

Intravenous (IV) Therapy and Vein Access Market by Type (Implantable Ports, Intravenous Catheters, Hypodermic Needles, Infusion Pumps, and Others), Application (Nutrition and Buffer Solution, Volume Expander, Medication Administration, Blood Based Products), End User (Hospitals, Ambulatory Surgical Center, Clinics), and Region 2024-2032

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Abstracts

The global intravenous (IV) therapy and vein access market size reached US\$ 25.1 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 38.2 Billion by 2032, exhibiting a growth rate (CAGR) of 4.64% during 2024-2032. The growing prevalence of chronic diseases, the increasing incidences of road accidents, and the rising consumer awareness about the benefits of IV therapy represent some of the key factors driving the market.

Intravenous (IV) therapy is a medical procedure that involves administering fluids, medications, and nutrition directly into the bloodstream through a vein. This technique is commonly used in hospitals, clinics, and other healthcare facilities to treat various conditions and illnesses. Vein access is the process of entering a vein in order to administer IV therapy. A healthcare professional typically uses a needle to puncture the skin and access a vein, which can be challenging in some patients due to factors such as small or damaged veins, dehydration, and obesity. There are several types of IV therapy, including saline solutions for dehydration, antibiotics for infections, and chemotherapy for cancer treatment. In addition to treating medical conditions, IV therapy can also be used for preventative measures, such as receiving vaccinations and vitamins.

Intravenous (IV) Therapy and Vein Access Market Trends:

The increasing prevalence of chronic and lifestyle diseases, such as cancer, diabetes, and autoimmune diseases that require long-term medication and monitoring, is primarily driving the global intravenous (IV) therapy and vein access market growth. Besides this, the rising incidences of road accidents and the surging number of trauma cases are contributing to the market growth. Moreover, the escalating consumer awareness about the benefits of IV therapy and vein access and the rise in critical care therapies are presenting remunerative growth opportunities for the market. In line with this, the shifting preference for minimally invasive procedures is acting as another significant growth-inducing factor. In addition to this, numerous technological advancements in the healthcare industry to reduce the needed time and effort, lower the risk of infection, and improve the accuracy of the procedure are creating a positive outlook for the market. Concurrent with this, extensive investments in research and development (R&D) activities for innovating new therapies, drugs, and devices are aiding in market expansion. Furthermore, the increasing healthcare expenditure, rise in the number of hospitals, the widespread adoption of home healthcare, and the expanding geriatric population are strengthening the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global intravenous (IV) therapy and vein access market, along with forecasts at the global, regional, and country levels from 2024-2032. Our report has categorized the market based on type, application, and end user.

Type Insights:

- Implantable Ports
- Intravenous Catheters
- Hypodermic Needles
- Infusion Pumps
- Others

The report has provided a detailed breakup and analysis of the intravenous (IV) therapy and vein access market based on the type. This includes implantable ports, intravenous catheters, hypodermic needles, infusion pumps, and others. According to the report, intravenous catheters represented the largest segment.

Application Insights:

Nutrition and Buffer Solution
Volume Expander
Medication Administration
Blood Based Products

A detailed breakup and analysis of the intravenous (IV) therapy and vein access market based on the application has also been provided in the report. This includes nutrition and buffer solution, volume expander, medication administration, and blood-based products. According to the report, medication administration accounted for the largest market share.

End User Insights:

Hospitals
Ambulatory Surgical Center
Clinics

The report has provided a detailed breakup and analysis of the intravenous (IV) therapy and vein access market based on the end user. This includes hospitals, ambulatory surgical centers, and clinics. According to the report, hospitals represented the largest segment.

Regional Insights:

North America
United States
Canada
Asia Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom

Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, North America was the largest market for intravenous (IV) therapy and vein access. Some of the factors driving the North America intravenous (IV) therapy and vein access market included the growing prevalence of chronic diseases, the increasing number of road accidents, and the expanding geriatric population.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global intravenous (IV) therapy and vein access market. Detailed profiles of all major companies have also been provided. Some of the companies covered include AngioDynamics Inc., B. Braun Melsungen AG, Baxter International Inc., Becton Dickinson and Company, Cardinal Health Inc., Fresenius SE & Co. KGaA, ICU Medical Inc., Medtronic plc, Tekni-Plex Inc., Teleflex Incorporated, Terumo Corporation, Vygon SAS, etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report:

How has the global intravenous (IV) therapy and vein access market performed so far, and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global intravenous (IV) therapy and vein access market?

