

LCR Meter Market Report by Product Type (Handheld LCR Meter, Benchtop LCR Meter), End Use (Automotive, Residential, Consumer Electronics), and Region 2024-2032

<https://marketpublishers.com/r/LA9747A9EFC4EN.html>

Date: March 2024

Pages: 144

Price: US\$ 2,999.00 (Single User License)

ID: LA9747A9EFC4EN

Abstracts

The global LCR meter market size reached US\$ 1.04 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 1.43 Billion by 2032, exhibiting a growth rate (CAGR) of 3.5% during 2024-2032. The rising adoption of consumer electronics and electric motors, increasing export activities worldwide, and augmenting demand for LCR meters for batch checking of components and quality assurance and inspections represent some of the key factors driving the market.

LCR meter is a type of digital test device for measuring the inductance (L), capacitance (C), and resistance (R) of circuits and electrical components at different frequencies. It can also be utilized to calculate the ratio of the current and voltage RMS values and measure the phase difference between the current and voltage waveforms. This equipment displays the value in numerical forms and is commonly available in two types, namely handheld and benchtop, in various sizes, ranging from 1 kHz to 100 MHz and above. While the handheld variant is lightweight, compact, and portable with a frequency between 0.1% and 0.2%, the benchtop type is non-portable with a frequency of 0.01%. It offers several advantages, including high measurement accuracy, automatic range identification, and speed to ensure resistance to alternating current (AC). As a result, it is widely used for direct and precise measurements of inductors, capacitors, and resistors using varying test frequencies. Presently, LCR meter finds extensive applications across the manufacturing and electronics industries and in laboratories for component calibration and circuit testing.

LCR Meter Market Trends:

The rising adoption of consumer electronics and electric motors represents the primary factor driving the market growth. This can be attributed to the surging use of electrical components, such as inductors and capacitors, in numerous modern appliances, including smartphones, tablets, laptops, electric vehicles (EVs), televisions, and refrigerators. Since these devices require electronic components to deliver superior performance for extended durations, manufacturers are focusing on developing high-frequency inductors for reliable power supply in electronics. This, coupled with the escalating adoption of wireless EV charging and a significant increase in electronics exports, is positively influencing the market growth. Additionally, there is a rise in the utilization of LCR meters in the electronics sector for performing quality checks, field observations, and inspection applications. In line with this, the growing focus of businesses on product enhancements or discoveries has catalyzed the demand for LCR meters for batch checking of components and quality assurance and inspections. Furthermore, various key players are engaging in research and development (R&D) activities to improve the accuracy, speed, and overall performance of LCR meters while lowering their weight. Besides this, recent product innovations, such as the launch of new environment-friendly meters and feature-rich variants with a user-friendly interface and enhanced measurement capabilities, have propelled market growth. Other major factors fueling the market growth include the advent of Industry 4.0, the emergence of new-age capacitors, significant expansion in the electronics and semiconductor industries, rapid digitization, and ongoing technological advancements.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global LCR meter market, along with forecasts at the global, regional, and country levels from 2024-2032. Our report has categorized the market based on product type and end use.

Product Type Insights:

Handheld LCR Meter

Benchtop LCR Meter

The report has provided a detailed breakup and analysis of the LCR meter market based on the product type. This includes handheld LCR meter and benchtop LCR meter. According to the report, handheld LCR meter represented the largest segment.

End Use Insights:

Automotive

Residential
Consumer Electronics

A detailed breakup and analysis of the LCR meter market based on the end use has also been provided in the report. This includes automotive, residential, and consumer electronics. According to the report, automotive accounted for the largest market share.

Regional Insights:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia-Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, Asia-

Pacific was the largest market for LCR meter. Some of the factors driving the Asia-Pacific LCR meter market included the elevating sales of consumer electronics and electric vehicles, rising product adoption for quality assurance and inspections by manufacturers across different industry verticals, increasing use of semiconductor devices, etc.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global LCR meter market. Detailed profiles of all major companies have been provided. Some of the companies covered include B&K Precision Corporation, Chroma ATE Inc., Hioki E.E. Corporation, IET Labs Inc., Meco Instruments Pvt. Ltd., National Instruments Corporation, Newtons4th Ltd, Rohde & Schwarz, Sanwa Electric Instrument Co. Ltd., Scientific Mes-Technik Pvt. Ltd., Siborg Systems Inc., Stanford Research Systems Inc., Teledyne FLIR LLC (Teledyne Technologies Incorporated), etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report:

How has the global LCR meter market performed so far, and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global LCR meter market?

What is the impact of each driver, restraint, and opportunity on the global LCR meter market?

What are the key regional markets?

Which countries represent the most attractive LCR meter market?

What is the breakup of the market based on the product type?

Which is the most attractive product type in the LCR meter market?

What is the breakup of the market based on the end use?

Which is the most attractive end use in the LCR meter market?

What is the competitive structure of the global LCR meter market?

