

Liquid Packaging Cartons Market Size, Share, Trends and Forecast by Carton Type, Packaging Type, Shelf Life, End User, and Region, 2026-2034

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Abstracts

The global liquid packaging cartons market size was valued at USD 13.7 Billion in 2025. Looking forward, IMARC Group estimates the market to reach USD 19.1 Billion by 2034, exhibiting a CAGR of 3.70% during 2026-2034. Europe currently dominates the market, holding a significant market share of over 46.5% in 2025. Shifting consumer demand for sustainable and recyclable materials, adoption of stringent environmental regulations, accelerated technological developments in manufacturing and design, increasing product applications in the food and beverage (F&B) sector are some of the key drivers propelling the liquid packaging cartons market share.

Liquid packaging cartons refer to specialized containers designed for the efficient transportation and storage of liquids. It is manufactured using paperboards, low-density polyethylene (LDPE), and aluminum that are further coated with layers of plastic to enhance their strength and preserve the contents. Liquid packaging cartons are widely used for dairy products, juices, soups, sauces, oils, liquid drugs, cosmetic products, industrial liquids, and alcoholic drinks. They are cost-effective and highly durable products that offer extended shelf life for products, efficient space utilization, tamper evidence, reduced contamination risks, and superior printability for branding.

The growing product application in the food and beverage (F&B) industry to ensure safe and efficient transportation is boosting the market growth. Furthermore, the rising demand for cost-effective packaging solutions that offer economical production, storage, and transportation are acting as another growth-inducing factor. Apart from this, the increasing product adoption owing to the evolving consumer lifestyle and rising preference for convenient, ready-to-drink (RTD) beverages is positively influencing the market growth. Moreover, the widespread product utilization to extend the shelf life of

fresh juices and dairy alternatives without preservatives is strengthening the market growth. Along with this, the rapid expansion of the e-commerce industry, which necessitates robust and versatile packaging solutions, is supporting the market growth. In addition, the increasing number of supermarkets and hypermarkets, which require visually appealing and efficient packaging, is favoring the market growth.

Liquid Packaging Cartons Market Trends/Drivers:

The changing consumer preferences for sustainable and recyclable materials

The increasing consumer awareness of the environmental impact of packaging materials is acting as a growth-inducing factor. In line with this, the growing preference for sustainable and recyclable options, such as liquid packaging cartons, which are primarily made from paperboard, is propelling the market growth. Furthermore, these cartons are designed to be eco-friendly and contribute to the reduction of emission levels. Moreover, consumers are seeking transparency in packaging and are inclined to support brands that align with their values of environmental stewardship. In addition, the increasing ecological campaigns and awareness, which further reinforce consumer choice, are supporting the market growth. Moreover, liquid packaging cartons are lightweight, recyclable, and often sourced from responsible forestry, which aligns well with consumer preferences, thus driving the market growth.

The implementation of stringent regulations

Governments and regulatory bodies across various regions are implementing stringent regulations regarding the use of packaging materials. Furthermore, these regulations are aimed at reducing the environmental impact, promoting recycling, and encouraging the use of materials that are biodegradable or derived from renewable resources. In addition, liquid packaging cartons, with their composition of paperboard and recyclable plastics, often meet these regulatory requirements, which further aids in boosting their demand. Moreover, adherence to such regulations also serves as a competitive advantage for businesses in showcasing their commitment to sustainability. Apart from this, several countries are actively discouraging or even banning certain types of non-biodegradable packaging, which is further propelling the shift towards environmentally responsible solutions, such as liquid packaging cartons.

The rapid technological advancements in manufacturing and design

Technological advancements have significantly influenced the liquid packaging cartons

market by enabling enhanced functionality, design aesthetics, and manufacturing efficiency. In line with this, the innovation in materials science, which has led to the development of cartons that provide superior protection, extended shelf life, and better containment of the products, is boosting the market growth. Additionally, the recent advancements in printing technology, providing high-quality graphics and customization capabilities, which aid in enhancing brand visibility and appeal, are positively influencing the market growth. Moreover, automation in the manufacturing process, which has streamlined production and enabled precision and consistency in quality, is contributing to the market growth. Along with this, these technological enhancements have allowed liquid packaging cartons to become adaptable to various closure types, sizes, and applications, making them suitable for a wide array of products.

