

# **Insulin Pumps Market Report by Product Type (Insulin Pumps, Insulin Pump Supplies and Accessories), Distribution Channel (Hospital Pharmacy, Retail Pharmacy, Online Sales, Diabetes Clinics/ Centers, and Others), and Region 2024-2032**

<https://marketpublishers.com/r/I6E90B1CF9CDEN.html>

Date: March 2024

Pages: 146

Price: US\$ 3,899.00 (Single User License)

ID: I6E90B1CF9CDEN

## **Abstracts**

The global insulin pumps market size reached US\$ 5.3 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 8.6 Billion by 2032, exhibiting a growth rate (CAGR) of 5.3% during 2024-2032.

Insulin pumps are small computerized medical devices that can be clipped on to a belt, pocket or hidden under the clothes. The pump is used to deliver controlled doses of insulin inside the body at regular intervals, depending upon the consumer's basal and bolus rate, to control the rise in blood glucose levels. It operates through a needle and a flexible catheter that is used to insert insulin directly into the fatty tissue, which is then taped and secured in place. Insulin pumps assist individuals suffering from type 1 and type 2 diabetes by providing them flexibility in food options and eating schedules and reduces the number of injection administrations.

The increasing prevalence of diabetes across the globe and rising health awareness are the key factors for market growth. Modernization of economies has significantly enhanced the occurrence of several lifestyle diseases, especially diabetes. This is further augmented by changing dietary preferences and dependency on ready-to-eat packaged food containing artificial ingredients and preservatives. Since diabetes can trigger the occurrence of other chronic conditions such as kidney failure, stroke, paralysis and blindness, manufacturers are increasingly emphasizing on creating adaptive and affordable devices. Additionally, due to the development of highly accurate glucose sensors and blood monitoring devices, the demand for efficient insulin pumps

has also increased. Furthermore, factors such as rising per capita expenditure on healthcare services and increasing research and development for improving the functioning of insulin pumps have also contributed to market growth.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global insulin pumps market report, along with forecasts at the global and regional level from 2024-2032. Our report has categorized the market based on product type and distribution channel.

#### Breakup by Product Type:

- Insulin Pumps
- Tethered Pumps
- Disposable/Patch Insulin Pumps
- Insulin Pump Supplies and Accessories
- Infusion Set Insertion Devices
- Insulin Reservoirs/Cartridges

#### Breakup by Distribution Channel:

- Hospital Pharmacy
- Retail Pharmacy
- Online Sales
- Diabetes Clinics/ Centers
- Others

#### Breakup by Region:

- North America
- Europe
- Asia Pacific
- Middle East and Africa
- Latin America

#### Competitive Landscape:

The report has also analysed the competitive landscape of the market with some of the key players being EOFlow Co. Ltd., Insulet Corp., Medtronic plc, MicroPort Scientific

Corporation., Microtech Medical, Roche Diabetes Care Limited, Sooil Development Co. Ltd., Tandem Diabetes Care Inc., Terumo Europe NV (Terumo Corporation), Ypsomed, etc.

### Key Questions Answered in This Report

1. What was the size of the global insulin pumps market in 2023?
2. What is the expected growth rate of the global insulin pumps market during 2024-2032?
3. What are the key factors driving the global insulin pumps market?
4. What has been the impact of COVID-19 on the global insulin pumps market?
5. What is the breakup of the global insulin pumps market based on the product type?
6. What is the breakup of the global insulin pumps market based on the distribution channel?
7. What are the key regions in the global insulin pumps market?
8. Who are the key players/companies in the global insulin pumps market?

