

# **Laser Capture Microdissection Market Report by Product (Instruments, Consumables, Software and Services), System Type (Ultraviolet LCM, Infrared LCM, and Others), Application (Research and Development, Diagnostics, and Others), End User (Hospitals, Academic and Government Research Institutes, Pharmaceutical and Biotechnology Companies, Contract Research Organizations (CROs)), and Region 2024-2032**

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## **Abstracts**

The global laser capture microdissection market size reached US\$ 148.3 Million in 2023. Looking forward, IMARC Group expects the market to reach US\$ 329.3 Million by 2032, exhibiting a growth rate (CAGR) of 9.1% during 2024-2032.

Laser capture microdissection (LCM) is a high-resolution method of isolating cells from their surrounding tissues using a laser beam and direct microscopic visualization. It relies on ultraviolet (UV), infrared, and immunofluorescence laser beams to harvest pure enriched cell populations from tissue, blood, and semen samples. It accurately differentiates between normal and abnormal cells to investigate subcellular profiles. It is used on formalin-fixed, paraffin wax-embedded, frozen, and cytologic specimens for studying gene expression and detecting cancer. In addition, it finds application in academic and government research institutes, pharmaceutical and biotechnology companies, polymerase chain reaction (PCR), proteomics, and hospitals for next-generation and sanger sequencing.

Laser Capture Microdissection Market Trends:

The growing utilization of molecular analysis in a bioscience research laboratory, along with the expanding healthcare industry, represents one of the key factors driving the market. Moreover, as LCM allows precise vivo examination of cell populations, such as malignant cells of Hodgkin's disease and carcinoma in situ with sensitive analytical techniques, its sales are rising across the globe. Additionally, there is an increase in healthcare expenditure and research and development (R&D) funding by governments of several countries. This, along with the escalating demand for LCM in forensic science and molecular biology centers to obtain interpretable DNA profiles, is stimulating the market growth. Besides this, LCM is utilized for establishing genetic fingerprints of specific pathological lesions and malignant neoplasms to identify new diagnostic and prognostic markers. It also helps provide individualized treatment of tumor, which is positively influencing the market. Furthermore, key market players are introducing enhanced LCM technologies equipped with immunofluorescence laser diodes for improved biomarker discovery and cancer chemoprevention, which is projected to bolster the growth of the market.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global laser capture microdissection market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on product, system type, application and end user.

#### Breakup by Product:

- Instruments
- Consumables
- Software and Services

#### Breakup by System Type:

- Ultraviolet LCM
- Infrared LCM
- Others

#### Breakup by Application:

- Research and Development
- Diagnostics
- Others

### Breakup by End User:

Hospitals  
Academic and Government Research Institutes  
Pharmaceutical and Biotechnology Companies  
Contract Research Organizations (CROs)

### Breakup by Region:

North America  
United States  
Canada  
Asia-Pacific  
China  
Japan  
India  
South Korea  
Australia  
Indonesia  
Others  
Europe  
Germany  
France  
United Kingdom  
Italy  
Spain  
Russia  
Others  
Latin America  
Brazil  
Mexico  
Others  
Middle East and Africa

### Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being AnaPath Services GmbH (ST Pharm Co. Ltd), Bio-RAD Laboratories Inc., Caresbio Laboratory LLC, Carl Zeiss Meditec AG (Carl Zeiss AG),

Epistem Ltd, Fluidigm Corporation, Gnome Diagnostics LLC, H?BNER Photonics, Leica Microsystems GmbH (Danaher Corporation), Molecular Machines & Industries, Thermo Fisher Scientific Inc. and VitroVivo Biotech.

### Key Questions Answered in This Report

1. What was the size of the global laser capture microdissection market in 2023?
2. What is the expected growth rate of the global laser capture microdissection market during 2024-2032?
3. What has been the impact of COVID-19 on the global laser capture microdissection market?
4. What are the key factors driving the global laser capture microdissection market?
5. What is the breakup of the global laser capture microdissection market based on the system type?
6. What is the breakup of the global laser capture microdissection market based on the application?
7. What is the breakup of the global laser capture microdissection market based on the end user?
8. What are the key regions in the global laser capture microdissection market?
9. Who are the key players/companies in the global laser capture microdissection market?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 GLOBAL LASER CAPTURE MICRODISSECTION MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### **6 MARKET BREAKUP BY PRODUCT**

- 6.1 Instruments
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Consumables
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3 Software and Services

