

Male External Catheters Market by Type (Disposable External Catheters, Reusable External Catheters), Application (Hospitals, Home Care, and Others), and Region 2024-2032

<https://marketpublishers.com/r/M431A01A85C3EN.html>

Date: March 2024

Pages: 149

Price: US\$ 2,999.00 (Single User License)

ID: M431A01A85C3EN

Abstracts

The global male external catheters market size reached US\$ 1.7 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 3.2 Billion by 2032, exhibiting a growth rate (CAGR) of 6.66% during 2024-2032. The growing geriatric population across the globe, continual advancements in medical technology and the introduction of male external catheters with additional features, such as anti-leak mechanisms and improved adhesion, are key factors driving the market.

Male external catheters are medical devices designed to manage urinary incontinence in men. It is a non-invasive alternative to traditional indwelling catheters requiring insertion into the urethra. It consists of a sheath made of soft, flexible material, such as silicone or latex, placed over the penis. The sheath has an adhesive lining that helps it adhere securely to the skin, forming a leak-resistant seal. At the end of the sheath, a drainage tube connects to a collection bag, which collects the urine. One of the primary advantages of male external catheters is their convenience and ease of use. They can be applied without medical professionals and do not require any insertion into the body. This makes them a preferred option for individuals wishing to manage urinary incontinence at home or those with limited mobility. Using male external catheters also reduces the risk of urinary tract infections (UTIs) when compared to indwelling catheters. Since the device does not enter the urethra, the likelihood of introducing bacteria into the urinary tract is significantly lower. They are available in various sizes and styles to accommodate different individuals and preferences. Some may have features, such as anti-twist valves or non-slip adhesives, to enhance their performance.

Male External Catheters Market Trends:

The male external catheters market has witnessed significant growth globally, driven by several factors contributing to their increasing adoption. These factors can be attributed to both demographic trends and continual advancements in medical technology. The aging population is one of the primary drivers of the market. As the global population ages, the prevalence of urinary incontinence in older men is rising. Male external catheters offer a practical solution for managing incontinence, allowing individuals to maintain their independence and quality of life. As a result, the growing elderly population, particularly in developed countries, has created a substantial market demand for these devices. In addition, manufacturers have introduced innovative designs and materials to improve the functionality and comfort of these devices. Developing softer, more flexible materials has enhanced the user experience, thereby reducing skin irritation and discomfort. Additionally, the introduction of male external catheters with additional features, such as anti-leak mechanisms and improved adhesion, have made the catheters more reliable and leak-resistant, thus driving their adoption. Furthermore, the increasing awareness and acceptance of male external catheters among healthcare professionals and patients have contributed to the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global male external catheters market, along with forecasts at the global, regional, and country levels from 2024-2032. Our report has categorized the market based on type and application.

Type Insights:

Disposable External Catheters

Reusable External Catheters

The report has provided a detailed breakup and analysis of the male external catheters market based on the type. This includes disposable external catheters and reusable external catheters. Among these, disposable external catheters represented the largest segment.

Application Insights:

Hospitals

Home Care

Others

A detailed breakup and analysis of the male external catheters market based on the application have also been provided in the report. This includes hospitals, home care, and others.

Regional Insights:

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, North America was the largest market for male external catheters. Some of the factors driving

the North America male external catheters market included the growing geriatric population, the expanding medical expenditure, continual advancements in medical technology, etc.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global male external catheters market. Detailed profiles of all major companies have been provided. Some of the companies covered include B. Braun SE, Becton Dickinson and Company, BioDerm Inc., Coloplast Corp., Dileh Medical supplies co., Ltd., Hollister Incorporated, Ribbel International Ltd., Sterimed Group, Teleflex Incorporated, Vitality Medical Inc., etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report

1. How big is the global male external catheters market?
2. What is the expected growth rate of the global male external catheters market during 2024-2032?
3. What are the key factors driving the global male external catheters market?
4. What has been the impact of COVID-19 on the global male external catheters market?
5. What is the breakup of the global male external catheters market based on the type?
6. What are the key regions in the global male external catheters market?
7. Who are the key players/companies in the global male external catheters market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL MALE EXTERNAL CATHETERS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TYPE

