

# IoT Microcontroller Market Report by Product (8 Bit, 16 Bit, 32 Bit), Application (Industrial Automation, Smart Homes, Consumer Electronics, and Others), and Region 2025-2033

https://marketpublishers.com/r/I731F534D2C0EN.html

Date: June 2025

Pages: 147

Price: US\$ 2,999.00 (Single User License)

ID: I731F534D2C0EN

# **Abstracts**

The global IoT microcontroller market size reached USD 6.3 Billion in 2024. Looking forward, IMARC Group expects the market to reach USD 12.5 Billion by 2033, exhibiting a growth rate (CAGR) of 7.63% during 2025-2033.

Internet of Things (IoT) microcontrollers are small, self-contained control units incorporated in a single integrated circuit (IC). They are widely used in smartphones, remote controls, office machines, medical devices, industrial equipment, warehouse inventory items, wearable devices, and home appliances. IoT microcontrollers require minimum programming, are easy to interface with external devices, and offer enhanced security. They are scaled-down computers that provide processing power, memory, and input and output peripherals. As a result, IoT microcontrollers find extensive applications across the consumer electronics, automotive, industrial, smart homes, and healthcare industries.

#### IoT Microcontroller Market Trends:

The increasing adoption of IoT connections across the globe, coupled with the rapid proliferation of smart devices, is one of the key factors favoring the market growth. IoT microcontroller is widely used in smartphones, wearables, thermostats, lights, speakers, and refrigerators due to their relative simplicity, increased inherent security, and minimal cost. Furthermore, the widespread product utilization in the automotive industry for connected vehicle technology that relies on sensors, antennas, communication devices, smart engine controls, and embedded software is providing a considerable boost to the



market growth. Additionally, the integration of embedded non-volatile memory (eNVM) in IoT microcontrollers for high-end applications, as it helps lower power consumption and provides higher speed, better endurance, and increased efficiency, is creating a positive outlook for the market. Moreover, the rising product utilization for home and industrial automation, such as power tools, office machines, smart mirrors, heating systems, security alarms, smart meters, kitchen appliances, and entertainment systems, is providing an impetus to the market growth. Other factors, including significant advancements in the IoT technology, rising product utilization in the healthcare industry, rapid installation of smart meters to monitor overall electrical energy consumption, and increasing adoption of cloud, big data, and virtualization, are anticipated to drive the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global IoT microcontroller market report, along with forecasts at the global, regional and country level from 2025-2033. Our report has categorized the market based on product and application.

and application.			
Breakup by Product:			
8 Bit			

16 Bit

32 Bit

Breakup by Application:

**Industrial Automation** 

**Smart Homes** 

**Consumer Electronics** 

Smartphones

Wearables



Others	
Others	
Breakup by Region:	
North America	
United States	
Canada	
Asia-Pacific	
China	
Japan	
India	
South Korea	
Australia	
Indonesia	
Others	
Europe	
Germany	
France	
United Kingdom	
Italy	
InT Microcontroller Market Papert by Product (9 5	Rit 16 Rit 32 Rit) Application (Industrial Automation Smar



	Spain
	Russia
	Others
Latin A	America
	Brazil
	Mexico
	Others
Middle	East and Africa

## Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Broadcom Inc, Espressif Systems, Holtek Semiconductor Inc., Infineon Technologies, Intel Corporation, Microchip Technology Inc., Nuvoton Technology Corporation, NXP Semiconductors, Renesas Electronics Corporation, Silicon Laboratories, STMicroelectronics and Texas Instruments Incorporated.

Key Questions Answered in This Report

- 1. What was the size of the global IoT microcontroller market in 2024?
- 2. What is the expected growth rate of the global IoT microcontroller market during 2025-2033?
- 3. What are the key factors driving the global IoT microcontroller market?
- 4. What has been the impact of COVID-19 on the global IoT microcontroller market?
- 5. What is the breakup of the global IoT microcontroller market based on the product?
- 6. What is the breakup of the global IoT microcontroller market based on the application?
- 7. What are the key regions in the global IoT microcontroller market?



