

Insulated Packaging Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

<https://marketpublishers.com/r/IB1DFEA0659DEN.html>

Date: May 2022

Pages: 145

Price: US\$ 2,499.00 (Single User License)

ID: IB1DFEA0659DEN

Abstracts

The global insulated packaging market reached a value of US\$ 12.9 Billion in 2021. Looking forward, IMARC Group expects the market to reach US\$ 18.0 Billion by 2027, exhibiting a CAGR of 6% during 2022-2027. Keeping in mind the uncertainties of COVID-19, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic on different end use industries. These insights are included in the report as a major market contributor.

Insulated packaging refers to the packaging solutions used for storing and transporting temperature-sensitive products. It is used for maintaining the desired temperature and keeping the contents refrigerated, frozen and warm. Insulated packaging is commonly available in the form of flexible sheets, pre-formed shapes, boxes, bags, flexible blankets and rigid boards. They are manufactured using expanded polystyrene foam (EPS), polyurethane foam, insulating cement, expanded silica, radiant barrier films and mineral fibers. The packaging provides high resistance to heat transfer, enhanced durability, mechanical strength and low moisture susceptibility. As a result, they are widely used for products, such as cosmetics, seafood, ice creams, meats, alcohols, fresh herbs and gourmet foods.

Insulated Packaging Market Trends:

Significant growth in the e-commerce industry across the globe is one of the key factors creating a positive outlook for the market. Insulated packaging is widely used for protecting perishable goods from damage caused by temperature variations during storage and transportation. Moreover, the widespread adoption of insulated packaging solutions for delivering food and beverages with no wastage and spillage is providing a thrust to the market growth. With the changing lifestyles and dietary patterns, there is a

shifting consumer preference toward processed and packaged ready-to-eat food products. Insulated packaging aids in maintaining a stable temperature and keeping the food fresh and fit for consumption. Additionally, various product innovations, such as the development of recycled and recyclable environment-friendly packaging products, are acting as other growth-inducing factors. Product manufacturers are also offering customizable and personalized insulated packaging solutions for improved branding services, which is also favoring the market growth. Other factors, including the increasing demand for insulated packaging to store vaccines, blood samples and medicines, along with the adoption of omnichannel distribution strategies by organizations for their products, are anticipated to drive the market toward growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global insulated packaging market, along with forecasts at the global, regional and country level from 2022-2027. Our report has categorized the market based on packaging type, material type, packaging form and application.

Breakup by Packaging Type:

- Boxes and Containers
- Bags and Pouches
- Wraps
- Others

Breakup by Material Type:

- Corrugated Cardboards
- Metal
- Glass
- Plastic
- Others

Breakup by Packaging Form:

- Rigid
- Flexible
- Semi-rigid

Breakup by Application:

Cosmetic
Pharmaceutical
Food and Beverages
Others

Breakup by Region:

North America
United States
Canada
Asia-Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Amcor plc, Cold Ice Inc., Cryopak (Integreon Global), Deutsche Post AG, Drew Foam of Georgia, DS Smith plc, DuPont de Nemours Inc., Huhtam?ki Oyj, Innovative Energy Inc., Marko Foam Products Inc., Sonoco Products Company, The Wool Packaging Company Limited and TP Solutions.

Key Questions Answered in This Report:

How has the global insulated packaging market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global insulated packaging market?

What are the key regional markets?

What is the breakup of the market based on the packaging type?

What is the breakup of the market based on the material type?

What is the breakup of the market based on the packaging form?

What is the breakup of the market based on the application?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global insulated packaging market and who are the key players?

