

# Laminating Adhesives Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

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## Abstracts

The global laminating adhesives market size reached US\$ 2.8 Billion in 2021. Looking forward, IMARC Group expects the market to reach US\$ 4.3 Billion by 2027, exhibiting a growth rate (CAGR) of 7.16% during 2022-2027. Keeping in mind the uncertainties of COVID-19, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic on different end use industries. These insights are included in the report as a major market contributor.

Laminating adhesives are highly functional laminate composites used for joining, assembling and packaging material surfaces. They are commonly available in electron beam (EB), ultraviolet (UV), hot melt, solvent-based, solventless and water-based variants. These adhesives are manufactured using polyurethane, acrylic, polyester, epoxy, vinyl, aliphatic urethane, nylon and aromatic urethane resins. Laminating adhesives are used for packing snacks, meats, confectioneries, cheeses, agricultural chemicals and medical products. They exhibit various advantageous properties, such as high chemical and heat resistance, mechanical performance, transparency, wettability, bond strength and compatibility with other materials. As a result, they are widely used across industries, such as flexible packaging, automotive, transportation, manufacturing and construction.

### Laminating Adhesives Market Trends:

The rising demand for flexible packaging solutions across industries is one of the key factors driving the growth of the market. With the increasing number of manufacturing units, food processing plants and industrial production setups, there is a shifting consumer preference toward laminating adhesives to secure flexible packaging materials. Moreover, widespread product adoption in the automotive industry is

providing a thrust to the market growth. Lamination adhesives are used in the display modules, body panels, fenders, grill opening reinforcement (GOR), heat shields, headlamp reflectors and frames of the automobiles to protect the surface from the external environment and enhance the overall aesthetic appeal. These adhesives are also widely used in the place of nuts and bolts due to their lower cost of production and higher bonding strength. In line with this, the increasing demand for laminated pharmaceutical tablets, pouches, and medical devices is also contributing to the growth of the market. Additionally, the development of advanced water-based adhesives for natural and synthetic textiles, metallic films and plastics is creating a positive outlook for the market. Other factors, including the increasing consumer demand for packaged and ready-to-eat (RTE) food products, along with rapid industrialization, especially in the developing economies, are anticipated to drive the market toward growth.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global laminating adhesives market report, along with forecasts at the global, regional and country level from 2022-2027. Our report has categorized the market based on resin, technology and application.

#### Breakup by Resin:

- Acrylic
- Polyurethane
- Others

#### Breakup by Technology:

- Solvent-based
- Water-based
- Others

#### Breakup by Application:

- Packaging
- Automotive and Transportation
- Others

#### Breakup by Region:

North America  
United States  
Canada  
Asia-Pacific  
China  
Japan  
India  
South Korea  
Australia  
Indonesia  
Others  
Europe  
Germany  
France  
United Kingdom  
Italy  
Spain  
Russia  
Others  
Latin America  
Brazil  
Mexico  
Others  
Middle East and Africa

#### Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being 3M Company, Ashland Global Specialty Chemicals Inc., Bostik SA (Arkema S.A), Coim Group, DIC Corporation, Dow Inc., DuPont de Nemours Inc., Evonik Industries AG, Flint Group, H.B. Fuller Company, Henkel AG & Co. KGaA, L.D. Davis Industries Inc., Sika AG and Vimasco Corporation.

#### Key Questions Answered in This Report:

How has the global laminating adhesives market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global laminating adhesives market?

What are the key regional markets?

What is the breakup of the market based on the resin?

What is the breakup of the market based on the technology?

What is the breakup of the market based on the application?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global laminating adhesives market and who are the key players?

