

Japan Tyre Market: Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

https://marketpublishers.com/r/JBBEEB8D3ACEN.html

Date: September 2023

Pages: 113

Price: US\$ 2,699.00 (Single User License)

ID: JBBEEB8D3ACEN

Abstracts

Market Overview:

The Japan tyre market size reached 121.1 Million Units in 2022. Looking forward, IMARC Group expects the market to reach 135.5 Million Units by 2028, exhibiting a growth rate (CAGR) of 2.1% during 2023-2028.

The Japanese tyre market can be segmented into replacement tyres and the OEM segment. The market is currently dominated by replacement tires which currently account for 61% of the total sales volumes. Currently around 71% of the total replacement tire volumes is accounted by passenger cars. Passenger cars were followed by light trucks, and truck and bus tires. The market for replacement tires in Japan is driven by usage patterns and replacement cycles. The market for OEM tires on the other hand is driven by new automobile sales and exports. Japan currently represents a manufacturing hub for some of the world's largest automobile companies such as Toyota, Honda, Nissan, Suzuki, Mitsubishi, Kawasaki, Mazda, Yamaha, Subaru, Isuzu, etc. This represents a major catalyst for the OEM tire market. Around 83% of the total OEM Tire volumes are currently accounted by passenger cars. Passenger cars were followed by light truck tyres, truck and bus tyres, special vehicle tyres and motorcycle tyres. The Tyre market is quite concentrated in Japan with some of the largest players being Bridgestone Corporation, Sumitomo Rubber Industries, Ltd., Yokohama Rubber Company, Limited, and Toyo Tire & Rubber Company.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the Japan tyre market report, along with forecasts at the period 2023-2028. Our report has categorized the market based on vehicle type, OEM and replacement segment, radial and bias tyre



and tube and tubeless tyre.

Breakup by Vehicle Type
Passenger Car Tyres
Light Truck Tyres
Truck and Bus Tyres
Special Vehicle Tyres
Motorcycle Tyres

Breakup by OEM and Replacement Segment

OEM Tyres

Passenger Car Tyres

Light Truck Tyres

Truck and Bus Tyres

Special Vehicle Tyres

Motorcycle Tyres

Replacement Tyres

Passenger Car Tyres

Light Truck Tyres

Truck and Bus Tyres

Special Vehicle Tyres

Motorcycle Tyres

Imports and Exports

Imports

Exports

Breakup by Radial and Bias Tyres

Bias Tyres

Radial Tyres

Breakup by Tube and Tubeless Tyres

Tube Tyres

Tubeless Tyres

Value Chain Analysis
Key Drivers and Challenges
Porters Five Forces Analysis
PESTEL Analysis



Government Regulations
Competitive Landscape
Competitive Structure
Key Player Profiles

IMARC Group's latest report provides a deep insight into the Japan tyre market covering all its essential aspects. This ranges from macro overview of the market to micro details of the industry performance, recent trends, key market drivers and challenges, SWOT analysis, Porter's five forces analysis, value chain analysis, etc. This report is a must-read for entrepreneurs, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Japan tyre market in any manner.

Key Questions Answered in This Report:

How has the Japan tyre market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the Japan tyre market?
What is the breakup of the market based on the OEM and replacement segment?
What is the breakup of the market based on the radial and bias tyres?
What is the breakup of the market based on tube and tubeless tyres?
What are the various stages in the value chain of the Japan tyre industry?
What are the key driving factors and challenges in the Japan tyre industry?
What is the structure of the Japan tyre industry and who are the key players?
What is the degree of competition in the Japan tyre industry?

What are the profit margins in the Japan tyre industry?



Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.10bjectives of the Study
- 2.2Stakeholders
- 2.3Data Sources
 - 2.3.1Primary Sources
 - 2.3.2Secondary Sources
- 2.4Market Estimation
 - 2.4.1Bottom-Up Approach
 - 2.4.2Top-Down Approach
- 2.5Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.10verview
- 4.2Key Industry Trends

5 JAPAN TYRE MARKET

- 5.1Market Overview
- 5.2Market Performance
- 5.3Impact of COVID-19
- 5.4Market Breakup by Vehicle Type
- 5.5Market Breakup by OEM and Replacement Segment
- 5.6Market Breakup by Radial and Bias Tyre
- 5.7Market Breakup by Tube and Tubeless Tyre
- 5.8Market Forecast
- 5.9SWOT Analysis
 - 5.9.10verview
 - 5.9.2Strengths
 - 5.9.3Weaknesses
 - 5.9.4Opportunities
 - 5.9.5Threats



5.10 Value Chain Analysis

- 5.10.10verview
- 5.10.2Research and Development
- 5.10.3Raw Material Procurement
- 5.10.4Tyre Manufacturing
- 5.10.5Marketing
- 5.10.6Distribution
- 5.10.7End-Users
- 5.10.8Recycling
- 5.11Porters Five Forces Analysis
 - 5.11.1Overview
 - 5.11.2Bargaining Power of Buyers
 - 5.11.3Bargaining Power of Suppliers
 - 5.11.4Degree of Competition
 - 5.11.5Threat of New Entrants
 - 5.11.6Threat of Substitutes
- 5.12PESTEL Analysis
 - 5.12.1Political
 - 5.12.2Economic
 - 5.12.3Social
 - 5.12.4Legal
 - 5.12.5Environmental
 - 5.12.6Technological
- 5.13Price Analysis
 - 5.13.1Price Indicators
 - 5.13.2Price Structure
 - 5.13.3Margin Analysis

6 MARKET BREAKUP BY VEHICLE TYPE

- 6.1Passenger Car Tyres
 - 6.1.1 Market Trends
 - 6.1.2Market Forecast
- 6.2Light Truck Tyres
 - 6.2.1Market Trends
 - 6.2.2Market Forecast
- 6.3Truck and Bus Tyres
 - 6.3.1Market Trends
 - 6.3.2Market Forecast



- 6.4Special Vehicle Tyres
 - 6.4.1 Market Trends
 - 6.4.2Market Forecast
- 6.5Motorcycle Tyres
 - 6.5.1Market Trends
 - 6.5.2Market Forecast

7 MARKET BREAKUP BY OEM AND REPLACEMENT SEGMENT

- 7.1 OEM Tyres
 - 7.1.1Market Trends
 - 7.1.2Market Breakup by Type
 - 7.1.2.1 Passenger Car Tyres
 - 7.1.2.1.1 Market Trends
 - 7.1.2.1.2 Market Forecast
 - 7.1.2.2 Light Truck Tyres
 - 7.1.2.2.1 Market Trends
 - 7.1.2.2.2 Market Forecast
 - 7.1.2.3 Truck and Bus Tyres
 - 7.1.2.3.1 Market Trends
 - 7.1.2.3.2 Market Forecast
 - 7.1.2.4 Special Vehicle Tyres
 - 7.1.2.4.1 Market Trends
 - 7.1.2.4.2 Market Forecast
 - 7.1.2.5 Motorcycle Tyres
 - 7.1.2.5.1 Market Trends
 - 7.1.2.5.2 Market Forecast
 - 7.1.3Market Forecast
- 7.2 Replacement Tyres
 - 7.2.1Market Trends
 - 7.2.2Market Breakup by Type
 - 7.2.2.1 Passenger Car Tyres
 - 7.2.2.1.1 Market Trends
 - 7.2.2.1.2 Market Forecast
 - 7.2.2.2 Light Truck Tyres
 - 7.2.2.2.1 Market Trends
 - 7.2.2.2.2 Market Forecast
 - 7.2.2.3 Truck and Bus Tyres
 - 7.2.2.3.1 Market Trends



7.2.2.3.2 Market Forecast

7.2.2.4 Special Vehicle Tyres

7.2.2.4.1 Market Trends

7.2.2.4.2 Market Forecast

7.2.2.5 Motorcycle Tyres

7.2.2.5.1 Market Trends

7.2.2.5.2 Market Forecast

8 IMPORTS AND EXPORTS

- 8.1Imports
- 8.2Exports

9 MARKET BREAKUP BY RADIAL AND BIAS TYRES

- 9.1Bias Tyres
 - 9.1.1Market Trends
 - 9.1.2Market Forecast
- 9.2Radial Tyres
 - 9.2.1Market Trends
 - 9.2.2Market Forecast