What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL INSULATED PACKAGING MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PACKAGING TYPE

- 6.1 Boxes and Containers
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Bags and Pouches
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Wraps

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Others
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast

7 MARKET BREAKUP BY MATERIAL TYPE

- 7.1 Corrugated Cardboards
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Metal
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Glass
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Plastic
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Others
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast

8 MARKET BREAKUP BY PACKAGING FORM

- 8.1 Rigid
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Flexible
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Semi-rigid
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast

9 MARKET BREAKUP BY APPLICATION

- 9.1 Cosmetic

- 9.1.1 Market Trends
- 9.1.2 Market Forecast
- 9.2 Pharmaceutical
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast
- 9.3 Food and Beverages
 - 9.3.1 Market Trends
 - 9.3.2 Market Forecast
- 9.4 Others
 - 9.4.1 Market Trends
 - 9.4.2 Market Forecast

10 MARKET BREAKUP BY REGION

- 10.1 North America
 - 10.1.1 United States
 - 10.1.1.1 Market Trends
 - 10.1.1.2 Market Forecast
 - 10.1.2 Canada
 - 10.1.2.1 Market Trends
 - 10.1.2.2 Market Forecast
- 10.2 Asia-Pacific
 - 10.2.1 China
 - 10.2.1.1 Market Trends
 - 10.2.1.2 Market Forecast
 - 10.2.2 Japan
 - 10.2.2.1 Market Trends
 - 10.2.2.2 Market Forecast
 - 10.2.3 India
 - 10.2.3.1 Market Trends
 - 10.2.3.2 Market Forecast
 - 10.2.4 South Korea
 - 10.2.4.1 Market Trends
 - 10.2.4.2 Market Forecast
 - 10.2.5 Australia
 - 10.2.5.1 Market Trends
 - 10.2.5.2 Market Forecast
 - 10.2.6 Indonesia
 - 10.2.6.1 Market Trends

- 10.2.6.2 Market Forecast
- 10.2.7 Others
 - 10.2.7.1 Market Trends
 - 10.2.7.2 Market Forecast
- 10.3 Europe
 - 10.3.1 Germany
 - 10.3.1.1 Market Trends
 - 10.3.1.2 Market Forecast
 - 10.3.2 France
 - 10.3.2.1 Market Trends
 - 10.3.2.2 Market Forecast
 - 10.3.3 United Kingdom
 - 10.3.3.1 Market Trends
 - 10.3.3.2 Market Forecast
 - 10.3.4 Italy
 - 10.3.4.1 Market Trends
 - 10.3.4.2 Market Forecast
 - 10.3.5 Spain
 - 10.3.5.1 Market Trends
 - 10.3.5.2 Market Forecast
 - 10.3.6 Russia
 - 10.3.6.1 Market Trends
 - 10.3.6.2 Market Forecast
 - 10.3.7 Others
 - 10.3.7.1 Market Trends
 - 10.3.7.2 Market Forecast
- 10.4 Latin America
 - 10.4.1 Brazil
 - 10.4.1.1 Market Trends
 - 10.4.1.2 Market Forecast
 - 10.4.2 Mexico
 - 10.4.2.1 Market Trends
 - 10.4.2.2 Market Forecast
 - 10.4.3 Others
 - 10.4.3.1 Market Trends
 - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
 - 10.5.1 Market Trends
 - 10.5.2 Market Breakup by Country

10.5.3 Market Forecast

11 SWOT ANALYSIS

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
 - 15.3.1 Amcor plc
 - 15.3.1.1 Company Overview
 - 15.3.1.2 Product Portfolio
 - 15.3.2 Cold Ice Inc.
 - 15.3.2.1 Company Overview
 - 15.3.2.2 Product Portfolio
 - 15.3.3 Cryopak (Integreon Global)
 - 15.3.3.1 Company Overview
 - 15.3.3.2 Product Portfolio
 - 15.3.4 Deutsche Post AG
 - 15.3.4.1 Company Overview