Liquid Packaging Cartons Industry Segmentation:

This report provides an analysis of the key trends in each segment of the global liquid packaging cartons market, along with forecasts at the global, regional, and country levels from 2026-2034. The market has been categorized based on carton type, packaging type, shelf life, and end user.

Breakup by Carton Type:

Brick Liquid Cartons

Shaped Liquid Cartons

Gable Top Cartons

Brick liquid cartons dominate the market

The report has provided a detailed breakup and analysis of the market based on the carton type. This includes brick liquid cartons, shaped liquid cartons, and gable top cartons. According to the report, brick liquid cartons represented the largest segment.

Brick liquid cartons are designed in a rectangular prism shape, which allows for optimal space utilization. This design enables efficient stacking and storage, both on store shelves and during transportation. Furthermore, this form factor also contributes to maximizing the use of space, reducing transportation costs, and enhancing overall logistics efficiency. Apart from this, these cartons are manufactured from renewable

materials such as paperboard, with thin layers of plastic and aluminum for protection. This composition aligns with the growing emphasis on sustainability and environmental consciousness among consumers and regulators. Additionally, the manufacturing process of brick liquid cartons is relatively simple and efficient, leading to reduced production costs. These savings are further passed on to consumers, making products packaged in brick liquid cartons more competitively priced.

Breakup by Packaging Type:

Flexible Liquid Packaging

Rigid Liquid Packaging

The report has provided a detailed breakup and analysis of the market based on the packaging type. This includes flexible liquid packaging and rigid liquid packaging.

Flexible liquid packaging is lighter than traditional packaging solutions, which aids in reducing transportation costs and energy consumption, thus contributing to sustainability efforts. Furthermore, it conforms to the shape of the product, reducing wasted space in shipping and storage, which leads to further cost savings and logistical benefits. Moreover, flexible liquid packaging also aids in preserving the freshness and quality of the contents, thus extending the product's shelf life.

Rigid liquid packaging provides robust protection against physical damage during transportation and handling. Its strength ensures the integrity of the product and prevents leakage or spoilage. Furthermore, it ensures stability on shelves and during transport, which prevents tipping and spilling, making handling and display more manageable. Moreover, rigid liquid packaging provides excellent barriers against moisture, oxygen, and contaminants, preserving the quality and extending the shelf life of the products.

Breakup by Shelf Life:

Long Shelf Life Cartons

Short Shelf Life Cartons

Long shelf life cartons dominate the market

The report has provided a detailed breakup and analysis of the market based on the shelf life. This includes long shelf life cartons and short shelf life cartons. According to the report, long shelf life cartons represented the largest market segment.

Long shelf life cartons are specifically engineered to preserve the quality of the liquid content. They are constructed with layers of materials, such as paperboard, plastic, and aluminum, which work together to prevent the ingress of air and light, factors that can undermine the quality of the product. Furthermore, they ensure that the liquid remains fresh and retains its original taste, texture, and nutritional value. Additionally, long shelf life cartons allow manufacturers to distribute their goods over long distances without the need for refrigeration. Moreover, they aid in reducing wastage at the retail level, which is an attractive feature for both retailers and consumers. Besides this, long shelf life cartons offer flexibility in consumption, as they allow consumers to purchase in bulk and store for future use without concern for rapid spoilage.

Breakup by End User:

Liquid Dairy Products

Non-Carbonated Soft Drinks

Liquid Foods

Alcoholic Beverages

Liquid dairy products dominate the market

The report has provided a detailed breakup and analysis of the market based on the end user. This includes liquid dairy products, non-carbonated soft drinks, liquid foods, and alcoholic beverages. According to the report, liquid dairy products represented the largest market segment.

Liquid dairy products such as milk, yogurt, and cream are staples in many diets around the world, which ensures a consistent demand for effective packaging solutions, such as liquid packaging cartons. Furthermore, they are perishable and require proper packaging to maintain freshness and prevent contamination. In line with this, liquid

packaging cartons are designed to offer extended shelf life and preserve the quality of the content, making them a preferred choice for dairy packaging. Additionally, the increasing focus of the dairy industry on sustainability is facilitating the demand for liquid packaging cartons that are recyclable and often made from renewable resources. Moreover, liquid packaging cartons align with modern consumer lifestyles as they are lightweight and easy to handle, making them suitable for on-the-go consumption of dairy products.

