

# Macrofiltration Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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## Abstracts

The global macrofiltration market size reached US\$ 6.9 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 9.8 Billion by 2028, exhibiting a growth rate (CAGR) of 5.9% during 2023-2028.

Macrofiltration refers to the process of filtering insoluble solid particles from water through a special pore-sized membrane. It is carried out using a wide range of mesh screens or filters manufactured using stainless steel or woven polymer. Granular micro filter, filter press filter, belt filter press, bag filter, and auto backwash filter are some common product variants. It is widely used for pre-treatment, sanitation, dewatering sludge, product purification, separation, and washing. Macrofiltration is a cost-effective, environment-friendly, and energy-efficient process that offers easy scalability and higher operational efficiency. As a result, it finds extensive applications across the water and wastewater, chemical, pharmaceutical, food and beverage (F&B), mining, and paper industries.

### Macrofiltration Market Trends:

The increasing demand for macrofiltration in the water and wastewater treatment industry is one of the key factors driving the market growth. It is widely used to purify fresh water, decrease turbidity, desalination, reclamation, and recycle wastewater for reuse in residential and industrial complexes. In addition, the implementation of stringent regulations, laws, and guidelines by several governments across the globe for reducing and reusing wastewater is acting as another growth-inducing factor. Furthermore, the widespread technique utilization in the pharmaceutical industry for selective filtration of microorganisms and pyrogens and purifying medicinal compounds is providing a considerable boost to the market growth. Apart from this, the introduction of a nanofibre layer that is added to the macro filtration substrate to enhance the

surface and depth filtration capabilities is creating a positive outlook for the market. Moreover, the widespread adoption of granular micro filter membranes that are specifically designed to separate sediments, algae, and large bacteria from liquids is propelling the market growth. Additionally, the rising demand for macrofiltration from the metal and mining industry to dewater fine coal and tailings and separate solid from the liquid in an ore concentration is positively influencing the market growth. Other factors, including significant growth in the chemical and pharmaceutical industries and rising investments in municipal infrastructural development to improve access to safe and portable drinking water, are anticipated to drive the market growth.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global macrofiltration market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product and industry vertical.

#### Breakup by Product:

- Granular Micro Filter
- Filter Press Filter
- Leaf Tubular and Press Filter
- Bag Filter
- Belt Filter Press
- Auto Backwash Filters
- Others

#### Breakup by Industry Vertical:

- Water and Wastewater
- Chemical and Pharmaceutical
- Mining and Metal
- Food and Beverage
- Paper and Pulp
- Others

#### Breakup by Region:

- North America
- United States

Canada  
Asia-Pacific  
China  
Japan  
India  
South Korea  
Australia  
Indonesia  
Others  
Europe  
Germany  
France  
United Kingdom  
Italy  
Spain  
Russia  
Others  
Latin America  
Brazil  
Mexico  
Others  
Middle East and Africa

#### Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Amiad Water Systems, Ascension Industries Inc., Mann+Hummel, MTB Technologies Sp. Z O.O., Ostwald Filtration Systems GmbH, Pall Corporation (Danaher Corporation), Parker Hannifin Corporation, Pentair plc and SUEZ - Water Technologies & Solutions (Veolia Environnement S.A).

#### Key Questions Answered in This Report

1. What was the size of the global macrofiltration market in 2022?
2. What is the expected growth rate of the global macrofiltration market during 2023-2028?
3. What are the key factors driving the global macrofiltration market?
4. What has been the impact of COVID-19 on the global macrofiltration market?
5. What is the breakup of the global macrofiltration market based on the product?
6. What is the breakup of the global macrofiltration market based on the industry

vertical?

7. What are the key regions in the global macrofiltration market?

8. Who are the key players/companies in the global macrofiltration market?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 GLOBAL MACROFILTRATION MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### **6 MARKET BREAKUP BY PRODUCT**

- 6.1 Granular Micro Filter
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Filter Press Filter
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3 Leaf Tubular and Press Filter

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Bag Filter
  - 6.4.1 Market Trends
  - 6.4.2 Market Forecast
- 6.5 Belt Filter Press
  - 6.5.1 Market Trends
  - 6.5.2 Market Forecast
- 6.6 Auto Backwash Filters
  - 6.6.1 Market Trends
  - 6.6.2 Market Forecast
- 6.7 Others
  - 6.7.1 Market Trends
  - 6.7.2 Market Forecast

## **7 MARKET BREAKUP BY INDUSTRY VERTICAL**

- 7.1 Water and Wastewater
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Chemical and Pharmaceutical
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast
- 7.3 Mining and Metal
  - 7.3.1 Market Trends
  - 7.3.2 Market Forecast
- 7.4 Food and Beverage
  - 7.4.1 Market Trends
  - 7.4.2 Market Forecast
- 7.5 Paper and Pulp
  - 7.5.1 Market Trends
  - 7.5.2 Market Forecast
- 7.6 Others
  - 7.6.1 Market Trends
  - 7.6.2 Market Forecast