8. Who are the key players/companies in the global IoT microcontroller market?



# **Contents**

#### 1 PREFACE

#### 2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

#### **3 EXECUTIVE SUMMARY**

#### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

#### **5 GLOBAL IOT MICROCONTROLLER MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

#### **6 MARKET BREAKUP BY PRODUCT**

- 6.1 8 Bit
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 16 Bit
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3 32 Bit



- 6.3.1 Market Trends
- 6.3.2 Market Forecast

#### 7 MARKET BREAKUP BY APPLICATION

- 7.1 Industrial Automation
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Smart Homes
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast
- 7.3 Consumer Electronics
  - 7.3.1 Market Trends
  - 7.3.2 Key Segments
    - 7.3.2.1 Smartphones
    - 7.3.2.2 Wearables
    - 7.3.2.3 Others
  - 7.3.3 Market Forecast
- 7.4 Others
  - 7.4.1 Market Trends
  - 7.4.2 Market Forecast

#### **8 MARKET BREAKUP BY REGION**

- 8.1 North America
  - 8.1.1 United States
    - 8.1.1.1 Market Trends
    - 8.1.1.2 Market Forecast
  - 8.1.2 Canada
    - 8.1.2.1 Market Trends
    - 8.1.2.2 Market Forecast
- 8.2 Asia-Pacific
  - 8.2.1 China
    - 8.2.1.1 Market Trends
    - 8.2.1.2 Market Forecast
  - 8.2.2 Japan
    - 8.2.2.1 Market Trends
    - 8.2.2.2 Market Forecast
  - 8.2.3 India



- 8.2.3.1 Market Trends
- 8.2.3.2 Market Forecast
- 8.2.4 South Korea
  - 8.2.4.1 Market Trends
  - 8.2.4.2 Market Forecast
- 8.2.5 Australia
  - 8.2.5.1 Market Trends
  - 8.2.5.2 Market Forecast
- 8.2.6 Indonesia
  - 8.2.6.1 Market Trends
  - 8.2.6.2 Market Forecast
- 8.2.7 Others
  - 8.2.7.1 Market Trends
  - 8.2.7.2 Market Forecast
- 8.3 Europe
  - 8.3.1 Germany
    - 8.3.1.1 Market Trends
    - 8.3.1.2 Market Forecast
  - 8.3.2 France
    - 8.3.2.1 Market Trends
    - 8.3.2.2 Market Forecast
  - 8.3.3 United Kingdom
    - 8.3.3.1 Market Trends
    - 8.3.3.2 Market Forecast
  - 8.3.4 Italy
    - 8.3.4.1 Market Trends
    - 8.3.4.2 Market Forecast
  - 8.3.5 Spain
    - 8.3.5.1 Market Trends
    - 8.3.5.2 Market Forecast
  - 8.3.6 Russia
    - 8.3.6.1 Market Trends
    - 8.3.6.2 Market Forecast
  - 8.3.7 Others
    - 8.3.7.1 Market Trends
    - 8.3.7.2 Market Forecast
- 8.4 Latin America
  - 8.4.1 Brazil
  - 8.4.1.1 Market Trends



- 8.4.1.2 Market Forecast
- 8.4.2 Mexico
  - 8.4.2.1 Market Trends
  - 8.4.2.2 Market Forecast
- 8.4.3 Others
  - 8.4.3.1 Market Trends
  - 8.4.3.2 Market Forecast
- 8.5 Middle East and Africa
  - 8.5.1 Market Trends
  - 8.5.2 Market Breakup by Country
  - 8.5.3 Market Forecast

#### 9 SWOT ANALYSIS

- 9.1 Overview
- 9.2 Strengths
- 9.3 Weaknesses
- 9.4 Opportunities
- 9.5 Threats

## **10 VALUE CHAIN ANALYSIS**

#### 11 PORTERS FIVE FORCES ANALYSIS

- 11.1 Overview
- 11.2 Bargaining Power of Buyers
- 11.3 Bargaining Power of Suppliers
- 11.4 Degree of Competition
- 11.5 Threat of New Entrants
- 11.6 Threat of Substitutes

# **12 PRICE ANALYSIS**

#### 13 COMPETITIVE LANDSCAPE

- 13.1 Market Structure
- 13.2 Key Players
- 13.3 Profiles of Key Players
  - 13.3.1 Broadcom Inc



- 13.3.1.1 Company Overview
- 13.3.1.2 Product Portfolio
- 13.3.1.3 Financials
- 13.3.1.4 SWOT Analysis
- 13.3.2 Espressif Systems
  - 13.3.2.1 Company Overview
  - 13.3.2.2 Product Portfolio
  - 13.3.2.3 Financials
- 13.3.3 Holtek Semiconductor Inc.
  - 13.3.3.1 Company Overview
  - 13.3.3.2 Product Portfolio
  - 13.3.3.3 Financials
- 13.3.4 Infineon Technologies
- 13.3.4.1 Company Overview
- 13.3.4.2 Product Portfolio
- 13.3.4.3 Financials
- 13.3.4.4 SWOT Analysis
- 13.3.5 Intel Corporation
  - 13.3.5.1 Company Overview
  - 13.3.5.2 Product Portfolio
  - 13.3.5.3 Financials
  - 13.3.5.4 SWOT Analysis
- 13.3.6 Microchip Technology Inc.
  - 13.3.6.1 Company Overview
  - 13.3.6.2 Product Portfolio
  - 13.3.6.3 Financials
  - 13.3.6.4 SWOT Analysis
- 13.3.7 Nuvoton Technology Corporation
  - 13.3.7.1 Company Overview
  - 13.3.7.2 Product Portfolio
  - 13.3.7.3 Financials
- 13.3.8 NXP Semiconductors
  - 13.3.8.1 Company Overview
  - 13.3.8.2 Product Portfolio
  - 13.3.8.3 Financials
  - 13.3.8.4 SWOT Analysis
- 13.3.9 Renesas Electronics Corporation
  - 13.3.9.1 Company Overview
  - 13.3.9.2 Product Portfolio