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Europe exhibits a clear dominance in the market, accounting for the largest liquid packaging cartons market share

The report has also provided a comprehensive analysis of all the major regional markets, which includes North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, Europe represented the largest market segment.

Europe is witnessing considerable growth in the market due to the imposition of stringent regulations and standards by regional governments concerning packaging materials, particularly with a focus on environmental sustainability. Furthermore, the escalating environmental consciousness among regional consumers is facilitating the demand for products packaged in sustainable and recyclable materials. Additionally, the presence of leading packaging companies in Europe that are heavily investing the developing advanced liquid packaging solutions is boosting the market growth. Moreover, the significant growth in the food and beverage (F&B) in the region, which requires liquid packaging cartons for various products, such as juices, sauces, and

dairy, is propelling the market growth. In addition, the introduction of supportive policies by governments promoting a circular economy, focusing on the life cycle of materials through reduction, recycling, and reuse, is positively influencing the market growth.

Competitive Landscape:

The top liquid packaging cartons companies are focusing on innovative materials, design, and manufacturing processes to ensure the creation of products that meet current market needs and anticipate future trends. Furthermore, major players are producing cartons from renewable, recyclable, or biodegradable materials to reduce their carbon footprint and align with global sustainability goals. Additionally, the leading companies are extending their reach by entering new markets and forming strategic partnerships or acquisitions. Moreover, several key players are adopting the latest technologies, such as automation, digital printing, and smart packaging, to enhance production efficiency, quality control, and customization. In addition, leading companies are focusing on consumer insights and feedback, which assist them in creating packaging solutions that resonate with consumer values, particularly around convenience and sustainability.

The report has provided a comprehensive analysis of the competitive landscape in the global liquid packaging cartons market. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

Adam Pack S.A.

Billerud AB

Elopak

Greatview Aseptic Packaging Co. Ltd.

IPI s.r.l. (Coesia S.p.A.)

Mondi plc

Nippon Paper Industries Co. Ltd.

Pactiv Evergreen Inc.

SIG Combibloc Group Ltd. (Reynolds Group Holdings)

Smurfit Kappa Group plc

Tetra Laval Group

Uflex Limited

Key Questions Answered in This Report

1. How big is the liquid packaging cartons market?
2. What is the future outlook of liquid packaging cartons market?
3. What are the key factors driving the liquid packaging cartons market?
4. Which region accounts for the largest liquid packaging cartons market share?
5. Which are the leading companies in the global liquid packaging cartons market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL LIQUID PACKAGING CARTONS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY CARTON TYPE

- 6.1 Brick Liquid Cartons
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Shaped Liquid Cartons
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Gable Top Cartons

- 6.3.1 Market Trends
- 6.3.2 Market Forecast

7 MARKET BREAKUP BY PACKAGING TYPE

- 7.1 Flexible Liquid Packaging
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Rigid Liquid Packaging
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast

8 MARKET BREAKUP BY SHELF LIFE

- 8.1 Long Shelf Life Cartons
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Short Shelf Life Cartons
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast

9 MARKET BREAKUP BY END USER

- 9.1 Liquid Dairy Products
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
- 9.2 Non-Carbonated Soft Drinks
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast
- 9.3 Liquid Foods
 - 9.3.1 Market Trends
 - 9.3.2 Market Forecast
- 9.4 Alcoholic Beverages
 - 9.4.1 Market Trends
 - 9.4.2 Market Forecast