## **8 MARKET BREAKUP BY REGION**

- 8.1 North America

- 8.1.1 United States
  - 8.1.1.1 Market Trends
  - 8.1.1.2 Market Forecast
- 8.1.2 Canada
  - 8.1.2.1 Market Trends
  - 8.1.2.2 Market Forecast
- 8.2 Asia-Pacific
  - 8.2.1 China
    - 8.2.1.1 Market Trends
    - 8.2.1.2 Market Forecast
  - 8.2.2 Japan
    - 8.2.2.1 Market Trends
    - 8.2.2.2 Market Forecast
  - 8.2.3 India
    - 8.2.3.1 Market Trends
    - 8.2.3.2 Market Forecast
  - 8.2.4 South Korea
    - 8.2.4.1 Market Trends
    - 8.2.4.2 Market Forecast
  - 8.2.5 Australia
    - 8.2.5.1 Market Trends
    - 8.2.5.2 Market Forecast
  - 8.2.6 Indonesia
    - 8.2.6.1 Market Trends
    - 8.2.6.2 Market Forecast
  - 8.2.7 Others
    - 8.2.7.1 Market Trends
    - 8.2.7.2 Market Forecast
- 8.3 Europe
  - 8.3.1 Germany
    - 8.3.1.1 Market Trends
    - 8.3.1.2 Market Forecast
  - 8.3.2 France
    - 8.3.2.1 Market Trends
    - 8.3.2.2 Market Forecast
  - 8.3.3 United Kingdom
    - 8.3.3.1 Market Trends
    - 8.3.3.2 Market Forecast
  - 8.3.4 Italy

- 8.3.4.1 Market Trends
- 8.3.4.2 Market Forecast
- 8.3.5 Spain
  - 8.3.5.1 Market Trends
  - 8.3.5.2 Market Forecast
- 8.3.6 Russia
  - 8.3.6.1 Market Trends
  - 8.3.6.2 Market Forecast
- 8.3.7 Others
  - 8.3.7.1 Market Trends
  - 8.3.7.2 Market Forecast
- 8.4 Latin America
  - 8.4.1 Brazil
    - 8.4.1.1 Market Trends
    - 8.4.1.2 Market Forecast
  - 8.4.2 Mexico
    - 8.4.2.1 Market Trends
    - 8.4.2.2 Market Forecast
  - 8.4.3 Others
    - 8.4.3.1 Market Trends
    - 8.4.3.2 Market Forecast
- 8.5 Middle East and Africa
  - 8.5.1 Market Trends
  - 8.5.2 Market Breakup by Country
  - 8.5.3 Market Forecast

## **9 SWOT ANALYSIS**

- 9.1 Overview
- 9.2 Strengths
- 9.3 Weaknesses
- 9.4 Opportunities
- 9.5 Threats

## **10 VALUE CHAIN ANALYSIS**

## **11 PORTERS FIVE FORCES ANALYSIS**

- 11.1 Overview



- 11.2 Bargaining Power of Buyers
- 11.3 Bargaining Power of Suppliers
- 11.4 Degree of Competition
- 11.5 Threat of New Entrants
- 11.6 Threat of Substitutes

## **12 PRICE ANALYSIS**

## **13 COMPETITIVE LANDSCAPE**

- 13.1 Market Structure
- 13.2 Key Players
- 13.3 Profiles of Key Players
  - 13.3.1 Amiad Water Systems
    - 13.3.1.1 Company Overview
    - 13.3.1.2 Product Portfolio
    - 13.3.1.3 Financials
  - 13.3.2 Ascension Industries Inc.
    - 13.3.2.1 Company Overview
    - 13.3.2.2 Product Portfolio
  - 13.3.3 Mann+Hummel
    - 13.3.3.1 Company Overview
    - 13.3.3.2 Product Portfolio
  - 13.3.4 MTB Technologies Sp. Z O.O.
    - 13.3.4.1 Company Overview
    - 13.3.4.2 Product Portfolio
  - 13.3.5 Ostwald Filtration Systems GmbH
    - 13.3.5.1 Company Overview
    - 13.3.5.2 Product Portfolio
  - 13.3.6 Pall Corporation (Danaher Corporation)
    - 13.3.6.1 Company Overview
    - 13.3.6.2 Product Portfolio
    - 13.3.6.3 SWOT Analysis
  - 13.3.7 Parker Hannifin Corporation
    - 13.3.7.1 Company Overview
    - 13.3.7.2 Product Portfolio
    - 13.3.7.3 Financials
    - 13.3.7.4 SWOT Analysis
  - 13.3.8 Pentair plc

