

Logistics Robots Market Report by Component (Hardware, Software), Robot Type (Autonomous Mobile Robots, Automated Guided Vehicles, Robotic Arms, and Others), Function (Pick and Place, Loading and Unloading, Packing and Co-Packing, Shipment and Delivery, and Others), Operation Area (Factory Logistics Robots, Warehouse Logistics Robots, Outdoor Logistics Robots, and Others), End Use Industry (E-Commerce, Healthcare, Retail, Food and Beverages, Automotive, and Others), and Region 2024-2032

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Abstracts

The global logistics robots market size reached US\$ 18.7 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 98.9 Billion by 2032, exhibiting a growth rate (CAGR) of 19.7% during 2024-2032.

Logistics robots are self-directed floating devices utilized in warehouses and storage facilities to organize and transport products, a process which is known as intralogistics. These robots automate the process of storing and moving goods as they pass through the supply chain, improve the efficiency of logistics operations and reduce labor, machinery and maintenance costs. They also enhance human-machine collaboration and assist companies in complying with various workers' safety regulations. Logistics robots lead to significant productivity gains and profitability as compared to conventional counterparts, such as forklifts, due to which their demand is escalating around the world.

An increase in the number of logistics and warehousing companies that are incorporating robots to improve speed and efficiency and remain competitive in the market are propelling the demand for logistics robots worldwide. Moreover, the adoption of advanced technologies, such as robotic warehousing and logistics technologies, is growing on account of the sudden outbreak of the coronavirus disease (COVID-19) and the consequent lockdowns imposed by governments of various countries to prevent the transmission of the pandemic. This can also be accredited to the temporary closure of manufacturing units, disruptions in the supply chain and labor shortage. Apart from this, due to the increasing internet penetration and a rising preference for online shopping, the e-commerce sector is burgeoning, especially in emerging economies. Organizations in this sector are emphasizing on improving the packaging quality, concentrating on timely delivery and deploying logistics robots, which is anticipated to fuel the market growth in the upcoming years.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global logistics robots market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on component, robot type, function, operation area and end use industry.

Breakup by Component:

- Hardware
- Software

Breakup by Robot Type:

- Autonomous Mobile Robots
- Automated Guided Vehicles
- Robotic Arms
- Others

Breakup by Function:

- Pick and Place
- Loading and Unloading
- Packing and Co-Packing
- Shipment and Delivery

Others

Breakup by Operation Area:

Factory Logistics Robots

Warehouse Logistics Robots

Outdoor Logistics Robots

Others

Breakup by End Use Industry:

E-Commerce

Healthcare

Retail

Food and Beverages

Automotive

Others

Breakup by Region:

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The report has also analysed the competitive landscape of the market with some of the key players being ABB Ltd., Asic Robotics AG, Clearpath Robotics Inc., FANUC Corporation, Fetch Robotics Inc., Kion Group AG, KUKA Aktiengesellschaft (Midea Group Co. Ltd.), Omron Corporation, Toshiba Corporation and Yaskawa Electric Corporation.

Key Questions Answered in This Report

1. What was the size of the global logistics robots market in 2023?
2. What is the expected growth rate of the global logistics robots market during 2024-2032?
3. What are the key factors driving the global logistics robots market?
4. What has been the impact of COVID-19 on the global logistics robots market?
5. What is the breakup of the global logistics robots market based on the component?
6. What is the breakup of the global logistics robots market based on the robot type?
7. What is the breakup of the global logistics robots market based on the function?
8. What is the breakup of the global logistics robots market based on the operation area?
9. What is the breakup of the global logistics robots market based on the end use industry?
10. What are the key regions in the global logistics robots market?
11. Who are the key players/companies in the global logistics robots market?

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