

Lumbar Spondylolisthesis Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034

<https://marketpublishers.com/r/L985FD38AAA3EN.html>

Date: May 2024

Pages: 140

Price: US\$ 6,499.00 (Single User License)

ID: L985FD38AAA3EN

Abstracts

The 7 major lumbar spondylolisthesis markets are expected to exhibit a CAGR of 3.61% during 2024-2034.

The lumbar spondylolisthesis market has been comprehensively analyzed in IMARC's new report titled "Lumbar Spondylolisthesis Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034". Lumbar spondylolisthesis is a spinal condition characterized by the forward displacement of one vertebra over another in the lumbar (lower) area of the spine. It typically occurs due to the weakening or fracture of a section of the vertebra known as the pars interarticularis, leading to instability and slippage. This condition can result in varying degrees of pain, neurological symptoms, and a reduced quality of life. Common indications of the ailment include lower back pain, which might radiate to the buttocks or thighs, as well as muscle spasms and stiffness. Patients might also experience numbness, tingling, or weakness in the legs due to nerve compression. Walking or standing for prolonged periods can exacerbate discomfort, and activities requiring bending or lifting may also be challenging. The diagnosis of lumbar spondylolisthesis involves a combination of clinical assessment, medical history review, and diagnostic imaging. X-rays, CT scans, or MRI scans are also used to visualize the spinal alignment, degree of slippage, and any potential nerve compression.

The increasing prevalence of numerous associated risk factors, such as congenital predisposition, degenerative changes, traumatic events, etc., resulting in vertebral misalignment, particularly in the lower back region, is primarily driving the lumbar spondylolisthesis market. In addition to this, the inflating utilization of efficacious interventions, like physical therapy and analgesic medications, to alleviate pain, correct

spinal alignment, and prevent further structural deterioration is creating a positive outlook for the market. Moreover, the widespread adoption of minimally invasive surgical techniques, such as spinal fusion and decompression procedures, which offer reduced recovery times and postoperative discomfort, is also propelling the market growth. Apart from this, the rising usage of non-surgical approaches, including bracing and targeted exercises, aimed at enhancing core strength and stabilizing the spine is acting as another significant growth-inducing factor. These methods aid in alleviating discomfort, improving mobility, and enhancing the quality of life for individuals suffering from the condition. Additionally, the emerging popularity of regenerative therapies, such as stem cell treatments and growth factor injections, since they help to promote tissue healing and regeneration, thereby addressing the underlying structural issues associated with the disease, is expected to drive the lumbar spondylolisthesis market during the forecast period.

IMARC Group's new report provides an exhaustive analysis of the lumbar spondylolisthesis market in the United States, EU5 (Germany, Spain, Italy, France, and United Kingdom) and Japan. This includes treatment practices, in-market, and pipeline drugs, share of individual therapies, market performance across the seven major markets, market performance of key companies and their drugs, etc. The report also provides the current and future patient pool across the seven major markets. According to the report the United States has the largest patient pool for lumbar spondylolisthesis and also represents the largest market for its treatment. Furthermore, the current treatment practice/algorithm, market drivers, challenges, opportunities, reimbursement scenario and unmet medical needs, etc. have also been provided in the report. This report is a must-read for manufacturers, investors, business strategists, researchers, consultants, and all those who have any kind of stake or are planning to foray into the lumbar spondylolisthesis market in any manner.

Time Period of the Study

Base Year: 2023

Historical Period: 2018-2023

Market Forecast: 2024-2034

Countries Covered

United States

Germany

France

United Kingdom

Italy

Spain

Japan

Analysis Covered Across Each Country

Historical, current, and future epidemiology scenario

Historical, current, and future performance of the lumbar spondylolisthesis market

Historical, current, and future performance of various therapeutic categories in the market

Sales of various drugs across the lumbar spondylolisthesis market

Reimbursement scenario in the market

In-market and pipeline drugs

Competitive Landscape:

This report also provides a detailed analysis of the current lumbar spondylolisthesis marketed drugs and late-stage pipeline drugs.

In-Market Drugs

Drug Overview

Mechanism of Action

Regulatory Status

Clinical Trial Results

Drug Uptake and Market Performance

Late-Stage Pipeline Drugs

Drug Overview

Mechanism of Action

Regulatory Status

Clinical Trial Results

Drug Uptake and Market Performance

Key Questions Answered in this Report:

Market Insights

How has the lumbar spondylolisthesis market performed so far and how will it perform in the coming years?

