+44 20 8123 2220
info@marketpublishers.com

# IoT Insurance Market Report by Insurance Type (Life and Health Insurance, Property and Casualty Insurance, and Others), Component (Solution, Service), Application (Automotive, Transportation and Logistics, Life and Health, Commercial and Residential Buildings, Business and Enterprise, Agriculture, and Others), and Region 2024-2032

https://marketpublishers.com/r/IC8DD40A35DDEN.html
Date: March 2024
Pages: 143
Price: US$ 3,899.00 (Single User License)
ID: IC8DD40A35DDEN

## Abstracts

The global IoT insurance market size reached US$ 37.0 Billion in 2023. Looking forward, IMARC Group expects the market to reach US$ 430.1 Billion by 2032, exhibiting a growth rate (CAGR) of 30.38% during 2024-2032. The market is experiencing steady growth driven by the increasing focus on risk mitigation through data analytics, rising use of IoT devices by businesses to monitor the condition of their assets, and the advent of telematics technology.

IoT Insurance Market Analysis:
Market Growth and Size: The IoT insurance market is experiencing robust growth globally, driven by the increasing adoption of IoT technology in various industries. Furthermore, it is expected to continue expanding as IoT devices become more prevalent and insurers leverage real-time data for personalized coverage.
Technological Advancements: The development of more sophisticated IoT devices and advanced data analytics tools is allowing insurers to collect, analyze, and utilize data in real-time, leading to more accurate risk assessment and enhanced customer experiences.
Industry Applications: IoT insurance applications span diverse sectors, such as automotive, transportation, life and health, property and casualty, business, and agriculture for improving safety, efficiency, and the customization of insurance products.

+44 20 8123 2220
info@marketpublishers.com

Geographical Trends: North America exhibits a clear dominance in IoT insurance adoption, with established markets and regulatory support. In addition, emerging regions like Latin America and Asia Pacific are gradually adopting IoT insurance, driven by increased awareness of its benefits.
Competitive Landscape: Key players in the IoT insurance market are actively exploring innovative solutions, collaborating with IoT device manufacturers, and expanding service portfolios. This dynamic approach positions them as thought leaders in the insurance industry.
Challenges and Opportunities: The increasing data security and privacy concerns, regulatory complexities, and the need for robust infrastructure are the major challenges of the market. Moreover, the integration of IoT data to create innovative insurance products, streamline claims processing, and enhance risk management is offering a favorable market outlook.
Future Outlook: The future of IoT insurance looks promising, with continued growth and adoption across industries. Furthermore, several insurers are continuously focusing on enhancing customer engagement and offering more personalized coverage through IoT technology.

IoT Insurance Market Trends:
Focus On Risk Mitigation

The increasing focus on risk mitigation through data analytics represents one of the primary factors contributing to the growth of the market. IoT devices, such as connected vehicles, wearable fitness trackers, and smart home sensors, generate a wealth of data that insurers can leverage to assess and manage risks effectively. Additionally, it allows insurance companies to gain deeper insights into customer behavior, driving habits, and lifestyle choices by collecting and analyzing real-time data from these devices. This data-driven approach allows insurers to price policies more accurately, offer personalized coverage, and incentivize policyholders to adopt safer practices. IoT devices in automobiles track and monitor driving behavior, including speed, acceleration, and braking patterns. Insurers can use this data to reward safe drivers with lower premiums, thereby attracting a larger customer base. Moreover, insurers can identify risky behaviors and offer guidance or incentives to policyholders to improve their habits, reducing the likelihood of accidents and claims.

Expansion Beyond Traditional Insurance Lines

The emergence of the Internet of Things (IoT) in agriculture insurance is favoring the market growth. IoT devices, such as soil sensors, weather stations, and GPS trackers,

+44 20 8123 2220
info@marketpublishers.com

are widely used to collect data on crop conditions, weather patterns, and equipment performance. Insurers can use this data to offer specialized policies that cover farmers against risks like droughts, floods, or equipment breakdowns. In addition, the increasing use of IoT devices by businesses to monitor the condition of their assets, such as machinery, vehicles, and inventory is offering a favorable market outlook. Insurers can offer policies that protect these assets against damage, theft, or downtime. Furthermore, insurers can help businesses optimize their operations and reduce risks by analyzing the data generated by devices. Furthermore, IoT is supporting the development of innovative insurance products in the healthcare sector. Insurers can partner with healthcare providers to offer policies that reward policyholders for maintaining a healthy lifestyle. Moreover, wearable devices and health apps can track exercise, diet, and sleep patterns, allowing insurers to offer incentives such as premium discounts or wellness rewards.