- 6.3.1 Market Trends
- 6.3.2 Market Forecast

## **7 MARKET BREAKUP BY SYSTEM TYPE**

- 7.1 Ultraviolet LCM
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Infrared LCM
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast
- 7.3 Others
  - 7.3.1 Market Trends
  - 7.3.2 Market Forecast

## **8 MARKET BREAKUP BY APPLICATION**

- 8.1 Research and Development
  - 8.1.1 Market Trends
  - 8.1.2 Market Forecast
- 8.2 Diagnostics
  - 8.2.1 Market Trends
  - 8.2.2 Market Forecast
- 8.3 Others
  - 8.3.1 Market Trends
  - 8.3.2 Market Forecast

## **9 MARKET BREAKUP BY END USER**

- 9.1 Hospitals
  - 9.1.1 Market Trends
  - 9.1.2 Market Forecast
- 9.2 Academic and Government Research Institutes
  - 9.2.1 Market Trends
  - 9.2.2 Market Forecast
- 9.3 Pharmaceutical and Biotechnology Companies
  - 9.3.1 Market Trends
  - 9.3.2 Market Forecast
- 9.4 Contract Research Organizations (CROs)

9.4.1 Market Trends

9.4.2 Market Forecast

## **10 MARKET BREAKUP BY REGION**

10.1 North America

10.1.1 United States

10.1.1.1 Market Trends

10.1.1.2 Market Forecast

10.1.2 Canada

10.1.2.1 Market Trends

10.1.2.2 Market Forecast

10.2 Asia-Pacific

10.2.1 China

10.2.1.1 Market Trends

10.2.1.2 Market Forecast

10.2.2 Japan

10.2.2.1 Market Trends

10.2.2.2 Market Forecast

10.2.3 India

10.2.3.1 Market Trends

10.2.3.2 Market Forecast

10.2.4 South Korea

10.2.4.1 Market Trends

10.2.4.2 Market Forecast

10.2.5 Australia

10.2.5.1 Market Trends

10.2.5.2 Market Forecast

10.2.6 Indonesia

10.2.6.1 Market Trends

10.2.6.2 Market Forecast

10.2.7 Others

10.2.7.1 Market Trends

10.2.7.2 Market Forecast

10.3 Europe

10.3.1 Germany

10.3.1.1 Market Trends

10.3.1.2 Market Forecast

10.3.2 France

- 10.3.2.1 Market Trends
- 10.3.2.2 Market Forecast
- 10.3.3 United Kingdom
  - 10.3.3.1 Market Trends
  - 10.3.3.2 Market Forecast
- 10.3.4 Italy
  - 10.3.4.1 Market Trends
  - 10.3.4.2 Market Forecast
- 10.3.5 Spain
  - 10.3.5.1 Market Trends
  - 10.3.5.2 Market Forecast
- 10.3.6 Russia
  - 10.3.6.1 Market Trends
  - 10.3.6.2 Market Forecast
- 10.3.7 Others
  - 10.3.7.1 Market Trends
  - 10.3.7.2 Market Forecast
- 10.4 Latin America
  - 10.4.1 Brazil
    - 10.4.1.1 Market Trends
    - 10.4.1.2 Market Forecast
  - 10.4.2 Mexico
    - 10.4.2.1 Market Trends
    - 10.4.2.2 Market Forecast
  - 10.4.3 Others
    - 10.4.3.1 Market Trends
    - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
  - 10.5.1 Market Trends
  - 10.5.2 Market Breakup by Country
  - 10.5.3 Market Forecast

## **11 SWOT ANALYSIS**

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats



## **12 VALUE CHAIN ANALYSIS**

## **13 PORTERS FIVE FORCES ANALYSIS**

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

## **14 PRICE ANALYSIS**

## **15 COMPETITIVE LANDSCAPE**

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
  - 15.3.1 AnaPath Services GmbH (ST Pharm Co. Ltd)
    - 15.3.1.1 Company Overview
    - 15.3.1.2 Product Portfolio
  - 15.3.2 Bio-RAD Laboratories Inc.
    - 15.3.2.1 Company Overview
    - 15.3.2.2 Product Portfolio
    - 15.3.2.3 Financials
    - 15.3.2.4 SWOT Analysis
  - 15.3.3 Caresbio Laboratory LLC
    - 15.3.3.1 Company Overview
    - 15.3.3.2 Product Portfolio
  - 15.3.4 Carl Zeiss Meditec AG (Carl Zeiss AG)
    - 15.3.4.1 Company Overview
    - 15.3.4.2 Product Portfolio
    - 15.3.4.3 Financials
    - 15.3.4.4 SWOT Analysis
  - 15.3.5 Epistem Ltd
    - 15.3.5.1 Company Overview
    - 15.3.5.2 Product Portfolio
  - 15.3.6 Fluidigm Corporation