10 MARKET BREAKUP BY REGION

- 10.1 North America

- 10.1.1 United States
 - 10.1.1.1 Market Trends
 - 10.1.1.2 Market Forecast
- 10.1.2 Canada
 - 10.1.2.1 Market Trends
 - 10.1.2.2 Market Forecast
- 10.2 Asia-Pacific
 - 10.2.1 China
 - 10.2.1.1 Market Trends
 - 10.2.1.2 Market Forecast
 - 10.2.2 Japan
 - 10.2.2.1 Market Trends
 - 10.2.2.2 Market Forecast
 - 10.2.3 India
 - 10.2.3.1 Market Trends
 - 10.2.3.2 Market Forecast
 - 10.2.4 South Korea
 - 10.2.4.1 Market Trends
 - 10.2.4.2 Market Forecast
 - 10.2.5 Australia
 - 10.2.5.1 Market Trends
 - 10.2.5.2 Market Forecast
 - 10.2.6 Indonesia
 - 10.2.6.1 Market Trends
 - 10.2.6.2 Market Forecast
 - 10.2.7 Others
 - 10.2.7.1 Market Trends
 - 10.2.7.2 Market Forecast
- 10.3 Europe
 - 10.3.1 Germany
 - 10.3.1.1 Market Trends
 - 10.3.1.2 Market Forecast
 - 10.3.2 France
 - 10.3.2.1 Market Trends
 - 10.3.2.2 Market Forecast
 - 10.3.3 United Kingdom
 - 10.3.3.1 Market Trends
 - 10.3.3.2 Market Forecast
 - 10.3.4 Italy

- 10.3.4.1 Market Trends
- 10.3.4.2 Market Forecast
- 10.3.5 Spain
 - 10.3.5.1 Market Trends
 - 10.3.5.2 Market Forecast
- 10.3.6 Russia
 - 10.3.6.1 Market Trends
 - 10.3.6.2 Market Forecast
- 10.3.7 Others
 - 10.3.7.1 Market Trends
 - 10.3.7.2 Market Forecast
- 10.4 Latin America
 - 10.4.1 Brazil
 - 10.4.1.1 Market Trends
 - 10.4.1.2 Market Forecast
 - 10.4.2 Mexico
 - 10.4.2.1 Market Trends
 - 10.4.2.2 Market Forecast
 - 10.4.3 Others
 - 10.4.3.1 Market Trends
 - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
 - 10.5.1 Market Trends
 - 10.5.2 Market Breakup by Country
 - 10.5.3 Market Forecast

11 SWOT ANALYSIS

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

- 13.1 Overview

- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
 - 15.3.1 Adam Pack S.A.
 - 15.3.1.1 Company Overview
 - 15.3.1.2 Product Portfolio
 - 15.3.1.3 Financials
 - 15.3.1.4 SWOT Analysis
 - 15.3.2 Billerud AB
 - 15.3.2.1 Company Overview
 - 15.3.2.2 Product Portfolio
 - 15.3.3 Elopak
 - 15.3.3.1 Company Overview
 - 15.3.3.2 Product Portfolio
 - 15.3.4 Greatview Aseptic Packaging Co. Ltd.
 - 15.3.4.1 Company Overview
 - 15.3.4.2 Product Portfolio
 - 15.3.5 IPI s.r.l. (Coesia S.p.A.)
 - 15.3.5.1 Company Overview
 - 15.3.5.2 Product Portfolio
 - 15.3.6 Mondi plc
 - 15.3.6.1 Company Overview
 - 15.3.6.2 Product Portfolio
 - 15.3.6.3 Financials
 - 15.3.7 Nippon Paper Industries Co. Ltd.
 - 15.3.7.1 Company Overview
 - 15.3.7.2 Product Portfolio
 - 15.3.8 Pactiv Evergreen Inc.
 - 15.3.8.1 Company Overview

- 15.3.8.2 Product Portfolio
- 15.3.9 SIG Combibloc Group Ltd. (Reynolds Group Holdings)
 - 15.3.9.1 Company Overview
 - 15.3.9.2 Product Portfolio
- 15.3.10 Smurfit Kappa Group plc
 - 15.3.10.1 Company Overview
 - 15.3.10.2 Product Portfolio
- 15.3.11 Tetra Laval Group
 - 15.3.11.1 Company Overview
 - 15.3.11.2 Product Portfolio
- 15.3.12 Uflex Limited
 - 15.3.12.1 Company Overview
 - 15.3.12.2 Product Portfolio
 - 15.3.12.3 Financials
 - 15.3.12.4 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Liquid Packaging Cartons Market: Key Industry Highlights, 2025 and 2034

Table 2: Global: Liquid Packaging Cartons Market Forecast: Breakup by Carton Type (in Million USD), 2026-2034

Table 3: Global: Liquid Packaging Cartons Market Forecast: Breakup by Packaging Type (in Million USD), 2026-2034