Telematics in Automobile Insurance

The advent of telematics technology is influencing the growth of IoT insurance, particularly in the automobile insurance sector. Telematics devices, often installed in vehicles, collect data on driving behavior and vehicle performance. This data is transmitted to insurers, allowing them to assess risk and provide feedback to policyholders. Additionally, telematics can monitor factors like speeding, harsh braking, and acceleration patterns, helping insurers identify risky behaviors. Furthermore, telematics can be used in the event of an accident to provide valuable information about the circumstances leading up to the crash. This data can expedite claims processing and help insurers better understand accident causation, leading to more accurate claims assessments. Insurers can quickly determine the cause of the accident, assess liability, and expedite payments to policyholders. Additionally, this data can be used to reconstruct accidents accurately, providing valuable insights for accident investigation and claims assessment. Moreover, by analyzing the data from telematics devices, insurers can determine whether the behavior of the policyholder contributed to the accident.

IoT Insurance Industry Segmentation:
IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the global, regional, and country levels for 2024-2032. Our report has categorized the market based on insurance type, component, and application.

Breakup by Insurance Type:
Life and Health Insurance

+44 20 8123 2220
info@marketpublishers.com

Property and Casualty Insurance
Others

Property and casualty insurance accounts for the majority of the market share

The report has provided a detailed breakup and analysis of the market based on the insurance type. This includes life and health insurance, property and casualty insurance, and others. According to the report, property and casualty insurance represented the largest segment.

IoT technology is improving life and health insurance by promoting proactive health monitoring. Wearables and connected health devices collect real-time data on vital signs, fitness levels, and health habits of policyholders. This data allows insurers to offer personalized policies, incentivizing healthier lifestyles through discounts and rewards. Additionally, IoT-enabled telemedicine and remote patient monitoring improve healthcare access and reduce costs. Life and health insurance supported by IoT enhances overall well-being and provides financial security for policyholders.

IoT technology primarily focuses on risk mitigation and claims management. Smart sensors and devices installed in homes, vehicles, and commercial properties monitor environmental conditions, security, and safety. Insurers use this data to assess and mitigate risks proactively, leading to fewer accidents and losses. Additionally, in the event of a claim, IoT data expedites the claims process, as insurers have real-time information on the incident. Property and casualty insurance enhanced by IoT reduces risks, minimizes losses, and improves customer satisfaction.

Breakup by Component:

Solution
Service

Solution holds the largest share in the industry

A detailed breakup and analysis of the market based on the componetn have also been provided in the report. This includes solution and service. According to the report, solution accounted for the largest market share.

IoT insurance solutions encompass the technology and software that enable data collection, analysis, and utilization. These solutions include IoT devices, data analytics

+44 20 8123 2220
info@marketpublishers.com

platforms, and software applications. Insurers use IoT solutions to gather real-time data from various sources such as telematics devices, wearables, and sensors. This data aids in risk assessment, policy customization, and claims processing. IoT solutions empower insurers to offer innovative, data-driven insurance products and enhance customer experiences through personalized coverage and proactive risk management.

IoT insurance services complement the technological components by providing expertise, support, and consulting. These services encompass data analysis, risk assessment, policy design, and customer support. Insurance companies often partner with IoT service providers to harness the full potential of IoT technology. Additionally, service providers assist in addressing challenges related to data security and compliance, further enhancing the value of IoT in insurance.

Breakup by Application:

Automotive, Transportation and Logistics
Life and Health
Commercial and Residential Buildings
Business and Enterprise
Agriculture
Others

Automotive, transportation and logistics represent the leading market segment

The report has provided a detailed breakup and analysis of the market based on the application. This includes automotive, transportation and logistics, life and health, commercial and residential buildings, business and enterprise, agriculture, and others. According to the report, automotive, transportation and logistics hold the largest market share.