13.3.8.1 Company Overview

13.3.8.2 Product Portfolio

13.3.9 SUEZ - Water Technologies & Solutions (Veolia Environnement S.A)

13.3.9.1 Company Overview

13.3.9.2 Product Portfolio

## List Of Tables

### LIST OF TABLES

Table 1: Global: Macrofiltration Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Macrofiltration Market Forecast: Breakup by Product (in Million US\$), 2023-2028

Table 3: Global: Macrofiltration Market Forecast: Breakup by Industry Vertical (in Million US\$), 2023-2028

Table 4: Global: Macrofiltration Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 5: Global: Macrofiltration Market: Competitive Structure

Table 6: Global: Macrofiltration Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Macrofiltration Market: Major Drivers and Challenges

Figure 2: Global: Macrofiltration Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Macrofiltration Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Macrofiltration Market: Breakup by Product (in %), 2022

Figure 5: Global: Macrofiltration Market: Breakup by Industry Vertical (in %), 2022

Figure 6: Global: Macrofiltration Market: Breakup by Region (in %), 2022

Figure 7: Global: Macrofiltration (Granular Micro Filter) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 8: Global: Macrofiltration (Granular Micro Filter) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 9: Global: Macrofiltration (Filter Press Filter) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: Macrofiltration (Filter Press Filter) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: Macrofiltration (Leaf Tubular and Press Filter) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: Macrofiltration (Leaf Tubular and Press Filter) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: Macrofiltration (Bag Filter) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: Macrofiltration (Bag Filter) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: Macrofiltration (Belt Filter Press) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: Macrofiltration (Belt Filter Press) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: Macrofiltration (Auto Backwash Filters) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: Macrofiltration (Auto Backwash Filters) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: Macrofiltration (Other Products) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: Macrofiltration (Other Products) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Global: Macrofiltration (Water and Wastewater) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: Global: Macrofiltration (Water and Wastewater) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: Macrofiltration (Chemical and Pharmaceutical) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: Macrofiltration (Chemical and Pharmaceutical) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Global: Macrofiltration (Mining and Metal) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: Macrofiltration (Mining and Metal) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Global: Macrofiltration (Food and Beverage) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: Global: Macrofiltration (Food and Beverage) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Global: Macrofiltration (Paper and Pulp) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: Global: Macrofiltration (Paper and Pulp) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: Global: Macrofiltration (Other Industry Verticals) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: Global: Macrofiltration (Other Industry Verticals) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: North America: Macrofiltration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: North America: Macrofiltration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: United States: Macrofiltration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: United States: Macrofiltration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: Canada: Macrofiltration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: Canada: Macrofiltration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: Asia-Pacific: Macrofiltration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: Asia-Pacific: Macrofiltration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: China: Macrofiltration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: China: Macrofiltration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: Japan: Macrofiltration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: Japan: Macrofiltration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: India: Macrofiltration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: India: Macrofiltration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: South Korea: Macrofiltration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: South Korea: Macrofiltration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: Australia: Macrofiltration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: Australia: Macrofiltration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: Indonesia: Macrofiltration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: Indonesia: Macrofiltration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: Others: Macrofiltration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: Others: Macrofiltration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: Europe: Macrofiltration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: Europe: Macrofiltration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: Germany: Macrofiltration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: Germany: Macrofiltration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: France: Macrofiltration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: France: Macrofiltration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: United Kingdom: Macrofiltration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: United Kingdom: Macrofiltration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: Italy: Macrofiltration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: Italy: Macrofiltration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: Spain: Macrofiltration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: Spain: Macrofiltration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: Russia: Macrofiltration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: Russia: Macrofiltration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: Others: Macrofiltration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 70: Others: Macrofiltration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 71: Latin America: Macrofiltration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 72: Latin America: Macrofiltration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 73: Brazil: Macrofiltration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 74: Brazil: Macrofiltration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 75: Mexico: Macrofiltration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 76: Mexico: Macrofiltration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 77: Others: Macrofiltration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 78: Others: Macrofiltration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 79: Middle East and Africa: Macrofiltration Market: Sales Value (in Million US\$), 2017 & 2022

Figure 80: Middle East and Africa: Macrofiltration Market: Breakup by Country (in %), 2022

Figure 81: Middle East and Africa: Macrofiltration Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 82: Global: Macrofiltration Industry: SWOT Analysis

Figure 83: Global: Macrofiltration Industry: Value Chain Analysis

Figure 84: Global: Macrofiltration Industry: Porter's Five Forces Analysis

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