What is the degree of competition in the industry?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 GLOBAL LAMINATING ADHESIVES MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### **6 MARKET BREAKUP BY RESIN**

- 6.1 Acrylic
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Polyurethane
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3 Others

6.3.1 Market Trends

6.3.2 Market Forecast

## **7 MARKET BREAKUP BY TECHNOLOGY**

7.1 Solvent-based

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Water-based

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Others

7.3.1 Market Trends

7.3.2 Market Forecast

## **8 MARKET BREAKUP BY APPLICATION**

8.1 Packaging

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Automotive and Transportation

8.2.1 Market Trends

8.2.2 Market Forecast

8.3 Others

8.3.1 Market Trends

8.3.2 Market Forecast

## **9 MARKET BREAKUP BY REGION**

9.1 North America

9.1.1 United States

9.1.1.1 Market Trends

9.1.1.2 Market Forecast

9.1.2 Canada

9.1.2.1 Market Trends

9.1.2.2 Market Forecast

9.2 Asia-Pacific

9.2.1 China

9.2.1.1 Market Trends

- 9.2.1.2 Market Forecast
- 9.2.2 Japan
  - 9.2.2.1 Market Trends
  - 9.2.2.2 Market Forecast
- 9.2.3 India
  - 9.2.3.1 Market Trends
  - 9.2.3.2 Market Forecast
- 9.2.4 South Korea
  - 9.2.4.1 Market Trends
  - 9.2.4.2 Market Forecast
- 9.2.5 Australia
  - 9.2.5.1 Market Trends
  - 9.2.5.2 Market Forecast
- 9.2.6 Indonesia
  - 9.2.6.1 Market Trends
  - 9.2.6.2 Market Forecast
- 9.2.7 Others
  - 9.2.7.1 Market Trends
  - 9.2.7.2 Market Forecast
- 9.3 Europe
  - 9.3.1 Germany
    - 9.3.1.1 Market Trends
    - 9.3.1.2 Market Forecast
  - 9.3.2 France
    - 9.3.2.1 Market Trends
    - 9.3.2.2 Market Forecast
  - 9.3.3 United Kingdom
    - 9.3.3.1 Market Trends
    - 9.3.3.2 Market Forecast
  - 9.3.4 Italy
    - 9.3.4.1 Market Trends
    - 9.3.4.2 Market Forecast
  - 9.3.5 Spain
    - 9.3.5.1 Market Trends
    - 9.3.5.2 Market Forecast
  - 9.3.6 Russia
    - 9.3.6.1 Market Trends
    - 9.3.6.2 Market Forecast
  - 9.3.7 Others

9.3.7.1 Market Trends

9.3.7.2 Market Forecast

9.4 Latin America

9.4.1 Brazil

9.4.1.1 Market Trends

9.4.1.2 Market Forecast

9.4.2 Mexico

9.4.2.1 Market Trends

9.4.2.2 Market Forecast

9.4.3 Others

9.4.3.1 Market Trends

9.4.3.2 Market Forecast

9.5 Middle East and Africa

9.5.1 Market Trends

9.5.2 Market Breakup by Country

9.5.3 Market Forecast

## **10 SWOT ANALYSIS**

10.1 Overview

10.2 Strengths

10.3 Weaknesses

10.4 Opportunities

10.5 Threats

## **11 VALUE CHAIN ANALYSIS**

## **12 PORTERS FIVE FORCES ANALYSIS**

12.1 Overview

12.2 Bargaining Power of Buyers

12.3 Bargaining Power of Suppliers

12.4 Degree of Competition

12.5 Threat of New Entrants

12.6 Threat of Substitutes

## **13 PRICE ANALYSIS**

## **14 COMPETITIVE LANDSCAPE**



- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
  - 14.3.1 3M Company
    - 14.3.1.1 Company Overview
    - 14.3.1.2 Product Portfolio
    - 14.3.1.3 Financials
    - 14.3.1.4 SWOT Analysis
  - 14.3.2 Ashland Global Specialty Chemicals Inc.
    - 14.3.2.1 Company Overview
    - 14.3.2.2 Product Portfolio
    - 14.3.2.3 Financials
    - 14.3.2.4 SWOT Analysis
  - 14.3.3 Bostik SA (Arkema S.A)
    - 14.3.3.1 Company Overview
    - 14.3.3.2 Product Portfolio
  - 14.3.4 Coim Group
    - 14.3.4.1 Company Overview
    - 14.3.4.2 Product Portfolio
  - 14.3.5 DIC Corporation
    - 14.3.5.1 Company Overview
    - 14.3.5.2 Product Portfolio
    - 14.3.5.3 Financials
    - 14.3.5.4 SWOT Analysis
  - 14.3.6 Dow Inc.
    - 14.3.6.1 Company Overview
    - 14.3.6.2 Product Portfolio
    - 14.3.6.3 Financials
    - 14.3.6.4 SWOT Analysis
  - 14.3.7 DuPont de Nemours Inc.
    - 14.3.7.1 Company Overview
    - 14.3.7.2 Product Portfolio
    - 14.3.7.3 Financials
    - 14.3.7.4 SWOT Analysis
  - 14.3.8 Evonik Industries AG
    - 14.3.8.1 Company Overview
    - 14.3.8.2 Product Portfolio
    - 14.3.8.3 Financials