IoT insurance services are widely used in the transportation and logistics sector to streamline fleet management. Devices in vehicles monitor routes, driver behavior, and cargo conditions. Insurers can assess risk accurately, improve efficiency, and ensure cargo integrity, benefiting both companies and their insurers. IoT insurance finds extensive applications in the automotive sector and revolves around telematics. These systems monitor driving behavior, offering real-time data on speed, braking, and location. Insurers use this data to customize policies, encourage safe driving, and reduce premiums for responsible drivers.

+44 20 8123 2220
info@marketpublishers.com

IoT-enabled wearables and health devices play a vital role in life and health insurance. These devices track vital signs and health habits, allowing insurers to offer personalized policies. Customers benefit from healthier lifestyles, potentially leading to lower premiums and better overall well-being.

IoT insurance services designed for commercial and residential buildings focus on property protection. Smart sensors detect hazards like fires, leaks, or break-ins, providing real-time alerts to insurers and property owners. This proactive approach minimizes risks and potential damage.

IoT insurance for businesses and enterprises enhance risk management. Insurers can gain insights into potential business disruptions and offer coverage tailored to specific operational needs, ensuring continuity and mitigating financial loss.

IoT insurance in the agriculture sector to optimize crop and livestock coverage. Sensors monitor soil conditions, weather patterns, and animal health. Insurers can predict and mitigate risks like drought or disease outbreaks, supporting sustainable farming practices.

Breakup by Region:
North America
United States
Canada
Asia-Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others

+44 20 8123 2220
info@marketpublishers.com

Latin America
Brazil
Mexico
Others
Middle East and Africa

North America leads the market, accounting for the largest IoT insurance market share

The market research report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia-Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, North America accounted for the largest market share.

North America holds a prominent position in the IoT insurance market. The United States, in particular, is a major contributor, with numerous insurance providers adopting IoT technology. The region benefits from a mature insurance sector and advanced IoT infrastructure. Insurers here leverage IoT devices for telematics-based auto insurance and property monitoring. The customer demand for personalized policies and risk mitigation drives innovation in the IoT insurance sector.

Europe is a diverse IoT insurance market with a strong presence in countries like Germany, France, and the United Kingdom. IoT adoption varies across nations, but it is gaining traction. Telematics-based auto insurance is popular, especially in Germany. European insurers are also exploring IoT solutions for home and health insurance. The European market is characterized by regulatory complexities, but it fosters innovation and competition.

The Asia Pacific region is a burgeoning IoT insurance market, led by China, Japan, and India. Rapid urbanization, increased vehicle ownership, and the growing middle-class population drive demand for IoT-based insurance solutions. Chinese insurers, in particular, have embraced IoT for various insurance products. Japan is a pioneer in IoT adoption for elderly care and health insurance.

Latin America is witnessing a gradual adoption of IoT insurance, with Brazil and Mexico at the forefront. The development of auto insurance with telematics is driving the need for risk assessment and cost savings. In addition, high accident rates and road safety challenges in these countries make accurate risk assessment crucial. Telematics data

+44 20 8123 2220
info@marketpublishers.com

helps insurers identify and reward safer drivers, contributing to safer roads.

The Middle East and Africa are emerging markets for IoT insurance. South Africa is notable for its efforts in adopting telematics-based auto insurance. The region faces infrastructure challenges but is gradually embracing IoT technology for insurance applications, driven by the need for risk management and cost-effective solutions.

Leading Key Players in the IoT Insurance Industry:
The key players in the market are continuously adapting and innovating to stay ahead in this dynamic industry. Additionally, they are increasingly integrating IoT devices, such as smart sensors and telematics, into insurance offerings. These devices collect real-time data on the behavior of policyholders, enabling insurers to offer more personalized and risk-based pricing. Along with this, IoT insurance providers are actively working on expanding their service portfolios and are venturing into areas like cybersecurity insurance, where IoT devices can help identify and mitigate risks related to data breaches and cyberattacks. Furthermore, they are forming partnerships with IoT device manufacturers and data analytics firms to allow insurers to access a wider pool of data, leading to better risk assessment and improved customer services.

