

Laboratory Centrifuge Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

The global laboratory centrifuge market size reached US\$ 1.7 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 2.2 Billion by 2028, exhibiting a growth rate (CAGR) of 4.3% during 2023-2028.

A laboratory centrifuge is a motor-driven device used for separating molecules with varying densities by spinning them in a solution at high speed. It operates on the principle of centripetal acceleration for separating denser molecules and moving them towards the edge of the container. Centrifuges are commonly used in hospitals and diagnostic centers for studying proteins, viruses, and polymers as well as DNA/RNA separation, blood fractionation and cell culture separation. They are also utilized for specimen preparation, examining foreign particles and drug discovery. Currently, mini-centrifuges, benchtop centrifuges and microcentrifuges are the most common types of laboratory centrifuges available in the market.

The growing prevalence of chronic diseases, along with advancements in the fields of biotechnology and life sciences, is one of the key factors driving the growth of the market. Centrifugal devices are widely utilized in molecular diagnostics to separate pathogens from blood components. This aids in understanding the nature of viruses that cause ailments, such as malaria, tuberculosis and HIV-AIDS. Furthermore, the development of technologically advanced product variants and their integration with the Internet of Things (IoT), is another growth-inducing factor. These devices are equipped with automatic electric brakes, speed control mechanisms and remote monitoring features for enhanced operational efficiency. Additionally, blood banks and biopharmaceutical enterprises across the globe are using large-capacity centrifuges for the preparation of samples, cell harvesting, microfiltration of solutions and bulk

production of drugs. Other factors, including increasing automation in hematology and extensive research and development (R&D), are projected to drive the market further.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global laboratory centrifuge market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product type, model type, rotor design, intended use, application and end-user.

Breakup by Product Type:

- Equipment
 - Multipurpose Centrifuges
 - Microcentrifuges
 - Ultracentrifuges
 - Minicentrifuges
 - Others
- Accessories
 - Rotors
 - Tubes
 - Centrifuge Bottles
 - Buckets
 - Plates
 - Others

Breakup by Model Type:

- Benchtop Centrifuges
- Floor-Standing Centrifuges

Breakup by Rotor Design:

- Fixed-Angle Rotors
- Swinging-Bucket Rotors
- Vertical Rotors
- Others

Breakup by Intended Use:

General Purpose Centrifuges
Clinical Centrifuges
Preclinical Centrifuges

Breakup by Application:

Diagnostics
Microbiology
Cellomics
Genomics
Proteomics
Blood Component Separation
Others

Breakup by End-User:

Hospitals
Biotechnology and Pharmaceutical Companies
Academic and Research Institutions

Breakup by Region:

North America
United States
Canada
Asia Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy

Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined with some of the key players being Andreas Hettich GmbH & Co. KG, Becton, Danaher Corporation, Eppendorf AG, GTCR LLC, HERMLE Labortechnik, Koki Holdings Co. Ltd., Kubota Corporation, NuAire, QIAGEN N.V., Sanofi Pasteur, Sartorius, Sigma Laborzentrifugen GmbH, Thermo Fisher Scientific Inc., etc.

Key Questions Answered in This Report

1. What was the size of the global laboratory centrifuge market in 2022?
2. What is the expected growth rate of the global laboratory centrifuge market during 2023-2028?
3. What are the key factors driving the global laboratory centrifuge market?
4. What has been the impact of COVID-19 on the global laboratory centrifuge market?
5. What is the breakup of the global laboratory centrifuge market based on the product type?
6. What is the breakup of the global laboratory centrifuge market based on the model type?
7. What is the breakup of the global laboratory centrifuge market based on the rotor design?
8. What is the breakup of the global laboratory centrifuge market based on intended use?
9. What is the breakup of the global laboratory centrifuge market based on the application?
10. What is the breakup of the global laboratory centrifuge market based on the end-user?
11. What are the key regions in the global laboratory centrifuge market?
12. Who are the key players/companies in the global laboratory centrifuge market?

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