

Macular Degeneration Treatment Market Report by Type (Dry Age-related Macular Degeneration, Wet Age-related Macular Degeneration), Stage of Disease (Early Stage, Intermediate Stage, Late Stage), Route of Administration (Intravenous Route, Intravitreal Route), End User (Hospitals, Ambulatory Surgical Center, and Others), and Region 2024-2032

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Abstracts

The global macular degeneration treatment market size reached US\$ 9.4 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 15.4 Billion by 2032, exhibiting a growth rate (CAGR) of 5.5% during 2024-2032.

Macular degeneration is a neurodegenerative ocular disorder that affects the eyes and causes blurred or loss of vision in the center of the visual field. It is characterized by blind spots in the field of vision, visual distortions and inability to see in low light conditions. Some of the commonly used therapeutic techniques for macular degeneration includes anti-angiogenic drugs, photodynamic laser therapies, contact lenses and transitional lenses. Laser therapy involves the insertion of specialized contact lenses into the affected are of the eye, which are sealed by lasers along with the blood vessels. Anti-angiogenic drugs are used for preventing blockages and leakages in the blood vessels. Timely treatment of macular degeneration treatment can aid in enhancing vision and minimizing the risks of developing chronic blindness.

Macular Degeneration Treatment Market Trends:

The increasing incidences of age-related macular degeneration and obesity among the masses is one of the key factors driving the market growth. The changing dietary patterns and the rising adoption of sedentary lifestyles is leading to the development of

macular degeneration. Additionally, the increasing utilization of smartphones, laptops and television, which is leading to prolonged and excessive screen time is also impacting the occurrence of the disorder. Moreover, the development of retinal gene therapies that involves the injection of adeno-associated virus (AAV) into the body for preventing the development of abnormal blood vessels is providing a thrust to the market growth. In line with this, significant improvements in the healthcare infrastructure is positively impacting the market growth. Other factors, including extensive research and development (R&D) activities for the development of innovative and effective drugs, along with the implementation of various government initiatives for promoting public health, are anticipated to drive the market toward growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global macular degeneration treatment market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on type, stage of disease, route of administration and end user.

Breakup by Type:

- Dry Age-related Macular Degeneration
- Wet Age-related Macular Degeneration

Breakup by Stage of Disease:

- Early Stage
- Intermediate Stage
- Late Stage

Breakup by Route of Administration:

- Intravenous Route
- Intravitreal Route

Breakup by End User:

- Hospitals
- Ambulatory Surgical Center
- Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Aerie Pharmaceuticals Inc., Bausch Health Companies Inc., Bayer AG, F. Hoffmann-La Roche Ltd, Iveric Bio Inc., Novartis AG, Panoptica, Pfizer Inc., Phio Pharmaceuticals, Regeneron Pharmaceuticals Inc., Regenxbio Inc. and Santen Pharmaceutical Co. Ltd.

Key Questions Answered in This Report

1. What was the size of the global macular degeneration treatment market in 2023?
2. What is the expected growth rate of the global macular degeneration treatment market during 2024-2032?

3. What are the key factors driving the global macular degeneration treatment market?
4. What has been the impact of COVID-19 on the global macular degeneration treatment market?
5. What is the breakup of the global macular degeneration treatment market based on the type?
6. What is the breakup of the global macular degeneration treatment market based on the stage of disease?
7. What is the breakup of the global macular degeneration treatment market based on the route of administration?
8. What is the breakup of the global macular degeneration treatment market based on the end user?
9. What are the key regions in the global macular degeneration treatment market?
10. Who are the key players/companies in the global macular degeneration treatment market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL MACULAR DEGENERATION TREATMENT MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TYPE

- 6.1 Dry Age-related Macular Degeneration
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Wet Age-related Macular Degeneration
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast

