

# Liquid Dietary Supplements Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

https://marketpublishers.com/r/L4F4942F33C0EN.html

Date: November 2023

Pages: 145

Price: US\$ 2,499.00 (Single User License)

ID: L4F4942F33C0EN

# **Abstracts**

The global liquid dietary supplements market size reached US\$ 25.1 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 40.4 Billion by 2028, exhibiting a growth rate (CAGR) of 8.3% during 2022-2028.

Liquid dietary supplements are consumed to increase the nutritional intake, reduce the risk of chronic diseases, promote long-term health and improve the overall quality of life. These supplements are generally available at fitness centers and drug stores, grocery stores, and health food stores in different forms, including soft gels, capsules, tablets, liquid, powders, and gummies. At present, their demand is escalating across the globe on account of the rising consumer inclination towards functional consumables, which are manufactured using natural ingredients.

Liquid Dietary Supplements Market Trends:

The growing prevalence of undernutrition, especially in children and the geriatric population, represents one of the major factors influencing the market growth. Special liquid dietary supplements with extra calories or protein are widely available to satisfy the specific nutritional needs of individuals. Apart from this, several manufacturers are offering liquid dietary supplements for patients receiving dialysis treatments to expand their product portfolio and existing consumer base. Moreover, they are offering products for tube feeding via online distribution channels, which is contributing to market growth. Liquid dietary supplements are also gaining traction as a convenient alternative to solid dosage forms, such as tablets and capsules, for children or individuals with sensitive or irritable digestive systems. These supplements have a pleasant taste and can be added to drinks and food products like juices and cereals. Furthermore, the increasing number of chronic illnesses and the growing health consciousness among individuals are other factors anticipated to bolster the growth of the market.

Key Market Segmentation:



IMARC Group provides an analysis of the key trends in each sub-segment of the global liquid dietary supplements market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on ingredient, application and distribution channel.

Breakup by Ingredient:

Vitamins and Minerals

Botanical

Proteins and Amino Acids

Others

Breakup by Application:

Bone and Joint Health

**Heart Health** 

Immune Health

**Sports Nutrition** 

Weight Loss

Digestive Health

Others

Breakup by Distribution Channel:

Supermarkets and Hypermarkets

Health and Beauty Retail Stores

**Drug Stores** 

Online Stores

Breakup by Region:

North America

**United States** 

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

**United Kingdom** 

Italy



| $\overline{}$ |    |   |   |   |
|---------------|----|---|---|---|
| ć.            | n  | 2 | ı | n |
| O             | IJ | а | ı |   |
|               |    |   |   |   |

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Abbott Laboratories, Amway (Alticor Global Holdings Inc), Arkopharma, BASF SE, Bayer AG, DuPont de Nemours Inc., Glanbia plc, GlaxoSmithKline plc and Koninklijke DSM.

Key Questions Answered in This Report

- 1. What was the size of the global liquid dietary supplements market in 2022?
- 2. What is the expected growth rate of the global liquid dietary supplements market during 2023-2028?
- 3. What has been the impact of COVID-19 on the global liquid dietary supplements market?
- 4. What are the key factors driving the global liquid dietary supplements market?
- 5. What is the breakup of the global liquid dietary supplements market based on the ingredient?
- 6. What is the breakup of the global liquid dietary supplements market based on the application?
- 7. What is the breakup of the global liquid dietary supplements market based on the distribution channel?
- 8. What are the key regions in the global liquid dietary supplements market?
- 9. Who are the key players/companies in the global liquid dietary supplements market?



# **Contents**

## 1 PREFACE

## **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

# **3 EXECUTIVE SUMMARY**

# **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

## **5 GLOBAL LIQUID DIETARY SUPPLEMENTS MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

# **6 MARKET BREAKUP BY INGREDIENT**

- 6.1 Vitamins and Minerals
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Botanical
- 6.2.1 Market Trends



- 6.2.2 Market Forecast
- 6.3 Proteins and Amino Acids
  - 6.3.1 Market Trends
  - 6.3.2 Market Forecast
- 6.4 Others
  - 6.4.1 Market Trends
  - 6.4.2 Market Forecast

## 7 MARKET BREAKUP BY APPLICATION

- 7.1 Bone and Joint Health
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Heart Health
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast
- 7.3 Immune Health
  - 7.3.1 Market Trends
  - 7.3.2 Market Forecast
- 7.4 Sports Nutrition
  - 7.4.1 Market Trends
  - 7.4.2 Market Forecast
- 7.5 Weight Loss
  - 7.5.1 Market Trends
  - 7.5.2 Market Forecast
- 7.6 Digestive Health
  - 7.6.1 Market Trends
  - 7.6.2 Market Forecast
- 7.7 Others
  - 7.7.1 Market Trends
  - 7.7.2 Market Forecast