## Contents

### 1 PREFACE

### 2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### 3 EXECUTIVE SUMMARY

### 4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

### 5 GLOBAL INSULIN PUMPS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Breakup by Product Type
- 5.5 Market Breakup by Distribution Channel
- 5.6 Market Breakup by Region
- 5.7 Market Forecast

### 6 MARKET BREAKUP BY PRODUCT TYPE

- 6.1 Insulin Pumps
  - 6.1.1 Market Trends
  - 6.1.2 Market Breakup by Type
    - 6.1.2.1 Tethered Pumps

- 6.1.2.1.1 Market Trends
- 6.1.2.1.2 Market Forecast
- 6.1.2.2 Disposable/Patch Insulin Pumps
  - 6.1.2.2.1 Market Trends
  - 6.1.2.2.2 Market Forecast
- 6.1.3 Market Forecast
- 6.2 Insulin Pump Supplies and Accessories
  - 6.2.1 Market Trends
  - 6.2.2 Market Breakup by Type
    - 6.2.2.1 Insulin Reservoirs/Cartridges
      - 6.2.2.1.1 Market Trends
      - 6.2.2.1.2 Market Forecast
    - 6.2.2.2 Infusion Set Insertion Devices
      - 6.2.2.2.1 Market Trends
      - 6.2.2.2.2 Market Forecast
  - 6.2.3 Market Forecast

## **7 MARKET BREAKUP BY DISTRIBUTION CHANNEL**

- 7.1 Hospital Pharmacy
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Retail Pharmacy
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast
- 7.3 Online Sales
  - 7.3.1 Market Trends
  - 7.3.2 Market Forecast
- 7.4 Diabetes Clinics/ Centers
  - 7.4.1 Market Trends
  - 7.4.2 Market Forecast
- 7.5 Others
  - 7.5.1 Market Trends
  - 7.5.2 Market Forecast

## **8 MARKET BREAKUP BY REGION**

- 8.1 North America
  - 8.1.1 Market Trends

- 8.1.2 Market Forecast
- 8.2 Europe
  - 8.2.1 Market Trends
  - 8.2.2 Market Forecast
- 8.3 Asia Pacific
  - 8.3.1 Market Trends
  - 8.3.2 Market Forecast
- 8.4 Middle East and Africa
  - 8.4.1 Market Trends
  - 8.4.2 Market Forecast
- 8.5 Latin America
  - 8.5.1 Market Trends
  - 8.5.2 Market Forecast

## **9 SWOT ANALYSIS**

- 9.1 Overview
- 9.2 Strengths
- 9.3 Weaknesses
- 9.4 Opportunities
- 9.5 Threats

## **10 VALUE CHAIN ANALYSIS**

## **11 PORTERS FIVE FORCES ANALYSIS**

- 11.1 Overview
- 11.2 Bargaining Power of Buyers
- 11.3 Bargaining Power of Suppliers
- 11.4 Degree of Competition
- 11.5 Threat of New Entrants
- 11.6 Threat of Substitutes

## **12 PRICE ANALYSIS**

## **13 COMPETITIVE LANDSCAPE**

- 13.1 Market Structure
- 13.2 Key Players

### 13.3 Profiles of Key Players

13.3.1 EOFlow Co. Ltd.

13.3.2 Insulet Corp.

13.3.3 Medtronic plc

13.3.4 MicroPort Scientific Corporation.

13.3.5 Microtech Medical

13.3.6 Roche Diabetes Care Limited

13.3.7 Sooil Development Co. Ltd.

13.3.8 Tandem Diabetes Care Inc.

13.3.9 Terumo Europe NV (Terumo Corporation)

13.3.10 Ypsomed

## List Of Tables

### LIST OF TABLES

Table 1: Global: Insulin Pumps Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Insulin Pumps Market Forecast: Breakup by Product Type (in Million US\$), 2024-2032

Table 3: Global: Insulin Pumps Market Forecast: Breakup by Distribution Channel (in Million US\$), 2024-2032

Table 4: Global: Insulin Pumps Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 5: Global: Insulin Pumps Market Structure

Table 6: Global: Insulin Pumps Market: Key Players



## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Insulin Pumps Market: Major Drivers and Challenges

Figure 2: Global: Insulin Pumps Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Insulin Pumps Market: Breakup by Product Type (in %), 2023

Figure 4: Global: Insulin Pumps Market: Breakup by Distribution Channel (in %), 2023

