

# Intravascular Warming Systems Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/IC5EBBD96F1FEN.html>

Date: October 2023

Pages: 148

Price: US\$ 2,499.00 (Single User License)

ID: IC5EBBD96F1FEN

## Abstracts

### Market Overview:

The global intravascular warming systems market size reached US\$ 144.2 Million in 2022. Looking forward, IMARC Group expects the market to reach US\$ 178.3 Million by 2028, exhibiting a growth rate (CAGR) of 3.5% during 2023-2028.

Intravascular warming systems are medical devices used to restore normal body temperature in patients while avoiding after drop. They automatically adjust warm saline delivery until reaching the desired temperature and provide continuous temperature monitoring. They improve and sustain burn patient body temperatures during surgery while decreasing the number of procedures and time to complete wound closure. They assist in maintaining normothermia in organ donors by increasing the temperature of the ambient air, infrared warming lights, instillation of warmed intravenous fluids, and warm air or water blankets. As a result, they are installed in operating rooms (ORs), intensive care units (ICUs), and emergency rooms across the globe.

### Intravascular Warming Systems Market Trends:

The growing demand for blood warming devices to warm the blood infused in a patient's body represents one of the key factors driving the market. Apart from this, there is a rise in the prevalence of cancer and cardiovascular disorders among the masses. This, along with the expanding healthcare industry, is contributing to the growth of the market. In addition, key market players are extensively investing in research and development (R&D) activities to introduce battery-powered devices that are used for the uninterrupted movement of patients in hospitals from one department to

another. They are also focusing on developing portable intravascular warming devices which can be used remotely. Moreover, the rising awareness among the masses about the benefits of intravascular warming systems is offering lucrative growth opportunities to industry investors. Besides this, there is an increase in the number of surgical procedures being performed around the world. This, coupled with the growing development in healthcare infrastructures, is positively influencing the market. Additionally, the increasing adoption of intravascular warming systems for the treatment of accident and trauma patients is propelling the growth of the market.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global intravascular warming systems market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product type, medical specialty, application and end user.

#### Breakup by Product Type:

Insulated Intravenous Tubing

Convective Warming Tubing

Water Bath Warming System

Heat Block Warming System

Others

#### Breakup by Medical Specialty:

Cardiology

Neurology

Oncology

Orthopedics

General Surgery

Others

Breakup by Application:

Acute Care

Perioperative Care

Breakup by End User:

Operating Rooms

Intensive Care Units (ICUs)

Emergency Rooms

Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being 3M Company, Becton, Dickinson and Company, Estill Medical Technologies Inc., Inspiration Healthcare Group plc, Medtronic plc, Smiths Medical Inc. (ICU Medical Inc.), Stryker Corporation, The Surgical Company Group and ZOLL Medical Corporation (Asahi Kasei Corporation).

Key Questions Answered in This Report

1. How big is the global intravascular warming systems market?
2. What is the expected growth rate of the global intravascular warming systems market during 2023-2028?
3. What are the key factors driving the global intravascular warming systems market?
4. What has been the impact of COVID-19 on the global intravascular warming systems market?
5. What is the breakup of the global intravascular warming systems market based on the application?
6. What is the breakup of the global intravascular warming systems market based on the end user?
7. What are the key regions in the global intravascular warming systems market?
8. Who are the key players/companies in the global intravascular warming systems market?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 GLOBAL INTRAVASCULAR WARMING SYSTEMS MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### **6 MARKET BREAKUP BY PRODUCT TYPE**

- 6.1 Insulated Intravenous Tubing
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Convective Warming Tubing
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3 Water Bath Warming System

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Heat Block Warming System
  - 6.4.1 Market Trends
  - 6.4.2 Market Forecast
- 6.5 Others
  - 6.5.1 Market Trends
  - 6.5.2 Market Forecast

## **7 MARKET BREAKUP BY MEDICAL SPECIALTY**

- 7.1 Cardiology
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Neurology
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast
- 7.3 Oncology
  - 7.3.1 Market Trends
  - 7.3.2 Market Forecast
- 7.4 Orthopedics
  - 7.4.1 Market Trends
  - 7.4.2 Market Forecast
- 7.5 General Surgery
  - 7.5.1 Market Trends
  - 7.5.2 Market Forecast
- 7.6 Others
  - 7.6.1 Market Trends
  - 7.6.2 Market Forecast