# **8 MARKET BREAKUP BY DISTRIBUTION CHANNEL**

- 8.1 Supermarkets and Hypermarkets
  - 8.1.1 Market Trends
  - 8.1.2 Market Forecast
- 8.2 Health and Beauty Retail Stores
  - 8.2.1 Market Trends



- 8.2.2 Market Forecast
- 8.3 Drug Stores
  - 8.3.1 Market Trends
  - 8.3.2 Market Forecast
- 8.4 Online Stores
  - 8.4.1 Market Trends
  - 8.4.2 Market Forecast

## 9 MARKET BREAKUP BY REGION

- 9.1 North America
  - 9.1.1 United States
    - 9.1.1.1 Market Trends
    - 9.1.1.2 Market Forecast
  - 9.1.2 Canada
    - 9.1.2.1 Market Trends
    - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
  - 9.2.1 China
    - 9.2.1.1 Market Trends
    - 9.2.1.2 Market Forecast
  - 9.2.2 Japan
    - 9.2.2.1 Market Trends
    - 9.2.2.2 Market Forecast
  - 9.2.3 India
    - 9.2.3.1 Market Trends
    - 9.2.3.2 Market Forecast
  - 9.2.4 South Korea
    - 9.2.4.1 Market Trends
    - 9.2.4.2 Market Forecast
  - 9.2.5 Australia
    - 9.2.5.1 Market Trends
    - 9.2.5.2 Market Forecast
  - 9.2.6 Indonesia
    - 9.2.6.1 Market Trends
    - 9.2.6.2 Market Forecast
  - 9.2.7 Others
    - 9.2.7.1 Market Trends
  - 9.2.7.2 Market Forecast



# 9.3 Europe

- 9.3.1 Germany
  - 9.3.1.1 Market Trends
  - 9.3.1.2 Market Forecast
- 9.3.2 France
  - 9.3.2.1 Market Trends
  - 9.3.2.2 Market Forecast
- 9.3.3 United Kingdom
  - 9.3.3.1 Market Trends
  - 9.3.3.2 Market Forecast
- 9.3.4 Italy
  - 9.3.4.1 Market Trends
  - 9.3.4.2 Market Forecast
- 9.3.5 Spain
  - 9.3.5.1 Market Trends
  - 9.3.5.2 Market Forecast
- 9.3.6 Russia
  - 9.3.6.1 Market Trends
  - 9.3.6.2 Market Forecast
- 9.3.7 Others
  - 9.3.7.1 Market Trends
  - 9.3.7.2 Market Forecast
- 9.4 Latin America
  - 9.4.1 Brazil
    - 9.4.1.1 Market Trends
    - 9.4.1.2 Market Forecast
  - 9.4.2 Mexico
    - 9.4.2.1 Market Trends
    - 9.4.2.2 Market Forecast
  - 9.4.3 Others
    - 9.4.3.1 Market Trends
    - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
  - 9.5.1 Market Trends
  - 9.5.2 Market Breakup by Country
  - 9.5.3 Market Forecast

# **10 SWOT ANALYSIS**



- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

# 11 VALUE CHAIN ANALYSIS

# 12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

## 13 PRICE ANALYSIS

# 14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
  - 14.3.1 Abbott Laboratories
    - 14.3.1.1 Company Overview
    - 14.3.1.2 Product Portfolio
    - 14.3.1.3 Financials
    - 14.3.1.4 SWOT Analysis
  - 14.3.2 Amway (Alticor Global Holdings Inc)
    - 14.3.2.1 Company Overview
    - 14.3.2.2 Product Portfolio
  - 14.3.3 Arkopharma
    - 14.3.3.1 Company Overview
    - 14.3.3.2 Product Portfolio
  - 14.3.4 BASF SE
  - 14.3.4.1 Company Overview



- 14.3.4.2 Product Portfolio
- 14.3.4.3 Financials
- 14.3.4.4 SWOT Analysis
- 14.3.5 Bayer AG
  - 14.3.5.1 Company Overview
  - 14.3.5.2 Product Portfolio
  - 14.3.5.3 Financials
- 14.3.5.4 SWOT Analysis
- 14.3.6 DuPont de Nemours Inc.
  - 14.3.6.1 Company Overview
  - 14.3.6.2 Product Portfolio
  - 14.3.6.3 Financials
  - 14.3.6.4 SWOT Analysis
- 14.3.7 Glanbia plc
  - 14.3.7.1 Company Overview
  - 14.3.7.2 Product Portfolio
  - 14.3.7.3 Financials
- 14.3.8 GlaxoSmithKline plc
  - 14.3.8.1 Company Overview
  - 14.3.8.2 Product Portfolio
  - 14.3.8.3 Financials
- 14.3.8.4 SWOT Analysis
- 14.3.9 Koninklijke DSM
  - 14.3.9.1 Company Overview
  - 14.3.9.2 Product Portfolio
  - 14.3.9.3 Financials
  - 14.3.9.4 SWOT Analysis