- 14.3.8.4 SWOT Analysis
- 14.3.9 Flint Group
  - 14.3.9.1 Company Overview
  - 14.3.9.2 Product Portfolio
- 14.3.10 H.B. Fuller Company
  - 14.3.10.1 Company Overview
  - 14.3.10.2 Product Portfolio
  - 14.3.10.3 Financials
  - 14.3.10.4 SWOT Analysis
- 14.3.11 Henkel AG & Co. KGaA
  - 14.3.11.1 Company Overview
  - 14.3.11.2 Product Portfolio
  - 14.3.11.3 Financials
  - 14.3.11.4 SWOT Analysis
- 14.3.12 L.D. Davis Industries Inc.
  - 14.3.12.1 Company Overview
  - 14.3.12.2 Product Portfolio
- 14.3.13 Sika AG
  - 14.3.13.1 Company Overview
  - 14.3.13.2 Product Portfolio
  - 14.3.13.3 Financials
- 14.3.14 Vimasco Corporation
  - 14.3.14.1 Company Overview
  - 14.3.14.2 Product Portfolio

## List Of Tables

### LIST OF TABLES

Table 1: Global: Laminating Adhesives Market: Key Industry Highlights, 2021 and 2027

Table 2: Global: Laminating Adhesives Market Forecast: Breakup by Resin (in Million US\$), 2022-2027

Table 3: Global: Laminating Adhesives Market Forecast: Breakup by Technology (in Million US\$), 2022-2027

Table 4: Global: Laminating Adhesives Market Forecast: Breakup by Application (in Million US\$), 2022-2027

Table 5: Global: Laminating Adhesives Market Forecast: Breakup by Region (in Million US\$), 2022-2027

Table 6: Global: Laminating Adhesives Market: Competitive Structure

Table 7: Global: Laminating Adhesives Market: Key Players

## List Of Figures

### LIST OF FIGURES

- Figure 1: Global: Laminating Adhesives Market: Major Drivers and Challenges
- Figure 2: Global: Laminating Adhesives Market: Sales Value (in Billion US\$), 2016-2021
- Figure 3: Global: Laminating Adhesives Market Forecast: Sales Value (in Billion US\$), 2022-2027
- Figure 4: Global: Laminating Adhesives Market: Breakup by Resin (in %), 2021
- Figure 5: Global: Laminating Adhesives Market: Breakup by Technology (in %), 2021
- Figure 6: Global: Laminating Adhesives Market: Breakup by Application (in %), 2021
- Figure 7: Global: Laminating Adhesives Market: Breakup by Region (in %), 2021
- Figure 8: Global: Laminating Adhesives (Acrylic) Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 9: Global: Laminating Adhesives (Acrylic) Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 10: Global: Laminating Adhesives (Polyurethane) Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 11: Global: Laminating Adhesives (Polyurethane) Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 12: Global: Laminating Adhesives (Other Resins) Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 13: Global: Laminating Adhesives (Other Resins) Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 14: Global: Laminating Adhesives (Solvent-based) Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 15: Global: Laminating Adhesives (Solvent-based) Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 16: Global: Laminating Adhesives (Water-based) Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 17: Global: Laminating Adhesives (Water-based) Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 18: Global: Laminating Adhesives (Other Technologies) Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 19: Global: Laminating Adhesives (Other Technologies) Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 20: Global: Laminating Adhesives (Packaging) Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 21: Global: Laminating Adhesives (Packaging) Market Forecast: Sales Value (in