## **8 MARKET BREAKUP BY APPLICATION**

- 8.1 Acute Care
  - 8.1.1 Market Trends
  - 8.1.2 Market Forecast
- 8.2 Perioperative Care
  - 8.2.1 Market Trends
  - 8.2.2 Market Forecast

## **9 MARKET BREAKUP BY END USER**

### 9.1 Operating Rooms

#### 9.1.1 Market Trends

#### 9.1.2 Market Forecast

### 9.2 Intensive Care Units (ICUs)

#### 9.2.1 Market Trends

#### 9.2.2 Market Forecast

### 9.3 Emergency Rooms

#### 9.3.1 Market Trends

#### 9.3.2 Market Forecast

### 9.4 Others

#### 9.4.1 Market Trends

#### 9.4.2 Market Forecast

## **10 MARKET BREAKUP BY REGION**

### 10.1 North America

#### 10.1.1 United States

##### 10.1.1.1 Market Trends

##### 10.1.1.2 Market Forecast

#### 10.1.2 Canada

##### 10.1.2.1 Market Trends

##### 10.1.2.2 Market Forecast

### 10.2 Asia-Pacific

#### 10.2.1 China

##### 10.2.1.1 Market Trends

##### 10.2.1.2 Market Forecast

#### 10.2.2 Japan

##### 10.2.2.1 Market Trends

##### 10.2.2.2 Market Forecast

#### 10.2.3 India

##### 10.2.3.1 Market Trends

##### 10.2.3.2 Market Forecast

#### 10.2.4 South Korea

##### 10.2.4.1 Market Trends

##### 10.2.4.2 Market Forecast

#### 10.2.5 Australia

##### 10.2.5.1 Market Trends



- 10.2.5.2 Market Forecast
- 10.2.6 Indonesia
  - 10.2.6.1 Market Trends
  - 10.2.6.2 Market Forecast
- 10.2.7 Others
  - 10.2.7.1 Market Trends
  - 10.2.7.2 Market Forecast
- 10.3 Europe
  - 10.3.1 Germany
    - 10.3.1.1 Market Trends
    - 10.3.1.2 Market Forecast
  - 10.3.2 France
    - 10.3.2.1 Market Trends
    - 10.3.2.2 Market Forecast
  - 10.3.3 United Kingdom
    - 10.3.3.1 Market Trends
    - 10.3.3.2 Market Forecast
  - 10.3.4 Italy
    - 10.3.4.1 Market Trends
    - 10.3.4.2 Market Forecast
  - 10.3.5 Spain
    - 10.3.5.1 Market Trends
    - 10.3.5.2 Market Forecast
  - 10.3.6 Russia
    - 10.3.6.1 Market Trends
    - 10.3.6.2 Market Forecast
  - 10.3.7 Others
    - 10.3.7.1 Market Trends
    - 10.3.7.2 Market Forecast
- 10.4 Latin America
  - 10.4.1 Brazil
    - 10.4.1.1 Market Trends
    - 10.4.1.2 Market Forecast
  - 10.4.2 Mexico
    - 10.4.2.1 Market Trends
    - 10.4.2.2 Market Forecast
  - 10.4.3 Others
    - 10.4.3.1 Market Trends
    - 10.4.3.2 Market Forecast

