

Jackhammer Market Report by Type (Pneumatic, Electric, Hydraulic), Application (Construction, Mining, Tunneling, Well Drilling), and Region ?2025-2033?

<https://marketpublishers.com/r/JA2BA8DA1BD3EN.html>

Date: April 2025

Pages: 144

Price: US\$ 2,999.00 (Single User License)

ID: JA2BA8DA1BD3EN

Abstracts

The global jackhammer market size reached USD 511.2 Million in 2024. Looking forward, IMARC Group expects the market to reach USD 748.0 Million by 2033, exhibiting a growth rate (CAGR) of 4.32% during 2025-2033.

Jackhammer refers to an electro-mechanical tool that is generally used for breaking pavements, concretes, and rocks. It is a percussive rock drilling equipment that is usually equipped with a piledriver, valve, and drill bit. Some of the commonly available jackhammer variants in the market include hydraulic, electric, and pneumatic. In comparison to traditional handheld hammers, it is durable, faster and requires low maintenance while minimizing grip pressure and effort for the operator.

Jackhammer Market Trends:

The global market is primarily driven by significant growth in the construction sector. Along with this, rising investments by private and public agencies in infrastructural development projects, including commercial and residential spaces, are providing an impetus to the market growth across the globe. In line with this, the increasing constructional activities of railways tracks, tunnels, and flyovers across numerous countries are also contributing to the market growth. Moreover, continual technological advancements in the sector are positively influencing the market growth on the global level. Also, the widespread integration of advanced features with jackhammers, such as shock-proof handles, is acting as a major growth-inducing factor. Furthermore, the extensive utilization of jackhammers for mining and well drilling activities is creating a positive outlook for the market on the global level. Some of the other factors contributing to the market growth include rapid industrialization and extensive research and

development (R&D) activities conducted by key players to introduce improved product variants.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global jackhammer market report, along with forecasts at the global, regional and country level from 2025-2033. Our report has categorized the market based on type and application.

Breakup by Type:

Pneumatic

Electric

Hydraulic

Breakup by Application:

Construction

Mining

Tunneling

Well Drilling

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Atlas Copco AB, Einhell Germany AG, Hilti Corporation, INDECO ind S.p.a., Koki Holdings Co. Ltd., Makita Corporation, Robert Bosch GmbH, Stanley Black & Decker Inc., Techtronic Industries Co. Ltd. and TR Industrial.

Key Questions Answered in This Report

- 1.What was the size of the global jackhammer market in 2024?
- 2.What is the expected growth rate of the global jackhammer market during 2025-2033?
- 3.What are the key factors driving the global jackhammer market?
- 4.What has been the impact of COVID-19 on the global jackhammer market?
- 5.What is the breakup of the global jackhammer market based on the type?
- 6.What is the breakup of the global jackhammer market based on the application?
- 7.What are the key regions in the global jackhammer market?
- 8.Who are the key players/companies in the global jackhammer market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL JACKHAMMER MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TYPE

- 6.1 Pneumatic
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Electric
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Hydraulic

6.3.1 Market Trends

6.3.2 Market Forecast

7 MARKET BREAKUP BY APPLICATION

7.1 Construction

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Mining

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Tunneling

7.3.1 Market Trends

7.3.2 Market Forecast

7.4 Well Drilling

7.4.1 Market Trends

7.4.2 Market Forecast

8 MARKET BREAKUP BY REGION

8.1 North America

8.1.1 United States

8.1.1.1 Market Trends

8.1.1.2 Market Forecast

8.1.2 Canada

8.1.2.1 Market Trends

8.1.2.2 Market Forecast

8.2 Asia-Pacific

8.2.1 China

8.2.1.1 Market Trends

8.2.1.2 Market Forecast

8.2.2 Japan

8.2.2.1 Market Trends

8.2.2.2 Market Forecast

8.2.3 India

8.2.3.1 Market Trends

8.2.3.2 Market Forecast

8.2.4 South Korea

8.2.4.1 Market Trends

- 8.2.4.2 Market Forecast
- 8.2.5 Australia
 - 8.2.5.1 Market Trends
 - 8.2.5.2 Market Forecast
- 8.2.6 Indonesia
 - 8.2.6.1 Market Trends
 - 8.2.6.2 Market Forecast
- 8.2.7 Others
 - 8.2.7.1 Market Trends
 - 8.2.7.2 Market Forecast
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.1.1 Market Trends
 - 8.3.1.2 Market Forecast
 - 8.3.2 France
 - 8.3.2.1 Market Trends
 - 8.3.2.2 Market Forecast
 - 8.3.3 United Kingdom
 - 8.3.3.1 Market Trends
 - 8.3.3.2 Market Forecast
 - 8.3.4 Italy
 - 8.3.4.1 Market Trends
 - 8.3.4.2 Market Forecast
 - 8.3.5 Spain
 - 8.3.5.1 Market Trends
 - 8.3.5.2 Market Forecast
 - 8.3.6 Russia
 - 8.3.6.1 Market Trends
 - 8.3.6.2 Market Forecast
 - 8.3.7 Others
 - 8.3.7.1 Market Trends
 - 8.3.7.2 Market Forecast
- 8.4 Latin America
 - 8.4.1 Brazil
 - 8.4.1.1 Market Trends
 - 8.4.1.2 Market Forecast
 - 8.4.2 Mexico
 - 8.4.2.1 Market Trends
 - 8.4.2.2 Market Forecast