Who are the key players/companies in the global LCR meter market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL LCR METER MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT TYPE

- 6.1 Handheld LCR Meter
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Benchtop LCR Meter
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast

7 MARKET BREAKUP BY END USE

7.1 Automotive

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Residential

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Consumer Electronics

7.3.1 Market Trends

7.3.2 Market Forecast

8 MARKET BREAKUP BY REGION

8.1 North America

8.1.1 United States

8.1.1.1 Market Trends

8.1.1.2 Market Forecast

8.1.2 Canada

8.1.2.1 Market Trends

8.1.2.2 Market Forecast

8.2 Asia-Pacific

8.2.1 China

8.2.1.1 Market Trends

8.2.1.2 Market Forecast

8.2.2 Japan

8.2.2.1 Market Trends

8.2.2.2 Market Forecast

8.2.3 India

8.2.3.1 Market Trends

8.2.3.2 Market Forecast

8.2.4 South Korea

8.2.4.1 Market Trends

8.2.4.2 Market Forecast

8.2.5 Australia

8.2.5.1 Market Trends

8.2.5.2 Market Forecast

8.2.6 Indonesia

8.2.6.1 Market Trends

- 8.2.6.2 Market Forecast
- 8.2.7 Others
 - 8.2.7.1 Market Trends
 - 8.2.7.2 Market Forecast
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.1.1 Market Trends
 - 8.3.1.2 Market Forecast
 - 8.3.2 France
 - 8.3.2.1 Market Trends
 - 8.3.2.2 Market Forecast
 - 8.3.3 United Kingdom
 - 8.3.3.1 Market Trends
 - 8.3.3.2 Market Forecast
 - 8.3.4 Italy
 - 8.3.4.1 Market Trends
 - 8.3.4.2 Market Forecast
 - 8.3.5 Spain
 - 8.3.5.1 Market Trends
 - 8.3.5.2 Market Forecast
 - 8.3.6 Russia
 - 8.3.6.1 Market Trends
 - 8.3.6.2 Market Forecast
 - 8.3.7 Others
 - 8.3.7.1 Market Trends
 - 8.3.7.2 Market Forecast
- 8.4 Latin America
 - 8.4.1 Brazil
 - 8.4.1.1 Market Trends
 - 8.4.1.2 Market Forecast
 - 8.4.2 Mexico
 - 8.4.2.1 Market Trends
 - 8.4.2.2 Market Forecast
 - 8.4.3 Others
 - 8.4.3.1 Market Trends
 - 8.4.3.2 Market Forecast
- 8.5 Middle East and Africa
 - 8.5.1 Market Trends
 - 8.5.2 Market Breakup by Country

8.5.3 Market Forecast

9 DRIVERS, RESTRAINTS, AND OPPORTUNITIES

9.1 Overview

9.2 Drivers

9.3 Restraints

9.4 Opportunities

10 VALUE CHAIN ANALYSIS

11 PORTERS FIVE FORCES ANALYSIS

11.1 Overview

11.2 Bargaining Power of Buyers

11.3 Bargaining Power of Suppliers

11.4 Degree of Competition

11.5 Threat of New Entrants

11.6 Threat of Substitutes

12 PRICE ANALYSIS

13 COMPETITIVE LANDSCAPE

13.1 Market Structure

13.2 Key Players

13.3 Profiles of Key Players

13.3.1 B&K Precision Corporation

13.3.1.1 Company Overview

13.3.1.2 Product Portfolio

13.3.2 Chroma ATE Inc.

13.3.2.1 Company Overview

13.3.2.2 Product Portfolio

13.3.3 Hioki E.E. Corporation

13.3.3.1 Company Overview

13.3.3.2 Product Portfolio

13.3.4 IET Labs Inc.

13.3.4.1 Company Overview

13.3.4.2 Product Portfolio

13.3.5 Meco Instruments Pvt. Ltd.

13.3.5.1 Company Overview

13.3.5.2 Product Portfolio

13.3.6 National Instruments Corporation

13.3.6.1 Company Overview

13.3.6.2 Product Portfolio

13.3.7 Newtons4th Ltd

13.3.7.1 Company Overview

13.3.7.2 Product Portfolio

13.3.8 Rohde & Schwarz

13.3.8.1 Company Overview

13.3.8.2 Product Portfolio

13.3.9 Sanwa Electric Instrument Co. Ltd.

13.3.9.1 Company Overview

13.3.9.2 Product Portfolio

13.3.10 Scientific Mes-Technik Pvt. Ltd.

13.3.10.1 Company Overview

13.3.10.2 Product Portfolio

13.3.11 Siborg Systems Inc.

13.3.11.1 Company Overview

13.3.11.2 Product Portfolio

13.3.12 Stanford Research Systems Inc.

13.3.12.1 Company Overview

13.3.12.2 Product Portfolio

13.3.13 Teledyne FLIR LLC (Teledyne Technologies Incorporated)

13.3.13.1 Company Overview

13.3.13.2 Product Portfolio

Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

List Of Tables

LIST OF TABLES

Table 1: Global: LCR Meter Market: Key Industry Highlights, 2023 & 2032

Table 2: Global: LCR Meter Market Forecast: Breakup by Product Type (in Million US\$), 2024-2032