What are the markets shares of various therapeutic segments in 2023 and how are they

expected to perform till 2034?

What was the country-wise size of the lumbar spondylolisthesis market across the seven major markets in 2023 and what will it look like in 2034?

What is the growth rate of the lumbar spondylolisthesis market across the seven major markets and what will be the expected growth over the next ten years?

What are the key unmet needs in the market?

Epidemiology Insights

What is the number of prevalent cases (2018-2034) of lumbar spondylolisthesis across the seven major markets?

What is the number of prevalent cases (2018-2034) of lumbar spondylolisthesis by age across the seven major markets?

What is the number of prevalent cases (2018-2034) of lumbar spondylolisthesis by gender across the seven major markets?

How many patients are diagnosed (2018-2034) with lumbar spondylolisthesis across the seven major markets?

What is the size of the lumbar spondylolisthesis patient pool (2018-2023) across the seven major markets?

What would be the forecasted patient pool (2024-2034) across the seven major markets?

What are the key factors driving the epidemiological trend of lumbar spondylolisthesis?

What will be the growth rate of patients across the seven major markets?

Lumbar Spondylolisthesis: Current Treatment Scenario, Marketed Drugs and Emerging Therapies

What are the current marketed drugs and what are their market performance?

What are the key pipeline drugs and how are they expected to perform in the coming years?

How safe are the current marketed drugs and what are their efficacies?

How safe are the late-stage pipeline drugs and what are their efficacies?

What are the current treatment guidelines for lumbar spondylolisthesis drugs across the seven major markets?

Who are the key companies in the market and what are their market shares?

What are the key mergers and acquisitions, licensing activities, collaborations, etc. related to the lumbar spondylolisthesis market?

What are the key regulatory events related to the lumbar spondylolisthesis market?

What is the structure of clinical trial landscape by status related to the lumbar

spondylolisthesis market?

What is the structure of clinical trial landscape by phase related to the lumbar spondylolisthesis market?

What is the structure of clinical trial landscape by route of administration related to the lumbar spondylolisthesis market?

Contents

?1 Preface

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 LUMBAR SPONDYLOLISTHESIS - INTRODUCTION

- 4.1 Overview
- 4.2 Regulatory Process
- 4.3 Epidemiology (2018-2023) and Forecast (2024-2034)
- 4.4 Market Overview (2018-2023) and Forecast (2024-2034)
- 4.5 Competitive Intelligence

5 LUMBAR SPONDYLOLISTHESIS - DISEASE OVERVIEW

- 5.1 Introduction
- 5.2 Symptoms and Diagnosis
- 5.3 Pathophysiology
- 5.4 Causes and Risk Factors
- 5.5 Treatment

6 PATIENT JOURNEY

7 LUMBAR SPONDYLOLISTHESIS - EPIDEMIOLOGY AND PATIENT POPULATION

- 7.1 Epidemiology - Key Insights

- 7.2 Epidemiology Scenario - Top 7 Markets
 - 7.2.1 Epidemiology Scenario (2018-2023)
 - 7.2.2 Epidemiology Forecast (2024-2034)
 - 7.2.3 Epidemiology by Age (2018-2034)
 - 7.2.4 Epidemiology by Gender (2018-2034)
 - 7.2.5 Diagnosed Cases (2018-2034)
 - 7.2.6 Patient Pool/Treated Cases (2018-2034)
- 7.3 Epidemiology Scenario - United States
 - 7.3.1 Epidemiology Scenario (2018-2023)
 - 7.3.2 Epidemiology Forecast (2024-2034)
 - 7.3.3 Epidemiology by Age (2018-2034)
 - 7.3.4 Epidemiology by Gender (2018-2034)
 - 7.3.5 Diagnosed Cases (2018-2034)
 - 7.3.6 Patient Pool/Treated Cases (2018-2034)
- 7.4 Epidemiology Scenario - Germany
 - 7.4.1 Epidemiology Scenario (2018-2023)
 - 7.4.2 Epidemiology Forecast (2024-2034)
 - 7.4.3 Epidemiology by Age (2018-2034)
 - 7.4.4 Epidemiology by Gender (2018-2034)
 - 7.4.5 Diagnosed Cases (2018-2034)
 - 7.4.6 Patient Pool/Treated Cases (2018-2034)
- 7.5 Epidemiology Scenario - France
 - 7.5.1 Epidemiology Scenario (2018-2023)
 - 7.5.2 Epidemiology Forecast (2024-2034)
 - 7.5.3 Epidemiology by Age (2018-2034)
 - 7.5.4 Epidemiology by Gender (2018-2034)
 - 7.5.5 Diagnosed Cases (2018-2034)
 - 7.5.6 Patient Pool/Treated Cases (2018-2034)
- 7.6 Epidemiology Scenario - United Kingdom
 - 7.6.1 Epidemiology Scenario (2018-2023)
 - 7.6.2 Epidemiology Forecast (2024-2034)
 - 7.6.3 Epidemiology by Age (2018-2034)
 - 7.6.4 Epidemiology by Gender (2018-2034)
 - 7.6.5 Diagnosed Cases (2018-2034)
 - 7.6.6 Patient Pool/Treated Cases (2018-2034)
- 7.7 Epidemiology Scenario - Italy
 - 7.7.1 Epidemiology Scenario (2018-2023)
 - 7.7.2 Epidemiology Forecast (2024-2034)
 - 7.7.3 Epidemiology by Age (2018-2034)