The market research report has provided a comprehensive analysis of the competitive landscape. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

Accenture plc
Allerin
Capgemini SE
Cognizant
Concirrus
Intel Corporation
International Business Machines Corporation
Microsoft Corporation
Sas Institute Inc.
Telit
Verisk Analytics Inc.
Wipro Limited

(Please note that this is only a partial list of the key players, and the complete list is provided in the report.)

+44 20 8123 2220
info@marketpublishers.com

Latest News:
Oct. 18, 2023: Accenture plc announced the acquisition of ON Service GROUP, a leading provider of business process services, specializing in insurance operations. The acquisition strengthens Accenture's ability to manage the entire process chain while helping clients optimize operations, be more agile, and drive growth through digital services.
November 2022: International Business Machines Corporation announced a partnership with Ablera and Bulgaria to enhance ABACUS, a comprehensive solution for insurance companies for pricing and rating processes powered by artificial intelligence (AI), which brings next-level speed and accuracy to these processes, reducing the error-prone, cumbersome manual efforts and allowing more users to work with the sophistication of applied mathematics.

Key Questions Answered in This Report

1. What was the size of the global IoT insurance market in 2023?
2. What is the expected growth rate of the global IoT insurance market during 2024-2032?
3. What are the key factors driving the global IoT insurance market?
4. What has been the impact of COVID-19 on the global IoT insurance market?
5. What is the breakup of the global IoT insurance market based on the insurance type?
6. What is the breakup of the global IoT insurance market based on the component?
7. What is the breakup of the global IoT insurance market based on the application?
8. What are the key regions in the global IoT insurance market?
9. Who are the key players/companies in the global IoT insurance market?

+44 20 8123 2220
info@marketpublishers.com

# Contents

## 1 PREFACE

## 2 SCOPE AND METHODOLOGY

2.1 Objectives of the Study
2.2 Stakeholders
2.3 Data Sources
  2.3.1 Primary Sources
  2.3.2 Secondary Sources
2.4 Market Estimation
  2.4.1 Bottom-Up Approach
  2.4.2 Top-Down Approach
2.5 Forecasting Methodology

## 3 EXECUTIVE SUMMARY

## 4 INTRODUCTION

4.1 Overview
4.2 Key Industry Trends

## 5 GLOBAL IOT INSURANCE MARKET

5.1 Market Overview
5.2 Market Performance
5.3 Impact of COVID-19
5.4 Market Forecast

## 6 MARKET BREAKUP BY INSURANCE TYPE

6.1 Life and Health Insurance
  6.1.1 Market Trends
  6.1.2 Market Forecast
6.2 Property and Casualty Insurance
  6.2.1 Market Trends
  6.2.2 Market Forecast
6.3 Others

+44 20 8123 2220
info@marketpublishers.com

6.3.1 Market Trends
6.3.2 Market Forecast

**7 MARKET BREAKUP BY COMPONENT**

7.1 Solution
7.1.1 Market Trends
7.1.2 Market Forecast
7.2 Service
7.2.1 Market Trends
7.2.2 Market Forecast

**8 MARKET BREAKUP BY APPLICATION**

8.1 Automotive, Transportation and Logistics
8.1.1 Market Trends
8.1.2 Market Forecast
8.2 Life and Health
8.2.1 Market Trends
8.2.2 Market Forecast
8.3 Commercial and Residential Buildings
8.3.1 Market Trends
8.3.2 Market Forecast
8.4 Business and Enterprise
8.4.1 Market Trends
8.4.2 Market Forecast
8.5 Agriculture
8.5.1 Market Trends
8.5.2 Market Forecast
8.6 Others
8.6.1 Market Trends
8.6.2 Market Forecast