## 10.5 Middle East and Africa

### 10.5.1 Market Trends

### 10.5.2 Market Breakup by Country

### 10.5.3 Market Forecast

## **11 SWOT ANALYSIS**

### 11.1 Overview

### 11.2 Strengths

### 11.3 Weaknesses

### 11.4 Opportunities

### 11.5 Threats

## **12 VALUE CHAIN ANALYSIS**

## **13 PORTERS FIVE FORCES ANALYSIS**

### 13.1 Overview

### 13.2 Bargaining Power of Buyers

### 13.3 Bargaining Power of Suppliers

### 13.4 Degree of Competition

### 13.5 Threat of New Entrants

### 13.6 Threat of Substitutes

## **14 PRICE ANALYSIS**

## **15 COMPETITIVE LANDSCAPE**

### 15.1 Market Structure

### 15.2 Key Players

### 15.3 Profiles of Key Players

#### 15.3.1 3M Company

##### 15.3.1.1 Company Overview

##### 15.3.1.2 Product Portfolio

##### 15.3.1.3 Financials

##### 15.3.1.4 SWOT Analysis

#### 15.3.2 Becton, Dickinson and Company

##### 15.3.2.1 Company Overview

##### 15.3.2.2 Product Portfolio

- 15.3.2.3 Financials
- 15.3.2.4 SWOT Analysis
- 15.3.3 Estill Medical Technologies Inc.
  - 15.3.3.1 Company Overview
  - 15.3.3.2 Product Portfolio
- 15.3.4 Inspiration Healthcare Group plc
  - 15.3.4.1 Company Overview
  - 15.3.4.2 Product Portfolio
  - 15.3.4.3 Financials
  - 15.3.4.4 SWOT Analysis
- 15.3.5 Medtronic plc
  - 15.3.5.1 Company Overview
  - 15.3.5.2 Product Portfolio
  - 15.3.5.3 Financials
  - 15.3.5.4 SWOT Analysis
- 15.3.6 Smiths Medical Inc. (ICU Medical Inc.)
  - 15.3.6.1 Company Overview
  - 15.3.6.2 Product Portfolio
  - 15.3.6.3 SWOT Analysis
- 15.3.7 Stryker Corporation
  - 15.3.7.1 Company Overview
  - 15.3.7.2 Product Portfolio
  - 15.3.7.3 Financials
  - 15.3.7.4 SWOT Analysis
- 15.3.8 The Surgical Company Group
  - 15.3.8.1 Company Overview
  - 15.3.8.2 Product Portfolio
- 15.3.9 ZOLL Medical Corporation (Asahi Kasei Corporation)
  - 15.3.9.1 Company Overview
  - 15.3.9.2 Product Portfolio
  - 15.3.9.3 SWOT Analysis

## List Of Tables

### LIST OF TABLES

Table 1: Global: Intravascular Warming Systems Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Intravascular Warming Systems Market Forecast: Breakup by Product Type (in Million US\$), 2023-2028

Table 3: Global: Intravascular Warming Systems Market Forecast: Breakup by Medical Specialty (in Million US\$), 2023-2028

Table 4: Global: Intravascular Warming Systems Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 5: Global: Intravascular Warming Systems Market Forecast: Breakup by End User (in Million US\$), 2023-2028

Table 6: Global: Intravascular Warming Systems Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 7: Global: Intravascular Warming Systems Market: Competitive Structure

Table 8: Global: Intravascular Warming Systems Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Intravascular Warming Systems Market: Major Drivers and Challenges

Figure 2: Global: Intravascular Warming Systems Market: Sales Value (in Million US\$), 2017-2022

Figure 3: Global: Intravascular Warming Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 4: Global: Intravascular Warming Systems Market: Breakup by Product Type (in %), 2022

Figure 5: Global: Intravascular Warming Systems Market: Breakup by Medical Specialty (in %), 2022

Figure 6: Global: Intravascular Warming Systems Market: Breakup by Application (in %), 2022

Figure 7: Global: Intravascular Warming Systems Market: Breakup by End User (in %), 2022

Figure 8: Global: Intravascular Warming Systems Market: Breakup by Region (in %), 2022