- 7.7.4 Epidemiology by Gender (2018-2034)
- 7.7.5 Diagnosed Cases (2018-2034)
- 7.7.6 Patient Pool/Treated Cases (2018-2034)
- 7.8 Epidemiology Scenario - Spain
 - 7.8.1 Epidemiology Scenario (2018-2023)
 - 7.8.2 Epidemiology Forecast (2024-2034)
 - 7.8.3 Epidemiology by Age (2018-2034)
 - 7.8.4 Epidemiology by Gender (2018-2034)
 - 7.8.5 Diagnosed Cases (2018-2034)
 - 7.8.6 Patient Pool/Treated Cases (2018-2034)
- 7.9 Epidemiology Scenario - Japan
 - 7.9.1 Epidemiology Scenario (2018-2023)
 - 7.9.2 Epidemiology Forecast (2024-2034)
 - 7.9.3 Epidemiology by Age (2018-2034)
 - 7.9.4 Epidemiology by Gender (2018-2034)
 - 7.9.5 Diagnosed Cases (2018-2034)
 - 7.9.6 Patient Pool/Treated Cases (2018-2034)

8 LUMBAR SPONDYLOLISTHESIS - TREATMENT ALGORITHM, GUIDELINES, AND MEDICAL PRACTICES

- 8.1 Guidelines, Management and Treatment
- 8.2 Treatment Algorithm

9 LUMBAR SPONDYLOLISTHESIS - UNMET NEEDS

10 LUMBAR SPONDYLOLISTHESIS - KEY ENDPOINTS OF TREATMENT

11 LUMBAR SPONDYLOLISTHESIS - MARKETED PRODUCTS

- 11.1 List of Lumbar Spondylolisthesis Marketed Drugs Across the Top 7 Markets
 - 11.1.1 Drug Name – Company Name
 - 11.1.1.1 Drug Overview
 - 11.1.1.2 Mechanism of Action
 - 11.1.1.3 Regulatory Status
 - 11.1.1.4 Clinical Trial Results
 - 11.1.1.5 Sales Across Major Markets

Kindly note that the complete list of marketed drugs has been provided in the report.

12 LUMBAR SPONDYLOLISTHESIS - PIPELINE DRUGS

12.1 List of Lumbar Spondylolisthesis Pipeline Drugs Across the Top 7 Markets

12.1.1 Drug Name – Company Name

12.1.1.1 Drug Overview

12.1.1.2 Mechanism of Action

12.1.1.3 Clinical Trial Results

12.1.1.4 Safety and Efficacy

12.1.1.5 Regulatory Status

Kindly note that the complete list of pipeline drugs has been provided in the report.