**9 MARKET BREAKUP BY REGION**

9.1 North America
9.1.1 United States
9.1.1.1 Market Trends
9.1.1.2 Market Forecast

+44 20 8123 2220
info@marketpublishers.com

9.1.2 Canada
9.1.2.1 Market Trends
9.1.2.2 Market Forecast
9.2 Asia-Pacific
9.2.1 China
9.2.1.1 Market Trends
9.2.1.2 Market Forecast
9.2.2 Japan
9.2.2.1 Market Trends
9.2.2.2 Market Forecast
9.2.3 India
9.2.3.1 Market Trends
9.2.3.2 Market Forecast
9.2.4 South Korea
9.2.4.1 Market Trends
9.2.4.2 Market Forecast
9.2.5 Australia
9.2.5.1 Market Trends
9.2.5.2 Market Forecast
9.2.6 Indonesia
9.2.6.1 Market Trends
9.2.6.2 Market Forecast
9.2.7 Others
9.2.7.1 Market Trends
9.2.7.2 Market Forecast
9.3 Europe
9.3.1 Germany
9.3.1.1 Market Trends
9.3.1.2 Market Forecast
9.3.2 France
9.3.2.1 Market Trends
9.3.2.2 Market Forecast
9.3.3 United Kingdom
9.3.3.1 Market Trends
9.3.3.2 Market Forecast
9.3.4 Italy
9.3.4.1 Market Trends
9.3.4.2 Market Forecast
9.3.5 Spain

+44 20 8123 2220
info@marketpublishers.com

9.3.5.1 Market Trends
9.3.5.2 Market Forecast
9.3.6 Russia
9.3.6.1 Market Trends
9.3.6.2 Market Forecast
9.3.7 Others
9.3.7.1 Market Trends
9.3.7.2 Market Forecast
9.4 Latin America
9.4.1 Brazil
9.4.1.1 Market Trends
9.4.1.2 Market Forecast
9.4.2 Mexico
9.4.2.1 Market Trends
9.4.2.2 Market Forecast
9.4.3 Others
9.4.3.1 Market Trends
9.4.3.2 Market Forecast
9.5 Middle East and Africa
9.5.1 Market Trends
9.5.2 Market Breakup by Country
9.5.3 Market Forecast

**10 SWOT ANALYSIS**

10.1 Overview
10.2 Strengths
10.3 Weaknesses
10.4 Opportunities
10.5 Threats

**11 VALUE CHAIN ANALYSIS**

**12 PORTERS FIVE FORCES ANALYSIS**

12.1 Overview
12.2 Bargaining Power of Buyers
12.3 Bargaining Power of Suppliers
12.4 Degree of Competition

+44 20 8123 2220
info@marketpublishers.com

12.5 Threat of New Entrants
12.6 Threat of Substitutes

**13 PRICE ANALYSIS**

**14 COMPETITIVE LANDSCAPE**

14.1 Market Structure
14.2 Key Players
14.3 Profiles of Key Players
14.3.1 Accenture plc
14.3.1.1 Company Overview
14.3.1.2 Product Portfolio
14.3.1.3 Financials
14.3.1.4 SWOT Analysis
14.3.2 Allerin
14.3.2.1 Company Overview
14.3.2.2 Product Portfolio
14.3.3 Capgemini SE
14.3.3.1 Company Overview
14.3.3.2 Product Portfolio
14.3.3.3 Financials
14.3.3.4 SWOT Analysis
14.3.4 Cognizant
14.3.4.1 Company Overview
14.3.4.2 Product Portfolio
14.3.4.3 Financials
14.3.4.4 SWOT Analysis
14.3.5 Concirrus
14.3.5.1 Company Overview
14.3.5.2 Product Portfolio
14.3.6 Intel Corporation
14.3.6.1 Company Overview
14.3.6.2 Product Portfolio
14.3.6.3 Financials
14.3.6.4 SWOT Analysis
14.3.7 International Business Machines Corporation
14.3.7.1 Company Overview
14.3.7.2 Product Portfolio

+44 20 8123 2220
info@marketpublishers.com

14.3.7.3 Financials
14.3.7.4 SWOT Analysis
14.3.8 Microsoft Corporation
14.3.8.1 Company Overview
14.3.8.2 Product Portfolio
14.3.8.3 Financials
14.3.8.4 SWOT Analysis
14.3.9 Sas Institute Inc.
14.3.9.1 Company Overview
14.3.9.2 Product Portfolio
14.3.9.3 SWOT Analysis
14.3.10 Telit
14.3.10.1 Company Overview
14.3.10.2 Product Portfolio
14.3.10.3 Financials
14.3.11 Verisk Analytics Inc.
14.3.11.1 Company Overview
14.3.11.2 Product Portfolio
14.3.11.3 Financials
14.3.11.4 SWOT Analysis
14.3.12 Wipro Limited
14.3.12.1 Company Overview
14.3.12.2 Product Portfolio
14.3.12.3 Financials
14.3.12.4 SWOT Analysis

