

Intermittent Catheters Market Report by Product (Uncoated Intermittent Catheter, Coated Intermittent Catheter), Indication (Urinary Incontinence, Surgery (Major Surgery), Spinal Cord Injury, and Others), Category (Male Length Catheter, Kids Length Catheter, Female Length Catheter), End User (Hospitals, Medical Research Centers, Ambulatory Surgical Centers), and Region 2024-2032

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Abstracts

The global intermittent catheters market size reached US\$ 2.7 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 4.7 Billion by 2032, exhibiting a growth rate (CAGR) of 6.02% during 2024-2032.

Intermittent catheterization is a procedure of inserting and removing a catheter to drain urine from a bladder. It is an effective bladder management strategy for patients with incomplete bladder emptying due to idiopathic or neurogenic detrusor overactivity (NDO) dysfunction, inflammation, neurological conditions, pharmacological agents, and physical bladder obstruction. It is easy to use and convenient while preventing a distended bladder or a urinary tract infection (UTI). Besides this, as it avoids leaking, blockage, and bladder spasms, the demand for intermittent catheters are increasing across the globe.

Intermittent Catheters Market Trends:

At present, there is a rise in the number of patients suffering from urinary tract infections (UTIs) and blockages in the urethra around the world. This, along with the growing incidences of tumors in the urinary tract or reproductive organs, represents one of the

key factors driving the market. Moreover, the rising prevalence of urological disorders, such as cystitis, benign prostatic hyperplasia, and kidney stones, among the masses is offering lucrative growth opportunities to industry investors. Besides this, there is an increase in the demand for intermittent catheters in various medical conditions, such as spinal cord injury, multiple sclerosis, or dementia. This, coupled with the burgeoning healthcare industry, is contributing to the growth of the market. In addition, key market players are extensively investing in research and development (R&D) activities to introduce coated urine catheters with temperature monitoring for enhanced protection against secondary infections. They are also launching platforms for providing online counseling and guidance to patients who cannot visit healthcare facilities for treatment. Apart from this, the escalating demand for novel catheters, such as hydrophilic antimicrobial intermittent catheters, is bolstering the growth of the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global intermittent catheters market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on product, indication, category and end user.

Breakup by Product:

- Uncoated Intermittent Catheter
- Coated Intermittent Catheter
- Antimicrobial
- Hydrophilic
- Others

Breakup by Indication:

- Urinary Incontinence
- Surgery (Major Surgery)
- Spinal Cord Injury
- Others

Breakup by Category:

- Male Length Catheter
- Kids Length Catheter
- Female Length Catheter

Breakup by End User:

Hospitals
Medical Research Centers
Ambulatory Surgical Centers

Breakup by Region:

North America
United States
Canada
Asia-Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being B. Braun Melsungen AG, Becton Dickinson and Company, Coloplast A/S, Cure Medical LLC (Convatec Group plc), Hollister Incorporated, Hunter Urology, Medical Technologies of Georgia Inc., Pennine Healthcare Ltd., Teleflex Inc and Wellspect Limited (Dentsply Sirona).

Key Questions Answered in This Report

1. What was the size of the global intermittent catheters market in 2023?
2. What is the expected growth rate of the global intermittent catheters market during 2024-2032?
3. What are the key factors driving the global intermittent catheters market?
4. What has been the impact of COVID-19 on the global intermittent catheters market?
5. What is the breakup of the global intermittent catheters market based on the product?
6. What is the breakup of the global intermittent catheters market based on the indication?
7. What is the breakup of the global intermittent catheters market based on category?
8. What is the breakup of the global intermittent catheters market based on the end user?
9. What are the key regions in the global intermittent catheters market?
10. Who are the key players/companies in the global intermittent catheters market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL INTERMITTENT CATHETERS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT

- 6.1 Uncoated Intermittent Catheter
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Coated Intermittent Catheter
 - 6.2.1 Market Trends
 - 6.2.2 Key Segments
 - 6.2.1 Antimicrobial

- 6.2.2 Hydrophilic
- 6.2.3 Others
- 6.2.3 Market Forecast

7 MARKET BREAKUP BY INDICATION

- 7.1 Urinary Incontinence
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Surgery (Major Surgery)
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Spinal Cord Injury
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Others
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast

8 MARKET BREAKUP BY CATEGORY

- 8.1 Male Length Catheter
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Kids Length Catheter
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Female Length Catheter
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast

9 MARKET BREAKUP BY END USER

- 9.1 Hospitals
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
- 9.2 Medical Research Centers
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast

9.3 Ambulatory Surgical Centers

9.3.1 Market Trends

9.3.2 Market Forecast

10 MARKET BREAKUP BY REGION

10.1 North America

10.1.1 United States

10.1.1.1 Market Trends

10.1.1.2 Market Forecast

10.1.2 Canada

10.1.2.1 Market Trends

10.1.2.2 Market Forecast

10.2 Asia-Pacific

10.2.1 China

10.2.1.1 Market Trends

10.2.1.2 Market Forecast

10.2.2 Japan

10.2.2.1 Market Trends

10.2.2.2 Market Forecast

10.2.3 India

10.2.3.1 Market Trends

10.2.3.2 Market Forecast

10.2.4 South Korea

10.2.4.1 Market Trends

10.2.4.2 Market Forecast

10.2.5 Australia

10.2.5.1 Market Trends

10.2.5.2 Market Forecast

10.2.6 Indonesia

10.2.6.1 Market Trends

10.2.6.2 Market Forecast

10.2.7 Others

10.2.7.1 Market Trends

10.2.7.2 Market Forecast

10.3 Europe

10.3.1 Germany

10.3.1.1 Market Trends

10.3.1.2 Market Forecast

- 10.3.2 France
 - 10.3.2.1 Market Trends
 - 10.3.2.2 Market Forecast
- 10.3.3 United Kingdom
 - 10.3.3.1 Market Trends
 - 10.3.3.2 Market Forecast
- 10.3.4 Italy
 - 10.3.4.1 Market Trends
 - 10.3.4.2 Market Forecast
- 10.3.5 Spain
 - 10.3.5.1 Market Trends
 - 10.3.5.2 Market Forecast
- 10.3.6 Russia
 - 10.3.6.1 Market Trends
 - 10.3.6.2 Market Forecast
- 10.3.7 Others
 - 10.3.7.1 Market Trends
 - 10.3.7.2 Market Forecast
- 10.4 Latin America
 - 10.4.1 Brazil
 - 10.4.1.1 Market Trends
 - 10.4.1.2 Market Forecast
 - 10.4.2 Mexico
 - 10.4.2.1 Market Trends
 - 10.4.2.2 Market Forecast
 - 10.4.3 Others
 - 10.4.3.1 Market Trends
 - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
 - 10.5.1 Market Trends
 - 10.5.2 Market Breakup by Country
 - 10.5.3 Market Forecast

11 SWOT ANALYSIS

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities

11.5 Threats

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

13.1 Overview

13.2 Bargaining Power of Buyers

13.3 Bargaining Power of Suppliers

13.4 Degree of Competition

13.5 Threat of New Entrants

13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

15.1 Market Structure

15.2 Key Players

15.3 Profiles of Key Players

15.3.1 B. Braun Melsungen AG

15.3.1.1 Company Overview

15.3.1.2 Product Portfolio

15.3.2 Becton Dickinson and Company

15.3.2.1 Company Overview

15.3.2.2 Product Portfolio

15.3.2.3 Financials

15.3.2.4 SWOT Analysis

15.3.3 Coloplast A/S

15.3.3.1 Company Overview

15.3.3.2 Product Portfolio

15.3.3.3 Financials

15.3.3.4 SWOT Analysis

15.3.4 Cure Medical LLC (Convatec Group plc)

15.3.4.1 Company Overview

15.3.4.2 Product Portfolio

15.3.5 Hollister Incorporated

15.3.5.1 Company Overview

15.3.5.2 Product Portfolio

- 15.3.5.3 SWOT Analysis
- 15.3.6 Hunter Urology
 - 15.3.6.1 Company Overview
 - 15.3.6.2 Product Portfolio
- 15.3.7 Medical Technologies of Georgia Inc.
 - 15.3.7.1 Company Overview
 - 15.3.7.2 Product Portfolio
- 15.3.8 Pennine Healthcare Ltd.
 - 15.3.8.1 Company Overview
 - 15.3.8.2 Product Portfolio
- 15.3.9 Teleflex Inc
 - 15.3.9.1 Company Overview
 - 15.3.9.2 Product Portfolio
 - 15.3.9.3 Financials
 - 15.3.9.4 SWOT Analysis
- 15.3.10 Wellspect Limited (Dentsply Sirona)
 - 15.3.10.1 Company Overview
 - 15.3.10.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: Intermittent Catheters Market: Key Industry Highlights, 2023 & 2032

Table 2: Global: Intermittent Catheters Market Forecast: Breakup by Product (in Million US\$), 2024-2032

Table 3: Global: Intermittent Catheters Market Forecast: Breakup by Indication (in Million US\$), 2024-2032

Table 4: Global: Intermittent Catheters Market Forecast: Breakup by Category (in Million US\$), 2024-2032

Table 5: Global: Intermittent Catheters Market Forecast: Breakup by End User (in Million US\$), 2024-2032

Table 6: Global: Intermittent Catheters Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 7: Global: Intermittent Catheters Market: Competitive Structure

