

Laser Processing Market Report by Process (Material Processing, Marking and Engraving, Micro-Processing), Product (Gas, Solid-State, Fiber, and Others), Application (Automotive, Aerospace, Machine Tools, Electronics and Microelectronics, Medical, Packaging), and Region 2024-2032

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Abstracts

The global laser processing market size reached US\$ 4.8 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 8.3 Billion by 2032, exhibiting a growth rate (CAGR) of 6.1% during 2024-2032.

Laser processing helps in laser welding, laser cutting, surface modification, laser drilling, and micro-processing. It utilizes projected beams that can be moving, fixed, or hybrid for engraving, etching, micro processing, and material processing. It is a non-contact processing technique that provides the manufacturer with high-quality, smooth and dimensionally accurate cuts. It also improves the damage resistance of materials and offers composites with no microcracks, which make it more popular than its traditional processing techniques. Nowadays, laser processing technology is widely used in automotive, aerospace and defense, architecture, packaging, and telecommunication industries for punching, cutting, scribing, welding, and heat treatments.

Laser Processing Market Trends:

The global laser processing market is primarily driven by various advantages of laser process over conventional material processing technologies. Laser processing provides a permanent, faster, and accurate way of marking and engraving while offering high

efficiency, superior beam quality and reliability. Besides this, the rising trend of miniaturization of products and microelectronic devices is fueling the market growth. Furthermore, there has been growing adoption of laser processing technology in the manufacturing of medical devices such as pacemakers, implantable devices and surgical tools. Moreover, technological advancements have also enhanced the edge quality and cutting speed of laser processing. For instance, the development of a liquid-crystal spatial light modulator (SLM) by Hamamatsu Photonics with the highest pulsed laser power capabilities of up to 400 GW/cm² is helping users to achieve high-throughput and high-precision laser processing. Furthermore, the utilization of expensive laser-drilling techniques in oil and gas exploration, which reduce the cost of drilling and improve the feasibility of uneconomic oil deposits across the globe, is further expected to drive the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global laser processing market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on process, product, and application.

Breakup by Process:

Material Processing

Marking and Engraving

Micro-Processing

Breakup by Product:

Gas

Solid-State

Fiber

Others

Breakup by Application:

Automotive

Aerospace

Machine Tools

Electronics and Microelectronics

Medical

Packaging

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Bystronic Laser Ag, Coherent Inc., Epilog Laser, Eurolaser GmbH, Han's Laser Technology Industry Group Co. Ltd., IPG Photonics Corporation, Jenoptik AG, LaserStar Technologies Corporation, Newport Corporation (MKS Instruments Inc.), Prima Industrie S.p.A., Trumpf GmbH + Co. KG and Universal Laser Systems Inc.

Key Questions Answered in This Report

1. What was the size of the global laser processing market in 2023?

2. What is the expected growth rate of the global laser processing market during 2024-2032?
3. What are the key factors driving the global laser processing market?
4. What has been the impact of COVID-19 on the global laser processing market?
5. What is the breakup of the global laser processing market based on the process?
6. What is the breakup of the global laser processing market based on the product?
7. What is the breakup of the global laser processing market based on the application?
8. What are the key regions in the global laser processing market?
9. Who are the key players/companies in the global laser processing market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL LASER PROCESSING MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PROCESS

- 6.1 Material Processing
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Marking and Engraving
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Micro-Processing

- 6.3.1 Market Trends
- 6.3.2 Market Forecast

7 MARKET BREAKUP BY PRODUCT

- 7.1 Gas
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Solid-State
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Fiber
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Others
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast

8 MARKET BREAKUP BY APPLICATION

- 8.1 Automotive
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Aerospace
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Machine Tools
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Electronics and Microelectronics
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast
- 8.5 Medical
 - 8.5.1 Market Trends
 - 8.5.2 Market Forecast
- 8.6 Packaging
 - 8.6.1 Market Trends
 - 8.6.2 Market Forecast

9 MARKET BREAKUP BY REGION

9.1 North America

9.1.1 United States

9.1.1.1 Market Trends

9.1.1.2 Market Forecast

9.1.2 Canada

9.1.2.1 Market Trends

9.1.2.2 Market Forecast

9.2 Asia-Pacific

9.2.1 China

9.2.1.1 Market Trends

9.2.1.2 Market Forecast

9.2.2 Japan

9.2.2.1 Market Trends

9.2.2.2 Market Forecast

9.2.3 India

9.2.3.1 Market Trends

9.2.3.2 Market Forecast

9.2.4 South Korea

9.2.4.1 Market Trends

9.2.4.2 Market Forecast

9.2.5 Australia

9.2.5.1 Market Trends

9.2.5.2 Market Forecast

9.2.6 Indonesia

9.2.6.1 Market Trends

9.2.6.2 Market Forecast

9.2.7 Others

9.2.7.1 Market Trends

9.2.7.2 Market Forecast

9.3 Europe

9.3.1 Germany

9.3.1.1 Market Trends

9.3.1.2 Market Forecast

9.3.2 France

9.3.2.1 Market Trends

9.3.2.2 Market Forecast

9.3.3 United Kingdom

- 9.3.3.1 Market Trends
- 9.3.3.2 Market Forecast
- 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
- 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
- 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
- 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends
 - 9.5.2 Market Breakup by Country
 - 9.5.3 Market Forecast

