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Lassa Fever Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034

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Abstracts

The 7 major Lassa fever markets are expected to exhibit a CAGR of 3.69% during 2024-2034.

The Lassa fever market has been comprehensively analyzed in IMARC's new report titled "Lassa Fever Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034". Lassa fever refers to a viral hemorrhagic fever caused by the Lassa virus. This condition is primarily transmitted to humans through exposure to household items or food contaminated with the urine or feces of infected rodents, particularly the multimammate mouse. The symptoms of the disease are usually gradual and typically start with fever, general weakness, and malaise. After a few days, an individual suffering from Lassa fever may also experience headaches, muscle aches, bleeding gums, breathing problems, sore throat, nausea, vomiting, coughing, diarrhea, abdominal pain, etc. In some cases, the infection can even progress to severe hemorrhagic fever, which can be fatal. The diagnosis of this condition is based on a combination of the patient's medical history, lifestyle choices, clinical features, and various laboratory studies. An enzyme-linked immunosorbent assay (ELISA) test for immunoglobulin M antibodies and antigens is recommended to detect the infection with high sensitivity and specificity. The healthcare provider may further perform various diagnostic procedures, such as cell cultures, plaque neutralization assays, polymerase chain reactions, immunofluorescence assays, etc., to validate the presence of viruses among patients.

The rising cases of percutaneous injuries, which enhance a person's likelihood of exposure to infected individuals or rodents, are primarily driving the Lassa fever market. Moreover, the increasing incidences of numerous associated risk factors, including

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inadequate sanitation, crowded living conditions, the use of contaminated medical equipment, poor food hygiene practices, etc., are also bolstering the market growth. In addition to this, the widespread adoption of intravenous antiviral drugs, such as ribavirin, which work by inhibiting viral replication in the body to reduce symptoms of the ailment, is acting as another significant growth-inducing factor. Furthermore, multiple key players are making extensive investments in R&D activities to introduce better diagnostic tools that can detect low levels of the virus in patient samples and improve public health interventions. This, in turn, is also creating a positive outlook for the market. Additionally, the ongoing development of a live-attenuated vaccine for preventing the disease, since it can stimulate a more potent and broader immune response, thereby reducing viral infection, is expected to drive the Lassa fever market in the coming years.

IMARC Group's new report provides an exhaustive analysis of the Lassa fever market in the United States, EU5 (Germany, Spain, Italy, France, and United Kingdom) and Japan. This includes treatment practices, in-market, and pipeline drugs, share of individual therapies, market performance across the seven major markets, market performance of key companies and their drugs, etc. The report also provides the current and future patient pool across the seven major markets. According to the report the United States has the largest patient pool for Lassa fever and also represents the largest market for its treatment. Furthermore, the current treatment practice/algorithm, market drivers, challenges, opportunities, reimbursement scenario and unmet medical needs, etc. have also been provided in the report. This report is a must-read for manufacturers, investors, business strategists, researchers, consultants, and all those who have any kind of stake or are planning to foray into the Lassa fever market in any manner.

Time Period of the Study

Base Year: 2023
Historical Period: 2018-2023
Market Forecast: 2024-2034

Countries Covered

United States
Germany
France
United Kingdom

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Italy
Spain
Japan

Analysis Covered Across Each Country

Historical, current, and future epidemiology scenario
Historical, current, and future performance of the Lassa fever market
Historical, current, and future performance of various therapeutic categories in the market
Sales of various drugs across the Lassa fever market
Reimbursement scenario in the market
In-market and pipeline drugs
Competitive Landscape:
This report also provides a detailed analysis of the current Lassa fever marketed drugs and late-stage pipeline drugs.

In-Market Drugs

Drug Overview
Mechanism of Action
Regulatory Status
Clinical Trial Results
Drug Uptake and Market Performance

Late-Stage Pipeline Drugs

Drug Overview
Mechanism of Action
Regulatory Status
Clinical Trial Results
Drug Uptake and Market Performance

*Kindly note that the drugs in the above table only represent a partial list of marketed/pipeline drugs, and the complete list has been provided in the report.

Key Questions Answered in this Report:
Market Insights

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How has the Lassa fever market performed so far and how will it perform in the coming years?
What are the markets shares of various therapeutic segments in 2023 and how are they expected to perform till 2034?
What was the country-wise size of the Lassa fever market across the seven major markets in 2023 and what will it look like in 2034?
What is the growth rate of the Lassa fever market across the seven major markets and what will be the expected growth over the next ten years?
What are the key unmet needs in the market?

Epidemiology Insights

What is the number of prevalent cases (?2018-2034?) of Lassa fever across the seven major markets?
What is the number of prevalent cases (?2018-2034?) of Lassa fever by age across the seven major markets?
What is the number of prevalent cases (?2018-2034?) of Lassa fever by gender across the seven major markets?
How many patients are diagnosed (?2018-2034?) with Lassa fever across the seven major markets?
What is the size of the Lassa fever patient pool (2018-2023) across the seven major markets?
What would be the forecasted patient pool (2024-2034) across the seven major markets?
What are the key factors driving the epidemiological trend of Lassa fever?
What will be the growth rate of patients across the seven major markets?

Lassa Fever: Current Treatment Scenario, Marketed Drugs and Emerging Therapies

What are the current marketed drugs and what are their market performance?
What are the key pipeline drugs and how are they expected to perform in the coming years?
How safe are the current marketed drugs and what are their efficacies?
How safe are the late-stage pipeline drugs and what are their efficacies?
What are the current treatment guidelines for Lassa fever drugs across the seven major markets?
Who are the key companies in the market and what are their market shares?
What are the key mergers and acquisitions, licensing activities, collaborations, etc. related to the Lassa fever market?

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What are the key regulatory events related to the Lassa fever market?
What is the structure of clinical trial landscape by status related to the Lassa fever market?
What is the structure of clinical trial landscape by phase related to the Lassa fever market?
What is the structure of clinical trial landscape by route of administration related to the Lassa fever market?

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Contents

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12 LASSA FEVER - PIPELINE DRUGS

Kindly note that the above only represents a partial list of pipeline drugs, and the complete list has been provided in the report.

13. LASSA FEVER - ATTRIBUTE ANALYSIS OF KEY MARKETED AND PIPELINE DRUGS

14. LASSA FEVER – CLINICAL TRIAL LANDSCAPE

15 LASSA FEVER - MARKET SCENARIO

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