

# **Linear Motion System Market Report by Type (Single-Axis Linear Motion System, Multi-Axis Linear Motion System), Component (Linear Axes, Actuators and Motors, Linear Tables, Linear Guides, Linear Modules, Controllers, and Others), End Use Industry (Automotive, Electronics and Semiconductor, Manufacturing, Aerospace, Healthcare, and Others), and Region 2024-2032**

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## **Abstracts**

The global linear motion system market size reached US\$ 11.0 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 18.4 Billion by 2032, exhibiting a growth rate (CAGR) of 5.8% during 2024-2032. The growing traction of various types of electric vehicles (EVs), rising construction of smart factories, and increasing technological advancements in semiconductor manufacturing and 3D printing are some of the major factors propelling the market.

A linear motion system (LMS), also known as a linear motion device or linear actuator, is a mechanical system that provides controlled movement in a single direction. It consists of linear bearings, guides, and drive mechanisms, which are mounted on a base or frame. It is designed to provide precision positioning along a straight line. It is used in automated assembly, packaging, and sorting processes. It is also employed in robotic applications to provide controlled movement for positioning. In addition, it is utilized in medical scanning and imaging equipment, surgical robotics, and automated drug dispensers.

At present, the increasing automation of various industrial operations to enhance

efficiency, boost productivity, and reduce the occurrence of manual errors is impelling the growth of the market. Besides this, the growing popularity of compact and lightweight LMS, which are employed in medical devices, electronics, and small-scale robotics, is offering a favorable market outlook. In addition, the rising trend towards replacing hydraulic and pneumatic systems with electric actuators for cleaner, more efficient, and precise motion control is contributing to the growth of the market. Apart from this, increasing concerns about the environment and negative effects of pollution and climate change are supporting the growth of the market. Additionally, technological advancements in semiconductor manufacturing and 3D printing are strengthening the growth of the market.

#### Linear Motion System Market Trends/Drivers:

##### Rising traction of electric vehicles (EVs)

At present, there is an increase in the popularity of electric vehicles (EVs) as an alternative to combustion-engine vehicles, which emit greenhouse gases. EVs also produce zero tailpipe emissions, helping to reduce the overall carbon footprint and improve air quality. Governing agencies of various countries are implementing strict emission regulations and offer incentives, such as tax rebates and subsidies, to encourage the adoption of EVs. Apart from this, recent improvements in battery technology are increasing the driving range of EVs, making them a more viable option for consumers. EVs are highly sustainable, minimize the expenditure of fossil fuels, and are integrated with efficient LMS for precise control of speed, position, and acceleration.

##### Rising integration of the Internet of Things (IoT)

At present, Internet of Things (IoT) is becoming popular across a wide array of sectors due to its ability to provide connectivity, data sharing, and remote control of devices. IoT devices are increasingly used in homes for applications like security, energy efficiency, home automation, and convenience. The industrial sector is using IoT for process automation, predictive maintenance, supply chain management, and safety monitoring. It is also integrated into vehicles for manufacturing connected cars. IoT is also fundamental in developing infrastructure for EVs, including smart charging stations. Furthermore, it is incorporated in LMS to enhance their functionality, performance, and reliability.

##### Growing construction of smart factories

Smart factories leverage advanced technologies such as IoT, automation, artificial

intelligence (AI), and data analytics to optimize processes, reduce downtime, and improve overall efficiency. By digitizing and connecting various components within the factory, smart factories can streamline operations, eliminate bottlenecks, and achieve higher productivity levels. They can also help reduce operational costs through automation and optimization. Apart from this, they enable real-time monitoring and control of manufacturing processes, allowing for better quality control and defect detection. They offer greater flexibility and the ability to accommodate customization demands. Smart factories are also integrated with LMS to enhance the overall efficiency of industrial operations and boost productivity.

#### Linear Motion System Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global linear motion system market report, along with forecasts at the global, regional and country levels from 2024-2032. Our report has categorized the market based on type, component, and end use industry.

#### Breakup by Type:

Single-Axis Linear Motion System

Multi-Axis Linear Motion System

Multi-axis LMS dominates the market

The report has provided a detailed breakup and analysis of the market based on the type. This includes single-axis linear motion system and multi-axis linear motion system. According to the report, multi-axis linear motion system represented the largest segment.

A multi-axis linear motion system enables movement along multiple axes in a linear fashion. It involves the coordinated control of multiple linear actuators or stages to achieve precise positioning. It consists of a linear actuator, which can be a motorized screw, belt drive, or linear motor, along with associated mechanical components, such as guides, bearings, and supports. It allows for simultaneous or coordinated movement with different axes, enabling complex motions in two or more dimensions. It provides the ability to position and move objects in various directions, facilitating applications, such as robotics, computerized numerical control (CNC) machining, automation, precision assembly, inspection systems, and many others.

#### Breakup by Component:

*Linear Motion System Market Report by Type (Single-Axis Linear Motion System, Multi-Axis Linear Motion System)...*

Linear Axes  
Actuators and Motors  
Linear Tables  
Linear Guides  
Linear Modules  
Controllers  
Others

A detailed breakup and analysis of the market based on the component has also been provided in the report. This includes linear axes, actuators and motors, linear tables, linear guides, linear modules, controllers, and others.