10 MARKET BREAKUP BY TUBE AND TUBELESS TYRES

- 10.1Tube Tyres
 - 10.1.1Market Trends
 - 10.1.2Market Forecast
- 10.2Tubeless Tyres
 - 10.2.1Market Trends
 - 10.2.2Market Forecast

11 GOVERNMENT REGULATIONS

12 STRATEGIC RECOMMENDATIONS

13 COMPETITIVE LANDSCAPE

- 13.1Market Structure
- 13.2Key Players



13.3Profiles of Key Players



List Of Tables

LIST OF TABLES

Table 1: Japan: Tyre Market: Key Industry Highlights, 2022 and 2028

Table 2: Japan: Tyre Market Forecast: Breakup by Vehicle Type (in Million US\$),

2023-2028

Table 3: Japan: Tyre Market Forecast: Breakup by OEM and Replacement Segment (in

Million US\$), 2023-2028

Table 4: Japan: Tyre Market Forecast: Breakup by Radial and Bias Tyres (in Million

US\$), 2023-2028

Table 5: Japan: Tyre Market Forecast: Breakup by Tube and Tubeless Tyres (in Million

US\$), 2023-2028

Table 6: Japan: Tyre Market: Import Data by Country

Table 7: Japan: Tyre Market: Export Data by Country

Table 8: Japan: Tyre Market Structure

Table 9: Japan: Tyre Market: Key Players



List Of Figures

LIST OF FIGURES

Figure 1: Japan: Tyre Market: Major Drivers and Challenges

Figure 2: Japan: Tyre Market: Sales Volume (in Million Units), 2017-2022

Figure 3: Japan: Tyre Market: Sales Value (in Million US\$), 2017-2022

Figure 4: Japan: Tyre Market: Breakup by Vehicle Type (in %), 2022

Figure 5: Japan: Tyre Market: Breakup by OEM and Replacement Segment (in %),

2022

Figure 6: Japan: Tyre Market: Breakup by Radial and Bias Tyre (in %), 2022

Figure 7: Japan: Tyre Market: Breakup by Tube and Tubeless Tyre (in %), 2022

Figure 8: Japan: Tyre Market Forecast: Sales Volume (in Million Units), 2023-2028

Figure 9: Japan: Tyre Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 10: Japan: Tyre Industry: SWOT Analysis

Figure 11: Japan: Tyre Industry: Value Chain Analysis

Figure 12: Japan: Tyre Industry: Porter's Five Forces Analysis

Figure 13: Japan: Tyre Industry: PESTEL Analysis

Figure 14: Japan: Tyres (Passenger Car Tyres) Market: Sales Value (in Million US\$),

2017 & 2022

Figure 15: Japan: Tyres (Passenger Car Tyres) Market Forecast: Sales Value (in Million

US\$), 2023-2028

Figure 16: Japan: Tyres (Light Truck Tyres) Market: Sales Value (in Million US\$), 2017

& 2022

Figure 17: Japan: Tyres (Light Truck Tyres) Market Forecast: Sales Value (in Million

US\$), 2023-2028

Figure 18: Japan: Tyres (Truck and Bus Tyres) Market: Sales Value (in Million US\$),

2017 & 2022

Figure 19: Japan: Tyres (Truck and Bus Tyres) Market Forecast: Sales Value (in Million

US\$), 2023-2028

Figure 20: Japan: Tyres (Special Vehicle Tyres) Market: Sales Value (in Million US\$),

2017 & 2022

Figure 21: Japan: Tyres (Special Vehicle Tyres) Market Forecast: Sales Value (in

Million US\$), 2023-2028

Figure 22: Japan: Tyres (Motorcycle Tyres) Market: Sales Value (in Million US\$), 2017