What is the impact of each driver, restraint, and opportunity on the global intravenous (IV) therapy and vein access market?

What are the key regional markets?

Which countries represent the most attractive intravenous (IV) therapy and vein access

market?

What is the breakup of the market based on the type?

Which is the most attractive type in the intravenous (IV) therapy and vein access market?

What is the breakup of the market based on the application?

Which is the most attractive application in the intravenous (IV) therapy and vein access market?

What is the breakup of the market based on the end user?

Which is the most attractive end user in the intravenous (IV) therapy and vein access market?

What is the competitive structure of the global intravenous (IV) therapy and vein access market?

Who are the key players/companies in the global intravenous (IV) therapy and vein access market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL INTRAVENOUS (IV) THERAPY AND VEIN ACCESS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TYPE

- 6.1 Implantable Ports
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Intravenous Catheters
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Hypodermic Needles

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Infusion Pumps
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Others
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast

7 MARKET BREAKUP BY APPLICATION

- 7.1 Nutrition and Buffer Solution
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Volume Expander
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Medication Administration
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Blood Based Products
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast

8 MARKET BREAKUP BY END USER

- 8.1 Hospitals
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Ambulatory Surgical Center
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Clinics
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1 North America

- 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast
- 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
 - 9.2.1 China
 - 9.2.1.1 Market Trends
 - 9.2.1.2 Market Forecast
 - 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
 - 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
 - 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
 - 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
 - 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
 - 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
 - 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
 - 9.3.4 Italy

- 9.3.4.1 Market Trends
- 9.3.4.2 Market Forecast
- 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
- 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
- 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends
 - 9.5.2 Market Breakup by Country
 - 9.5.3 Market Forecast

10 DRIVERS, RESTRAINTS, AND OPPORTUNITIES

- 10.1 Overview
- 10.2 Drivers
- 10.3 Restraints
- 10.4 Opportunities

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers

- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
 - 14.3.1 AngioDynamics Inc.
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
 - 14.3.1.3 Financials
 - 14.3.1.4 SWOT Analysis
 - 14.3.2 B. Braun Melsungen AG
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.3 Baxter International Inc.
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
 - 14.3.3.3 Financials
 - 14.3.3.4 SWOT Analysis
 - 14.3.4 Becton Dickinson and Company
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
 - 14.3.4.3 Financials
 - 14.3.4.4 SWOT Analysis
 - 14.3.5 Cardinal Health Inc.
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
 - 14.3.5.3 Financials
 - 14.3.5.4 SWOT Analysis
 - 14.3.6 Fresenius SE & Co. KGaA
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio
 - 14.3.6.3 Financials

- 14.3.6.4 SWOT Analysis
- 14.3.7 ICU Medical Inc.
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
 - 14.3.7.3 Financials
 - 14.3.7.4 SWOT Analysis
- 14.3.8 Medtronic plc
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
 - 14.3.8.3 Financials
 - 14.3.8.4 SWOT Analysis
- 14.3.9 Tekni-Plex Inc.
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
- 14.3.10 Teleflex Incorporated
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
 - 14.3.10.3 Financials
 - 14.3.10.4 SWOT Analysis
- 14.3.11 Terumo Corporation
 - 14.3.11.1 Company Overview
 - 14.3.11.2 Product Portfolio
 - 14.3.11.3 Financials
 - 14.3.11.4 SWOT Analysis
- 14.3.12 Vygon SAS
 - 14.3.12.1 Company Overview
 - 14.3.12.2 Product Portfolio

Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

List Of Tables

LIST OF TABLES

Table 1: Global: Intravenous Therapy and Vein Access Market: Key Industry Highlights, 2023 & 2032

Table 2: Global: Intravenous Therapy and Vein Access Market Forecast: Breakup by Type (in Million US\$), 2024-2032

Table 3: Global: Intravenous Therapy and Vein Access Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 4: Global: Intravenous Therapy and Vein Access Market Forecast: Breakup by End User (in Million US\$), 2024-2032

Table 5: Global: Intravenous Therapy and Vein Access Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 6: Global: Intravenous Therapy and Vein Access Market: Competitive Structure