- 15.3.4.2 Product Portfolio
- 15.3.4.3 Financials
- 15.3.4.4 SWOT Analysis
- 15.3.5 Drew Foam of Georgia
 - 15.3.5.1 Company Overview
 - 15.3.5.2 Product Portfolio
- 15.3.6 DS Smith plc
 - 15.3.6.1 Company Overview
 - 15.3.6.2 Product Portfolio
 - 15.3.6.3 Financials
 - 15.3.6.4 SWOT Analysis
- 15.3.7 DuPont de Nemours Inc.
 - 15.3.7.1 Company Overview
 - 15.3.7.2 Product Portfolio
 - 15.3.7.3 Financials
 - 15.3.7.4 SWOT Analysis
- 15.3.8 Huhtamäki Oyj
 - 15.3.8.1 Company Overview
 - 15.3.8.2 Product Portfolio
- 15.3.9 Innovative Energy Inc.
 - 15.3.9.1 Company Overview
 - 15.3.9.2 Product Portfolio
- 15.3.10 Marko Foam Products Inc.
 - 15.3.10.1 Company Overview
 - 15.3.10.2 Product Portfolio
- 15.3.11 Sonoco Products Company
 - 15.3.11.1 Company Overview
 - 15.3.11.2 Product Portfolio
 - 15.3.11.3 Financials
 - 15.3.11.4 SWOT Analysis
- 15.3.12 The Wool Packaging Company Limited
 - 15.3.12.1 Company Overview
 - 15.3.12.2 Product Portfolio
- 15.3.13 TP Solutions
 - 15.3.13.1 Company Overview
 - 15.3.13.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: Insulated Packaging Market: Key Industry Highlights, 2021 and 2027

Table 2: Global: Insulated Packaging Market Forecast: Breakup by Packaging Type (in Million US\$), 2022-2027

Table 3: Global: Insulated Packaging Market Forecast: Breakup by Material Type (in Million US\$), 2022-2027

Table 4: Global: Insulated Packaging Market Forecast: Breakup by Packaging Form (in Million US\$), 2022-2027

Table 5: Global: Insulated Packaging Market Forecast: Breakup by Application (in Million US\$), 2022-2027

Table 6: Global: Insulated Packaging Market Forecast: Breakup by Region (in Million US\$), 2022-2027

Table 7: Global: Insulated Packaging Market: Competitive Structure

Table 8: Global: Insulated Packaging Market: Key Players

List Of Figures

LIST OF FIGURES

- Figure 1: Global: Insulated Packaging Market: Major Drivers and Challenges
- Figure 2: Global: Insulated Packaging Market: Sales Value (in Billion US\$), 2016-2021
- Figure 3: Global: Insulated Packaging Market Forecast: Sales Value (in Billion US\$), 2022-2027
- Figure 4: Global: Insulated Packaging Market: Breakup by Packaging Type (in %), 2021
- Figure 5: Global: Insulated Packaging Market: Breakup by Material Type (in %), 2021
- Figure 6: Global: Insulated Packaging Market: Breakup by Packaging Form (in %), 2021
- Figure 7: Global: Insulated Packaging Market: Breakup by Application (in %), 2021
- Figure 8: Global: Insulated Packaging Market: Breakup by Region (in %), 2021
- Figure 9: Global: Insulated Packaging (Boxes and Containers) Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 10: Global: Insulated Packaging (Boxes and Containers) Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 11: Global: Insulated Packaging (Bags and Pouches) Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 12: Global: Insulated Packaging (Bags and Pouches) Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 13: Global: Insulated Packaging (Wraps) Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 14: Global: Insulated Packaging (Wraps) Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 15: Global: Insulated Packaging (Other Packaging Types) Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 16: Global: Insulated Packaging (Other Packaging Types) Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 17: Global: Insulated Packaging (Corrugated Cardboards) Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 18: Global: Insulated Packaging (Corrugated Cardboards) Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 19: Global: Insulated Packaging (Metal) Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 20: Global: Insulated Packaging (Metal) Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 21: Global: Insulated Packaging (Glass) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 22: Global: Insulated Packaging (Glass) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 23: Global: Insulated Packaging (Plastic) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 24: Global: Insulated Packaging (Plastic) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 25: Global: Insulated Packaging (Other Material Types) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 26: Global: Insulated Packaging (Other Material Types) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 27: Global: Insulated Packaging (Rigid) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 28: Global: Insulated Packaging (Rigid) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 29: Global: Insulated Packaging (Flexible) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 30: Global: Insulated Packaging (Flexible) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 31: Global: Insulated Packaging (Semi-rigid) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 32: Global: Insulated Packaging (Semi-rigid) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 33: Global: Insulated Packaging (Cosmetic) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 34: Global: Insulated Packaging (Cosmetic) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 35: Global: Insulated Packaging (Pharmaceutical) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 36: Global: Insulated Packaging (Pharmaceutical) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 37: Global: Insulated Packaging (Food and Beverages) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 38: Global: Insulated Packaging (Food and Beverages) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 39: Global: Insulated Packaging (Other Applications) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 40: Global: Insulated Packaging (Other Applications) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 41: North America: Insulated Packaging Market: Sales Value (in Million US\$),