Table 8: Global: Intermittent Catheters Market: Key Players

List Of Figures

LIST OF FIGURES

- Figure 1: Global: Intermittent Catheters Market: Major Drivers and Challenges
- Figure 2: Global: Intermittent Catheters Market: Sales Value (in Billion US\$), 2018-2023
- Figure 3: Global: Intermittent Catheters Market Forecast: Sales Value (in Billion US\$), 2024-2032
- Figure 4: Global: Intermittent Catheters Market: Breakup by Product (in %), 2023
- Figure 5: Global: Intermittent Catheters Market: Breakup by Indication (in %), 2023
- Figure 6: Global: Intermittent Catheters Market: Breakup by Category (in %), 2023
- Figure 7: Global: Intermittent Catheters Market: Breakup by End User (in %), 2023
- Figure 8: Global: Intermittent Catheters Market: Breakup by Region (in %), 2023
- Figure 9: Global: Intermittent Catheters (Uncoated Intermittent Catheter) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 10: Global: Intermittent Catheters (Uncoated Intermittent Catheter) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 11: Global: Intermittent Catheters (Coated Intermittent Catheter) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 12: Global: Intermittent Catheters (Coated Intermittent Catheter) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 13: Global: Intermittent Catheters (Urinary Incontinence) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 14: Global: Intermittent Catheters (Urinary Incontinence) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 15: Global: Intermittent Catheters (Surgery (Major Surgery)) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 16: Global: Intermittent Catheters (Surgery (Major Surgery)) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 17: Global: Intermittent Catheters (Spinal Cord Injury) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 18: Global: Intermittent Catheters (Spinal Cord Injury) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 19: Global: Intermittent Catheters (Other Product) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 20: Global: Intermittent Catheters (Other Indication) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 21: Global: Intermittent Catheters (Male Length Catheter) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 22: Global: Intermittent Catheters (Male Length Catheter) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 23: Global: Intermittent Catheters (Kids Length Catheter) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 24: Global: Intermittent Catheters (Kids Length Catheter) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 25: Global: Intermittent Catheters (Female Length Catheter) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 26: Global: Intermittent Catheters (Female Length Catheter) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 27: Global: Intermittent Catheters (Hospitals) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 28: Global: Intermittent Catheters (Hospitals) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 29: Global: Intermittent Catheters (Medical Research Centers) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 30: Global: Intermittent Catheters (Medical Research Centers) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 31: Global: Intermittent Catheters (Ambulatory Surgical Centers) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 32: Global: Intermittent Catheters (Ambulatory Surgical Centers) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 33: North America: Intermittent Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 34: North America: Intermittent Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 35: United States: Intermittent Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 36: United States: Intermittent Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 37: Canada: Intermittent Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 38: Canada: Intermittent Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 39: Asia-Pacific: Intermittent Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 40: Asia-Pacific: Intermittent Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 41: China: Intermittent Catheters Market: Sales Value (in Million US\$), 2018 &

2023

Figure 42: China: Intermittent Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 43: Japan: Intermittent Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 44: Japan: Intermittent Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 45: India: Intermittent Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 46: India: Intermittent Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 47: South Korea: Intermittent Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 48: South Korea: Intermittent Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 49: Australia: Intermittent Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 50: Australia: Intermittent Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 51: Indonesia: Intermittent Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 52: Indonesia: Intermittent Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 53: Others: Intermittent Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 54: Others: Intermittent Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 55: Europe: Intermittent Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 56: Europe: Intermittent Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 57: Germany: Intermittent Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 58: Germany: Intermittent Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 59: France: Intermittent Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 60: France: Intermittent Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 61: United Kingdom: Intermittent Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 62: United Kingdom: Intermittent Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 63: Italy: Intermittent Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 64: Italy: Intermittent Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 65: Spain: Intermittent Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 66: Spain: Intermittent Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 67: Russia: Intermittent Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 68: Russia: Intermittent Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 69: Others: Intermittent Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 70: Others: Intermittent Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 71: Latin America: Intermittent Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 72: Latin America: Intermittent Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 73: Brazil: Intermittent Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 74: Brazil: Intermittent Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 75: Mexico: Intermittent Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 76: Mexico: Intermittent Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 77: Others: Intermittent Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 78: Others: Intermittent Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 79: Middle East and Africa: Intermittent Catheters Market: Sales Value (in Million US\$), 2018 & 2023

Figure 80: Middle East and Africa: Intermittent Catheters Market: Breakup by Country

(in %), 2023

Figure 81: Middle East and Africa: Intermittent Catheters Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 82: Global: Intermittent Catheters Industry: SWOT Analysis

Figure 83: Global: Intermittent Catheters Industry: Value Chain Analysis

Figure 84: Global: Intermittent Catheters Industry: Porter's Five Forces Analysis

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