Table 4: Global: Liquid Packaging Cartons Market Forecast: Breakup by Shelf Life (in Million USD), 2026-2034

Table 5: Global: Liquid Packaging Cartons Market Forecast: Breakup by End User (in Million USD), 2026-2034

Table 6: Global: Liquid Packaging Cartons Market Forecast: Breakup by Region (in Million USD), 2026-2034

Table 7: Global: Liquid Packaging Cartons Market: Competitive Structure

Table 8: Global: Liquid Packaging Cartons Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Liquid Packaging Cartons Market: Major Drivers and Challenges

Figure 2: Global: Liquid Packaging Cartons Market: Sales Value (in Billion USD), 2020-2025

Figure 3: Global: Liquid Packaging Cartons Market Forecast: Sales Value (in Billion USD), 2026-2034

Figure 4: Global: Liquid Packaging Cartons Market: Breakup by Carton Type (in %), 2025

Figure 5: Global: Liquid Packaging Cartons Market: Breakup by Packaging Type (in %), 2025

Figure 6: Global: Liquid Packaging Cartons Market: Breakup by Shelf Life (in %), 2025

Figure 7: Global: Liquid Packaging Cartons Market: Breakup by End User (in %), 2025

Figure 8: Global: Liquid Packaging Cartons Market: Breakup by Region (in %), 2025

Figure 9: Global: Liquid Packaging Cartons (Brick Liquid Cartons) Market: Sales Value (in Million USD), 2020 & 2025

Figure 10: Global: Liquid Packaging Cartons (Brick Liquid Cartons) Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 11: Global: Liquid Packaging Cartons (Shaped Liquid Cartons) Market: Sales Value (in Million USD), 2020 & 2025

Figure 12: Global: Liquid Packaging Cartons (Shaped Liquid Cartons) Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 13: Global: Liquid Packaging Cartons (Gable Top Cartons) Market: Sales Value (in Million USD), 2020 & 2025

Figure 14: Global: Liquid Packaging Cartons (Gable Top Cartons) Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 15: Global: Liquid Packaging Cartons (Flexible Liquid Packaging) Market: Sales Value (in Million USD), 2020 & 2025

Figure 16: Global: Liquid Packaging Cartons (Flexible Liquid Packaging) Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 17: Global: Liquid Packaging Cartons (Rigid Liquid Packaging) Market: Sales Value (in Million USD), 2020 & 2025

Figure 18: Global: Liquid Packaging Cartons (Rigid Liquid Packaging) Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 19: Global: Liquid Packaging Cartons (Long Shelf Life Cartons) Market: Sales Value (in Million USD), 2020 & 2025

Figure 20: Global: Liquid Packaging Cartons (Long Shelf Life Cartons) Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 21: Global: Liquid Packaging Cartons (Short Shelf Life Cartons) Market: Sales Value (in Million USD), 2020 & 2025

Figure 22: Global: Liquid Packaging Cartons (Short Shelf Life Cartons) Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 23: Global: Liquid Packaging Cartons (Liquid Dairy Products) Market: Sales Value (in Million USD), 2020 & 2025

Figure 24: Global: Liquid Packaging Cartons (Liquid Dairy Products) Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 25: Global: Liquid Packaging Cartons (Non-Carbonated Soft Drinks) Market: Sales Value (in Million USD), 2020 & 2025

Figure 26: Global: Liquid Packaging Cartons (Non-Carbonated Soft Drinks) Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 27: Global: Liquid Packaging Cartons (Liquid Foods) Market: Sales Value (in Million USD), 2020 & 2025

Figure 28: Global: Liquid Packaging Cartons (Liquid Foods) Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 29: Global: Liquid Packaging Cartons (Alcoholic Beverages) Market: Sales Value (in Million USD), 2020 & 2025

Figure 30: Global: Liquid Packaging Cartons (Alcoholic Beverages) Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 31: North America: Liquid Packaging Cartons Market: Sales Value (in Million USD), 2020 & 2025

Figure 32: North America: Liquid Packaging Cartons Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 33: United States: Liquid Packaging Cartons Market: Sales Value (in Million USD), 2020 & 2025

Figure 34: United States: Liquid Packaging Cartons Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 35: Canada: Liquid Packaging Cartons Market: Sales Value (in Million USD), 2020 & 2025

