

Lubricant Additives Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/L2E1A1D8CB5EN.html>

Date: February 2023

Pages: 117

Price: US\$ 2,499.00 (Single User License)

ID: L2E1A1D8CB5EN

Abstracts

Market Overview:

The global lubricant additives market size reached US\$ 16.6 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 20.8 Billion by 2028, exhibiting a CAGR of 3.7% during 2023-2028.

Lubricant additives are chemicals used for enhancing the functioning of lubricating oils by helping the engine oil to stay longer and making the engine safe under all operating conditions. They typically range between 0.1% to 30% of the oil volume, depending on the application.

Additives can be of various types, some additives impart new and useful properties to the lubricant, whereas, others enhance properties that are already present. Some lubricants also act to lower the rate at which unwanted changes take place in the product throughout its service life. A number of factors are currently catalysing the global demand for lubricant additives.

Market Drivers:

Many lubricant additives contain anti-wear, anti-rust or anti-corrosive characteristics, which prevent damage to coatings and surfaces inside the engine.

Some lubricant additives are also used to maintain the required physical properties (such as viscosity) at all temperatures and operating conditions. This provides adequate flow and viscosity of the engine oil in all situations.

Additives with antioxidant properties aid in slowing down the oxidation process and the

build-up of unwanted engine contaminants and oil thickening. They also help in keeping the engine surfaces and parts clean along with controlling deposit mediated engine oil thickening.

Additives with friction or viscosity modifying properties can also help in increasing the fuel economy. This is by decreasing the friction between moving surfaces or allowing favourable viscosity profiles that further provides improved efficiency.

Advanced lubricant additives also benefit the environment as they can aid in reducing carbon dioxide emissions from vehicles and also allow the effective use of energy resources.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global lubricant additives market report, along with forecasts at the global and regional level from 2023-2028. Our report has categorized the market based on type, end-use and distribution channel.

Breakup by Type:

- Dispersants
- Viscosity Index Improvers
- Detergents
- Antiwear and Antioxidants
- Corrosion Inhibitors
- Friction Modifiers
- Emulsifiers

Based on the type, the market has been segmented as dispersants, viscosity index improvers, detergents, antiwear and antioxidants, corrosion inhibitors, friction modifiers and emulsifiers.

Breakup by End-Use:

- Automotive Lubricant
- Metalworking Fluid
- Industrial Engine Oil
- Process Oil
- Grease

On the basis of the end-use, automotive lubricants represent the largest segment. Other major segments covered in the report include metalworking fluid, industrial engine oil, process oil and grease.

Breakup by Distribution Channel:

Retail
Institutional

On the basis of the distribution channel, the report has segmented the market into institutional and retail.

Breakup by Region:

Asia Pacific
Europe
North America
Middle East and Africa
Latin America

Region-wise, the market has been segmented into Asia Pacific, Europe, North America, Middle East and Africa, and Latin America. Amongst these, Asia Pacific currently represents the largest market.

Competitive Landscape:

The competitive landscape of the market has also been examined with some of the key players being Chevron Corp., Afton Chemical Corporation, The Lubrizol Corporation, Infineum International Limited, BASF SE, BRB International BV, Wuxi South Petroleum Additive Co., Croda Lubricants, DOG Chemie, Dorf Ketal, Dover Chemical, Eni SpA., Evonik Industries AG, Jinzhou Kangtai Lubricant Additives Co. Ltd and King Industries Inc.

This report provides a deep insight into the global lubricant additives market covering all its essential aspects. This ranges from macro overview of the market to micro details of the industry performance, recent trends, key market drivers and challenges, SWOT analysis, Porter's five forces analysis, value chain analysis, etc. This report is a must-read for entrepreneurs, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the lubricant additives

industry in any manner.