Linear axes refer to individual axes of motion in a multi-axis system that enables linear movement along a specific direction. A single-axis linear motion system has only one linear axis along which movement can occur. This can be a linear rail, a lead screw, or a linear actuator. It enables motion in a straight line along a single direction.

Actuators and motors are essential components of a linear motion system as they provide the driving force for linear motion along the axes. They convert electrical, hydraulic, or pneumatic energy into mechanical motion.

Linear tables, also known as linear stages or positioning stages, are components of a linear motion system that provide a platform for precise linear motion. They are designed to support and move loads along a linear path with high accuracy and repeatability.

Breakup by End Use Industry:

Automotive  
Electronics and Semiconductor  
Manufacturing  
Aerospace  
Healthcare  
Others

Automotive holds the largest share of the market

A detailed breakup and analysis of the market based on the end use industry has also

been provided in the report. This includes automotive, electronics and semiconductor, manufacturing, aerospace, healthcare, and others. According to the report, automotive accounted for the largest market share.

Linear motion systems are extensively used in automotive assembly lines for automated production processes. They enable precise positioning and movement of components, such as doors, windows, seats, and engine parts, during the assembly process. They also help streamline production, improve efficiency, and ensure accurate placement of parts. They play a crucial role in automotive robotics. Robots equipped with linear motion systems are used for tasks, such as welding, painting, material handling, and quality inspection. They enable the controlled movement of inspection equipment and sensors, allowing for a thorough examination of components, surfaces, and systems. They are also used in automotive robotics for completing various tasks, such as welding, painting, material handling, and quality inspection.

#### Breakup by Region:

- North America
  - United States
  - Canada
- Asia-Pacific
  - China
  - Japan
  - India
  - South Korea
  - Australia
  - Indonesia
  - Others
- Europe
  - Germany
  - France
  - United Kingdom
  - Italy
  - Spain
  - Russia
  - Others
- Latin America
  - Brazil
  - Mexico

Others

Middle East and Africa

Asia Pacific exhibits a clear dominance, accounting for the largest linear motion system market share

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa.

Asia Pacific held the biggest market share due to rapid industrialization and rising automation across various industries. Besides this, the increasing need for efficiency, productivity, and precision in business processes is propelling the growth of the market.

Another contributing aspect is the rising purchase of passenger cars to avoid public transportation and travel comfortably. Apart from this, the increasing integration of LMS in automotive assembly lines, robotic applications, and engine testing facilities is bolstering the growth of the market.

North America is estimated to expand further in this domain due to a high reliance on automation across various industries. Furthermore, the increasing employment of linear motion systems in the aerospace industry is supporting the growth of the market.

**Competitive Landscape:**

Key market players are focusing on continuous product innovation and development. They are investing in research activities to introduce new and advanced LMS that offer enhanced performance, improved precision, higher speeds, increased load capacities, and energy efficiency. Top players in the market strive to leverage emerging technologies to enhance their product offerings. They are exploring advancements, such as intelligent motion control, IoT integration, predictive maintenance capabilities, and data analytics, to provide more efficient LMS. Leading companies are offering customized solutions and application-specific products to fulfil the diverse needs of customers across different industries. They are also focusing on expanding their global presence and penetrating new markets by establishing strategic partnerships, distribution networks, and service centers in different regions.

The report has provided a comprehensive analysis of the competitive landscape in the

market. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

Bosch Rexroth AG (Robert Bosch GmbH)  
Ewellix AB  
HepcoMotion  
HIWIN Corporation  
Lintech Corporation  
Nippon Bearing Co. Ltd.  
NSK Ltd.  
Pacific Bearing Company  
Rockwell Automation Inc.  
Schneeberger Group  
THK Co. Ltd.  
Thomson Industries Inc. (Altra Industrial Motion)

#### Recent Developments:

In January 2023, Schaeffler Group completed the acquisition of Ewellix AB, which will enabled it to be operated as an additional organization to work in the area of electromechanics, automation, and robotics.

In 2022, Thomson Industries Inc. (Altra Industrial Motion) announced the introduction of high-precision miniature lead screws, which is a kind of mechanical linear actuator, to fulfill the demand for compact application designs.

In September 2021, NSK Ltd. announced the development of the world's first 100% bioplastic cage for rolling bearings which are capable of withstanding high operating temperatures of 120 degrees Celsius.

#### Key Questions Answered in This Report

1. What was the size of the global linear motion system market in 2023?
2. What is the expected growth rate of the global linear motion system market during 2024-2032?
3. What has been the impact of COVID-19 on the global linear motion system market?
4. What are the key factors driving the global linear motion system market?
5. What is the breakup of the global linear motion system market based on the type?
6. What is the breakup of the global linear motion system market based on the end use industry?
7. What are the key regions in the global linear motion system market?
8. Who are the key players/companies in the global linear motion system market?



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