

Interventional Radiology Market Size, Share, Trends and Forecast by Product, Procedures, Application, End Use, and Region, 2025-2033

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Abstracts

The global interventional radiology market size was valued at USD 28.10 Billion in 2024. Looking forward, IMARC Group estimates the market to reach USD 47.28 Billion by 2033, exhibiting a CAGR of 5.95% during 2025-2033. North America currently dominates the market, holding a significant market share of 38.5% in 2024. The interventional radiology market share is influenced by increasing preferences for minimally invasive (MI) procedures, rising technological advancements, and growing AI-driven imaging solutions. Besides this, expanding telemedicine capabilities improve access to image-guided treatments, while favorable reimbursement policies encourage patient adoption.

Interventional radiology (IR) refers to several techniques that rely on radiological images guidance, such as X-ray fluoroscopy, ultrasound, computed tomography (CT), and magnetic resonance imaging (MRI), to diagnose and cure diseases. It helps make small incisions in the abdomen using needles and catheters. It is widely utilized for repairing blood vessels, treating weak arteries, dissolving blood clots, blocking blood flow to cancer cells, and reducing nerve pain. In addition, as it is less expensive, risky, and painful as compared with traditional surgeries, IR finds extensive application in oncology, cardiology, urology and nephrology, and gastroenterology across the globe.

Interventional Radiology Market Trends:

The growing prevalence of chronic diseases on account of the increasing consumption of fast food and the sedentary lifestyle of individuals represents one of the key factors driving the market. Moreover, rising minimally invasive (MI) procedures as they are cost-effective and require lesser hospital stays, along with the augmenting healthcare

expenditure, is propelling the growth of the market. In addition, technological advancements in imaging technologies, which provide real-time images to radiologists for showing a comprehensive view of internal organs, are stimulating the market growth. Besides this, there is an increase in the utilization of augmented reality (AR) technology that offers the ability to move scopes and devices inside the body and interact with the surroundings. This, coupled with various developments in artificial intelligence (AI) to detect abnormalities and anomalies in medical images, is positively influencing the market. Additionally, the expanding application of optical coherence tomography (OCT) and fractional flow reserve (FFR) for stenting patients with multi-vessel coronary artery disease (CAD) is contributing to the growth of the market. Furthermore, governments of several countries are generating awareness about the effectiveness of IR techniques for the diagnosis of cancer, which is bolstering the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global interventional radiology market, along with forecasts at the global, regional, and country levels from 2025-2033. The market has been categorized based on product, procedures, application, and end use.

Breakup by Product:

- Magnetic Resonance Imaging (MRI)
- Ultrasound Imaging Systems
- Computed Tomography (CT) Scanners
- Angiography Systems
- Fluoroscopy Systems
- Biopsy Devices
- Others

Breakup by Procedures:

Angiography

Angioplasty

Embolization

Vertebroplasty

Thrombolysis

Nephrostomy Placement

Others

Breakup by Application:

Cardiology

Urology and Nephrology

Oncology

Gastroenterology

Others

Breakup by End Use:

Hospitals

Clinics

Ambulatory Surgical Centers

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Boston Scientific Corporation, Cook Group Incorporated, Esaote SpA, Fujifilm Holdings Corporation, General Electric Company, Hologic Inc, Koninklijke Philips N.V., Medtronic plc, Nipro Corporation, Shimadzu Corporation, Siemens Aktiengesellschaft and Teleflex Incorporated.

Key Questions Answered in This Report

- 1.How big is the interventional radiology market?
- 2.What is the future outlook of interventional radiology market?
- 3.What are the key factors driving the interventional radiology market?
- 4.Which region accounts for the largest interventional radiology market share?
- 5.Which are the leading companies in the global interventional radiology market?

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