10 SWOT ANALYSIS

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
 - 14.3.1 Bystronic Laser Ag
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
 - 14.3.2 Coherent Inc.
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.2.3 Financials
 - 14.3.2.4 SWOT Analysis
 - 14.3.3 Epilog Laser
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
 - 14.3.4 Eurolaser GmbH
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
 - 14.3.5 Han's Laser Technology Industry Group Co. Ltd.
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
 - 14.3.5.3 Financials
 - 14.3.6 IPG Photonics Corporation
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio
 - 14.3.6.3 Financials
 - 14.3.7 Jenoptik AG

- 14.3.7.1 Company Overview
- 14.3.7.2 Product Portfolio
- 14.3.7.3 Financials
- 14.3.8 LaserStar Technologies Corporation
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
- 14.3.9 Newport Corporation (MKS Instruments Inc.)
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
 - 14.3.9.3 SWOT Analysis
- 14.3.10 Prima Industrie S.p.A.
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
 - 14.3.10.3 Financials
- 14.3.11 Trumpf GmbH + Co. KG
 - 14.3.11.1 Company Overview
 - 14.3.11.2 Product Portfolio
- 14.3.12 Universal Laser Systems Inc.
 - 14.3.12.1 Company Overview
 - 14.3.12.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: Laser Processing Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Laser Processing Market Forecast: Breakup by Process (in Million US\$), 2024-2032

Table 3: Global: Laser Processing Market Forecast: Breakup by Product (in Million US\$), 2024-2032

Table 4: Global: Laser Processing Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 5: Global: Laser Processing Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 6: Global: Laser Processing Market: Competitive Structure

Table 7: Global: Laser Processing Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Laser Processing Market: Major Drivers and Challenges

Figure 2: Global: Laser Processing Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Laser Processing Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 4: Global: Laser Processing Market: Breakup by Process (in %), 2023

Figure 5: Global: Laser Processing Market: Breakup by Product (in %), 2023

Figure 6: Global: Laser Processing Market: Breakup by Application (in %), 2023

Figure 7: Global: Laser Processing Market: Breakup by Region (in %), 2023

Figure 8: Global: Laser Processing (Material Processing) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 9: Global: Laser Processing (Material Processing) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 10: Global: Laser Processing (Marking and Engraving) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 11: Global: Laser Processing (Marking and Engraving) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 12: Global: Laser Processing (Micro-Processing) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 13: Global: Laser Processing (Micro-Processing) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 14: Global: Laser Processing (Gas) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 15: Global: Laser Processing (Gas) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 16: Global: Laser Processing (Solid-State) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 17: Global: Laser Processing (Solid-State) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 18: Global: Laser Processing (Fiber) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 19: Global: Laser Processing (Fiber) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 20: Global: Laser Processing (Other Products) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 21: Global: Laser Processing (Other Products) Market Forecast: Sales Value (in

Million US\$), 2024-2032

Figure 22: Global: Laser Processing (Automotive) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 23: Global: Laser Processing (Automotive) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 24: Global: Laser Processing (Aerospace) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 25: Global: Laser Processing (Aerospace) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 26: Global: Laser Processing (Machine Tools) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 27: Global: Laser Processing (Machine Tools) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 28: Global: Laser Processing (Electronics and Microelectronics) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 29: Global: Laser Processing (Electronics and Microelectronics) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 30: Global: Laser Processing (Medical) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 31: Global: Laser Processing (Medical) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 32: Global: Laser Processing (Packaging) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 33: Global: Laser Processing (Packaging) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 34: North America: Laser Processing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 35: North America: Laser Processing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 36: United States: Laser Processing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 37: United States: Laser Processing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 38: Canada: Laser Processing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 39: Canada: Laser Processing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 40: Asia-Pacific: Laser Processing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 41: Asia-Pacific: Laser Processing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 42: China: Laser Processing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 43: China: Laser Processing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 44: Japan: Laser Processing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 45: Japan: Laser Processing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 46: India: Laser Processing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 47: India: Laser Processing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 48: South Korea: Laser Processing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 49: South Korea: Laser Processing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 50: Australia: Laser Processing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 51: Australia: Laser Processing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 52: Indonesia: Laser Processing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 53: Indonesia: Laser Processing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 54: Others: Laser Processing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 55: Others: Laser Processing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 56: Europe: Laser Processing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 57: Europe: Laser Processing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 58: Germany: Laser Processing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 59: Germany: Laser Processing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 60: France: Laser Processing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 61: France: Laser Processing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 62: United Kingdom: Laser Processing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 63: United Kingdom: Laser Processing Market Forecast: Sales Value (in Million

US\$), 2024-2032

Figure 64: Italy: Laser Processing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 65: Italy: Laser Processing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 66: Spain: Laser Processing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 67: Spain: Laser Processing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 68: Russia: Laser Processing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 69: Russia: Laser Processing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 70: Others: Laser Processing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 71: Others: Laser Processing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 72: Latin America: Laser Processing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 73: Latin America: Laser Processing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 74: Brazil: Laser Processing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 75: Brazil: Laser Processing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 76: Mexico: Laser Processing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 77: Mexico: Laser Processing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 78: Others: Laser Processing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 79: Others: Laser Processing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 80: Middle East and Africa: Laser Processing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 81: Middle East and Africa: Laser Processing Market: Breakup by Country (in %), 2023

Figure 82: Middle East and Africa: Laser Processing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 83: Global: Laser Processing Industry: SWOT Analysis

Figure 84: Global: Laser Processing Industry: Value Chain Analysis

Figure 85: Global: Laser Processing Industry: Porter's Five Forces Analysis

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