8.4.3 Others

8.4.3.1 Market Trends

8.4.3.2 Market Forecast

8.5 Middle East and Africa

8.5.1 Market Trends

8.5.2 Market Breakup by Country

8.5.3 Market Forecast

9 SWOT ANALYSIS

9.1 Overview

9.2 Strengths

9.3 Weaknesses

9.4 Opportunities

9.5 Threats

10 VALUE CHAIN ANALYSIS

11 PORTERS FIVE FORCES ANALYSIS

11.1 Overview

11.2 Bargaining Power of Buyers

11.3 Bargaining Power of Suppliers

11.4 Degree of Competition

11.5 Threat of New Entrants

11.6 Threat of Substitutes

12 PRICE ANALYSIS

13 COMPETITIVE LANDSCAPE

13.1 Market Structure

13.2 Key Players

13.3 Profiles of Key Players

13.3.1 Atlas Copco AB

13.3.1.1 Company Overview

13.3.1.2 Product Portfolio

13.3.1.3 Financials

13.3.1.4 SWOT Analysis

- 13.3.2 Einhell Germany AG
 - 13.3.2.1 Company Overview
 - 13.3.2.2 Product Portfolio
 - 13.3.2.3 Financials
- 13.3.3 Hilti Corporation
 - 13.3.3.1 Company Overview
 - 13.3.3.2 Product Portfolio
 - 13.3.3.3 SWOT Analysis
- 13.3.4 INDECO ind S.p.a.
 - 13.3.4.1 Company Overview
 - 13.3.4.2 Product Portfolio
- 13.3.5 Koki Holdings Co. Ltd.
 - 13.3.5.1 Company Overview
 - 13.3.5.2 Product Portfolio
 - 13.3.5.3 SWOT Analysis
- 13.3.6 Makita Corporation
 - 13.3.6.1 Company Overview
 - 13.3.6.2 Product Portfolio
 - 13.3.6.3 Financials
 - 13.3.6.4 SWOT Analysis
- 13.3.7 Robert Bosch GmbH
 - 13.3.7.1 Company Overview
 - 13.3.7.2 Product Portfolio
 - 13.3.7.3 SWOT Analysis
- 13.3.8 Stanley Black & Decker Inc.
 - 13.3.8.1 Company Overview
 - 13.3.8.2 Product Portfolio
 - 13.3.8.3 Financials
 - 13.3.8.4 SWOT Analysis
- 13.3.9 Techtronic Industries Co. Ltd.
 - 13.3.9.1 Company Overview
 - 13.3.9.2 Product Portfolio
 - 13.3.9.3 Financials
 - 13.3.9.4 SWOT Analysis
- 13.3.10 TR Industrial
 - 13.3.10.1 Company Overview
 - 13.3.10.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: Jackhammer Market: Key Industry Highlights, 2024 and 2033

Table 2: Global: Jackhammer Market Forecast: Breakup by Type (in Million USD), 2025-2033

Table 3: Global: Jackhammer Market Forecast: Breakup by Application (in Million USD), 2025-2033

Table 4: Global: Jackhammer Market Forecast: Breakup by Region (in Million USD), 2025-2033

Table 5: Global: Jackhammer Market: Competitive Structure

Table 6: Global: Jackhammer Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Jackhammer Market: Major Drivers and Challenges

Figure 2: Global: Jackhammer Market: Sales Value (in Million USD), 2019-2024

Figure 3: Global: Jackhammer Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 4: Global: Jackhammer Market: Breakup by Type (in %), 2024

Figure 5: Global: Jackhammer Market: Breakup by Application (in %), 2024

Figure 6: Global: Jackhammer Market: Breakup by Region (in %), 2024

Figure 7: Global: Jackhammer (Pneumatic) Market: Sales Value (in Million USD), 2019 & 2024

Figure 8: Global: Jackhammer (Pneumatic) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 9: Global: Jackhammer (Electric) Market: Sales Value (in Million USD), 2019 & 2024

Figure 10: Global: Jackhammer (Electric) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 11: Global: Jackhammer (Hydraulic) Market: Sales Value (in Million USD), 2019 & 2024