& 2022

Figure 23: Japan: Tyres (Motorcycle Tyres) Market Forecast: Sales Value (in Million

US\$), 2023-2028

Figure 24: Japan: OEM Tyres (Passenger Car Tyres) Market: Sales Value (in Million



US\$), 2017 & 2022

Figure 25: Japan: OEM Tyres (Passenger Car Tyres) Market Forecast: Sales Value (in

Million US\$), 2023-2028

Figure 26: Japan: OEM Tyres (Light Truck Tyres) Market: Sales Value (in Million US\$),

2017 & 2022

Figure 27: Japan: OEM Tyres (Light Truck Tyres) Market Forecast: Sales Value (in

Million US\$), 2023-2028

Figure 28: Japan: OEM Tyres (Truck and Bus Tyres) Market: Sales Value (in Million

US\$), 2017 & 2022

Figure 29: Japan: OEM Tyres (Truck and Bus Tyres) Market Forecast: Sales Value (in

Million US\$), 2023-2028

Figure 30: Japan: OEM Tyres (Special Vehicle Tyres) Market: Sales Value (in Million

US\$), 2017 & 2022

Figure 31: Japan: OEM Tyres (Special Vehicle Tyres) Market Forecast: Sales Value (in

Million US\$), 2023-2028

Figure 32: Japan: OEM Tyres (Motorcycle Tyres) Market: Sales Value (in Million US\$),

2017 & 2022

Figure 33: Japan: OEM Tyres (Motorcycle Tyres) Market Forecast: Sales Value (in

Million US\$), 2023-2028

Figure 34: Japan: Replacement Tyres (Passenger Car Tyres) Market: Sales Value (in

Million US\$), 2017 & 2022

Figure 35: Japan: Replacement Tyres (Passenger Car Tyres) Market Forecast: Sales

Value (in Million US\$), 2023-2028

Figure 36: Japan: Replacement Tyres (Light Truck Tyres) Market: Sales Value (in

Million US\$), 2017 & 2022

Figure 37: Japan: Replacement Tyres (Light Truck Tyres) Market Forecast: Sales Value

(in Million US\$), 2023-2028

Figure 38: Japan: Replacement Tyres (Truck and Bus Tyres) Market: Sales Value (in

Million US\$), 2017 & 2022

Figure 39: Japan: Replacement Tyres (Truck and Bus Tyres) Market Forecast: Sales

Value (in Million US\$), 2023-2028

Figure 40: Japan: Replacement Tyres (Special Vehicle Tyres) Market: Sales Value (in

Million US\$), 2017 & 2022

Figure 41: Japan: Replacement Tyres (Special Vehicle Tyres) Market Forecast: Sales

Value (in Million US\$), 2023-2028

Figure 42: Japan: Replacement Tyres (Motorcycle Tyres) Market: Sales Value (in

Million US\$), 2017 & 2022

Figure 43: Japan: Replacement Tyres (Motorcycle Tyres) Market Forecast: Sales Value

(in Million US\$), 2023-2028



Figure 44: Japan: Tyre Market: Import Value (in Million US\$), 2016-2021

Figure 45: Japan: Tyre Market: Export Value (in Million US\$), 2016-2021

Figure 46: Japan: Tyre (Bias Tyres) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: Japan: Tyre (Bias Tyres) Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 48: Japan: Tyre (Radial Tyres) Market: Sales Value (in Million US\$), 2017 &

2022

Figure 49: Japan: Tyre (Radial Tyres) Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 50: Japan: Tyre (Tube Tyres) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: Japan: Tyre (Tube Tyres) Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 52: Japan: Tyre (Tubeless Tyres) Market: Sales Value (in Million US\$), 2017 &

2022

Figure 53: Japan: Tyre (Tubeless Tyres) Market Forecast: Sales Value (in Million US\$),

2023-2028



I would like to order

Product name: Japan Tyre Market: Industry Trends, Share, Size, Growth, Opportunity and Forecast

2023-2028

Product link: https://marketpublishers.com/r/JBBEEB8D3ACEN.html

Price: US\$ 2,699.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/JBBEEB8D3ACEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

