

Logistics Automation Market Report by Component (Hardware, Software, Services), Function (Warehouse and Storage Management, Transportation Management), Enterprise Size (Small and Medium-sized Enterprises, Large Enterprises), Industry Vertical (Manufacturing, Healthcare and Pharmaceuticals, Fast-Moving Consumer Goods (FMCG), Retail and E-Commerce, 3PL, Aerospace and Defense, Oil, Gas and Energy, Chemicals, and Others), and Region 2024-2032

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Abstracts

The global logistics automation market size reached US\$ 73.5 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 204.5 Billion by 2032, exhibiting a growth rate (CAGR) of 11.7% during 2024-2032.

Logistics automation relies on the utilization of computer software or automated machinery to improve the efficiency of logistics operations. It assists in minimizing manual data entry errors and improving customer services by using features like auto pick-up, real-time freight tracking, proper insurance, and automatic notifications. It also aids in reducing the workforce required for processing tasks like sorting, weighting, barcoding, counting, picking, and packing. Moreover, as it is scalable, speedy, and accurate, its demand is rising across the globe.

Logistics Automation Market Trends:

Presently, e-commerce platforms worldwide are gaining immense popularity on account

of the increasing sales of smartphones and the rising penetration of high-speed internet connections. This represents one of the key factors driving the market. Apart from this, there is a significant rise in the number of warehouses and a consequent increase in investments for warehouse automation. This can be accredited to the surging need for efficient warehousing and inventory management and reducing the cost of labor, which is contributing to market growth. Furthermore, leading market players are introducing warehouse robots to eliminate the need for manual involvement in a variety of activities, such as warehousing and material handling, by automating laborious and dangerous tasks and ensuring the safety of the workforce. They are also automating logistics with advanced technologies, such as global positioning systems (GPS), artificial intelligence (AI), biometrics, and real-time tracking for streamlining businesses. Other major factors, including the development of autonomous heavy-duty freight vehicles and flying drones for performing numerous intralogistics processes within the warehouse and storage facilities and their expanding applications in retail, automotive, and food and beverage (F&B) industries, are anticipated to strengthen the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global logistics automation market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on component, function, enterprise size and industry vertical.

Breakup by Component:

Hardware

- Mobile Robots (AGV, AMR)

- Automated Storage and Retrieval Systems (AS/RS)

- Automated Sorting Systems

- De-palletizing/Palletizing Systems

- Conveyor Systems

- Automatic Identification and Data Collection (AIDC)

- Order Picking

Software

- Warehouse Management Systems (WMS)

- Warehouse Execution Systems (WES)

Services

- Value Added Services

- Maintenance

Breakup by Function:

Warehouse and Storage Management
Transportation Management

Breakup by Enterprise Size:

Small and Medium-sized Enterprises
Large Enterprises

Breakup by Industry Vertical:

Manufacturing
Healthcare and Pharmaceuticals
Fast-Moving Consumer Goods (FMCG)
Retail and E-Commerce
3PL
Aerospace and Defense
Oil, Gas and Energy
Chemicals
Others

Breakup by Region:

North America
United States
Canada
Asia-Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being ABB Ltd., Beumer Group GmbH & Co. KG, Daifuku Co. Ltd., Dematic (Kion Group AG), Honeywell International Inc., Jungheinrich AG, Kardex Group, Knapp AG, Mecalux S.A., Murata Machinery Ltd., Oracle Corporation, SAP SE and Swisslog Holding AG (KUKA AG).

Key Questions Answered in This Report

1. What was the size of the global logistics automation market in 2023?
2. What is the expected growth rate of the global logistics automation market during 2024-2032?
3. What are the key factors driving the global logistics automation market?
4. What has been the impact of COVID-19 on the global logistics automation market?
5. What is the breakup of the global logistics automation market based on the component?
6. What is the breakup of the global logistics automation market based on the function?
7. What is the breakup of the global logistics automation market based on the enterprise size?
8. What is the breakup of the global logistics automation market based on the industry vertical?
9. What are the key regions in the global logistics automation market?
10. Who are the key players/companies in the global logistics automation market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL LOGISTICS AUTOMATION MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY COMPONENT

- 6.1 Hardware
 - 6.1.1 Market Trends
 - 6.1.2 Key Segments
 - 6.1.2.1 Mobile Robots (AGV, AMR)
 - 6.1.2.2 Automated Storage and Retrieval Systems (AS/RS)