Key Questions Answered in This Report

1. What was the size of the global lubricant additives market in 2022?
2. What is the expected growth rate of the global lubricant additives market during 2023-2028?
3. What are the key factors driving the global lubricant additives market?
4. What has been the impact of COVID-19 on the global lubricant additives market?
5. What is the breakup of the global lubricant additives market based on the type?
6. What is the breakup of the global lubricant additives market based on the end-use?
7. What is the breakup of the global lubricant additives market based on the distribution channel?
8. What are the key regions in the global lubricant additives market?
9. Who are the key players/companies in the global lubricant additives market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL LUBRICANT ADDITIVES MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Breakup by Type
- 5.5 Market Breakup by End-Use
- 5.6 Market Breakup by Distribution Channel
- 5.7 Market Breakup by Region
- 5.8 Market Forecast
- 5.9 SWOT Analysis
 - 5.9.1 Overview
 - 5.9.2 Strengths
 - 5.9.3 Weaknesses
 - 5.9.4 Opportunities
 - 5.9.5 Threats

5.10 Value Chain Analysis

- 5.10.1 Overview
- 5.10.2 Research and Development
- 5.10.3 Raw Material Procurement
- 5.10.4 Manufacturing
- 5.10.5 Marketing
- 5.10.6 Distribution
- 5.10.7 End-Use

5.11 Porters Five Forces Analysis

- 5.11.1 Overview
- 5.11.2 Bargaining Power of Buyers
- 5.11.3 Bargaining Power of Suppliers
- 5.11.4 Degree of Competition
- 5.11.5 Threat of New Entrants
- 5.11.6 Threat of Substitutes

5.12 Price Analysis

- 5.12.1 Key Price Indicators
- 5.12.2 Price Structure
- 5.12.3 Margin Analysis

6 MARKET BREAKUP BY TYPE

6.1 Dispersants

- 6.1.1 Market Trends
- 6.1.2 Market Forecast

6.2 Viscosity Index Improvers

- 6.2.1 Market Trends
- 6.2.2 Market Forecast

6.3 Detergents

- 6.3.1 Market Trends
- 6.3.2 Market Forecast

6.4 Antiwear and Antioxidants

- 6.4.1 Market Trends
- 6.4.2 Market Forecast

6.5 Corrosion Inhibitors

- 6.5.1 Market Trends
- 6.5.2 Market Forecast

6.6 Friction Modifiers

- 6.6.1 Market Trends

- 6.6.2 Market Forecast
- 6.7 Emulsifiers
 - 6.7.1 Market Trends
 - 6.7.2 Market Forecast

7 MARKET BREAKUP BY END-USE

- 7.1 Automotive Lubricant
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Metalworking Fluid
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Industrial Engine Oil
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Process Oil
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Grease
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast

8 MARKET BREAKUP BY DISTRIBUTION CHANNEL

- 8.1 Retail
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Institutional
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1 Asia Pacific
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
- 9.2 Europe
 - 9.2.1 Market Trends

- 9.2.2 Market Forecast
- 9.3 North America
 - 9.3.1 Market Trends
 - 9.3.2 Market Forecast
- 9.4 Middle East and Africa
 - 9.4.1 Market Trends
 - 9.4.2 Market Forecast
- 9.5 Latin America
 - 9.5.1 Market Trends
 - 9.5.2 Market Forecast

10 IMPORTS AND EXPORTS

- 10.1 Imports by Major Countries
- 10.2 Exports by Major Countries

11 LUBRICANT ADDITIVES MANUFACTURING PROCESS

- 11.1 Product Overview
- 11.2 Raw Material Requirements
- 11.3 Manufacturing Process
- 11.4 Key Success and Risk Factors

12 COMPETITIVE LANDSCAPE

- 12.1 Market Structure
- 12.2 Key Players
- 12.3 Profiles of Key Players
 - 12.3.1 Chevron Corp.
 - 12.3.2 Afton Chemical Corporation
 - 12.3.3 The Lubrizol Corporation
 - 12.3.4 Infineum International Limited
 - 12.3.5 BASF SE
 - 12.3.6 BRB International BV
 - 12.3.7 Wuxi South Petroleum Additive Co.
 - 12.3.8 Croda Lubricants
 - 12.3.9 DOG Chemie
 - 12.3.10 Dorf Ketal
 - 12.3.11 Dover Chemical