- 15.3.6.1 Company Overview
- 15.3.6.2 Product Portfolio
- 15.3.6.3 Financials
- 15.3.7 Gnome Diagnostics LLC
  - 15.3.7.1 Company Overview
  - 15.3.7.2 Product Portfolio
- 15.3.8 H?BNER Photonics
  - 15.3.8.1 Company Overview
  - 15.3.8.2 Product Portfolio
- 15.3.9 Leica Microsystems GmbH (Danaher Corporation)
  - 15.3.9.1 Company Overview
  - 15.3.9.2 Product Portfolio
- 15.3.10 Molecular Machines & Industries
  - 15.3.10.1 Company Overview
  - 15.3.10.2 Product Portfolio
- 15.3.11 Thermo Fisher Scientific Inc.
  - 15.3.11.1 Company Overview
  - 15.3.11.2 Product Portfolio
  - 15.3.11.3 Financials
  - 15.3.11.4 SWOT Analysis
- 15.3.12 VitroVivo Biotech
  - 15.3.12.1 Company Overview
  - 15.3.12.2 Product Portfolio

## List Of Tables

### LIST OF TABLES

Table 1: Global: Laser Capture Microdissection Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Laser Capture Microdissection Market Forecast: Breakup by Product (in Million US\$), 2024-2032

Table 3: Global: Laser Capture Microdissection Market Forecast: Breakup by System Type (in Million US\$), 2024-2032

Table 4: Global: Laser Capture Microdissection Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 5: Global: Laser Capture Microdissection Market Forecast: Breakup by End User (in Million US\$), 2024-2032

Table 6: Global: Laser Capture Microdissection Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 7: Global: Laser Capture Microdissection Market: Competitive Structure

Table 8: Global: Laser Capture Microdissection Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Laser Capture Microdissection Market: Major Drivers and Challenges

Figure 2: Global: Laser Capture Microdissection Market: Sales Value (in Million US\$), 2018-2023

Figure 3: Global: Laser Capture Microdissection Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 4: Global: Laser Capture Microdissection Market: Breakup by Product (in %), 2023

Figure 5: Global: Laser Capture Microdissection Market: Breakup by System Type (in %), 2023

Figure 6: Global: Laser Capture Microdissection Market: Breakup by Application (in %), 2023

Figure 7: Global: Laser Capture Microdissection Market: Breakup by End User (in %), 2023

Figure 8: Global: Laser Capture Microdissection Market: Breakup by Region (in %), 2023

Figure 9: Global: Laser Capture Microdissection (Instruments) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 10: Global: Laser Capture Microdissection (Instruments) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 11: Global: Laser Capture Microdissection (Consumables) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 12: Global: Laser Capture Microdissection (Consumables) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 13: Global: Laser Capture Microdissection (Software and Services) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 14: Global: Laser Capture Microdissection (Software and Services) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 15: Global: Laser Capture Microdissection (Ultraviolet LCM) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 16: Global: Laser Capture Microdissection (Ultraviolet LCM) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 17: Global: Laser Capture Microdissection (Infrared LCM) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 18: Global: Laser Capture Microdissection (Infrared LCM) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 19: Global: Laser Capture Microdissection (Other System Types) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 20: Global: Laser Capture Microdissection (Other System Types) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 21: Global: Laser Capture Microdissection (Research and Development) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 22: Global: Laser Capture Microdissection (Research and Development) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 23: Global: Laser Capture Microdissection (Diagnostics) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 24: Global: Laser Capture Microdissection (Diagnostics) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 25: Global: Laser Capture Microdissection (Other Applications) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 26: Global: Laser Capture Microdissection (Other Applications) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 27: Global: Laser Capture Microdissection (Hospitals) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 28: Global: Laser Capture Microdissection (Hospitals) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 29: Global: Laser Capture Microdissection (Academic and Government Research Institutes) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 30: Global: Laser Capture Microdissection (Academic and Government Research Institutes) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 31: Global: Laser Capture Microdissection (Pharmaceutical and Biotechnology Companies) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 32: Global: Laser Capture Microdissection (Pharmaceutical and Biotechnology Companies) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 33: Global: Laser Capture Microdissection (Contract Research Organizations-CROs) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 34: Global: Laser Capture Microdissection (Contract Research Organizations-CROs) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 35: North America: Laser Capture Microdissection Market: Sales Value (in Million US\$), 2018 & 2023