Table 3: Global: LCR Meter Market Forecast: Breakup by End Use (in Million US\$), 2024-2032

Table 4: Global: LCR Meter Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 5: Global: LCR Meter Market: Competitive Structure

Table 6: Global: LCR Meter Market: Key Players

List Of Figures

LIST OF FIGURES

- Figure 1: Global: LCR Meter Market: Major Drivers and Challenges
- Figure 2: Global: LCR Meter Market: Sales Value (in Billion US\$), 2018-2023
- Figure 3: Global: LCR Meter Market Forecast: Sales Value (in Billion US\$), 2024-2032
- Figure 4: Global: LCR Meter Market: Breakup by Product Type (in %), 2023
- Figure 5: Global: LCR Meter Market: Breakup by End Use (in %), 2023
- Figure 6: Global: LCR Meter Market: Breakup by Region (in %), 2023
- Figure 7: Global: LCR Meter (Handheld LCR Meter) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 8: Global: LCR Meter (Handheld LCR Meter) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 9: Global: LCR Meter (Benchtop LCR Meter) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 10: Global: LCR Meter (Benchtop LCR Meter) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 11: Global: LCR Meter (Automotive) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 12: Global: LCR Meter (Automotive) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 13: Global: LCR Meter (Residential) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 14: Global: LCR Meter (Residential) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 15: Global: LCR Meter (Consumer Electronics) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 16: Global: LCR Meter (Consumer Electronics) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 17: North America: LCR Meter Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 18: North America: LCR Meter Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 19: United States: LCR Meter Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 20: United States: LCR Meter Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 21: Canada: LCR Meter Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 22: Canada: LCR Meter Market Forecast: Sales Value (in Million US\$),

2024-2032

Figure 23: Asia-Pacific: LCR Meter Market: Sales Value (in Million US\$), 2018 & 2023

Figure 24: Asia-Pacific: LCR Meter Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 25: China: LCR Meter Market: Sales Value (in Million US\$), 2018 & 2023

Figure 26: China: LCR Meter Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 27: Japan: LCR Meter Market: Sales Value (in Million US\$), 2018 & 2023

Figure 28: Japan: LCR Meter Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 29: India: LCR Meter Market: Sales Value (in Million US\$), 2018 & 2023

Figure 30: India: LCR Meter Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 31: South Korea: LCR Meter Market: Sales Value (in Million US\$), 2018 & 2023

Figure 32: South Korea: LCR Meter Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 33: Australia: LCR Meter Market: Sales Value (in Million US\$), 2018 & 2023

Figure 34: Australia: LCR Meter Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 35: Indonesia: LCR Meter Market: Sales Value (in Million US\$), 2018 & 2023

Figure 36: Indonesia: LCR Meter Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 37: Others: LCR Meter Market: Sales Value (in Million US\$), 2018 & 2023

Figure 38: Others: LCR Meter Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 39: Europe: LCR Meter Market: Sales Value (in Million US\$), 2018 & 2023

Figure 40: Europe: LCR Meter Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 41: Germany: LCR Meter Market: Sales Value (in Million US\$), 2018 & 2023

Figure 42: Germany: LCR Meter Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 43: France: LCR Meter Market: Sales Value (in Million US\$), 2018 & 2023

Figure 44: France: LCR Meter Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 45: United Kingdom: LCR Meter Market: Sales Value (in Million US\$), 2018 &
2023

Figure 46: United Kingdom: LCR Meter Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 47: Italy: LCR Meter Market: Sales Value (in Million US\$), 2018 & 2023

Figure 48: Italy: LCR Meter Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 49: Spain: LCR Meter Market: Sales Value (in Million US\$), 2018 & 2023

Figure 50: Spain: LCR Meter Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 51: Russia: LCR Meter Market: Sales Value (in Million US\$), 2018 & 2023

Figure 52: Russia: LCR Meter Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 53: Others: LCR Meter Market: Sales Value (in Million US\$), 2018 & 2023

Figure 54: Others: LCR Meter Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 55: Latin America: LCR Meter Market: Sales Value (in Million US\$), 2018 & 2023

Figure 56: Latin America: LCR Meter Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 57: Brazil: LCR Meter Market: Sales Value (in Million US\$), 2018 & 2023

Figure 58: Brazil: LCR Meter Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 59: Mexico: LCR Meter Market: Sales Value (in Million US\$), 2018 & 2023

Figure 60: Mexico: LCR Meter Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 61: Others: LCR Meter Market: Sales Value (in Million US\$), 2018 & 2023

Figure 62: Others: LCR Meter Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 63: Middle East and Africa: LCR Meter Market: Sales Value (in Million US\$), 2018 & 2023

Figure 64: Middle East and Africa: LCR Meter Market: Breakup by Country (in %), 2023

Figure 65: Middle East and Africa: LCR Meter Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 66: Global: LCR Meter Industry: Drivers, Restraints, and Opportunities

Figure 67: Global: LCR Meter Industry: Value Chain Analysis

Figure 68: Global: LCR Meter Industry: Porter's Five Forces Analysis

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