12.3.12 Eni SpA.

12.3.13 Evonik Industries AG

12.3.14 Jinzhou Kangtai Lubricant Additives Co. Ltd

12.3.15 King Industries Inc.

List Of Tables

LIST OF TABLES

Table 1: Global: Lubricant Additives Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Lubricant Additives Market Forecast: Breakup by Type (in Million US\$), 2023-2028

Table 3: Global: Lubricant Additives Market Forecast: Breakup by End-Use (in Million US\$), 2023-2028

Table 4: Global: Lubricant Additives Market Forecast: Breakup by Distribution Channel (in Million US\$), 2023-2028

Table 5: Global: Lubricant Additives Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 6: Lubricant Additives Manufacturing: Raw Material Requirements

Table 7: Global: Lubricant Additives Market: Competitive Structure

Table 8: Global: Lubricant Additives Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Lubricant Additives Market: Major Drivers and Challenges

Figure 2: Global: Lubricant Additives Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Lubricant Additives Market: Breakup by Type (in %), 2022

Figure 4: Global: Lubricant Additives Market: Breakup by End-Use (in %), 2022

Figure 5: Global: Lubricant Additives Market: Breakup by Distribution Channel (in %), 2022

Figure 6: Global: Lubricant Additives Market: Breakup by Region (in %), 2022

Figure 7: Global: Lubricant Additives Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 8: Lubricant Additives Market: Price Structure

Figure 9: Global: Lubricant Additives Industry: SWOT Analysis

Figure 10: Global: Lubricant Additives Industry: Value Chain Analysis

Figure 11: Global: Lubricant Additives Industry: Porter's Five Forces Analysis

Figure 12: Global: Lubricant Additives (Dispersants) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: Global: Lubricant Additives (Dispersants) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: Lubricant Additives (Viscosity Index Improvers) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: Global: Lubricant Additives (Viscosity Index Improvers) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: Global: Lubricant Additives (Detergents) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: Global: Lubricant Additives (Detergents) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: Global: Lubricant Additives (Antiwear and Antioxidants) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 19: Global: Lubricant Additives (Antiwear and Antioxidants) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: Global: Lubricant Additives (Corrosion Inhibitors) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: Global: Lubricant Additives (Corrosion Inhibitors) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 22: Global: Lubricant Additives (Friction Modifiers) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 23: Global: Lubricant Additives (Friction Modifiers) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Lubricant Additives (Emulsifiers) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Lubricant Additives (Emulsifiers) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: Global: Lubricant Additives (Automotive Lubricant) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: Global: Lubricant Additives (Automotive Lubricant) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: Global: Lubricant Additives (Metalworking Fluid) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: Global: Lubricant Additives (Metalworking Fluid) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: Global: Lubricant Additives (Industrial Engine Oil) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: Global: Lubricant Additives (Industrial Engine Oil) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: Global: Lubricant Additives (Process Oil) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: Global: Lubricant Additives (Process Oil) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: Global: Lubricant Additives (Grease) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: Global: Lubricant Additives (Grease) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: Global: Lubricant Additives Market: Retail Sales (in Million US\$), 2017 & 2022

Figure 37: Global: Lubricant Additives Market Forecast: Retail Sales (in Million US\$), 2023-2028

Figure 38: Global: Lubricant Additives Market: Institutional Sales (in Million US\$), 2017 & 2022

Figure 39: Global: Lubricant Additives Market Forecast: Institutional Sales (in Million US\$), 2023-2028

Figure 40: Asia Pacific: Lubricant Additives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: Asia Pacific: Lubricant Additives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: Europe: Lubricant Additives Market: Sales Value (in Million US\$), 2017 &

2022

Figure 43: Europe: Lubricant Additives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: North America: Lubricant Additives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: North America: Lubricant Additives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: Middle East and Africa: Lubricant Additives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: Middle East and Africa: Lubricant Additives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: Latin America: Lubricant Additives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: Latin America: Lubricant Additives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: Global: Lubricant Additives Market: Import Breakup by Country (in %)

Figure 51: Global: Lubricant Additives Market: Export Breakup by Country (in %)

Figure 52: Lubricant Additives Manufacturing: Detailed Process Flow

I would like to order

Product name: Lubricant Additives Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: <https://marketpublishers.com/r/L2E1A1D8CB5EN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/L2E1A1D8CB5EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