- 6.1.2.3 Automated Sorting Systems
- 6.1.2.4 De-palletizing/Palletizing Systems
- 6.1.2.5 Conveyor Systems
- 6.1.2.6 Automatic Identification and Data Collection (AIDC)
- 6.1.2.7 Order Picking
- 6.1.3 Market Forecast
- 6.2 Software
 - 6.2.1 Market Trends
 - 6.2.2 Key Segments
 - 6.2.2.1 Warehouse Management Systems (WMS)
 - 6.2.2.2 Warehouse Execution Systems (WES)
 - 6.2.3 Market Forecast
- 6.3 Services
 - 6.3.1 Market Trends
 - 6.3.2 Key Segments
 - 6.3.2.1 Value Added Services
 - 6.3.2.2 Maintenance
 - 6.3.3 Market Forecast

7 MARKET BREAKUP BY FUNCTION

- 7.1 Warehouse and Storage Management
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Transportation Management
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast

8 MARKET BREAKUP BY ENTERPRISE SIZE

- 8.1 Small and Medium-sized Enterprises
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Large Enterprises
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast

9 MARKET BREAKUP BY INDUSTRY VERTICAL

- 9.1 Manufacturing
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
- 9.2 Healthcare and Pharmaceuticals
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast
- 9.3 Fast-Moving Consumer Goods (FMCG)
 - 9.3.1 Market Trends
 - 9.3.2 Market Forecast
- 9.4 Retail and E-Commerce
 - 9.4.1 Market Trends
 - 9.4.2 Market Forecast
- 9.5 3PL
 - 9.5.1 Market Trends
 - 9.5.2 Market Forecast
- 9.6 Aerospace and Defense
 - 9.6.1 Market Trends
 - 9.6.2 Market Forecast
- 9.7 Oil, Gas and Energy
 - 9.7.1 Market Trends
 - 9.7.2 Market Forecast
- 9.8 Chemicals
 - 9.8.1 Market Trends
 - 9.8.2 Market Forecast
- 9.9 Others
 - 9.9.1 Market Trends
 - 9.9.2 Market Forecast

10 MARKET BREAKUP BY REGION

- 10.1 North America
 - 10.1.1 United States
 - 10.1.1.1 Market Trends
 - 10.1.1.2 Market Forecast
 - 10.1.2 Canada
 - 10.1.2.1 Market Trends
 - 10.1.2.2 Market Forecast
- 10.2 Asia-Pacific
 - 10.2.1 China

- 10.2.1.1 Market Trends
- 10.2.1.2 Market Forecast
- 10.2.2 Japan
 - 10.2.2.1 Market Trends
 - 10.2.2.2 Market Forecast
- 10.2.3 India
 - 10.2.3.1 Market Trends
 - 10.2.3.2 Market Forecast
- 10.2.4 South Korea
 - 10.2.4.1 Market Trends
 - 10.2.4.2 Market Forecast
- 10.2.5 Australia
 - 10.2.5.1 Market Trends
 - 10.2.5.2 Market Forecast
- 10.2.6 Indonesia
 - 10.2.6.1 Market Trends
 - 10.2.6.2 Market Forecast
- 10.2.7 Others
 - 10.2.7.1 Market Trends
 - 10.2.7.2 Market Forecast
- 10.3 Europe
 - 10.3.1 Germany
 - 10.3.1.1 Market Trends
 - 10.3.1.2 Market Forecast
 - 10.3.2 France
 - 10.3.2.1 Market Trends
 - 10.3.2.2 Market Forecast
 - 10.3.3 United Kingdom
 - 10.3.3.1 Market Trends
 - 10.3.3.2 Market Forecast
 - 10.3.4 Italy
 - 10.3.4.1 Market Trends
 - 10.3.4.2 Market Forecast
 - 10.3.5 Spain
 - 10.3.5.1 Market Trends
 - 10.3.5.2 Market Forecast
 - 10.3.6 Russia
 - 10.3.6.1 Market Trends
 - 10.3.6.2 Market Forecast

- 10.3.7 Others
 - 10.3.7.1 Market Trends
 - 10.3.7.2 Market Forecast
- 10.4 Latin America
 - 10.4.1 Brazil
 - 10.4.1.1 Market Trends
 - 10.4.1.2 Market Forecast
 - 10.4.2 Mexico
 - 10.4.2.1 Market Trends
 - 10.4.2.2 Market Forecast
 - 10.4.3 Others
 - 10.4.3.1 Market Trends
 - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
 - 10.5.1 Market Trends
 - 10.5.2 Market Breakup by Country
 - 10.5.3 Market Forecast