Figure 9: Global: Intravascular Warming Systems (Insulated Intravenous Tubing) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: Intravascular Warming Systems (Insulated Intravenous Tubing) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: Intravascular Warming Systems (Convective Warming Tubing) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: Intravascular Warming Systems (Convective Warming Tubing) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: Intravascular Warming Systems (Water Bath Warming System) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: Intravascular Warming Systems (Water Bath Warming System) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: Intravascular Warming Systems (Heat Block Warming System) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: Intravascular Warming Systems (Heat Block Warming System) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: Intravascular Warming Systems (Other Product Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: Intravascular Warming Systems (Other Product Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: Intravascular Warming Systems (Cardiology) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: Intravascular Warming Systems (Cardiology) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Global: Intravascular Warming Systems (Neurology) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: Global: Intravascular Warming Systems (Neurology) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: Intravascular Warming Systems (Oncology) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: Intravascular Warming Systems (Oncology) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Global: Intravascular Warming Systems (Orthopedics) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: Intravascular Warming Systems (Orthopedics) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Global: Intravascular Warming Systems (General Surgery) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: Global: Intravascular Warming Systems (General Surgery) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Global: Intravascular Warming Systems (Other Medical Specialties) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: Global: Intravascular Warming Systems (Other Medical Specialties) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: Global: Intravascular Warming Systems (Acute Care) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: Global: Intravascular Warming Systems (Acute Care) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: Global: Intravascular Warming Systems (Perioperative Care) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: Global: Intravascular Warming Systems (Perioperative Care) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: Global: Intravascular Warming Systems (Operating Rooms) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: Global: Intravascular Warming Systems (Operating Rooms) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: Global: Intravascular Warming Systems (ICUs) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: Global: Intravascular Warming Systems (ICUs) Market Forecast: Sales Value

(in Million US\$), 2023-2028

Figure 39: Global: Intravascular Warming Systems (Emergency Rooms) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: Global: Intravascular Warming Systems (Emergency Rooms) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: Global: Intravascular Warming Systems (Other End Users) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: Global: Intravascular Warming Systems (Other End Users) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: North America: Intravascular Warming Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: North America: Intravascular Warming Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: United States: Intravascular Warming Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: United States: Intravascular Warming Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: Canada: Intravascular Warming Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: Canada: Intravascular Warming Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: Asia-Pacific: Intravascular Warming Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: Asia-Pacific: Intravascular Warming Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: China: Intravascular Warming Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: China: Intravascular Warming Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: Japan: Intravascular Warming Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: Japan: Intravascular Warming Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: India: Intravascular Warming Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: India: Intravascular Warming Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: South Korea: Intravascular Warming Systems Market: Sales Value (in Million US\$), 2017 & 2022



Figure 58: South Korea: Intravascular Warming Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: Australia: Intravascular Warming Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: Australia: Intravascular Warming Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: Indonesia: Intravascular Warming Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: Indonesia: Intravascular Warming Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: Others: Intravascular Warming Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: Others: Intravascular Warming Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: Europe: Intravascular Warming Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: Europe: Intravascular Warming Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: Germany: Intravascular Warming Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: Germany: Intravascular Warming Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: France: Intravascular Warming Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 70: France: Intravascular Warming Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 71: United Kingdom: Intravascular Warming Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 72: United Kingdom: Intravascular Warming Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 73: Italy: Intravascular Warming Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 74: Italy: Intravascular Warming Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 75: Spain: Intravascular Warming Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 76: Spain: Intravascular Warming Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 77: Russia: Intravascular Warming Systems Market: Sales Value (in Million



US\$), 2017 & 2022

Figure 78: Russia: Intravascular Warming Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 79: Others: Intravascular Warming Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 80: Others: Intravascular Warming Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 81: Latin America: Intravascular Warming Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 82: Latin America: Intravascular Warming Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 83: Brazil: Intravascular Warming Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 84: Brazil: Intravascular Warming Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 85: Mexico: Intravascular Warming Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 86: Mexico: Intravascular Warming Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 87: Others: Intravascular Warming Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 88: Others: Intravascular Warming Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 89: Middle East and Africa: Intravascular Warming Systems Market: Sales Value (in Million US\$), 2017 & 2022

Figure 90: Middle East and Africa: Intravascular Warming Systems Market: Breakup by Country (in %), 2022

Figure 91: Middle East and Africa: Intravascular Warming Systems Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 92: Global: Intravascular Warming Systems Industry: SWOT Analysis

Figure 93: Global: Intravascular Warming Systems Industry: Value Chain Analysis

Figure 94: Global: Intravascular Warming Systems Industry: Porter's Five Forces Analysis

## I would like to order

Product name: Intravascular Warming Systems Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: <https://marketpublishers.com/r/IC5EBBD96F1FEN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/IC5EBBD96F1FEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