Figure 5: Global: Insulin Pumps Market: Breakup by Region (in %), 2023

Figure 6: Global: Insulin Pumps Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 7: Global: Insulin Pumps Industry: SWOT Analysis

Figure 8: Global: Insulin Pumps Industry: Value Chain Analysis

Figure 9: Global: Insulin Pumps Industry: Porter's Five Forces Analysis

Figure 10: Global: Insulin Pumps Market: Breakup by Type (in %), 2023

Figure 11: Global: Insulin Pumps (Tethered Pumps) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 12: Global: Insulin Pumps (Tethered Pumps) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 13: Global: Insulin Pumps (Disposable/Patch Insulin Pumps) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 14: Global: Insulin Pumps (Disposable/Patch Insulin Pumps) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 15: Global: Insulin Pumps (Insulin Pump Supplies and Accessories) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 16: Global: Insulin Pump Supplies and Accessories Market: Breakup by Type (in %), 2023

Figure 17: Global: Insulin Pump Supplies and Accessories (Insulin Reservoirs/Cartridges) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 18: Global: Insulin Pump Supplies and Accessories (Insulin Reservoirs/Cartridges) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 19: Global: Insulin Pump Supplies and Accessories (Infusion Set Insertion Devices) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 20: Global: Insulin Pump Supplies and Accessories (Infusion Set Insertion Devices) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 21: Global: Insulin Pumps (Insulin Pump Supplies and Accessories) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 22: Global: Insulin Pumps Market: Sales through Hospital Pharmacy (in Million US\$), 2018 & 2023

Figure 23: Global: Insulin Pumps Market Forecast: Sales through Hospital Pharmacy (in Million US\$), 2024-2032

Figure 24: Global: Insulin Pumps Market: Sales through Retail Pharmacy (in Million US\$), 2018 & 2023

Figure 25: Global: Insulin Pumps Market Forecast: Sales through Retail Pharmacy (in Million US\$), 2024-2032

Figure 26: Global: Insulin Pumps Market: Online Sales (in Million US\$), 2018 & 2023

Figure 27: Global: Insulin Pumps Market Forecast: Online Sales (in Million US\$), 2024-2032

Figure 28: Global: Insulin Pumps Market: Sales through Diabetes Clinics/Centers (in Million US\$), 2018 & 2023

Figure 29: Global: Insulin Pumps Market Forecast: Sales through Diabetes Clinics/Centers (in Million US\$), 2024-2032

Figure 30: Global: Insulin Pumps Market: Sales through Other Distribution Channels (in Million US\$), 2018 & 2023

Figure 31: Global: Insulin Pumps Market Forecast: Sales through Other Distribution Channels (in Million US\$), 2024-2032

Figure 32: North America: Insulin Pumps Market: Sales Value (in Million US\$), 2018 & 2023

Figure 33: North America: Insulin Pumps Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 34: Europe: Insulin Pumps Market: Sales Value (in Million US\$), 2018 & 2023

Figure 35: Europe: Insulin Pumps Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 36: Asia Pacific: Insulin Pumps Market: Sales Value (in Million US\$), 2018 & 2023

Figure 37: Asia Pacific: Insulin Pumps Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 38: Middle East and Africa: Insulin Pumps Market: Sales Value (in Million US\$), 2018 & 2023

Figure 39: Middle East and Africa: Insulin Pumps Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 40: Latin America: Insulin Pumps Market: Sales Value (in Million US\$), 2018 & 2023

Figure 41: Latin America: Insulin Pumps Market Forecast: Sales Value (in Million US\$), 2024-2032

## I would like to order

Product name: Insulin Pumps Market Report by Product Type (Insulin Pumps, Insulin Pump Supplies and Accessories), Distribution Channel (Hospital Pharmacy, Retail Pharmacy, Online Sales, Diabetes Clinics/ Centers, and Others), and Region 2024-2032

Product link: <https://marketpublishers.com/r/l6E90B1CF9CDEN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/l6E90B1CF9CDEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970