+44 20 8123 2220
info@marketpublishers.com

# List Of Tables

## LIST OF TABLES

Table 1: Global: IoT Insurance Market: Key Industry Highlights, 2023 and 2032
Table 2: Global: IoT Insurance Market Forecast: Breakup by Insurance Type (in Million US$), 2024-2032
Table 3: Global: IoT Insurance Market Forecast: Breakup by Component (in Million US$), 2024-2032
Table 4: Global: IoT Insurance Market Forecast: Breakup by Application (in Million US$), 2024-2032
Table 5: Global: IoT Insurance Market Forecast: Breakup by Region (in Million US$), 2024-2032
Table 6: Global: IoT Insurance Market: Competitive Structure
Table 7: Global: IoT Insurance Market: Key Players

+44 20 8123 2220
info@marketpublishers.com

# List Of Figures

## LIST OF FIGURES

Figure 1: Global: IoT Insurance Market: Major Drivers and Challenges
Figure 2: Global: IoT Insurance Market: Sales Value (in Billion US$), 2018-2023
Figure 3: Global: IoT Insurance Market Forecast: Sales Value (in Billion US$), 2024-2032
Figure 4: Global: IoT Insurance Market: Breakup by Insurance Type (in %), 2023
Figure 5: Global: IoT Insurance Market: Breakup by Component (in %), 2023
Figure 6: Global: IoT Insurance Market: Breakup by Application (in %), 2023
Figure 7: Global: IoT Insurance Market: Breakup by Region (in %), 2023
Figure 8: Global: IoT Insurance (Life and Health Insurance) Market: Sales Value (in Million US$), 2018 & 2023
Figure 9: Global: IoT Insurance (Life and Health Insurance) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 10: Global: IoT Insurance (Property and Casualty Insurance) Market: Sales Value (in Million US$), 2018 & 2023
Figure 11: Global: IoT Insurance (Property and Casualty Insurance) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 12: Global: IoT Insurance (Other Insurance Types) Market: Sales Value (in Million US$), 2018 & 2023
Figure 13: Global: IoT Insurance (Other Insurance Types) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 14: Global: IoT Insurance (Solution) Market: Sales Value (in Million US$), 2018 & 2023
Figure 15: Global: IoT Insurance (Solution) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 16: Global: IoT Insurance (Service) Market: Sales Value (in Million US$), 2018 & 2023
Figure 17: Global: IoT Insurance (Service) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 18: Global: IoT Insurance (Automotive, Transportation and Logistics) Market: Sales Value (in Million US$), 2018 & 2023
Figure 19: Global: IoT Insurance (Automotive, Transportation and Logistics) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 20: Global: IoT Insurance (Life and Health) Market: Sales Value (in Million US$), 2018 & 2023
Figure 21: Global: IoT Insurance (Life and Health) Market Forecast: Sales Value (in

+44 20 8123 2220
info@marketpublishers.com

Million US$), 2024-2032
Figure 22: Global: IoT Insurance (Commercial and Residential Buildings) Market: Sales Value (in Million US$), 2018 & 2023
Figure 23: Global: IoT Insurance (Commercial and Residential Buildings) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 24: Global: IoT Insurance (Business and Enterprise) Market: Sales Value (in Million US$), 2018 & 2023
Figure 25: Global: IoT Insurance (Business and Enterprise) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 26: Global: IoT Insurance (Agriculture) Market: Sales Value (in Million US$), 2018 & 2023
Figure 27: Global: IoT Insurance (Agriculture) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 28: Global: IoT Insurance (Other Applications) Market: Sales Value (in Million US$), 2018 & 2023
Figure 29: Global: IoT Insurance (Other Applications) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 30: North America: IoT Insurance Market: Sales Value (in Million US$), 2018 & 2023
Figure 31: North America: IoT Insurance Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 32: United States: IoT Insurance Market: Sales Value (in Million US$), 2018 & 2023
Figure 33: United States: IoT Insurance Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 34: Canada: IoT Insurance Market: Sales Value (in Million US$), 2018 & 2023
Figure 35: Canada: IoT Insurance Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 36: Asia-Pacific: IoT Insurance Market: Sales Value (in Million US$), 2018 & 2023
Figure 37: Asia-Pacific: IoT Insurance Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 38: China: IoT Insurance Market: Sales Value (in Million US$), 2018 & 2023
Figure 39: China: IoT Insurance Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 40: Japan: IoT Insurance Market: Sales Value (in Million US$), 2018 & 2023
Figure 41: Japan: IoT Insurance Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 42: India: IoT Insurance Market: Sales Value (in Million US$), 2018 & 2023

