

Keratoconjunctivitis Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034

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Abstracts

The 7 major keratoconjunctivitis markets are expected to exhibit a CAGR of 4.03% during 2024-2034.

The keratoconjunctivitis market has been comprehensively analyzed in IMARC's new report titled "Keratoconjunctivitis Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034". Keratoconjunctivitis is a medical term that refers to the inflammation of the cornea and conjunctiva, the clear tissues covering the front of the eye and the inside of the eyelids, respectively. It can be a serious condition, potentially leading to vision loss. The symptoms of this illness can vary based on the severity and cause of the disease. Some common indications of the ailment include redness of the eye, pain or discomfort, photophobia, excessive tearing or watery eyes, blurred or hazy vision, a foreign body sensation in the eye, discharge from the eyes, etc. The diagnosis of keratoconjunctivitis is mainly made on the basis of the patient's medical history, clinical features, and a comprehensive eye examination. The healthcare provider will conduct viral cultures or polymerase chain reaction (PCR) tests to identify the specific pathogen responsible for the infection. Additionally, numerous special studies, such as tear breakup time or Schirmer's test, may be performed to quantify tear production and stability in patients. In certain severe or atypical cases, a tissue biopsy is utilized for laboratory analysis and to rule out other underlying causes of the disease.

The increasing prevalence of eye disorders, like blepharitis and meibomian gland dysfunction, which can lead to inadequate production of the oily layer of tears, causing them to evaporate faster, is primarily driving the keratoconjunctivitis market. In addition to this, the rising incidences of exposure to dry or windy climates, air conditioning, and



heating systems that can cause discomfort in the eyes are also creating a positive outlook for the market. Moreover, the widespread adoption of artificial tears to aid in the healing process of the cornea and conjunctiva by keeping the ocular surface moist and supporting the repair of damaged tissues is further bolstering the market growth. Apart from this, the inflating application of topical steroids, since they suppress the inflammatory response in the eye to minimize redness, swelling, and discomfort associated with the condition, is acting as another significant growth-inducing factor. Additionally, the emerging popularity of punctal plugs, which are tiny devices inserted into the tear ducts of the eyes to retain moisture on the eye's surface, is expected to drive the keratoconjunctivitis market during the forecast period.

IMARC Group's new report provides an exhaustive analysis of the keratoconjunctivitis market in the United States, EU5 (Germany, Spain, Italy, France, and United Kingdom) and Japan. This includes treatment practices, in-market, and pipeline drugs, share of individual therapies, market performance across the seven major markets, market performance of key companies and their drugs, etc. The report also provides the current and future patient pool across the seven major markets. According to the report the United States has the largest patient pool for keratoconjunctivitis and also represents the largest market for its treatment. Furthermore, the current treatment practice/algorithm, market drivers, challenges, opportunities, reimbursement scenario and unmet medical needs, etc. have also been provided in the report. This report is a must-read for manufacturers, investors, business strategists, researchers, consultants, and all those who have any kind of stake or are planning to foray into the keratoconjunctivitis market in any manner.

Time Period of the Study

Base Year: 2023

Historical Period: 2018-2023 Market Forecast: 2024-2034

Countries Covered

United States
Germany
France
United Kingdom
Italy
Spain



Japan

Analysis Covered Across Each Country

Historical, current, and future epidemiology scenario
Historical, current, and future performance of the keratoconjunctivitis market
Historical, current, and future performance of various therapeutic categories in the
market

Sales of various drugs across the keratoconjunctivitis market Reimbursement scenario in the market In-market and pipeline drugs

Competitive Landscape:

This report also provides a detailed analysis of the current keratoconjunctivitis marketed drugs and late-stage pipeline drugs.

In-Market Drugs

Drug Overview
Mechanism of Action
Regulatory Status
Clinical Trial Results
Drug Uptake and Market Performance

Late-Stage Pipeline Drugs

Drug Overview
Mechanism of Action
Regulatory Status
Clinical Trial Results
Drug Uptake and Market Performance

*Kindly note that the drugs in the above table only represent a partial list of marketed/pipeline drugs, and the complete list has been provided in the report.

Key Questions Answered in this Report: Market Insights

How has the keratoconjunctivitis market performed so far and how will it perform in the coming years?



What are the markets shares of various therapeutic segments in 2023 and how are they expected to perform till 2034?

What was the country-wise size of the keratoconjunctivitis market across the seven major markets in 2023 and what will it look like in 2034?

What is the growth rate of the keratoconjunctivitis market across the seven major markets and what will be the expected growth over the next ten years? What are the key unmet needs in the market?

Epidemiology Insights

What is the number of prevalent cases (2018-2034) of keratoconjunctivitis across the seven major markets?

What is the number of prevalent cases (2018-2034) of keratoconjunctivitis by age across the seven major markets?

What is the number of prevalent cases (2018-2034) of keratoconjunctivitis by gender across the seven major markets?

How many patients are diagnosed (2018-2034) with keratoconjunctivitis across the seven major markets?

What is the size of the keratoconjunctivitis patient pool (2018-2023) across the seven major markets?

What would be the forecasted patient pool (2024-2034) across the seven major markets?

What are the key factors driving the epidemiological trend of keratoconjunctivitis? What will be the growth rate of patients across the seven major markets?

Keratoconjunctivitis: Current Treatment Scenario, Marketed Drugs and Emerging Therapies

What are the current marketed drugs and what are their market performance? What are the key pipeline drugs and how are they expected to perform in the coming years?

How safe are the current marketed drugs and what are their efficacies? How safe are the late-stage pipeline drugs and what are their efficacies? What are the current treatment guidelines for keratoconjunctivitis drugs across the seven major markets?

Who are the key companies in the market and what are their market shares? What are the key mergers and acquisitions, licensing activities, collaborations, etc. related to the keratoconjunctivitis market?

What are the key regulatory events related to the keratoconjunctivitis market?



What is the structure of clinical trial landscape by status related to the keratoconjunctivitis market?

What is the structure of clinical trial landscape by phase related to the keratoconjunctivitis market?

What is the structure of clinical trial landscape by route of administration related to the keratoconjunctivitis market?



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