Figure 12: Global: Jackhammer (Hydraulic) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 13: Global: Jackhammer (Construction) Market: Sales Value (in Million USD), 2019 & 2024

Figure 14: Global: Jackhammer (Construction) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 15: Global: Jackhammer (Mining) Market: Sales Value (in Million USD), 2019 & 2024

Figure 16: Global: Jackhammer (Mining) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 17: Global: Jackhammer (Tunneling) Market: Sales Value (in Million USD), 2019 & 2024

Figure 18: Global: Jackhammer (Tunneling) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 19: Global: Jackhammer (Well Drilling) Market: Sales Value (in Million USD), 2019 & 2024

Figure 20: Global: Jackhammer (Well Drilling) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 21: North America: Jackhammer Market: Sales Value (in Million USD), 2019 & 2024

Figure 22: North America: Jackhammer Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 23: United States: Jackhammer Market: Sales Value (in Million USD), 2019 & 2024

Figure 24: United States: Jackhammer Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 25: Canada: Jackhammer Market: Sales Value (in Million USD), 2019 & 2024

Figure 26: Canada: Jackhammer Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 27: Asia-Pacific: Jackhammer Market: Sales Value (in Million USD), 2019 & 2024

Figure 28: Asia-Pacific: Jackhammer Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 29: China: Jackhammer Market: Sales Value (in Million USD), 2019 & 2024

Figure 30: China: Jackhammer Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 31: Japan: Jackhammer Market: Sales Value (in Million USD), 2019 & 2024

Figure 32: Japan: Jackhammer Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 33: India: Jackhammer Market: Sales Value (in Million USD), 2019 & 2024

Figure 34: India: Jackhammer Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 35: South Korea: Jackhammer Market: Sales Value (in Million USD), 2019 & 2024

Figure 36: South Korea: Jackhammer Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 37: Australia: Jackhammer Market: Sales Value (in Million USD), 2019 & 2024

Figure 38: Australia: Jackhammer Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 39: Indonesia: Jackhammer Market: Sales Value (in Million USD), 2019 & 2024

Figure 40: Indonesia: Jackhammer Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 41: Others: Jackhammer Market: Sales Value (in Million USD), 2019 & 2024

Figure 42: Others: Jackhammer Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 43: Europe: Jackhammer Market: Sales Value (in Million USD), 2019 & 2024

Figure 44: Europe: Jackhammer Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 45: Germany: Jackhammer Market: Sales Value (in Million USD), 2019 & 2024

Figure 46: Germany: Jackhammer Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 47: France: Jackhammer Market: Sales Value (in Million USD), 2019 & 2024

Figure 48: France: Jackhammer Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 49: United Kingdom: Jackhammer Market: Sales Value (in Million USD), 2019 & 2024

Figure 50: United Kingdom: Jackhammer Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 51: Italy: Jackhammer Market: Sales Value (in Million USD), 2019 & 2024

Figure 52: Italy: Jackhammer Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 53: Spain: Jackhammer Market: Sales Value (in Million USD), 2019 & 2024

Figure 54: Spain: Jackhammer Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 55: Russia: Jackhammer Market: Sales Value (in Million USD), 2019 & 2024

Figure 56: Russia: Jackhammer Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 57: Others: Jackhammer Market: Sales Value (in Million USD), 2019 & 2024

Figure 58: Others: Jackhammer Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 59: Latin America: Jackhammer Market: Sales Value (in Million USD), 2019 & 2024

Figure 60: Latin America: Jackhammer Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 61: Brazil: Jackhammer Market: Sales Value (in Million USD), 2019 & 2024

Figure 62: Brazil: Jackhammer Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 63: Mexico: Jackhammer Market: Sales Value (in Million USD), 2019 & 2024

Figure 64: Mexico: Jackhammer Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 65: Others: Jackhammer Market: Sales Value (in Million USD), 2019 & 2024

Figure 66: Others: Jackhammer Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 67: Middle East and Africa: Jackhammer Market: Sales Value (in Million USD), 2019 & 2024

Figure 68: Middle East and Africa: Jackhammer Market: Breakup by Country (in %), 2024

Figure 69: Middle East and Africa: Jackhammer Market Forecast: Sales Value (in Million USD), 2025-2033

USD), 2025-2033

Figure 70: Global: Jackhammer Industry: SWOT Analysis

Figure 71: Global: Jackhammer Industry: Value Chain Analysis

Figure 72: Global: Jackhammer Industry: Porter's Five Forces Analysis

I would like to order

Product name: Jackhammer Market Report by Type (Pneumatic, Electric, Hydraulic), Application (Construction, Mining, Tunneling, Well Drilling), and Region ?2025-2033?

Product link: <https://marketpublishers.com/r/JA2BA8DA1BD3EN.html>

Price: US\$ 2,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/JA2BA8DA1BD3EN.html>