the penis. The sheath has an adhesive lining that helps it adhere securely to the skin, forming a leak-resistant seal. At the end of the sheath, a drainage tube connects to a collection bag, which collects the urine. One of the primary advantages of male external catheters is their convenience and ease of use. They can be applied without medical professionals and do not require any insertion into the body. This makes them a preferred option for individuals wishing to manage urinary incontinence at home or those with limited mobility. Using male external catheters also reduces the risk of urinary tract infections (UTIs) when compared to indwelling catheters. Since the device does not enter the urethra, the likelihood of introducing bacteria into the urinary tract is significantly lower. They are available in various sizes and styles to accommodate different individuals and preferences. Some may have features, such as anti-twist valves or non-slip adhesives, to enhance their performance.

Male External Catheters Market Trends:

The male external catheters market has witnessed significant growth globally, driven by several factors contributing to their increasing adoption. These factors can be attributed to both demographic trends and continual advancements in medical technology. The aging population is one of the primary drivers of the market. As the global population ages, the prevalence of urinary incontinence in older men is rising. Male external catheters offer a practical solution for managing incontinence, allowing individuals to maintain their independence and quality of life. As a result, the growing elderly population, particularly in developed countries, has created a substantial market demand for these devices. In addition, manufacturers have introduced innovative designs and materials to improve the functionality and comfort of these devices. Developing softer, more flexible materials has enhanced the user experience, thereby reducing skin irritation and discomfort. Additionally, the introduction of male external catheters with additional features, such as anti-leak mechanisms and improved adhesion, have made the catheters more reliable and leak-resistant, thus driving their adoption. Furthermore, the increasing awareness and acceptance of male external catheters among healthcare professionals and patients have contributed to the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global male external catheters market, along with forecasts at the global, regional, and country levels from 2024-2032. Our report has categorized the market based on type and application.

Type Insights:

Disposable External Catheters

Reusable External Catheters

The report has provided a detailed breakup and analysis of the male external catheters market based on the type. This includes disposable external catheters and reusable external catheters. Among these, disposable external catheters represented the largest segment.

Application Insights:

Hospitals

Home Care

Others

A detailed breakup and analysis of the male external catheters market based on the application have also been provided in the report. This includes hospitals, home care, and others.

Regional Insights:

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, North America was the largest market for male external catheters. Some of the factors driving

the North America male external catheters market included the growing geriatric population, the expanding medical expenditure, continual advancements in medical technology, etc.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global male external catheters market. Detailed profiles of all major companies have been provided. Some of the companies covered include B. Braun SE, Becton Dickinson and Company, BioDerm Inc., Coloplast Corp., Dileh Medical supplies co., Ltd., Hollister Incorporated, Ribbel International Ltd., Sterimed Group, Teleflex Incorporated, Vitality Medical Inc., etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report

1. How big is the global male external catheters market?
2. What is the expected growth rate of the global male external catheters market during 2024-2032?
3. What are the key factors driving the global male external catheters market?
4. What has been the impact of COVID-19 on the global male external catheters market?
5. What is the breakup of the global male external catheters market based on the type?
6. What are the key regions in the global male external catheters market?
7. Who are the key players/companies in the global male external catheters market?

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