- 13.3.9.3 Financials
- 13.3.9.4 SWOT Analysis
- 13.3.10 Silicon Laboratories
  - 13.3.10.1 Company Overview
  - 13.3.10.2 Product Portfolio
  - 13.3.10.3 Financials
- 13.3.11 STMicroelectronics
  - 13.3.11.1 Company Overview
  - 13.3.11.2 Product Portfolio
  - 13.3.11.3 Financials
- 13.3.11.4 SWOT Analysis
- 13.3.12 Texas Instruments Incorporated
  - 13.3.12.1 Company Overview
  - 13.3.12.2 Product Portfolio
  - 13.3.12.3 Financials
- 13.3.12.4 SWOT Analysis



# **List Of Tables**

#### LIST OF TABLES

Table 1: Global: IoT Microcontroller Market: Key Industry Highlights, 2024 and 2033

Table 2: Global: IoT Microcontroller Market Forecast: Breakup by Product (in Million

USD), 2025-2033

Table 3: Global: IoT Microcontroller Market Forecast: Breakup by Application (in Million

USD), 2025-2033

Table 4: Global: IoT Microcontroller Market Forecast: Breakup by Region (in Million

USD), 2025-2033

Table 5: Global: IoT Microcontroller Market: Competitive Structure

Table 6: Global: IoT Microcontroller Market: Key Players



# **List Of Figures**

#### LIST OF FIGURES

?Figure 1: Global: IoT Microcontroller Market: Major Drivers and Challenges

Figure 2: Global: IoT Microcontroller Market: Sales Value (in Billion USD), 2019-2024

Figure 3: Global: IoT Microcontroller Market Forecast: Sales Value (in Billion USD),

2025-2033

Figure 4: Global: IoT Microcontroller Market: Breakup by Product (in %), 2024

Figure 5: Global: IoT Microcontroller Market: Breakup by Application (in %), 2024

Figure 6: Global: IoT Microcontroller Market: Breakup by Region (in %), 2024

Figure 7: Global: IoT Microcontroller (8 Bit) Market: Sales Value (in Million USD), 2019 & 2024

Figure 8: Global: IoT Microcontroller (8 Bit) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 9: Global: IoT Microcontroller (16 Bit) Market: Sales Value (in Million USD), 2019 & 2024

Figure 10: Global: IoT Microcontroller (16 Bit) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 11: Global: IoT Microcontroller (32 Bit) Market: Sales Value (in Million USD), 2019 & 2024

Figure 12: Global: IoT Microcontroller (32 Bit) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 13: Global: IoT Microcontroller (Industrial Automation) Market: Sales Value (in Million USD), 2019 & 2024

Figure 14: Global: IoT Microcontroller (Industrial Automation) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 15: Global: IoT Microcontroller (Smart Homes) Market: Sales Value (in Million USD), 2019 & 2024

Figure 16: Global: IoT Microcontroller (Smart Homes) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 17: Global: IoT Microcontroller (Consumer Electronics) Market: Sales Value (in Million USD), 2019 & 2024

Figure 18: Global: IoT Microcontroller (Consumer Electronics) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 19: Global: IoT Microcontroller (Other Applications) Market: Sales Value (in Million USD), 2019 & 2024

Figure 20: Global: IoT Microcontroller (Other Applications) Market Forecast: Sales Value (in Million USD), 2025-2033