+44 20 8123 2220
info@marketpublishers.com

Figure 43: India: IoT Insurance Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 44: South Korea: IoT Insurance Market: Sales Value (in Million US$), 2018 & 2023
Figure 45: South Korea: IoT Insurance Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 46: Australia: IoT Insurance Market: Sales Value (in Million US$), 2018 & 2023
Figure 47: Australia: IoT Insurance Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 48: Indonesia: IoT Insurance Market: Sales Value (in Million US$), 2018 & 2023
Figure 49: Indonesia: IoT Insurance Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 50: Others: IoT Insurance Market: Sales Value (in Million US$), 2018 & 2023
Figure 51: Others: IoT Insurance Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 52: Europe: IoT Insurance Market: Sales Value (in Million US$), 2018 & 2023
Figure 53: Europe: IoT Insurance Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 54: Germany: IoT Insurance Market: Sales Value (in Million US$), 2018 & 2023
Figure 55: Germany: IoT Insurance Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 56: France: IoT Insurance Market: Sales Value (in Million US$), 2018 & 2023
Figure 57: France: IoT Insurance Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 58: United Kingdom: IoT Insurance Market: Sales Value (in Million US$), 2018 & 2023
Figure 59: United Kingdom: IoT Insurance Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 60: Italy: IoT Insurance Market: Sales Value (in Million US$), 2018 & 2023
Figure 61: Italy: IoT Insurance Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 62: Spain: IoT Insurance Market: Sales Value (in Million US$), 2018 & 2023
Figure 63: Spain: IoT Insurance Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 64: Russia: IoT Insurance Market: Sales Value (in Million US$), 2018 & 2023
Figure 65: Russia: IoT Insurance Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 66: Others: IoT Insurance Market: Sales Value (in Million US$), 2018 & 2023
Figure 67: Others: IoT Insurance Market Forecast: Sales Value (in Million US$),

+44 20 8123 2220
info@marketpublishers.com

2024-2032
Figure 68: Latin America: IoT Insurance Market: Sales Value (in Million US$), 2018 & 2023
Figure 69: Latin America: IoT Insurance Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 70: Brazil: IoT Insurance Market: Sales Value (in Million US$), 2018 & 2023
Figure 71: Brazil: IoT Insurance Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 72: Mexico: IoT Insurance Market: Sales Value (in Million US$), 2018 & 2023
Figure 73: Mexico: IoT Insurance Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 74: Others: IoT Insurance Market: Sales Value (in Million US$), 2018 & 2023
Figure 75: Others: IoT Insurance Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 76: Middle East and Africa: IoT Insurance Market: Sales Value (in Million US$), 2018 & 2023
Figure 77: Middle East and Africa: IoT Insurance Market: Breakup by Country (in %), 2023
Figure 78: Middle East and Africa: IoT Insurance Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 79: Global: IoT Insurance Industry: SWOT Analysis
Figure 80: Global: IoT Insurance Industry: Value Chain Analysis
Figure 81: Global: IoT Insurance Industry: Porter's Five Forces Analysis

+44 20 8123 2220
info@marketpublishers.com

## I would like to order

Product name: IoT Insurance Market Report by Insurance Type (Life and Health Insurance, Property and Casualty Insurance, and Others), Component (Solution, Service), Application (Automotive, Transportation and Logistics, Life and Health, Commercial and Residential Buildings, Business and Enterprise, Agriculture, and Others), and Region 2024-2032

Product link: https://marketpublishers.com/r/IC8DD40A35DDEN.html

Price: US$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/IC8DD40A35DDEN.html

## To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

+44 20 8123 2220
info@marketpublishers.com

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970