

# Legal Process Outsourcing Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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## Abstracts

The global legal process outsourcing market size reached US\$ 15.6 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 73.0 Billion by 2028, exhibiting a growth rate (CAGR) of 27.7% during 2023-2028.

Legal process outsourcing (LPO) is a practice adopted by a law firm or corporation to acquire legal support services from an offshore service provider. It increases the efficiency and quality of legal procedures and allows organizations to focus their in-house legal workforce on higher-value activities. It is supported using software tools and electronic discovery, which manages large data and reduces the time and cost incurred on legal work. Some of the widely offered services by LPO include agency work, document review, legal research and writing, drafting of pleadings and briefs, and patent services.

### Legal Process Outsourcing Market Trends:

The rising need for drafting agreements, contracts, meeting minutes, and letters for clients represent one of the key factors driving the market. Moreover, stringent cyber, tax, and intellectual property laws in several countries mandate companies to comply with industry standards. This, in turn, is propelling the growth of the market. In addition, there is an increase in the utilization of predictive analytic tools to reduce turnover time, integrate artificial intelligence (AI) tools with legal outsourcing services and improve business efficiencies of the financial firms. This, along with the growing focus of corporate organizations on core competencies, is positively influencing the market. Apart from this, there is an emergence of several outsourcing destinations for LPO with significant cost reductions. This, in confluence with the increasing awareness about the availability of virtual law assistants and law process automation, is contributing to the

market growth. Furthermore, leading market players are currently undertaking several initiatives to acquire non-disclosure agreements and certifications. They are also focusing on building strong service level agreements (SLAs), which are projected to strengthen the growth of the market.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global legal process outsourcing market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on location, services, organization size and end use industry.

#### Breakup by Location:

- Offshore
- Onshore

#### Breakup by Services:

- Contract Drafting
- Review and Management
- Compliance Assistance
- eDiscovery
- Litigation Support
- Patent Support
- Others

#### Breakup by Organization Size:

- Small and Medium-sized Enterprises
- Large Enterprises

#### Breakup by End Use Industry:

- BFSI
- Government
- Automotive
- Healthcare and Life Sciences
- Others

## Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

## Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Clairvoley, Clarivate, Cobra Legal Solutions LLC, Elevate Services Inc., Ernst & Young Global Limited, Infosys Limited, Integreon Inc., Lex Outsourcing, Mindcrest Inc. (DWF Group), Morae Global Corporation, QuisLex Inc. and UnitedLex Corporation.

## Key Questions Answered in This Report

1. What was the size of the global legal process outsourcing market in 2022?
2. What is the expected growth rate of the global legal process outsourcing market during 2023-2028?
3. What are the key factors driving the global legal process outsourcing market?

4. What has been the impact of COVID-19 on the global legal process outsourcing market?
5. What is the breakup of the global legal process outsourcing market based on the location?
6. What is the breakup of the global legal process outsourcing market based on the services?
7. What are the key regions in the global legal process outsourcing market?
8. Who are the key players/companies in the global legal process outsourcing market?

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