

# Lipids Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

https://marketpublishers.com/r/LA0E6A27372BEN.html

Date: November 2023

Pages: 149

Price: US\$ 2,499.00 (Single User License)

ID: LA0E6A27372BEN

## **Abstracts**

The global lipids market size reached US\$ 9.7 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 16.2 Billion by 2028, exhibiting a growth rate (CAGR) of 8.92% during 2022-2028.

Lipids are oily, fatty, and waxy micro biomolecules that are soluble in organic solvents like amines, ethers, ketones, and methanol. They are derived from butter, oil, cheese, olives, corn, nuts, avocados, and other food products. They are mainly categorized into three variants, which include sterols that help in the production of hormones; phospholipids that make a protective layer around the cells to aid maintenance; and triglycerides that reduce inflammation. Lipids assist in serving as structural components of cell membranes, functioning as energy storehouses, and serving as important signaling molecules. Apart from their biological functions, lipids are employed in the production of agrichemicals, hydraulic fluids, inks, solvents, cosmetics and pharmaceutical products.

#### Lipids Market Trends:

With rapid urbanization, sedentary lifestyles and the increasing consumption of fast food, there is a considerable rise in the prevalence of obesity and other health-related issues. This is resulting in the growing health consciousness among individuals and the escalating demand for nutritional lipids across the globe. Additionally, several food manufacturing companies are utilizing lipids as a substitute for synthetic flavoring carriers to maintain the taste and smell in their products. This can also be accredited to their excellent functional properties, which include density, hydrogenation, and emulsification. Furthermore, due to the outbreak of coronavirus disease (COVID-19), the demand for lipid-based supplements is significantly rising on account of their health benefits. Apart from this, key players are coming up with nutritional ingredients to



expand their reach in the food and beverage (F&B) and pharmaceutical industries. They are also considerably relying on advertisement campaigns, including celebrity endorsements, to increase the overall sales. Moreover, the rising vegan and vegetarian population and the emerging need to add sufficient nutrition to the daily diet are positively influencing the demand for lipid supplements around the world.

# Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global lipids market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on type, source, form and application.

Breakup by Type:

Omega-3 and Omega-6
Phospholipids
Medium Chain Triglycerides
Sterols

Breakup by Source:

Plant

Animal

Breakup by Form:

Powder

Liquid

Breakup by Application:

Dietary Supplements and Nutraceuticals
Infant Formula
Pharmaceutical
Food Fortification
Animal Nutrition
Others

Breakup by Region:



North America

**United States** 

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

### Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Archer Daniels Midland Company, BASF SE, Cargill Incorporated, Clover Corporation Limited, Croda International Plc, FrieslandCampina Ingredients, Kerry Group plc, Koninklijke DSM N.V., Nordic Naturals Inc., Omega Protein Corporation (Cooke Inc.) and Polaris.

#### Key Questions Answered in This Report:

How has the global lipids market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global lipids market?

What are the key regional markets?

What is the breakup of the market based on the type?



What is the breakup of the market based on the source?
What is the breakup of the market based on the form?
What is the breakup of the market based on the application?
What are the various stages in the value chain of the industry?
What are the key driving factors and challenges in the industry?
What is the structure of the global lipids market and who are the key players?
What is the degree of competition in the industry?



## **Contents**

#### 1 PREFACE

#### 2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

#### **3 EXECUTIVE SUMMARY**

#### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

#### **5 GLOBAL LIPIDS MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

#### **6 MARKET BREAKUP BY TYPE**

- 6.1 Omega-3 and Omega-6
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Phospholipids
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3 Medium Chain Triglycerides



- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Sterols
  - 6.4.1 Market Trends
  - 6.4.2 Market Forecast

#### 7 MARKET BREAKUP BY SOURCE

- 7.1 Plant
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Animal
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast

#### **8 MARKET BREAKUP BY FORM**

- 8.1 Powder
  - 8.1.1 Market Trends
  - 8.1.2 Market Forecast
- 8.2 Liquid
  - 8.2.1 Market Trends
  - 8.2.2 Market Forecast

#### 9 MARKET BREAKUP BY APPLICATION

- 9.1 Dietary Supplements and Nutraceuticals
  - 9.1.1 Market Trends
  - 9.1.2 Market Forecast
- 9.2 Infant Formula
  - 9.2.1 Market Trends
  - 9.2.2 Market Forecast
- 9.3 Pharmaceutical
  - 9.3.1 Market Trends
  - 9.3.2 Market Forecast
- 9.4 Food Fortification
  - 9.4.1 Market Trends
  - 9.4.2 Market Forecast
- 9.5 Animal Nutrition



- 9.5.1 Market Trends
- 9.5.2 Market Forecast
- 9.6 Others
  - 9.6.1 Market Trends
  - 9.6.2 Market Forecast