Figure 36: North America: Laser Capture Microdissection Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 37: United States: Laser Capture Microdissection Market: Sales Value (in Million US\$), 2018 & 2023

Figure 38: United States: Laser Capture Microdissection Market Forecast: Sales Value

(in Million US\$), 2024-2032

Figure 39: Canada: Laser Capture Microdissection Market: Sales Value (in Million US\$), 2018 & 2023

Figure 40: Canada: Laser Capture Microdissection Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 41: Asia-Pacific: Laser Capture Microdissection Market: Sales Value (in Million US\$), 2018 & 2023

Figure 42: Asia-Pacific: Laser Capture Microdissection Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 43: China: Laser Capture Microdissection Market: Sales Value (in Million US\$), 2018 & 2023

Figure 44: China: Laser Capture Microdissection Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 45: Japan: Laser Capture Microdissection Market: Sales Value (in Million US\$), 2018 & 2023

Figure 46: Japan: Laser Capture Microdissection Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 47: India: Laser Capture Microdissection Market: Sales Value (in Million US\$), 2018 & 2023

Figure 48: India: Laser Capture Microdissection Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 49: South Korea: Laser Capture Microdissection Market: Sales Value (in Million US\$), 2018 & 2023

Figure 50: South Korea: Laser Capture Microdissection Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 51: Australia: Laser Capture Microdissection Market: Sales Value (in Million US\$), 2018 & 2023

Figure 52: Australia: Laser Capture Microdissection Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 53: Indonesia: Laser Capture Microdissection Market: Sales Value (in Million US\$), 2018 & 2023

Figure 54: Indonesia: Laser Capture Microdissection Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 55: Others: Laser Capture Microdissection Market: Sales Value (in Million US\$), 2018 & 2023

Figure 56: Others: Laser Capture Microdissection Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 57: Europe: Laser Capture Microdissection Market: Sales Value (in Million US\$), 2018 & 2023

Figure 58: Europe: Laser Capture Microdissection Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 59: Germany: Laser Capture Microdissection Market: Sales Value (in Million US\$), 2018 & 2023

Figure 60: Germany: Laser Capture Microdissection Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 61: France: Laser Capture Microdissection Market: Sales Value (in Million US\$), 2018 & 2023

Figure 62: France: Laser Capture Microdissection Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 63: United Kingdom: Laser Capture Microdissection Market: Sales Value (in Million US\$), 2018 & 2023

Figure 64: United Kingdom: Laser Capture Microdissection Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 65: Italy: Laser Capture Microdissection Market: Sales Value (in Million US\$), 2018 & 2023

Figure 66: Italy: Laser Capture Microdissection Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 67: Spain: Laser Capture Microdissection Market: Sales Value (in Million US\$), 2018 & 2023

Figure 68: Spain: Laser Capture Microdissection Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 69: Russia: Laser Capture Microdissection Market: Sales Value (in Million US\$), 2018 & 2023

Figure 70: Russia: Laser Capture Microdissection Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 71: Others: Laser Capture Microdissection Market: Sales Value (in Million US\$), 2018 & 2023

Figure 72: Others: Laser Capture Microdissection Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 73: Latin America: Laser Capture Microdissection Market: Sales Value (in Million US\$), 2018 & 2023

Figure 74: Latin America: Laser Capture Microdissection Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 75: Brazil: Laser Capture Microdissection Market: Sales Value (in Million US\$), 2018 & 2023

Figure 76: Brazil: Laser Capture Microdissection Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 77: Mexico: Laser Capture Microdissection Market: Sales Value (in Million US\$),

2018 & 2023

Figure 78: Mexico: Laser Capture Microdissection Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 79: Others: Laser Capture Microdissection Market: Sales Value (in Million US\$), 2018 & 2023

Figure 80: Others: Laser Capture Microdissection Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 81: Middle East and Africa: Laser Capture Microdissection Market: Sales Value (in Million US\$), 2018 & 2023

Figure 82: Middle East and Africa: Laser Capture Microdissection Market: Breakup by Country (in %), 2023

Figure 83: Middle East and Africa: Laser Capture Microdissection Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 84: Global: Laser Capture Microdissection Industry: SWOT Analysis

Figure 85: Global: Laser Capture Microdissection Industry: Value Chain Analysis

Figure 86: Global: Laser Capture Microdissection Industry: Porter's Five Forces Analysis



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