2016 & 2021

Figure 42: North America: Insulated Packaging Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 43: United States: Insulated Packaging Market: Sales Value (in Million US\$), 2016 & 2021

Figure 44: United States: Insulated Packaging Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 45: Canada: Insulated Packaging Market: Sales Value (in Million US\$), 2016 & 2021

Figure 46: Canada: Insulated Packaging Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 47: Asia-Pacific: Insulated Packaging Market: Sales Value (in Million US\$), 2016 & 2021

Figure 48: Asia-Pacific: Insulated Packaging Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 49: China: Insulated Packaging Market: Sales Value (in Million US\$), 2016 & 2021

Figure 50: China: Insulated Packaging Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 51: Japan: Insulated Packaging Market: Sales Value (in Million US\$), 2016 & 2021

Figure 52: Japan: Insulated Packaging Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 53: India: Insulated Packaging Market: Sales Value (in Million US\$), 2016 & 2021

Figure 54: India: Insulated Packaging Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 55: South Korea: Insulated Packaging Market: Sales Value (in Million US\$), 2016 & 2021

Figure 56: South Korea: Insulated Packaging Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 57: Australia: Insulated Packaging Market: Sales Value (in Million US\$), 2016 & 2021

Figure 58: Australia: Insulated Packaging Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 59: Indonesia: Insulated Packaging Market: Sales Value (in Million US\$), 2016 & 2021

Figure 60: Indonesia: Insulated Packaging Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 61: Others: Insulated Packaging Market: Sales Value (in Million US\$), 2016 & 2021

Figure 62: Others: Insulated Packaging Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 63: Europe: Insulated Packaging Market: Sales Value (in Million US\$), 2016 & 2021

Figure 64: Europe: Insulated Packaging Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 65: Germany: Insulated Packaging Market: Sales Value (in Million US\$), 2016 & 2021

Figure 66: Germany: Insulated Packaging Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 67: France: Insulated Packaging Market: Sales Value (in Million US\$), 2016 & 2021

Figure 68: France: Insulated Packaging Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 69: United Kingdom: Insulated Packaging Market: Sales Value (in Million US\$), 2016 & 2021

Figure 70: United Kingdom: Insulated Packaging Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 71: Italy: Insulated Packaging Market: Sales Value (in Million US\$), 2016 & 2021

Figure 72: Italy: Insulated Packaging Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 73: Spain: Insulated Packaging Market: Sales Value (in Million US\$), 2016 & 2021

Figure 74: Spain: Insulated Packaging Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 75: Russia: Insulated Packaging Market: Sales Value (in Million US\$), 2016 & 2021

Figure 76: Russia: Insulated Packaging Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 77: Others: Insulated Packaging Market: Sales Value (in Million US\$), 2016 & 2021

Figure 78: Others: Insulated Packaging Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 79: Latin America: Insulated Packaging Market: Sales Value (in Million US\$), 2016 & 2021

Figure 80: Latin America: Insulated Packaging Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 81: Brazil: Insulated Packaging Market: Sales Value (in Million US\$), 2016 & 2021

Figure 82: Brazil: Insulated Packaging Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 83: Mexico: Insulated Packaging Market: Sales Value (in Million US\$), 2016 & 2021

Figure 84: Mexico: Insulated Packaging Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 85: Others: Insulated Packaging Market: Sales Value (in Million US\$), 2016 & 2021

Figure 86: Others: Insulated Packaging Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 87: Middle East and Africa: Insulated Packaging Market: Sales Value (in Million US\$), 2016 & 2021

Figure 88: Middle East and Africa: Insulated Packaging Market: Breakup by Country (in %), 2021

Figure 89: Middle East and Africa: Insulated Packaging Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 90: Global: Insulated Packaging Industry: SWOT Analysis

Figure 91: Global: Insulated Packaging Industry: Value Chain Analysis

Figure 92: Global: Insulated Packaging Industry: Porter's Five Forces Analysis

I would like to order

Product name: Insulated Packaging Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

Product link: <https://marketpublishers.com/r/IB1DFEA0659DEN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/IB1DFEA0659DEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