Figure 36: Canada: Liquid Packaging Cartons Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 37: Asia-Pacific: Liquid Packaging Cartons Market: Sales Value (in Million USD), 2020 & 2025

Figure 38: Asia-Pacific: Liquid Packaging Cartons Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 39: China: Liquid Packaging Cartons Market: Sales Value (in Million USD), 2020 & 2025

Figure 40: China: Liquid Packaging Cartons Market Forecast: Sales Value (in Million

USD), 2026-2034

Figure 41: Japan: Liquid Packaging Cartons Market: Sales Value (in Million USD), 2020 & 2025

Figure 42: Japan: Liquid Packaging Cartons Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 43: India: Liquid Packaging Cartons Market: Sales Value (in Million USD), 2020 & 2025

Figure 44: India: Liquid Packaging Cartons Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 45: South Korea: Liquid Packaging Cartons Market: Sales Value (in Million USD), 2020 & 2025

Figure 46: South Korea: Liquid Packaging Cartons Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 47: Australia: Liquid Packaging Cartons Market: Sales Value (in Million USD), 2020 & 2025

Figure 48: Australia: Liquid Packaging Cartons Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 49: Indonesia: Liquid Packaging Cartons Market: Sales Value (in Million USD), 2020 & 2025

Figure 50: Indonesia: Liquid Packaging Cartons Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 51: Others: Liquid Packaging Cartons Market: Sales Value (in Million USD), 2020 & 2025

Figure 52: Others: Liquid Packaging Cartons Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 53: Europe: Liquid Packaging Cartons Market: Sales Value (in Million USD), 2020 & 2025

Figure 54: Europe: Liquid Packaging Cartons Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 55: Germany: Liquid Packaging Cartons Market: Sales Value (in Million USD), 2020 & 2025

Figure 56: Germany: Liquid Packaging Cartons Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 57: France: Liquid Packaging Cartons Market: Sales Value (in Million USD), 2020 & 2025

Figure 58: France: Liquid Packaging Cartons Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 59: United Kingdom: Liquid Packaging Cartons Market: Sales Value (in Million USD), 2020 & 2025

Figure 60: United Kingdom: Liquid Packaging Cartons Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 61: Italy: Liquid Packaging Cartons Market: Sales Value (in Million USD), 2020 & 2025

Figure 62: Italy: Liquid Packaging Cartons Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 63: Spain: Liquid Packaging Cartons Market: Sales Value (in Million USD), 2020 & 2025

Figure 64: Spain: Liquid Packaging Cartons Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 65: Russia: Liquid Packaging Cartons Market: Sales Value (in Million USD), 2020 & 2025

Figure 66: Russia: Liquid Packaging Cartons Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 67: Others: Liquid Packaging Cartons Market: Sales Value (in Million USD), 2020 & 2025

Figure 68: Others: Liquid Packaging Cartons Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 69: Latin America: Liquid Packaging Cartons Market: Sales Value (in Million USD), 2020 & 2025

Figure 70: Latin America: Liquid Packaging Cartons Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 71: Brazil: Liquid Packaging Cartons Market: Sales Value (in Million USD), 2020 & 2025

Figure 72: Brazil: Liquid Packaging Cartons Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 73: Mexico: Liquid Packaging Cartons Market: Sales Value (in Million USD), 2020 & 2025

Figure 74: Mexico: Liquid Packaging Cartons Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 75: Others: Liquid Packaging Cartons Market: Sales Value (in Million USD), 2020 & 2025

Figure 76: Others: Liquid Packaging Cartons Market Forecast: Sales Value (in Million USD), 2026-2034

Figure 77: Middle East and Africa: Liquid Packaging Cartons Market: Sales Value (in Million USD), 2020 & 2025

Figure 78: Middle East and Africa: Liquid Packaging Cartons Market: Breakup by Country (in %), 2025

Figure 79: Middle East and Africa: Liquid Packaging Cartons Market Forecast: Sales

Value (in Million USD), 2026-2034

Figure 80: Global: Liquid Packaging Cartons Industry: SWOT Analysis

Figure 81: Global: Liquid Packaging Cartons Industry: Value Chain Analysis

Figure 82: Global: Liquid Packaging Cartons Industry: Porter's Five Forces Analysis

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