# **List Of Tables**

## LIST OF TABLES

Table 1: Global: Liquid Dietary Supplements Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Liquid Dietary Supplements Market Forecast: Breakup by Ingredient (in Million US\$), 2023-2028

Table 3: Global: Liquid Dietary Supplements Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 4: Global: Liquid Dietary Supplements Market Forecast: Breakup by Distribution Channel (in Million US\$), 2023-2028

Table 5: Global: Liquid Dietary Supplements Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 6: Global: Liquid Dietary Supplements Market: Competitive Structure

Table 7: Global: Liquid Dietary Supplements Market: Key Players



# **List Of Figures**

## **LIST OF FIGURES**

Figure 1: Global: Liquid Dietary Supplements Market: Major Drivers and Challenges

Figure 2: Global: Liquid Dietary Supplements Market: Sales Value (in Billion US\$),

2017-2022

Figure 3: Global: Liquid Dietary Supplements Market Forecast: Sales Value (in Billion

US\$), 2023-2028

Figure 4: Global: Liquid Dietary Supplements Market: Breakup by Ingredient (in %),

2022

Figure 5: Global: Liquid Dietary Supplements Market: Breakup by Application (in %),

2022

Figure 6: Global: Liquid Dietary Supplements Market: Breakup by Distribution Channel

(in %), 2022

Figure 7: Global: Liquid Dietary Supplements Market: Breakup by Region (in %), 2022

Figure 8: Global: Liquid Dietary Supplements (Vitamins and Minerals) Market: Sales

Value (in Million US\$), 2017 & 2022

Figure 9: Global: Liquid Dietary Supplements (Vitamins and Minerals) Market Forecast:

Sales Value (in Million US\$), 2023-2028

Figure 10: Global: Liquid Dietary Supplements (Botanical) Market: Sales Value (in

Million US\$), 2017 & 2022

Figure 11: Global: Liquid Dietary Supplements (Botanical) Market Forecast: Sales Value

(in Million US\$), 2023-2028

Figure 12: Global: Liquid Dietary Supplements (Proteins and Amino Acids) Market:

Sales Value (in Million US\$), 2017 & 2022

Figure 13: Global: Liquid Dietary Supplements (Proteins and Amino Acids) Market

Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: Liquid Dietary Supplements (Other Ingredients) Market: Sales Value

(in Million US\$), 2017 & 2022

Figure 15: Global: Liquid Dietary Supplements (Other Ingredients) Market Forecast:

Sales Value (in Million US\$), 2023-2028

Figure 16: Global: Liquid Dietary Supplements (Bone and Joint Health) Market: Sales

Value (in Million US\$), 2017 & 2022

Figure 17: Global: Liquid Dietary Supplements (Bone and Joint Health) Market

Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: Global: Liquid Dietary Supplements (Heart Health) Market: Sales Value (in

Million US\$), 2017 & 2022

Figure 19: Global: Liquid Dietary Supplements (Heart Health) Market Forecast: Sales



Value (in Million US\$), 2023-2028

Figure 20: Global: Liquid Dietary Supplements (Immune Health) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: Global: Liquid Dietary Supplements (Immune Health) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 22: Global: Liquid Dietary Supplements (Sports Nutrition) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 23: Global: Liquid Dietary Supplements (Sports Nutrition) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Liquid Dietary Supplements (Weight Loss) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Liquid Dietary Supplements (Weight Loss) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: Global: Liquid Dietary Supplements (Digestive Health) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: Global: Liquid Dietary Supplements (Digestive Health) Market Forecast:

Sales Value (in Million US\$), 2023-2028

Figure 28: Global: Liquid Dietary Supplements (Other Applications) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: Global: Liquid Dietary Supplements (Other Applications) Market Forecast:

Sales Value (in Million US\$), 2023-2028

Figure 30: Global: Liquid Dietary Supplements (Supermarkets and Hypermarkets)

Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: Global: Liquid Dietary Supplements (Supermarkets and Hypermarkets)

Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: Global: Liquid Dietary Supplements (Health and Beauty Retail Stores)

Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: Global: Liquid Dietary Supplements (Health and Beauty Retail Stores) Market

Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: Global: Liquid Dietary Supplements (Drug Stores) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: Global: Liquid Dietary Supplements (Drug Stores) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: Global: Liquid Dietary Supplements (Online Stores) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: Global: Liquid Dietary Supplements (Online Stores) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: North America: Liquid Dietary Supplements Market: Sales Value (in Million US\$), 2017 & 2022



Figure 39: North America: Liquid Dietary Supplements Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: United States: Liquid Dietary Supplements Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: United States: Liquid Dietary Supplements Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: Canada: Liquid Dietary Supplements Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: Canada: Liquid Dietary Supplements Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: Asia-Pacific: Liquid Dietary Supplements Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: Asia-Pacific: Liquid Dietary Supplements Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: China: Liquid Dietary Supplements Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: China: Liquid Dietary Supplements Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: Japan: Liquid Dietary Supplements Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: Japan: Liquid Dietary Supplements Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: India: Liquid Dietary Supplements Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: India: Liquid Dietary Supplements Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: South Korea: Liquid Dietary Supplements Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: South Korea: Liquid Dietary Supplements Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 54: Australia: Liquid Dietary Supplements Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: Australia: Liquid Dietary Supplements Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: Indonesia: Liquid Dietary Supplements Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: Indonesia: Liquid Dietary Supplements Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 58: Others: Liquid Dietary Supplements Market: Sales Value (in Million US\$),



2017 & 2022

Figure 59: Others: Liquid Dietary Supplements Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 60: Europe: Liquid Dietary Supplements Market: Sales Value (in Million US\$), 2017 & 2022

Figure 61: Europe: Liquid Dietary Supplements Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 62: Germany: Liquid Dietary Supplements Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: Germany: Liquid Dietary Supplements Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 64: France: Liquid Dietary Supplements Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: France: Liquid Dietary Supplements Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: United Kingdom: Liquid Dietary Supplements Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: United Kingdom: Liquid Dietary Supplements Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 68: Italy: Liquid Dietary Supplements Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: Italy: Liquid Dietary Supplements Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 70: Spain: Liquid Dietary Supplements Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: Spain: Liquid Dietary Supplements Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 72: Russia: Liquid Dietary Supplements Market: Sales Value (in Million US\$), 2017 & 2022

Figure 73: Russia: Liquid Dietary Supplements Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 74: Others: Liquid Dietary Supplements Market: Sales Value (in Million US\$), 2017 & 2022

Figure 75: Others: Liquid Dietary Supplements Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 76: Latin America: Liquid Dietary Supplements Market: Sales Value (in Million US\$), 2017 & 2022

Figure 77: Latin America: Liquid Dietary Supplements Market Forecast: Sales Value (in Million US\$), 2023-2028



Figure 78: Brazil: Liquid Dietary Supplements Market: Sales Value (in Million US\$), 2017 & 2022

Figure 79: Brazil: Liquid Dietary Supplements Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 80: Mexico: Liquid Dietary Supplements Market: Sales Value (in Million US\$), 2017 & 2022

Figure 81: Mexico: Liquid Dietary Supplements Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 82: Others: Liquid Dietary Supplements Market: Sales Value (in Million US\$), 2017 & 2022

Figure 83: Others: Liquid Dietary Supplements Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 84: Middle East and Africa: Liquid Dietary Supplements Market: Sales Value (in Million US\$), 2017 & 2022

Figure 85: Middle East and Africa: Liquid Dietary Supplements Market: Breakup by Country (in %), 2022

Figure 86: Middle East and Africa: Liquid Dietary Supplements Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 87: Global: Liquid Dietary Supplements Industry: SWOT Analysis

Figure 88: Global: Liquid Dietary Supplements Industry: Value Chain Analysis

Figure 89: Global: Liquid Dietary Supplements Industry: Porter's Five Forces Analysis



# I would like to order

Product name: Liquid Dietary Supplements Market: Global Industry Trends, Share, Size, Growth,

Opportunity and Forecast 2023-2028

Product link: https://marketpublishers.com/r/L4F4942F33C0EN.html

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/L4F4942F33C0EN.html">https://marketpublishers.com/r/L4F4942F33C0EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

| Last name:    |                           |
|---------------|---------------------------|
| Email:        |                           |
| Company:      |                           |
| Address:      |                           |
| City:         |                           |
| Zip code:     |                           |
| Country:      |                           |
| Tel:          |                           |
| Fax:          |                           |
| Your message: |                           |
|               |                           |
|               |                           |
|               |                           |
|               | **All fields are required |
|               | Custumer signature        |
|               |                           |

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