7 MARKET BREAKUP BY STAGE OF DISEASE

7.1 Early Stage

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Intermediate Stage

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Late Stage

7.3.1 Market Trends

7.3.2 Market Forecast

8 MARKET BREAKUP BY ROUTE OF ADMINISTRATION

8.1 Intravenous Route

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Intravitreal Route

8.2.1 Market Trends

8.2.2 Market Forecast

9 MARKET BREAKUP BY END USER

9.1 Hospitals

9.1.1 Market Trends

9.1.2 Market Forecast

9.2 Ambulatory Surgical Center

9.2.1 Market Trends

9.2.2 Market Forecast

9.3 Others

9.3.1 Market Trends

9.3.2 Market Forecast

10 MARKET BREAKUP BY REGION

10.1 North America

10.1.1 United States

10.1.1.1 Market Trends

10.1.1.2 Market Forecast

- 10.1.2 Canada
 - 10.1.2.1 Market Trends
 - 10.1.2.2 Market Forecast
- 10.2 Asia-Pacific
 - 10.2.1 China
 - 10.2.1.1 Market Trends
 - 10.2.1.2 Market Forecast
 - 10.2.2 Japan
 - 10.2.2.1 Market Trends
 - 10.2.2.2 Market Forecast
 - 10.2.3 India
 - 10.2.3.1 Market Trends
 - 10.2.3.2 Market Forecast
 - 10.2.4 South Korea
 - 10.2.4.1 Market Trends
 - 10.2.4.2 Market Forecast
 - 10.2.5 Australia
 - 10.2.5.1 Market Trends
 - 10.2.5.2 Market Forecast
 - 10.2.6 Indonesia
 - 10.2.6.1 Market Trends
 - 10.2.6.2 Market Forecast
 - 10.2.7 Others
 - 10.2.7.1 Market Trends
 - 10.2.7.2 Market Forecast
- 10.3 Europe
 - 10.3.1 Germany
 - 10.3.1.1 Market Trends
 - 10.3.1.2 Market Forecast
 - 10.3.2 France
 - 10.3.2.1 Market Trends
 - 10.3.2.2 Market Forecast
 - 10.3.3 United Kingdom
 - 10.3.3.1 Market Trends
 - 10.3.3.2 Market Forecast
 - 10.3.4 Italy
 - 10.3.4.1 Market Trends
 - 10.3.4.2 Market Forecast
 - 10.3.5 Spain

- 10.3.5.1 Market Trends
- 10.3.5.2 Market Forecast
- 10.3.6 Russia
 - 10.3.6.1 Market Trends
 - 10.3.6.2 Market Forecast
- 10.3.7 Others
 - 10.3.7.1 Market Trends
 - 10.3.7.2 Market Forecast
- 10.4 Latin America
 - 10.4.1 Brazil
 - 10.4.1.1 Market Trends
 - 10.4.1.2 Market Forecast
 - 10.4.2 Mexico
 - 10.4.2.1 Market Trends
 - 10.4.2.2 Market Forecast
 - 10.4.3 Others
 - 10.4.3.1 Market Trends
 - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
 - 10.5.1 Market Trends
 - 10.5.2 Market Breakup by Country
 - 10.5.3 Market Forecast

11 SWOT ANALYSIS

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition

13.5 Threat of New Entrants

13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

15.1 Market Structure

15.2 Key Players

15.3 Profiles of Key Players

15.3.1 Aerie Pharmaceuticals Inc.

15.3.1.1 Company Overview

15.3.1.2 Product Portfolio

15.3.1.3 Financials

15.3.2 Bausch Health Companies Inc.

15.3.2.1 Company Overview

15.3.2.2 Product Portfolio

15.3.2.3 Financials

15.3.2.4 SWOT Analysis

15.3.3 Bayer AG

15.3.3.1 Company Overview

15.3.3.2 Product Portfolio

15.3.3.3 Financials

15.3.3.4 SWOT Analysis

15.3.4 F. Hoffmann-La Roche Ltd

15.3.4.1 Company Overview

15.3.4.2 Product Portfolio

15.3.4.3 Financials

15.3.5 Iveric Bio Inc.

15.3.5.1 Company Overview

15.3.5.2 Product Portfolio

15.3.5.3 Financials

15.3.6 Novartis AG

15.3.6.1 Company Overview

15.3.6.2 Product Portfolio

15.3.6.3 Financials

15.3.6.4 SWOT Analysis

15.3.7 Panoptica

15.3.7.1 Company Overview

- 15.3.7.2 Product Portfolio
- 15.3.8 Pfizer Inc.
 - 15.3.8.1 Company Overview
 - 15.3.8.2 Product Portfolio
 - 15.3.8.3 Financials
 - 15.3.8.4 SWOT Analysis
- 15.3.9 Phio Pharmaceuticals
 - 15.3.9.1 Company Overview
 - 15.3.9.2 Product Portfolio
 - 15.3.9.3 Financials
- 15.3.10 Regeneron Pharmaceuticals Inc.
 - 15.3.10.1 Company Overview
 - 15.3.10.2 Product Portfolio
 - 15.3.10.3 Financials
 - 15.3.10.4 SWOT Analysis
- 15.3.11 Regenxbio Inc.
 - 15.3.11.1 Company Overview
 - 15.3.11.2 Product Portfolio
 - 15.3.11.3 Financials
 - 15.3.11.4 SWOT Analysis
- 15.3.12 Santen Pharmaceutical Co. Ltd.
 - 15.3.12.1 Company Overview
 - 15.3.12.2 Product Portfolio
 - 15.3.12.3 Financials
 - 15.3.12.4 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Macular Degeneration Treatment Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Macular Degeneration Treatment Market Forecast: Breakup by Type (in Million US\$), 2024-2032

Table 3: Global: Macular Degeneration Treatment Market Forecast: Breakup by Stage of Disease (in Million US\$), 2024-2032

Table 4: Global: Macular Degeneration Treatment Market Forecast: Breakup by Route of Administration (in Million US\$), 2024-2032

