

Intracranial Pressure Monitoring Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

Market Overview:

The global intracranial pressure monitoring market size reached US\$ 1.7 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 2.5 Billion by 2028, exhibiting a growth rate (CAGR) of 6.9% during 2023-2028.

Intracranial pressure (ICP) monitoring is utilized in neurosurgery and neurology for measuring the pressure inside the skull. It can be performed using either invasive or non-invasive techniques. Amongst these, invasive techniques, such as ventriculostomy and micro transducers, involve drilling a hole in the skull using a burr hole or a twist drill technique for inserting the device. The device is connected to transducers for sending measurements and projecting cerebrospinal fluid (CSF) waveform. On the other hand, non-invasive techniques are generally utilized for avoiding complications of hemorrhages and infections associated with the former technique. They include transcranial Doppler, tympanic membrane displacement, optic nerve sheath diameter, magnetic resonance imaging (MRI) and fundoscopy. Nowadays, health professionals prefer using ICP monitors, clinical examination, and brain imaging to provide better results.

Owing to the increasing cases of coronavirus disease (COVID-19), the need for providing optimum care to patients under critical conditions is escalating around the world. This, in turn, is strengthening the ICP monitor market growth, as these devices are used for monitoring patients under intensive care. Apart from this, the rising number of individuals suffering from traumatic brain injury (TBI), represents another growth-inducing factor impelling market growth. Additionally, the increasing prevalence of

autoimmune, cardiovascular and sleep disorders has catalyzed the demand for ICT monitors to provide early and effective treatment. Furthermore, governments of several countries are spending on improving the healthcare infrastructure and critical care centers, which is expected to boost the sales of these monitors. Additionally, manufacturers are also focusing on the introduction of an ICP monitoring device for home use. Such innovations are expected to create a positive outlook for the market growth in the coming years.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global intracranial pressure monitoring market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product type, technology, monitoring type, application and end-user.

Breakup by Product Type:

Monitors

Probes

Catheters and Kits

Other Accessories

Breakup by Technology:

Invasive

External Ventricular Drainage (EVD)

Microtransducer ICP Monitoring

Non-invasive

Transcranial Doppler Ultrasonography

Tympanic Membrane Displacement

Optic Nerve Sheath Diameter

MRI/CT

Others

Breakup by Monitoring Type:

Intraventricular

Intraparenchymal

Epidural

Others

Breakup by Application:

Traumatic Brain Injury

Intracerebral Hemorrhage

Meningitis

Others

Breakup by End-User:

Hospitals

Home Care

Trauma Centers

Others

Breakup by Region:

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The report has also analysed the competitive landscape of the market with some of the key players being DePuy Synthes (Johnson & Johnson), HeadSense Medical Ltd., Integra Lifesciences Corporation, LINET Ltd., Medtronic plc, Natus Medical Incorporated, Raumedic AG (Rehau), Sophysa, Spiegelberg GmbH (SHS), etc.

Key Questions Answered in This Report

1. What was the size of the global intracranial pressure monitoring market in 2022?
2. What is the expected growth rate of the global intracranial pressure monitoring market during 2023-2028?
3. What are the key factors driving the global intracranial pressure monitoring market?
4. What has been the impact of COVID-19 on the global intracranial pressure monitoring market?
5. What is the breakup of the global intracranial pressure monitoring market based on the product type?
6. What is the breakup of the global intracranial pressure monitoring market based on the technology?
7. What is the breakup of the global intracranial pressure monitoring market based on monitoring type?
8. What is the breakup of the global intracranial pressure monitoring market based on the application?

9. What is the breakup of the global intracranial pressure monitoring market based on the end-user?
10. What are the key regions in the global intracranial pressure monitoring market?
11. Who are the key players/companies in the global intracranial pressure monitoring market?

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