Million US\$), 2022-2027

Figure 22: Global: Laminating Adhesives (Automotive and Transportation) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 23: Global: Laminating Adhesives (Automotive and Transportation) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 24: Global: Laminating Adhesives (Other Applications) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 25: Global: Laminating Adhesives (Other Applications) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 26: North America: Laminating Adhesives Market: Sales Value (in Million US\$), 2016 & 2021

Figure 27: North America: Laminating Adhesives Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 28: United States: Laminating Adhesives Market: Sales Value (in Million US\$), 2016 & 2021

Figure 29: United States: Laminating Adhesives Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 30: Canada: Laminating Adhesives Market: Sales Value (in Million US\$), 2016 & 2021

Figure 31: Canada: Laminating Adhesives Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 32: Asia-Pacific: Laminating Adhesives Market: Sales Value (in Million US\$), 2016 & 2021

Figure 33: Asia-Pacific: Laminating Adhesives Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 34: China: Laminating Adhesives Market: Sales Value (in Million US\$), 2016 & 2021

Figure 35: China: Laminating Adhesives Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 36: Japan: Laminating Adhesives Market: Sales Value (in Million US\$), 2016 & 2021

Figure 37: Japan: Laminating Adhesives Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 38: India: Laminating Adhesives Market: Sales Value (in Million US\$), 2016 & 2021

Figure 39: India: Laminating Adhesives Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 40: South Korea: Laminating Adhesives Market: Sales Value (in Million US\$), 2016 & 2021

Figure 41: South Korea: Laminating Adhesives Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 42: Australia: Laminating Adhesives Market: Sales Value (in Million US\$), 2016 & 2021

Figure 43: Australia: Laminating Adhesives Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 44: Indonesia: Laminating Adhesives Market: Sales Value (in Million US\$), 2016 & 2021

Figure 45: Indonesia: Laminating Adhesives Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 46: Others: Laminating Adhesives Market: Sales Value (in Million US\$), 2016 & 2021

Figure 47: Others: Laminating Adhesives Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 48: Europe: Laminating Adhesives Market: Sales Value (in Million US\$), 2016 & 2021

Figure 49: Europe: Laminating Adhesives Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 50: Germany: Laminating Adhesives Market: Sales Value (in Million US\$), 2016 & 2021

Figure 51: Germany: Laminating Adhesives Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 52: France: Laminating Adhesives Market: Sales Value (in Million US\$), 2016 & 2021

Figure 53: France: Laminating Adhesives Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 54: United Kingdom: Laminating Adhesives Market: Sales Value (in Million US\$), 2016 & 2021

Figure 55: United Kingdom: Laminating Adhesives Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 56: Italy: Laminating Adhesives Market: Sales Value (in Million US\$), 2016 & 2021

Figure 57: Italy: Laminating Adhesives Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 58: Spain: Laminating Adhesives Market: Sales Value (in Million US\$), 2016 & 2021

Figure 59: Spain: Laminating Adhesives Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 60: Russia: Laminating Adhesives Market: Sales Value (in Million US\$), 2016 &

2021

Figure 61: Russia: Laminating Adhesives Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 62: Others: Laminating Adhesives Market: Sales Value (in Million US\$), 2016 & 2021

Figure 63: Others: Laminating Adhesives Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 64: Latin America: Laminating Adhesives Market: Sales Value (in Million US\$), 2016 & 2021

Figure 65: Latin America: Laminating Adhesives Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 66: Brazil: Laminating Adhesives Market: Sales Value (in Million US\$), 2016 & 2021

Figure 67: Brazil: Laminating Adhesives Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 68: Mexico: Laminating Adhesives Market: Sales Value (in Million US\$), 2016 & 2021

Figure 69: Mexico: Laminating Adhesives Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 70: Others: Laminating Adhesives Market: Sales Value (in Million US\$), 2016 & 2021

Figure 71: Others: Laminating Adhesives Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 72: Middle East and Africa: Laminating Adhesives Market: Sales Value (in Million US\$), 2016 & 2021

Figure 73: Middle East and Africa: Laminating Adhesives Market: Breakup by Country (in %), 2021

Figure 74: Middle East and Africa: Laminating Adhesives Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 75: Global: Laminating Adhesives Industry: SWOT Analysis

Figure 76: Global: Laminating Adhesives Industry: Value Chain Analysis

Figure 77: Global: Laminating Adhesives Industry: Porter's Five Forces Analysis

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