- Figure 21: North America: IoT Microcontroller Market: Sales Value (in Million USD), 2019 & 2024
- Figure 22: North America: IoT Microcontroller Market Forecast: Sales Value (in Million USD), 2025-2033
- Figure 23: United States: IoT Microcontroller Market: Sales Value (in Million USD), 2019 & 2024
- Figure 24: United States: IoT Microcontroller Market Forecast: Sales Value (in Million USD), 2025-2033
- Figure 25: Canada: IoT Microcontroller Market: Sales Value (in Million USD), 2019 & 2024
- Figure 26: Canada: IoT Microcontroller Market Forecast: Sales Value (in Million USD), 2025-2033
- Figure 27: Asia-Pacific: IoT Microcontroller Market: Sales Value (in Million USD), 2019 & 2024
- Figure 28: Asia-Pacific: IoT Microcontroller Market Forecast: Sales Value (in Million USD), 2025-2033
- Figure 29: China: IoT Microcontroller Market: Sales Value (in Million USD), 2019 & 2024 Figure 30: China: IoT Microcontroller Market Forecast: Sales Value (in Million USD), 2025-2033
- Figure 31: Japan: IoT Microcontroller Market: Sales Value (in Million USD), 2019 & 2024
- Figure 32: Japan: IoT Microcontroller Market Forecast: Sales Value (in Million USD), 2025-2033
- Figure 33: India: IoT Microcontroller Market: Sales Value (in Million USD), 2019 & 2024 Figure 34: India: IoT Microcontroller Market Forecast: Sales Value (in Million USD),

2025-2033

- Figure 35: South Korea: IoT Microcontroller Market: Sales Value (in Million USD), 2019 & 2024
- Figure 36: South Korea: IoT Microcontroller Market Forecast: Sales Value (in Million USD), 2025-2033
- Figure 37: Australia: IoT Microcontroller Market: Sales Value (in Million USD), 2019 & 2024
- Figure 38: Australia: IoT Microcontroller Market Forecast: Sales Value (in Million USD), 2025-2033
- Figure 39: Indonesia: IoT Microcontroller Market: Sales Value (in Million USD), 2019 & 2024
- Figure 40: Indonesia: IoT Microcontroller Market Forecast: Sales Value (in Million USD), 2025-2033
- Figure 41: Others: IoT Microcontroller Market: Sales Value (in Million USD), 2019 &



#### 2024

Figure 42: Others: IoT Microcontroller Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 43: Europe: IoT Microcontroller Market: Sales Value (in Million USD), 2019 & 2024

Figure 44: Europe: IoT Microcontroller Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 45: Germany: IoT Microcontroller Market: Sales Value (in Million USD), 2019 & 2024

Figure 46: Germany: IoT Microcontroller Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 47: France: IoT Microcontroller Market: Sales Value (in Million USD), 2019 & 2024

Figure 48: France: IoT Microcontroller Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 49: United Kingdom: IoT Microcontroller Market: Sales Value (in Million USD), 2019 & 2024

Figure 50: United Kingdom: IoT Microcontroller Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 51: Italy: IoT Microcontroller Market: Sales Value (in Million USD), 2019 & 2024 Figure 52: Italy: IoT Microcontroller Market Forecast: Sales Value (in Million USD),

2025-2033

Figure 53: Spain: IoT Microcontroller Market: Sales Value (in Million USD), 2019 & 2024 Figure 54: Spain: IoT Microcontroller Market Forecast: Sales Value (in Million USD),

2025-2033

Figure 55: Russia: IoT Microcontroller Market: Sales Value (in Million USD), 2019 & 2024

Figure 56: Russia: IoT Microcontroller Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 57: Others: IoT Microcontroller Market: Sales Value (in Million USD), 2019 & 2024

Figure 58: Others: IoT Microcontroller Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 59: Latin America: IoT Microcontroller Market: Sales Value (in Million USD), 2019 & 2024

Figure 60: Latin America: IoT Microcontroller Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 61: Brazil: IoT Microcontroller Market: Sales Value (in Million USD), 2019 & 2024

Figure 62: Brazil: IoT Microcontroller Market Forecast: Sales Value (in Million USD),



2025-2033

Figure 63: Mexico: IoT Microcontroller Market: Sales Value (in Million USD), 2019 & 2024

Figure 64: Mexico: IoT Microcontroller Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 65: Others: IoT Microcontroller Market: Sales Value (in Million USD), 2019 & 2024

Figure 66: Others: IoT Microcontroller Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 67: Middle East and Africa: IoT Microcontroller Market: Sales Value (in Million USD), 2019 & 2024

Figure 68: Middle East and Africa: IoT Microcontroller Market: Breakup by Country (in %), 2024

Figure 69: Middle East and Africa: IoT Microcontroller Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 70: Global: IoT Microcontroller Industry: SWOT Analysis

Figure 71: Global: IoT Microcontroller Industry: Value Chain Analysis

Figure 72: Global: IoT Microcontroller Industry: Porter's Five Forces Analysis



#### I would like to order

Product name: IoT Microcontroller Market Report by Product (8 Bit, 16 Bit, 32 Bit), Application (Industrial

Automation, Smart Homes, Consumer Electronics, and Others), and Region 2025-2033

Product link: https://marketpublishers.com/r/I731F534D2C0EN.html

Price: US\$ 2,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/I731F534D2C0EN.html">https://marketpublishers.com/r/I731F534D2C0EN.html</a>