#### 10 MARKET BREAKUP BY REGION

- 10.1 North America
  - 10.1.1 United States
    - 10.1.1.1 Market Trends
    - 10.1.1.2 Market Forecast
  - 10.1.2 Canada
    - 10.1.2.1 Market Trends
    - 10.1.2.2 Market Forecast
- 10.2 Asia-Pacific
  - 10.2.1 China
    - 10.2.1.1 Market Trends
    - 10.2.1.2 Market Forecast
  - 10.2.2 Japan
    - 10.2.2.1 Market Trends
    - 10.2.2.2 Market Forecast
  - 10.2.3 India
    - 10.2.3.1 Market Trends
    - 10.2.3.2 Market Forecast
  - 10.2.4 South Korea
    - 10.2.4.1 Market Trends
    - 10.2.4.2 Market Forecast
  - 10.2.5 Australia
    - 10.2.5.1 Market Trends
    - 10.2.5.2 Market Forecast
  - 10.2.6 Indonesia
    - 10.2.6.1 Market Trends
    - 10.2.6.2 Market Forecast
  - 10.2.7 Others
    - 10.2.7.1 Market Trends
    - 10.2.7.2 Market Forecast
- 10.3 Europe
- 10.3.1 Germany



- 10.3.1.1 Market Trends
- 10.3.1.2 Market Forecast
- 10.3.2 France
  - 10.3.2.1 Market Trends
  - 10.3.2.2 Market Forecast
- 10.3.3 United Kingdom
  - 10.3.3.1 Market Trends
  - 10.3.3.2 Market Forecast
- 10.3.4 Italy
  - 10.3.4.1 Market Trends
- 10.3.4.2 Market Forecast
- 10.3.5 Spain
  - 10.3.5.1 Market Trends
- 10.3.5.2 Market Forecast
- 10.3.6 Russia
- 10.3.6.1 Market Trends
- 10.3.6.2 Market Forecast
- 10.3.7 Others
  - 10.3.7.1 Market Trends
  - 10.3.7.2 Market Forecast
- 10.4 Latin America
  - 10.4.1 Brazil
    - 10.4.1.1 Market Trends
    - 10.4.1.2 Market Forecast
  - 10.4.2 Mexico
    - 10.4.2.1 Market Trends
    - 10.4.2.2 Market Forecast
  - 10.4.3 Others
    - 10.4.3.1 Market Trends
    - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
  - 10.5.1 Market Trends
  - 10.5.2 Market Breakup by Country
  - 10.5.3 Market Forecast

#### 11 SWOT ANALYSIS

- 11.1 Overview
- 11.2 Strengths



- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats

#### 12 VALUE CHAIN ANALYSIS

#### 13 PORTERS FIVE FORCES ANALYSIS

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

#### 14 PRICE ANALYSIS

#### 15 COMPETITIVE LANDSCAPE

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
  - 15.3.1 Archer Daniels Midland Company
    - 15.3.1.1 Company Overview
    - 15.3.1.2 Product Portfolio
    - 15.3.1.3 Financials
    - 15.3.1.4 SWOT Analysis
  - 15.3.2 BASF SE
    - 15.3.2.1 Company Overview
    - 15.3.2.2 Product Portfolio
    - 15.3.2.3 Financials
    - 15.3.2.4 SWOT Analysis
  - 15.3.3 Cargill Incorporated
    - 15.3.3.1 Company Overview
    - 15.3.3.2 Product Portfolio
    - 15.3.3.3 SWOT Analysis
  - 15.3.4 Clover Corporation Limited
    - 15.3.4.1 Company Overview
    - 15.3.4.2 Product Portfolio



- 15.3.4.3 Financials
- 15.3.5 Croda International Plc
  - 15.3.5.1 Company Overview
  - 15.3.5.2 Product Portfolio
  - 15.3.5.3 Financials
  - 15.3.5.4 SWOT Analysis
- 15.3.6 FrieslandCampina Ingredients
  - 15.3.6.1 Company Overview
  - 15.3.6.2 Product Portfolio
- 15.3.7 Kerry Group plc
- 15.3.7.1 Company Overview
- 15.3.7.2 Product Portfolio
- 15.3.7.3 Financials
- 15.3.8 Koninklijke DSM N.V.
  - 15.3.8.1 Company Overview
  - 15.3.8.2 Product Portfolio
  - 15.3.8.3 Financials
  - 15.3.8.4 SWOT Analysis
- 15.3.9 Nordic Naturals Inc.
  - 15.3.9.1 Company Overview
  - 15.3.9.2 Product Portfolio
- 15.3.10 Omega Protein Corporation (Cooke Inc.)
  - 15.3.10.1 Company Overview
- 15.3.10.2 Product Portfolio
- 15.3.11 Polaris
  - 15.3.11.1 Company Overview
  - 15.3.11.2 Product Portfolio



# **List Of Tables**

#### LIST OF TABLES

Table 1: Global: Lipids Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Lipids Market Forecast: Breakup by Type (in Million US\$), 2023-2028