11 SWOT ANALYSIS

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

15.1 Market Structure

15.2 Key Players

15.3 Profiles of Key Players

15.3.1 ABB Ltd.

15.3.1.1 Company Overview

15.3.1.2 Product Portfolio

15.3.1.3 Financials

15.3.1.4 SWOT Analysis

15.3.2 Beumer Group GmbH & Co. KG

15.3.2.1 Company Overview

15.3.2.2 Product Portfolio

15.3.3 Daifuku Co. Ltd.

15.3.3.1 Company Overview

15.3.3.2 Product Portfolio

15.3.3.3 Financials

15.3.4 Dematic (Kion Group AG)

15.3.4.1 Company Overview

15.3.4.2 Product Portfolio

15.3.5 Honeywell International Inc.

15.3.5.1 Company Overview

15.3.5.2 Product Portfolio

15.3.5.3 Financials

15.3.5.4 SWOT Analysis

15.3.6 Jungheinrich AG

15.3.6.1 Company Overview

15.3.6.2 Product Portfolio

15.3.6.3 Financials

15.3.6.4 SWOT Analysis

15.3.7 Kardex Group

15.3.7.1 Company Overview

15.3.7.2 Product Portfolio

15.3.7.3 Financials

15.3.8 Knapp AG

15.3.8.1 Company Overview

15.3.8.2 Product Portfolio

- 15.3.9 Mecalux S.A.
 - 15.3.9.1 Company Overview
 - 15.3.9.2 Product Portfolio
- 15.3.10 Murata Machinery Ltd.
 - 15.3.10.1 Company Overview
 - 15.3.10.2 Product Portfolio
- 15.3.11 Oracle Corporation
 - 15.3.11.1 Company Overview
 - 15.3.11.2 Product Portfolio
 - 15.3.11.3 Financials
 - 15.3.11.4 SWOT Analysis
- 15.3.12 SAP SE
 - 15.3.12.1 Company Overview
 - 15.3.12.2 Product Portfolio
 - 15.3.12.3 Financials
 - 15.3.12.4 SWOT Analysis
- 15.3.13 Swisslog Holding AG (KUKA AG)
 - 15.3.13.1 Company Overview
 - 15.3.13.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: Logistics Automation Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Logistics Automation Market Forecast: Breakup by Component (in Million US\$), 2024-2032

Table 3: Global: Logistics Automation Market Forecast: Breakup by Function (in Million US\$), 2024-2032

Table 4: Global: Logistics Automation Market Forecast: Breakup by Enterprise Size (in Million US\$), 2024-2032

Table 5: Global: Logistics Automation Market Forecast: Breakup by Industry Vertical (in Million US\$), 2024-2032

Table 6: Global: Logistics Automation Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 7: Global: Logistics Automation Market: Competitive Structure

Table 8: Global: Logistics Automation Market: Key Players

List Of Figures

LIST OF FIGURES

- Figure 1: Global: Logistics Automation Market: Major Drivers and Challenges
- Figure 2: Global: Logistics Automation Market: Sales Value (in Billion US\$), 2018-2023
- Figure 3: Global: Logistics Automation Market Forecast: Sales Value (in Billion US\$), 2024-2032
- Figure 4: Global: Logistics Automation Market: Breakup by Component (in %), 2023
- Figure 5: Global: Logistics Automation Market: Breakup by Function (in %), 2023
- Figure 6: Global: Logistics Automation Market: Breakup by Enterprise Size (in %), 2023
- Figure 7: Global: Logistics Automation Market: Breakup by Industry Vertical (in %), 2023
- Figure 8: Global: Logistics Automation Market: Breakup by Region (in %), 2023
- Figure 9: Global: Logistics Automation (Hardware) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 10: Global: Logistics Automation (Hardware) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 11: Global: Logistics Automation (Software) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 12: Global: Logistics Automation (Software) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 13: Global: Logistics Automation (Services) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 14: Global: Logistics Automation (Services) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 15: Global: Logistics Automation (Warehouse and Storage Management) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 16: Global: Logistics Automation (Warehouse and Storage Management) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 17: Global: Logistics Automation (Transportation Management) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 18: Global: Logistics Automation (Transportation Management) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 19: Global: Logistics Automation (Small and Medium-sized Enterprises) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 20: Global: Logistics Automation (Small and Medium-sized Enterprises) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 21: Global: Logistics Automation (Large Enterprises) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 22: Global: Logistics Automation (Large Enterprises) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 23: Global: Logistics Automation (Manufacturing) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 24: Global: Logistics Automation (Manufacturing) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 25: Global: Logistics Automation (Healthcare and Pharmaceuticals) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 26: Global: Logistics Automation (Healthcare and Pharmaceuticals) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 27: Global: Logistics Automation (Fast-Moving Consumer Goods-FMCG) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 28: Global: Logistics Automation (Fast-Moving Consumer Goods-FMCG) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 29: Global: Logistics Automation (Retail and E-Commerce) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 30: Global: Logistics Automation (Retail and E-Commerce) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 31: Global: Logistics Automation (3PL) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 32: Global: Logistics Automation (3PL) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 33: Global: Logistics Automation (Aerospace and Defense) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 34: Global: Logistics Automation (Aerospace and Defense) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 35: Global: Logistics Automation (Oil, Gas and Energy) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 36: Global: Logistics Automation (Oil, Gas and Energy) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 37: Global: Logistics Automation (Chemicals) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 38: Global: Logistics Automation (Chemicals) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 39: Global: Logistics Automation (Other Industry Verticals) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 40: Global: Logistics Automation (Other Industry Verticals) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 41: North America: Logistics Automation Market: Sales Value (in Million US\$),