13 LUMBAR SPONDYLOLISTHESIS - ATTRIBUTE ANALYSIS OF KEY MARKETED AND PIPELINE DRUGS

14 LUMBAR SPONDYLOLISTHESIS – CLINICAL TRIAL LANDSCAPE

14.1 Drugs by Status

14.2 Drugs by Phase

14.3 Drugs by Route of Administration

14.4 Key Regulatory Events

15 LUMBAR SPONDYLOLISTHESIS - MARKET SCENARIO

15.1 Market Scenario - Key Insights

15.2 Market Scenario - Top 7 Markets

15.2.1 Lumbar Spondylolisthesis - Market Size

15.2.1.1 Market Size (2018-2023)

15.2.1.2 Market Forecast (2024-2034)

15.2.2 Lumbar Spondylolisthesis - Market Size by Therapies

15.2.2.1 Market Size by Therapies (2018-2023)

15.2.2.2 Market Forecast by Therapies (2024-2034)

15.3 Market Scenario - United States

15.3.1 Lumbar Spondylolisthesis - Market Size

15.3.1.1 Market Size (2018-2023)

15.3.1.2 Market Forecast (2024-2034)

15.3.2 Lumbar Spondylolisthesis - Market Size by Therapies

15.3.2.1 Market Size by Therapies (2018-2023)

15.3.2.2 Market Forecast by Therapies (2024-2034)

15.3.3 Lumbar Spondylolisthesis - Access and Reimbursement Overview

15.4 Market Scenario - Germany

15.4.1 Lumbar Spydylolisthesis - Market Size

15.4.1.1 Market Size (2018-2023)

15.4.1.2 Market Forecast (2024-2034)

15.4.2 Lumbar Spydylolisthesis - Market Size by Therapies

15.4.2.1 Market Size by Therapies (2018-2023)

15.4.2.2 Market Forecast by Therapies (2024-2034)

15.4.3 Lumbar Spydylolisthesis - Access and Reimbursement Overview

15.5 Market Scenario - France

15.5.1 Lumbar Spydylolisthesis - Market Size

15.5.1.1 Market Size (2018-2023)

15.5.1.2 Market Forecast (2024-2034)

15.5.2 Lumbar Spydylolisthesis - Market Size by Therapies

15.5.2.1 Market Size by Therapies (2018-2023)

15.5.2.2 Market Forecast by Therapies (2024-2034)

15.5.3 Lumbar Spydylolisthesis - Access and Reimbursement Overview

15.6 Market Scenario - United Kingdom

15.6.1 Lumbar Spydylolisthesis - Market Size

15.6.1.1 Market Size (2018-2023)

15.6.1.2 Market Forecast (2024-2034)

15.6.2 Lumbar Spydylolisthesis - Market Size by Therapies

15.6.2.1 Market Size by Therapies (2018-2023)

15.6.2.2 Market Forecast by Therapies (2024-2034)

15.6.3 Lumbar Spydylolisthesis - Access and Reimbursement Overview

15.7 Market Scenario - Italy

15.7.1 Lumbar Spydylolisthesis - Market Size

15.7.1.1 Market Size (2018-2023)

15.7.1.2 Market Forecast (2024-2034)

15.7.2 Lumbar Spydylolisthesis - Market Size by Therapies

15.7.2.1 Market Size by Therapies (2018-2023)

15.7.2.2 Market Forecast by Therapies (2024-2034)

15.7.3 Lumbar Spydylolisthesis - Access and Reimbursement Overview

15.8 Market Scenario - Spain

15.8.1 Lumbar Spydylolisthesis - Market Size

15.8.1.1 Market Size (2018-2023)

15.8.1.2 Market Forecast (2024-2034)

15.8.2 Lumbar Spydylolisthesis - Market Size by Therapies

15.8.2.1 Market Size by Therapies (2018-2023)

15.8.2.2 Market Forecast by Therapies (2024-2034)

- 15.8.3 Lumbar Spondylolisthesis - Access and Reimbursement Overview
- 15.9 Market Scenario - Japan
 - 15.9.1 Lumbar Spondylolisthesis - Market Size
 - 15.9.1.1 Market Size (2018-2023)
 - 15.9.1.2 Market Forecast (2024-2034)
 - 15.9.2 Lumbar Spondylolisthesis - Market Size by Therapies
 - 15.9.2.1 Market Size by Therapies (2018-2023)
 - 15.9.2.2 Market Forecast by Therapies (2024-2034)
 - 15.9.3 Lumbar Spondylolisthesis - Access and Reimbursement Overview

16 LUMBAR SPONDYLOLISTHESIS - RECENT EVENTS AND INPUTS FROM KEY OPINION LEADERS

17 LUMBAR SPONDYLOLISTHESIS MARKET - SWOT ANALYSIS

- 17.1 Strengths
- 17.2 Weaknesses
- 17.3 Opportunities
- 17.4 Threats

18 LUMBAR SPONDYLOLISTHESIS MARKET – STRATEGIC RECOMMENDATIONS

19 APPENDIX

I would like to order

Product name: Lumbar Spondylolisthesis Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034

Product link: <https://marketpublishers.com/r/L985FD38AAA3EN.html>

Price: US\$ 6,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/L985FD38AAA3EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