Table 3: Global: Lipids Market Forecast: Breakup by Source (in Million US\$), 2023-2028

Table 4: Global: Lipids Market Forecast: Breakup by Form (in Million US\$), 2023-2028

Table 5: Global: Lipids Market Forecast: Breakup by Application (in Million US\$),

2023-2028

Table 6: Global: Lipids Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 7: Global: Lipids Market: Competitive Structure

Table 8: Global: Lipids Market: Key Players



# **List Of Figures**

#### **LIST OF FIGURES**

Figure 1: Global: Lipids Market: Major Drivers and Challenges

Figure 2: Global: Lipids Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Lipids Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Lipids Market: Breakup by Type (in %), 2022

Figure 5: Global: Lipids Market: Breakup by Source (in %), 2022

Figure 6: Global: Lipids Market: Breakup by Form (in %), 2022

Figure 7: Global: Lipids Market: Breakup by Application (in %), 2022

Figure 8: Global: Lipids Market: Breakup by Region (in %), 2022

Figure 9: Global: Lipids (Omega-3 and Omega-6) Market: Sales Value (in Million US\$),

2017 & 2022

Figure 10: Global: Lipids (Omega-3 and Omega-6) Market Forecast: Sales Value (in

Million US\$), 2023-2028

Figure 11: Global: Lipids (Phospholipids) Market: Sales Value (in Million US\$), 2017 &

2022

Figure 12: Global: Lipids (Phospholipids) Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 13: Global: Lipids (Medium Chain Triglycerides) Market: Sales Value (in Million

US\$), 2017 & 2022

Figure 14: Global: Lipids (Medium Chain Triglycerides) Market Forecast: Sales Value (in

Million US\$), 2023-2028

Figure 15: Global: Lipids (Sterols) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: Lipids (Sterols) Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 17: Global: Lipids (Plant) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: Lipids (Plant) Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 19: Global: Lipids (Animal) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: Lipids (Animal) Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 21: Global: Lipids (Powder) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: Global: Lipids (Powder) Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 23: Global: Lipids (Liquid) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: Lipids (Liquid) Market Forecast: Sales Value (in Million US\$),

2023-2028



Figure 25: Global: Lipids (Dietary Supplements and Nutraceuticals) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: Lipids (Dietary Supplements and Nutraceuticals) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Global: Lipids (Infant Formula) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: Global: Lipids (Infant Formula) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Global: Lipids (Pharmaceutical) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: Global: Lipids (Pharmaceutical) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: Global: Lipids (Food Fortification) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: Global: Lipids (Food Fortification) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: Global: Lipids (Animal Nutrition) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: Global: Lipids (Animal Nutrition) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: Global: Lipids (Other Applications) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: Global: Lipids (Other Applications) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: North America: Lipids Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: North America: Lipids Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: United States: Lipids Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: United States: Lipids Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: Canada: Lipids Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: Canada: Lipids Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: Asia-Pacific: Lipids Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: Asia-Pacific: Lipids Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: China: Lipids Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: China: Lipids Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: Japan: Lipids Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: Japan: Lipids Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: India: Lipids Market: Sales Value (in Million US\$), 2017 & 2022



- Figure 50: India: Lipids Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 51: South Korea: Lipids Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 52: South Korea: Lipids Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 53: Australia: Lipids Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 54: Australia: Lipids Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 55: Indonesia: Lipids Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 56: Indonesia: Lipids Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 57: Others: Lipids Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 58: Others: Lipids Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 59: Europe: Lipids Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 60: Europe: Lipids Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 61: Germany: Lipids Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 62: Germany: Lipids Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 63: France: Lipids Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 64: France: Lipids Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 65: United Kingdom: Lipids Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 66: United Kingdom: Lipids Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 67: Italy: Lipids Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 68: Italy: Lipids Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 69: Spain: Lipids Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 70: Spain: Lipids Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 71: Russia: Lipids Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 72: Russia: Lipids Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 73: Others: Lipids Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 74: Others: Lipids Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 75: Latin America: Lipids Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 76: Latin America: Lipids Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 77: Brazil: Lipids Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 78: Brazil: Lipids Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 79: Mexico: Lipids Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 80: Mexico: Lipids Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 81: Others: Lipids Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 82: Others: Lipids Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 83: Middle East and Africa: Lipids Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 84: Middle East and Africa: Lipids Market: Breakup by Country (in %), 2022



Figure 85: Middle East and Africa: Lipids Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 86: Global: Lipids Industry: SWOT Analysis

Figure 87: Global: Lipids Industry: Value Chain Analysis

Figure 88: Global: Lipids Industry: Porter's Five Forces Analysis



#### I would like to order

Product name: Lipids Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast

2023-2028

Product link: <a href="https://marketpublishers.com/r/LA0E6A27372BEN.html">https://marketpublishers.com/r/LA0E6A27372BEN.html</a>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/LA0E6A27372BEN.html">https://marketpublishers.com/r/LA0E6A27372BEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