2018 & 2023

Figure 42: North America: Logistics Automation Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 43: United States: Logistics Automation Market: Sales Value (in Million US\$), 2018 & 2023

Figure 44: United States: Logistics Automation Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 45: Canada: Logistics Automation Market: Sales Value (in Million US\$), 2018 & 2023

Figure 46: Canada: Logistics Automation Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 47: Asia-Pacific: Logistics Automation Market: Sales Value (in Million US\$), 2018 & 2023

Figure 48: Asia-Pacific: Logistics Automation Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 49: China: Logistics Automation Market: Sales Value (in Million US\$), 2018 & 2023

Figure 50: China: Logistics Automation Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 51: Japan: Logistics Automation Market: Sales Value (in Million US\$), 2018 & 2023

Figure 52: Japan: Logistics Automation Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 53: India: Logistics Automation Market: Sales Value (in Million US\$), 2018 & 2023

Figure 54: India: Logistics Automation Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 55: South Korea: Logistics Automation Market: Sales Value (in Million US\$), 2018 & 2023

Figure 56: South Korea: Logistics Automation Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 57: Australia: Logistics Automation Market: Sales Value (in Million US\$), 2018 & 2023

Figure 58: Australia: Logistics Automation Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 59: Indonesia: Logistics Automation Market: Sales Value (in Million US\$), 2018 & 2023

Figure 60: Indonesia: Logistics Automation Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 61: Others: Logistics Automation Market: Sales Value (in Million US\$), 2018 & 2023

Figure 62: Others: Logistics Automation Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 63: Europe: Logistics Automation Market: Sales Value (in Million US\$), 2018 & 2023

Figure 64: Europe: Logistics Automation Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 65: Germany: Logistics Automation Market: Sales Value (in Million US\$), 2018 & 2023

Figure 66: Germany: Logistics Automation Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 67: France: Logistics Automation Market: Sales Value (in Million US\$), 2018 & 2023

Figure 68: France: Logistics Automation Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 69: United Kingdom: Logistics Automation Market: Sales Value (in Million US\$), 2018 & 2023

Figure 70: United Kingdom: Logistics Automation Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 71: Italy: Logistics Automation Market: Sales Value (in Million US\$), 2018 & 2023

Figure 72: Italy: Logistics Automation Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 73: Spain: Logistics Automation Market: Sales Value (in Million US\$), 2018 & 2023

Figure 74: Spain: Logistics Automation Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 75: Russia: Logistics Automation Market: Sales Value (in Million US\$), 2018 & 2023

Figure 76: Russia: Logistics Automation Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 77: Others: Logistics Automation Market: Sales Value (in Million US\$), 2018 & 2023

Figure 78: Others: Logistics Automation Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 79: Latin America: Logistics Automation Market: Sales Value (in Million US\$), 2018 & 2023

Figure 80: Latin America: Logistics Automation Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 81: Brazil: Logistics Automation Market: Sales Value (in Million US\$), 2018 & 2023

Figure 82: Brazil: Logistics Automation Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 83: Mexico: Logistics Automation Market: Sales Value (in Million US\$), 2018 & 2023

Figure 84: Mexico: Logistics Automation Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 85: Others: Logistics Automation Market: Sales Value (in Million US\$), 2018 & 2023

Figure 86: Others: Logistics Automation Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 87: Middle East and Africa: Logistics Automation Market: Sales Value (in Million US\$), 2018 & 2023

Figure 88: Middle East and Africa: Logistics Automation Market: Breakup by Country (in %), 2023

Figure 89: Middle East and Africa: Logistics Automation Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 90: Global: Logistics Automation Industry: SWOT Analysis

Figure 91: Global: Logistics Automation Industry: Value Chain Analysis

Figure 92: Global: Logistics Automation Industry: Porter's Five Forces Analysis

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