Table 7: Global: Intravenous Therapy and Vein Access Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Intravenous Therapy and Vein Access Market: Major Drivers and Challenges

Figure 2: Global: Intravenous Therapy and Vein Access Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Intravenous Therapy and Vein Access Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 4: Global: Intravenous Therapy and Vein Access Market: Breakup by Type (in %), 2023

Figure 5: Global: Intravenous Therapy and Vein Access Market: Breakup by Application (in %), 2023

Figure 6: Global: Intravenous Therapy and Vein Access Market: Breakup by End User (in %), 2023

Figure 7: Global: Intravenous Therapy and Vein Access Market: Breakup by Region (in %), 2023

Figure 8: Global: Intravenous Therapy and Vein Access (Implantable Ports) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 9: Global: Intravenous Therapy and Vein Access (Implantable Ports) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 10: Global: Intravenous Therapy and Vein Access (Intravenous Catheters) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 11: Global: Intravenous Therapy and Vein Access (Intravenous Catheters) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 12: Global: Intravenous Therapy and Vein Access (Hypodermic Needles) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 13: Global: Intravenous Therapy and Vein Access (Hypodermic Needles) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 14: Global: Intravenous Therapy and Vein Access (Infusion Pumps) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 15: Global: Intravenous Therapy and Vein Access (Infusion Pumps) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 16: Global: Intravenous Therapy and Vein Access (Other Types) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 17: Global: Intravenous Therapy and Vein Access (Other Types) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 18: Global: Intravenous Therapy and Vein Access (Nutrition and Buffer Solution)

Market: Sales Value (in Million US\$), 2018 & 2023

Figure 19: Global: Intravenous Therapy and Vein Access (Nutrition and Buffer Solution)

Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 20: Global: Intravenous Therapy and Vein Access (Volume Expander) Market:

Sales Value (in Million US\$), 2018 & 2023

Figure 21: Global: Intravenous Therapy and Vein Access (Volume Expander) Market

Forecast: Sales Value (in Million US\$), 2024-2032

Figure 22: Global: Intravenous Therapy and Vein Access (Medication Administration)

Market: Sales Value (in Million US\$), 2018 & 2023

Figure 23: Global: Intravenous Therapy and Vein Access (Medication Administration)

Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 24: Global: Intravenous Therapy and Vein Access (Blood Based Products)

Market: Sales Value (in Million US\$), 2018 & 2023

Figure 25: Global: Intravenous Therapy and Vein Access (Blood Based Products)

Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 26: Global: Intravenous Therapy and Vein Access (Hospitals) Market: Sales

Value (in Million US\$), 2018 & 2023

Figure 27: Global: Intravenous Therapy and Vein Access (Hospitals) Market Forecast:

Sales Value (in Million US\$), 2024-2032

Figure 28: Global: Intravenous Therapy and Vein Access (Ambulatory Surgical Center)

Market: Sales Value (in Million US\$), 2018 & 2023

Figure 29: Global: Intravenous Therapy and Vein Access (Ambulatory Surgical Center)

Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 30: Global: Intravenous Therapy and Vein Access (Clinics) Market: Sales Value
(in Million US\$), 2018 & 2023

Figure 31: Global: Intravenous Therapy and Vein Access (Clinics) Market Forecast:

Sales Value (in Million US\$), 2024-2032

Figure 32: North America: Intravenous Therapy and Vein Access Market: Sales Value
(in Million US\$), 2018 & 2023

Figure 33: North America: Intravenous Therapy and Vein Access Market Forecast:

Sales Value (in Million US\$), 2024-2032

Figure 34: United States: Intravenous Therapy and Vein Access Market: Sales Value (in
Million US\$), 2018 & 2023

Figure 35: United States: Intravenous Therapy and Vein Access Market Forecast: Sales
Value (in Million US\$), 2024-2032

Figure 36: Canada: Intravenous Therapy and Vein Access Market: Sales Value (in
Million US\$), 2018 & 2023

Figure 37: Canada: Intravenous Therapy and Vein Access Market Forecast: Sales
Value (in Million US\$), 2024-2032

Figure 38: Asia-Pacific: Intravenous Therapy and Vein Access Market: Sales Value (in Million US\$), 2018 & 2023