Table 5: Global: Macular Degeneration Treatment Market Forecast: Breakup by End User (in Million US\$), 2024-2032

Table 6: Global: Macular Degeneration Treatment Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 7: Global: Macular Degeneration Treatment Market: Competitive Structure

Table 8: Global: Macular Degeneration Treatment Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Macular Degeneration Treatment Market: Major Drivers and Challenges

Figure 2: Global: Macular Degeneration Treatment Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Macular Degeneration Treatment Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 4: Global: Macular Degeneration Treatment Market: Breakup by Type (in %), 2023

Figure 5: Global: Macular Degeneration Treatment Market: Breakup by Stage of Disease (in %), 2023

Figure 6: Global: Macular Degeneration Treatment Market: Breakup by Route of Administration (in %), 2023

Figure 7: Global: Macular Degeneration Treatment Market: Breakup by End User (in %), 2023

Figure 8: Global: Macular Degeneration Treatment Market: Breakup by Region (in %), 2023

Figure 9: Global: Macular Degeneration Treatment (Dry Age-related Macular Degeneration) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 10: Global: Macular Degeneration Treatment (Dry Age-related Macular Degeneration) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 11: Global: Macular Degeneration Treatment (Wet Age-related Macular Degeneration) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 12: Global: Macular Degeneration Treatment (Wet Age-related Macular Degeneration) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 13: Global: Macular Degeneration Treatment (Early Stage) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 14: Global: Macular Degeneration Treatment (Early Stage) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 15: Global: Macular Degeneration Treatment (Intermediate Stage) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 16: Global: Macular Degeneration Treatment (Intermediate Stage) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 17: Global: Macular Degeneration Treatment (Late Stage) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 18: Global: Macular Degeneration Treatment (Late Stage) Market Forecast:

Sales Value (in Million US\$), 2024-2032

Figure 19: Global: Macular Degeneration Treatment (Intravenous Route) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 20: Global: Macular Degeneration Treatment (Intravenous Route) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 21: Global: Macular Degeneration Treatment (Intravitreal Route) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 22: Global: Macular Degeneration Treatment (Intravitreal Route) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 23: Global: Macular Degeneration Treatment (Hospitals) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 24: Global: Macular Degeneration Treatment (Hospitals) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 25: Global: Macular Degeneration Treatment (Ambulatory Surgical Center) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 26: Global: Macular Degeneration Treatment (Ambulatory Surgical Center) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 27: Global: Macular Degeneration Treatment (Other End Users) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 28: Global: Macular Degeneration Treatment (Other End Users) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 29: North America: Macular Degeneration Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 30: North America: Macular Degeneration Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 31: United States: Macular Degeneration Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 32: United States: Macular Degeneration Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 33: Canada: Macular Degeneration Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 34: Canada: Macular Degeneration Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 35: Asia-Pacific: Macular Degeneration Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 36: Asia-Pacific: Macular Degeneration Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 37: China: Macular Degeneration Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 38: China: Macular Degeneration Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 39: Japan: Macular Degeneration Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 40: Japan: Macular Degeneration Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 41: India: Macular Degeneration Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 42: India: Macular Degeneration Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 43: South Korea: Macular Degeneration Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 44: South Korea: Macular Degeneration Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 45: Australia: Macular Degeneration Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 46: Australia: Macular Degeneration Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 47: Indonesia: Macular Degeneration Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 48: Indonesia: Macular Degeneration Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 49: Others: Macular Degeneration Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 50: Others: Macular Degeneration Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 51: Europe: Macular Degeneration Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 52: Europe: Macular Degeneration Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 53: Germany: Macular Degeneration Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 54: Germany: Macular Degeneration Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 55: France: Macular Degeneration Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 56: France: Macular Degeneration Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 57: United Kingdom: Macular Degeneration Treatment Market: Sales Value (in

Million US\$), 2018 & 2023

Figure 58: United Kingdom: Macular Degeneration Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 59: Italy: Macular Degeneration Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 60: Italy: Macular Degeneration Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 61: Spain: Macular Degeneration Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 62: Spain: Macular Degeneration Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 63: Russia: Macular Degeneration Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 64: Russia: Macular Degeneration Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 65: Others: Macular Degeneration Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 66: Others: Macular Degeneration Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 67: Latin America: Macular Degeneration Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 68: Latin America: Macular Degeneration Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 69: Brazil: Macular Degeneration Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 70: Brazil: Macular Degeneration Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 71: Mexico: Macular Degeneration Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 72: Mexico: Macular Degeneration Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 73: Others: Macular Degeneration Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 74: Others: Macular Degeneration Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 75: Middle East and Africa: Macular Degeneration Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 76: Middle East and Africa: Macular Degeneration Treatment Market: Breakup by Country (in %), 2023

Figure 77: Middle East and Africa: Macular Degeneration Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 78: Global: Macular Degeneration Treatment Industry: SWOT Analysis

Figure 79: Global: Macular Degeneration Treatment Industry: Value Chain Analysis

Figure 80: Global: Macular Degeneration Treatment Industry: Porter's Five Forces Analysis

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