- 6.1 Disposable External Catheters
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Reusable External Catheters
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast

7 MARKET BREAKUP BY APPLICATION

7.1 Hospitals

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Home Care

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Others

7.3.1 Market Trends

7.3.2 Market Forecast

8 MARKET BREAKUP BY REGION

8.1 North America

8.1.1 United States

8.1.1.1 Market Trends

8.1.1.2 Market Forecast

8.1.2 Canada

8.1.2.1 Market Trends

8.1.2.2 Market Forecast

8.2 Asia-Pacific

8.2.1 China

8.2.1.1 Market Trends

8.2.1.2 Market Forecast

8.2.2 Japan

8.2.2.1 Market Trends

8.2.2.2 Market Forecast

8.2.3 India

8.2.3.1 Market Trends

8.2.3.2 Market Forecast

8.2.4 South Korea

8.2.4.1 Market Trends

8.2.4.2 Market Forecast

8.2.5 Australia

8.2.5.1 Market Trends

8.2.5.2 Market Forecast

8.2.6 Indonesia

8.2.6.1 Market Trends

- 8.2.6.2 Market Forecast
- 8.2.7 Others
 - 8.2.7.1 Market Trends
 - 8.2.7.2 Market Forecast
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.1.1 Market Trends
 - 8.3.1.2 Market Forecast
 - 8.3.2 France
 - 8.3.2.1 Market Trends
 - 8.3.2.2 Market Forecast
 - 8.3.3 United Kingdom
 - 8.3.3.1 Market Trends
 - 8.3.3.2 Market Forecast
 - 8.3.4 Italy
 - 8.3.4.1 Market Trends
 - 8.3.4.2 Market Forecast
 - 8.3.5 Spain
 - 8.3.5.1 Market Trends
 - 8.3.5.2 Market Forecast
 - 8.3.6 Russia
 - 8.3.6.1 Market Trends
 - 8.3.6.2 Market Forecast
 - 8.3.7 Others
 - 8.3.7.1 Market Trends
 - 8.3.7.2 Market Forecast
- 8.4 Latin America
 - 8.4.1 Brazil
 - 8.4.1.1 Market Trends
 - 8.4.1.2 Market Forecast
 - 8.4.2 Mexico
 - 8.4.2.1 Market Trends
 - 8.4.2.2 Market Forecast
 - 8.4.3 Others
 - 8.4.3.1 Market Trends
 - 8.4.3.2 Market Forecast
- 8.5 Middle East and Africa
 - 8.5.1 Market Trends
 - 8.5.2 Market Breakup by Country

8.5.3 Market Forecast

9 DRIVERS, RESTRAINTS, AND OPPORTUNITIES

9.1 Overview

9.2 Drivers

9.3 Restraints

9.4 Opportunities

10 VALUE CHAIN ANALYSIS

11 PORTERS FIVE FORCES ANALYSIS

11.1 Overview

11.2 Bargaining Power of Buyers

11.3 Bargaining Power of Suppliers

11.4 Degree of Competition

11.5 Threat of New Entrants

11.6 Threat of Substitutes

12 PRICE ANALYSIS

13 COMPETITIVE LANDSCAPE

13.1 Market Structure

13.2 Key Players

13.3 Profiles of Key Players

13.3.1 B. Braun SE

13.3.1.1 Company Overview

13.3.1.2 Product Portfolio

13.3.1.3 SWOT Analysis

13.3.2 Becton Dickinson and Company

13.3.2.1 Company Overview

13.3.2.2 Product Portfolio

13.3.2.3 Financials

13.3.2.4 SWOT Analysis

13.3.3 BioDerm Inc.

13.3.3.1 Company Overview

13.3.3.2 Product Portfolio

- 13.3.4 Coloplast Corp.
 - 13.3.4.1 Company Overview
 - 13.3.4.2 Product Portfolio
- 13.3.5 Dileh Medical supplies co.,Ltd.
 - 13.3.5.1 Company Overview
 - 13.3.5.2 Product Portfolio
- 13.3.6 Hollister Incorporated
 - 13.3.6.1 Company Overview
 - 13.3.6.2 Product Portfolio
 - 13.3.6.3 SWOT Analysis
- 13.3.7 Ribbel International Ltd.
 - 13.3.7.1 Company Overview
 - 13.3.7.2 Product Portfolio
- 13.3.8 Sterimed Group
 - 13.3.8.1 Company Overview
 - 13.3.8.2 Product Portfolio
- 13.3.9 Teleflex Incorporated
 - 13.3.9.1 Company Overview
 - 13.3.9.2 Product Portfolio
 - 13.3.9.3 Financials
 - 13.3.9.4 SWOT Analysis
- 13.3.10 Vitality Medical Inc
 - 13.3.10.1 Company Overview
 - 13.3.10.2 Product Portfolio

Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

List Of Tables

LIST OF TABLES

Table 1: Global: Male External Catheters Market: Key Industry Highlights, 2023 & 2032

Table 2: Global: Male External Catheters Market Forecast: Breakup by Type (in Million US\$), 2024-2032

Table 3: Global: Male External Catheters Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 4: Global: Male External Catheters Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 5: Global: Male External Catheters Market: Competitive Structure

Table 6: Global: Male External Catheters Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Male External Catheters Market: Major Drivers and Challenges

Figure 2: Global: Male External Catheters Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Male External Catheters Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 4: Global: Male External Catheters Market: Breakup by Type (in %), 2023

Figure 5: Global: Male External Catheters Market: Breakup by Application (in %), 2023

Figure 6: Global: Male External Catheters Market: Breakup by Region (in %), 2023

Figure 7: Global: Male External Catheters (Disposable External Catheters) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 8: Global: Male External Catheters (Disposable External Catheters) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 9: Global: Male External Catheters (Reusable External Catheters) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 10: Global: Male External Catheters (Reusable External Catheters) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 11: Global: Male External Catheters (Hospitals) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 12: Global: Male External Catheters (Hospitals) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 13: Global: Male External Catheters (Home Care) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 14: Global: Male External Catheters (Home Care) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 15: Global: Male External Catheters (Other Applications) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 16: Global: Male External Catheters (Other Applications) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 17: North America: Male External Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 18: North America: Male External Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 19: United States: Male External Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 20: United States: Male External Catheters Market Forecast: Sales Value (in

Million US\$), 2024-2032

Figure 21: Canada: Male External Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 22: Canada: Male External Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 23: Asia-Pacific: Male External Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 24: Asia-Pacific: Male External Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 25: China: Male External Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 26: China: Male External Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 27: Japan: Male External Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 28: Japan: Male External Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 29: India: Male External Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 30: India: Male External Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 31: South Korea: Male External Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 32: South Korea: Male External Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 33: Australia: Male External Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 34: Australia: Male External Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 35: Indonesia: Male External Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 36: Indonesia: Male External Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 37: Others: Male External Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 38: Others: Male External Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 39: Europe: Male External Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 40: Europe: Male External Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 41: Germany: Male External Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 42: Germany: Male External Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 43: France: Male External Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 44: France: Male External Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 45: United Kingdom: Male External Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 46: United Kingdom: Male External Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 47: Italy: Male External Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 48: Italy: Male External Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 49: Spain: Male External Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 50: Spain: Male External Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 51: Russia: Male External Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 52: Russia: Male External Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 53: Others: Male External Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 54: Others: Male External Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 55: Latin America: Male External Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 56: Latin America: Male External Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 57: Brazil: Male External Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 58: Brazil: Male External Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 59: Mexico: Male External Catheters Market: Sales Value (in Million US\$), 2018

& 2023

Figure 60: Mexico: Male External Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 61: Others: Male External Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 62: Others: Male External Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 63: Middle East and Africa: Male External Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 64: Middle East and Africa: Male External Catheters Market: Breakup by Country (in %), 2023

Figure 65: Middle East and Africa: Male External Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 66: Global: Male External Catheters Industry: Drivers, Restraints, and Opportunities

Figure 67: Global: Male External Catheters Industry: Value Chain Analysis

Figure 68: Global: Male External Catheters Industry: Porter's Five Forces Analysis

I would like to order

Product name: Male External Catheters Market by Type (Disposable External Catheters, Reusable External Catheters), Application (Hospitals, Home Care, and Others), and Region 2024-2032

Product link: <https://marketpublishers.com/r/M431A01A85C3EN.html>

Price: US\$ 2,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M431A01A85C3EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970