Figure 39: Asia-Pacific: Intravenous Therapy and Vein Access Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 40: China: Intravenous Therapy and Vein Access Market: Sales Value (in Million US\$), 2018 & 2023

Figure 41: China: Intravenous Therapy and Vein Access Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 42: Japan: Intravenous Therapy and Vein Access Market: Sales Value (in Million US\$), 2018 & 2023

Figure 43: Japan: Intravenous Therapy and Vein Access Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 44: India: Intravenous Therapy and Vein Access Market: Sales Value (in Million US\$), 2018 & 2023

Figure 45: India: Intravenous Therapy and Vein Access Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 46: South Korea: Intravenous Therapy and Vein Access Market: Sales Value (in Million US\$), 2018 & 2023

Figure 47: South Korea: Intravenous Therapy and Vein Access Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 48: Australia: Intravenous Therapy and Vein Access Market: Sales Value (in Million US\$), 2018 & 2023

Figure 49: Australia: Intravenous Therapy and Vein Access Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 50: Indonesia: Intravenous Therapy and Vein Access Market: Sales Value (in Million US\$), 2018 & 2023

Figure 51: Indonesia: Intravenous Therapy and Vein Access Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 52: Others: Intravenous Therapy and Vein Access Market: Sales Value (in Million US\$), 2018 & 2023

Figure 53: Others: Intravenous Therapy and Vein Access Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 54: Europe: Intravenous Therapy and Vein Access Market: Sales Value (in Million US\$), 2018 & 2023

Figure 55: Europe: Intravenous Therapy and Vein Access Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 56: Germany: Intravenous Therapy and Vein Access Market: Sales Value (in Million US\$), 2018 & 2023

Figure 57: Germany: Intravenous Therapy and Vein Access Market Forecast: Sales

Value (in Million US\$), 2024-2032

Figure 58: France: Intravenous Therapy and Vein Access Market: Sales Value (in Million US\$), 2018 & 2023

Figure 59: France: Intravenous Therapy and Vein Access Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 60: United Kingdom: Intravenous Therapy and Vein Access Market: Sales Value (in Million US\$), 2018 & 2023

Figure 61: United Kingdom: Intravenous Therapy and Vein Access Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 62: Italy: Intravenous Therapy and Vein Access Market: Sales Value (in Million US\$), 2018 & 2023

Figure 63: Italy: Intravenous Therapy and Vein Access Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 64: Spain: Intravenous Therapy and Vein Access Market: Sales Value (in Million US\$), 2018 & 2023

Figure 65: Spain: Intravenous Therapy and Vein Access Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 66: Russia: Intravenous Therapy and Vein Access Market: Sales Value (in Million US\$), 2018 & 2023

Figure 67: Russia: Intravenous Therapy and Vein Access Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 68: Others: Intravenous Therapy and Vein Access Market: Sales Value (in Million US\$), 2018 & 2023

Figure 69: Others: Intravenous Therapy and Vein Access Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 70: Latin America: Intravenous Therapy and Vein Access Market: Sales Value (in Million US\$), 2018 & 2023

Figure 71: Latin America: Intravenous Therapy and Vein Access Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 72: Brazil: Intravenous Therapy and Vein Access Market: Sales Value (in Million US\$), 2018 & 2023

Figure 73: Brazil: Intravenous Therapy and Vein Access Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 74: Mexico: Intravenous Therapy and Vein Access Market: Sales Value (in Million US\$), 2018 & 2023

Figure 75: Mexico: Intravenous Therapy and Vein Access Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 76: Others: Intravenous Therapy and Vein Access Market: Sales Value (in Million US\$), 2018 & 2023

Figure 77: Others: Intravenous Therapy and Vein Access Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 78: Middle East and Africa: Intravenous Therapy and Vein Access Market: Sales Value (in Million US\$), 2018 & 2023

Figure 79: Middle East and Africa: Intravenous Therapy and Vein Access Market: Breakup by Country (in %), 2023

Figure 80: Middle East and Africa: Intravenous Therapy and Vein Access Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 81: Global: Intravenous Therapy and Vein Access Industry: Drivers, Restraints, and Opportunities

Figure 82: Global: Intravenous Therapy and Vein Access Industry: Value Chain Analysis

Figure 83: Global: Intravenous Therapy and Vein Access Industry: Porter's Five Forces Analysis

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